

COURT FILE NUMBER 1501-00396
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF THE BUSINESS CORPORATIONS ACT,
R.S.A. 2000, c. B-9

APPLICANT AND IN THE MATTER OF GASFRAC ENERGY SERVICES INC.,
GASFRAC SERVICES GP INC., GASFRAC ENERGY SERVICES (US)
INC., GASFRAC US HOLDINGS INC., and GASFRAC INC.

DOCUMENT MONITOR'S CERTIFICATE
Confirming Plan Implementation Date

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT
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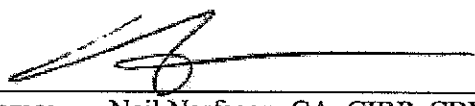
- 1 All defined terms used but not defined here shall have the meanings ascribed thereto in the Plan of Arrangement and Compromise (the "Plan") attached as Exhibit "A" to the Affidavit of Leigh Cassidy sworn on May 6, 2015 as filed herein, which Plan had been accepted for filing and was submitted for approval by the Affected Unsecured Creditors therein pursuant to an Order of Madam Justice Eidsvik dated May 13, 2015.
- 2 The Plan was approved by the requisite majorities of the Affected Unsecured Creditors and subsequently by the Sanction Order of this Court and the Sanction Recognition Order of the U.S. Court.

Pursuant to paragraph 9.2 of the Plan, the Monitor hereby certifies that the Plan Implementation Date has occurred, and the Plan is effective in accordance with its terms

and the terms of the Sanction Order.

DATED at the City of Calgary, in the Province of Alberta, this 6th day of July, 2015.

ERNST & YOUNG INC., in its capacity as Court-appointed Monitor of GASFRAC Energy Services Inc., GASFRAC Services GP Inc. for itself and in its capacity as general partner of GASFRAC Energy Services Limited Partnership, GASFRAC Energy Services (US) Inc. GASFRAC US Holdings Inc. and GASFRAC Inc. and not in its personal capacity

Per: 

Name: Neil Narfason, CA, CIRP, CBV
Title: Partner & Senior Vice President