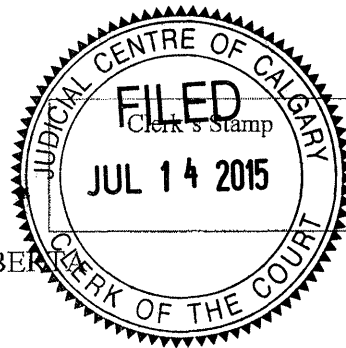




COURT FILE NUMBER

1501-00396

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

Calgary

APPLICANTS

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF THE BUSINESS
CORPORATIONS ACT, R.S.A. 2000, c. B-9

AND IN THE MATTER OF GASFRAC
ENERGY SERVICES INC., GASFRAC
SERVICES GP INC., GASFRAC ENERGY
SERVICES (US) INC., GASFRAC US
HOLDINGS INC. and GASFRAC INC.

I hereby certify this to be a true copy of
the original order
Dated this 14 day of July 2015
for Clerk of the Court

DOCUMENT

Consent Order – Expansion of Monitor's Powers

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Josef G.A. Krüger, Q.C./Robyn Gurofsky
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File No. 441817-000015

DATE ON WHICH ORDER WAS PRONOUNCED: July 14, 2015

NAME OF JUSTICE WHO MADE THE ORDER: The Honourable Justice G.A. Campbell

LOCATION OF HEARING: Calgary, Alberta

UPON the application of GASFRAC ENERGY SERVICES INC. ("GESI"), GASFRAC SERVICES GP INC. ("GSGP") for itself and in its capacity as general partner of GASFRAC ENERGY SERVICES LIMITED PARTNERSHIP ("GES LP"), GASFRAC Energy Services (US) Inc. ("GESI US"), GASFRAC US Holdings Inc. ("Holdings") and GASFRAC Inc. ("GI") (collectively the "Company"); AND UPON hearing counsel for the Company and counsel for Ernst and Young Inc. in its capacity as Monitor of the Company (the "Monitor") and in particular being advised that the Plan of

("GAC")

Arrangement (the "**Plan**"), approved by an overwhelming majority of creditors on June 22, 2015 and sanctioned by this Court pursuant to a Sanction Order dated June 24, 2015 (the "**Sanction Order**") and the United States Bankruptcy Court pursuant to a Sanction Recognition Order dated June 25, 2015, has been implemented by the Company with the assistance of the Monitor; **AND UPON** noting the consent of the Company and the Monitor endorsed on this Order;

Ernst and Young Inc. in its capacity as Monitor of the Company
IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Monitor, as an officer of the Court and in addition to its rights and obligations outlined in the Initial CCAA Order dated January 15, 2015 (the "**Initial Order**") the Plan, the Sanction Order and prescribed under the CCAA, is hereby authorized and empowered, but not directed or obligated to take all steps and execute such necessary documents, certificates and agreements on behalf of the Company, and without any personal liability therefor, that are necessary to conclude the transactions, the claims processes, the Plan and any other arrangement approved by the Court in these proceedings, including but not limited to executing, signing, issuing and endorsing documents of whatever nature, whether in the Monitor's name or in the name and on behalf of the Company, in respect of or reasonably incidental to:
 - (a) banking and other financial and administrative activities of the Company;
 - (b) the claims process (the "**Claims Process**"), approved by the Court pursuant to an order dated March 16, 2015;
 - (c) the subsequent claims process (the "**Subsequent Claims Process**"), approved by the Court pursuant to an order dated June 24, 2015;
 - (d) the sale of certain assets to STEP Energy Services Ltd., approved by the Court pursuant to an order dated March 16, 2015;
 - (e) the sale of any non-core assets in accordance with paragraph 11(a) of the Initial Order granted in these proceedings on January 15, 2015; and
 - (f) the dissolution and wind-up of GESI US, Holdings and GI, and any other post-implementation steps contemplated in the Plan.

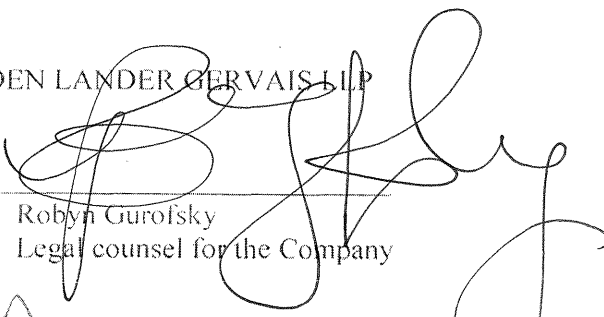
2. The Monitor is hereby authorized to perform such other duties or take any other steps on behalf of the Company deemed necessary or reasonably incidental to the completion of the items listed above in paragraph 1 of this Order, which the Company would otherwise complete on its own behalf but for the resignation of the Company's board of directors as contemplated by the Plan.
3. The powers, authority and protections of the Monitor under the Initial Order are expended and extended as set out herein.

"G. A. Campbell"

Justice of the Court of Queen's Bench of Alberta

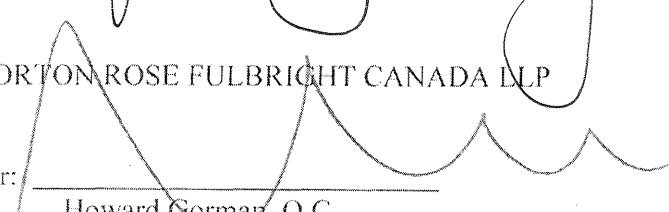
CONSENTED TO THIS 14 DAY OF JULY, 2015

BORDEN LANDER GERVAIS LLP

Per: 

Robyn Gurofsky
Legal counsel for the Company

NORTON ROSE FULBRIGHT CANADA LLP

Per: 

Howard Gorman, Q.C.
Legal counsel for the Monitor