

GASFRAC US Holdings Inc.
Listing of Creditors at January 15, 2015
(unaudited)

Secured Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owning	

None

Statutory or Preferred Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owning	

None

Unsecured Creditors						
Name	Street Address	City	Province/State	Postal/Zip Code	Balance Owning	

GASFRAC Energy Services Inc.	1900, 801 - 6 Ave. SW.	Calgary	Alberta	T2P 3W2	\$	3,330,108.00
GASFRAC Inc.	1900, 801 - 6 Ave. SW.	Calgary	Alberta	T2P 3W2		3,157,760.29
GASFRAC Luxembourg Finance S.A.R.L	1900, 801 - 6 Ave. SW.	Calgary	Alberta	T2P 3W2		29,840,166.48
Total Unsecured Creditors						36,328,034.77

Total Creditors					\$	36,328,034.77
-----------------	--	--	--	--	----	---------------