

GASFRAC Energy Services Inc.
Listing of Creditors at January 15, 2015
(unaudited)

Secured Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing	
PNC Bank - Canada Branch	Suite 2140, 130 King Street W.	Toronto	Ontario	M5X 1E4	\$	34,415,394.00
Total Secured Creditors						34,415,394.00

Statutory or Preferred Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing	
None						

Unsecured Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing	
1161821 Alberta Ltd.	310, 250-6th Avenue SW	Calgary	Alberta	T2P 3H7	\$	228.69
Computershare Trust Company of Canada	11th Floor, South Tower, 100 University Ave	Toronto	Alberta	M5J 2Y1		2,012.93
Computershare Trust Company of Canada - Trustee of Unsecured Debentures	11th Floor, South Tower, 100 University Ave	Toronto	Ontario	M5J 2Y1		41,311,819.80
GASFRAC Services GP Inc.	1900, 801 - 6 Ave. SW.	Calgary	Alberta	T2P 3W2		4,403.52
Lambert Intellectual Property Law	10328 - 81 Ave. Suite 200 N.W.	Edmonton	Alberta	T6E 1X2		14,108.70
Marketwire L.P.	25 York Street, Suite 900 PO Box 403	Toronto	Ontario	M5J 2V5		2,615.03
NAVEX Global, Inc.	75 Remittance Drive, Suite 3055	Chicago	Illinois	60675-3055		3,589.11
Sard Verbinnen & Co., LLC	630 Third Avenue	New York	New York	10017		7,905.61
Total Unsecured Creditors					\$	41,346,683.39
Total Creditors					\$	75,762,077.39