GASFRAC Inc.
Listing of Creditors at January 15, 2015
(unaudited)

Secured Creditors					
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing
PNC Bank - Canada Branch	Suite 2140, 130 King Street W.	Toronto	ON	M5X 1E4	$ 34,415,394.00
Total Secured Creditors					34,415,394.00

Statuatory or Preferred Creditors					
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing
None					

Unsecured Creditors					
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing
3 Way Trucking Inc.	PO Box 1207	Boyd	TX	76023	$ 146,429.00
3-D Welding & Industrial Supply, Inc.	3016 Hwy. 123	San Marcos	TX	78666	79.79
Agility Logistics Co	410 Admiral Blvd	Mississauga	ON	L5T 2N6	2,074.21
Air Liquide Industrial U.S. L.P.	PO Box 301046	Dallas	TX	75303-1046	57,759.63
Alcor Petrolab	1300 E. Corporate Dr.	Arlington	TX	76006	73,200.00
Ancira Ford	P.O. Box 506	Floresville	TX	78114	19,274.09
AT&T Mobility	PO Box 6463	Carol Stream	IL	60197- 6463	6,838.67
Austin Distributing	PO Box 7890	Amarillo	TX	79114	2,514.42
Axiom Medical Consulting, LLC	25511 Budde Road, Suite 801	The Woodlands	TX	77380	434.00
BAKERCORP	PO Box 843596	Los Angeles	CA	90084-3596	1,818.60
Best PumpWorks	PO Box 846334	Dallas	TX	75284-6334	12,670.66
BlueLine Rental, LLC	2201 Timberloch Place #225	The Woodlands	TX	77380	5,828.75
Bold Production Services, LLC	Dept. 748 P.O. Box 4346	Houston	TX	77210-4346	32,625.28
CARBO Ceramics Inc.	PO Box 201147	Dallas	TX	75320-114	23,441.25
Cardinal Fleet Service LLC	333 16th Street SW	New Philadelphia	OH	44663	1,649.14
Carrizo Auto Supply	PO Box 756	Carrizo Springs	TX	78834	718.05
CDI Energy Products, Inc.	P.O. Box 347618	Pittsburgh	PA	15251-4618	21,408.78
Chevron Energy Technology Company	1500 Louisiana St., Room 24010	Houston	TX	0	10,500.00
Cintas Fire Protection	3349 SE Loop 410	San Antonio	TX	78222	727.59
Creative Lodging Solutions	PO Box 896065	Charlotte	NC	28289-6065	12,244.06
Dana Transport, Inc	PO Box 74286	Cleveland	OH	44194-4286	2,000.00
CYPRESS FAIRBANKS ISD TAX ASSESSOR	Po Box 1807	Henderson	TX	75653-1807	270.07
DB Squared, INC	P.O. Box 3679	Federal Way	WA	98063	2,281.00
DISA INC	Dept. 890314 PO BOX 120314	Dallas	TX	75312-0314	746.89
Dragon Products, Ltd	PO Box 3127	Beaumont	TX	77704-3127	12,369.23
Drew's Food Services, LLC	1027 N Main Avenue	San Antonio	TX	78212	17,647.24
Eagle Ford Lodges	PO Box 1930	Seguin	TX	78156-1930	12,000.00
EasyTEL Communications, Inc.	7335 S Lewis Ave, Suite 100	TULSA	OK	74136	210.16
Energy Products LLC	PO BOX 7471	TULSA	OK	74157	9,922.23
FLEETPRIDE	P.O. Box 847118	Dallas	TX	75284-7118	7,259.41
FMC Technologies, Inc	2825 W Washington	Stephenville	TX	76401	17,072.25
Fox Chapel Oilfield Services, LP	PO Box 202056	Dallas	TX	75230-2056	14,900.00
French Ellison Truck Center, LLC	P.O Box 732492	Dallas	TX	75373-2492	14,961.20
GASFRAC Energy Services LP	1900, 801 - 6 Ave. SW.	Calgary	AB	T2P 3W2	9,204,588.39

