IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*, RSA 2000, c B-9

AND IN THE MATTER OF GASFRAC ENERGY SERVICES INC., GASFRAC SERVICES GP INC., GASFRAC ENERGY SERVICES (US) INC., GASFRAC US HOLDINGS INC. and GASFRAC INC. (collectively "GASFRAC")

NOTICE TO AFFECTED UNSECURED CREDITORS OF GASFRAC

NOTICE IS HEREBY GIVEN that GASFRAC (the "**Company**") has filed with the Alberta Court of Queen's Bench (the "Court") a plan of compromise and arrangement dated May 13, 2015 (as amended from time to time, the "**CCAA Plan**") pursuant to the *Companies' Creditors Arrangement Act* (Canada), as amended (the "**CCAA**").

You can view copies of the documents relating to this process, including the Plan on the following website: www.ey.com/ca/gasfracenergy

The CCAA Plan contemplates the compromise of rights and claims of certain creditors of the Company (as defined in the CCAA Plan, "**Affected Unsecured Creditors**"). Affected Unsecured Claims of Affected Unsecured Creditors constitute seven (7) classes of creditors as established in the CCAA Plan: (i) the "**GESI Class**", (ii) the "**GSGP Class**", (iii) the "**GESLP Class**", (iv) the "**Holdings Class**", (v) the "**GI Class**", (vi) the "**GUS Class**", and (vii) the "**Subordinated Debentureholder Class**".

NOTICE IS ALSO HEREBY GIVEN that a Meeting of the Affected Unsecured Creditors (the "**Creditors Meeting**") will be held at the time and place and on the date set forth below for the purposes of considering and, if thought advisable by the Affected Unsecured Creditors, voting in favour of, with or without variation, a resolution to approve the CCAA Plan and to transact such other business as may properly come before such Creditors Meeting or any adjournment thereof. The Creditors Meeting is being held pursuant to the Order of the Court made on May 13, 2015, by the Honourable Madam Justice K.M. Eidsvik (the "**Meeting Order**").

DATE	TIME (MDT)	LOCATION
June 22, 2015	**10:00 a.m.**	Borden Ladner Gervais LLP 1900, 520-3rd Avenue S.W. Calgary AB, T2P 0R3

The quorum for the Creditors' Meeting has been set by the Meeting Order as the presence, in person or by proxy, at the Creditors' Meeting of one (1) Affected Unsecured Creditor, voting in each class, present in person or by proxy.

To become effective, in respect of the Affected Unsecured Creditors, the CCAA Plan must be approved by a majority in number of the Affected Unsecured Creditors who represent at least two-thirds in value of the Voting Claims of each of the respective seven classes of Affected Unsecured Creditors who actually vote on the resolution approving the CCAA Plan (in person or by proxy) at the Creditors' Meeting. The CCAA Plan must also be sanctioned by a final order of the Court under the CCAA.

NOTICE IS ALSO HEREBY GIVEN that such order will be sought in an application to be brought by the Company within ten (10) days of the Creditors' Meeting, which date shall be posted on the website of the court-appointed Monitor as set out below. At that time the Company will also seek the other relief specified in the CCAA Plan. Subject to the satisfaction of the conditions to implementation of the CCAA Plan, all Affected Unsecured Claims of Affected Unsecured Creditors will then receive the treatment as set out in the CCAA Plan unless otherwise ordered by the Court.

The value of each Affected Unsecured Claim for voting purposes has or will be determined pursuant to the Meeting Order, the Claims Process, the CCAA Plan, the CCAA and any further order of the Court.

Any Affected Unsecured Creditor who is entitled to vote at the Creditors' Meeting but is unable to attend the Creditors' Meeting is requested to date, sign and return the enclosed form of proxy, either by fax, email or registered mail.

In the case of a Subordinated Debentureholder, in order to be used at the Creditors' Meeting, a proxy must be deposited with Broadridge Financial Solutions Inc. ("Broadridge") at the address below, any time prior to 5:00 p.m. (MST) on the last Business Day before the Creditors' Meeting, or with the Chair of the Creditors' Meeting prior to the commencement of the Creditors' Meeting or any adjournment thereof.

The Company in its discretion may waive in writing the time limits for the deposit of proxies and all other procedural matters of the Company deems it advisable to do so.

The Broadridge address for the purpose of the Subordinated Debentureholders filing the form of proxy and for obtaining any additional information or materials related to the Creditors' Meeting is:

Data Processing Centre
POX Box 2800 Stn LCD Malton
Missisauga ON L5T 2T7

This notice is given by the Company pursuant to the Meeting Order.

Capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the CCAA Plan.

Dated this 15th day of May, 2015.