Unsecured Creditors (continued)					
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owing
GASFRAC ENERGY SERVICES INC.	1900, 801 - 6 Ave. SW.	Calgary	AB	T2P 3W2	9,429,621.30
GCR Tire Centers	P.O. Box 910530	Denver	CO	80291-0530	10,150.11
GRAINGER	Dept 879694032 PO Box 419267	Kansas City	MO	64141-6267	1,005.46
Gray Reed & McGraw P.C.	1300 Post Oak Blvd, Suite 2000	Houston	TX	77056	1,419.42
Harvard Marine Petroleum Training Institute	558 Highway 181 South	Floresville	TX	78114	324.06
HOLT CAT	PO Box 911975	Dallas	TX	75391-1975	3,200.33
Industrial Communications	1019 E. Euclid Ave.	San Antonio	TX	78212	6,003.19
Iron Mountain Information Management LLC	PO Box 27128	New York	NY	10087-7128	56.31
JFP Services, LLC	P.O. Box 81162	Lafayette	LA	70598	26,695.78
Johnson Oil Company	P.O. Drawer 1959	Gonzales	TX	78629	13,201.07
Kimball Midwest	Dept. L2780	Columbus	OH	43260-2780	17,329.01
Lamberti Canada Inc.	#15B 39207 RR271	Red Deer County	AB	T4S 2M4	452,516.34
LaQuinta Inn & Suites -Floresville	1910 10 St.	Floresville	TX	78114	13,504.53
Lincoln National Life Insurance Company	PO Box 0821	Carol Stream	IL	60132-0821	6,163.49
Mary E Sandoval Dimmit County Tax Office	PO Box 425	Carrizo Springs	TX	78834	81,209.40
Matheson Tri-Gas Inc	Dept 3028 PO Box 123028	Dallas	TX	75312	4,633.97
McKees Rocks Industrial Enterprises Inc	149 Nichol Avenue -Main Office	McKees Rocks	PA	15136	4,427.94
Mesquite Logistics USA Inc	100 Fairway Dr.	Kerrville	TX	78028	7,342.80
Mike Sullivan- Tax Assessor-Collector	PO Box 4622	Houston	TX	77210-4622	1,369.80
NOV Enerflow ULC	c/o C25057C/U PO Box 2521 Stn M	Calgary	AB	T2P 0T6	26,751.77
Office Depot, Inc	PO Box 88040	Chicago	IL	60680-1040	75.75
O'Reilly Auto Parts	PO Box 9464	Springfield	MT	65801-9464	3,333.82
Pel-State Services	P.O. Box 95386	Grapevine	TX	76099-9734	152,014.34
Power Funding Ltd	PO Box 95260	Grapevine	TX	76099-9752	14,137.00
Precision Pump & Valve, LLC	PO Box 16653	Lake Charles	LA	70616	9,458.54
Preferred Sands of Wisconsin, LLC	One Radnor Corporate Center, 100 Matsonford Road, Suite 101	Radnor	PA	19087	255,917.42
Reliance Industrial Products, Ltd.	606 -19th Avenue	Nisku	AB	T9E 7W1	20,789.58
Santrol- Ohio	PO BOX 931184	Cleveland	OH	44193–1335	2,878.80
Satellite Shelters, Inc.	2530 Xenium Lane North Ste 150	Minneapolis	MN	55441	3,059.40
Source Energy Services Logistics, US, LP	6565 N. MacArthur Blvd, Suite 250	Irving	TX	75039	159,674.80
Specialty Trailer Leasing, Inc.	P.O. Box 51166	Amarillo	TX	79159-1166	12,000.00
Spring Branch I.S.D Tax Office	PO Box 19037	Houston	TX	77224	1,223.74
Stratton Oilfield Systems	2 Park Lane, Suite 201	Hilton Head Island	SC	29928	100,081.90
Sun Coast Resources, Inc.	PO Box 202603	Dallas	TX	75320	10,524.67
Sunko Water Supply Corporation	5186 State Highway 123 south	Stockdale	TX	78160	4.70
Sunsource	PO Box 730698	Dallas	TX	75373-0698	35,681.38
Superior Trailer Sales Co.	501 Highway 80 East	Sunnyvale	TX	75182	4,846.40
T & W Tire LLC	PO BOX 974474	Dallas	TX	75397-4474	1,146.66
TAMMY J. MCRAE	400 N San Jacinto	Conroe	TX	77301-2823	2,312.72
TBM Sand & Storage Logistics, LLC	4750 Kimberly Farms Drive	Anderson	CA	96007	98,724.80
Texas Auto Carriers, Inc.	5765 Bicentennial St.	San Antonio	TX	78219	290.00
Thermo Process Instruments, L.P.	PO Box 742770	Atlanta	GA	30374-2770	511.00
Unifirst Holdings, Inc.	3047 E. Commerce Street	San Antonio	TX	78220	10,433.76
United Parcel Service Inc.	PO Box 7247-0244	Philadelphia	PA	19170-0001	423.18

Unsecured Creditors (continued)					
Name	**Street Address**	**City**	**Province/State**	**Postal/Zip Code**	**Balance Owing**
VP Sales & Company LP	P.O. Box 408	Alice	TX	78333	135.10
Wilson County Tax Office	Suite 1 - 2 Library Lane	Floresville	TX	78114	780,561.32
Total Unsecured Creditors					$ 21,535,630.90
Total Creditors					$ 55,951,024.90