



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: June 25, 2019.

**CRAIG A. GARGOTTA
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	
	§	CASE NO. 15-50161
GASFRAC ENERGY SERVICES,	§	Jointly Administered
INC., et al.,¹	§	
	§	Chapter 15
Debtors in a foreign proceeding.	§	

**ORDER GRANTING MOTION TO CLOSE CASE WITH FINAL REPORT
PURSUANT TO FED. R. BANKR. P. 5009(C)**

Ernst & Young, Inc. (“EY”), as the court-appointed monitor,² authorized foreign representative³ of the above-captioned Debtors, and Residual Trustee⁴ (the “**Monitor**”) filed its

¹ The Debtors are: GASFRAC Energy Services Inc., GASFRAC Services GP Inc., GASFRAC US Holdings Inc., GASFRAC Energy Services Limited Partnership, GASFRAC Inc., and GASFRAC Energy Services (US) Inc.

² On January 14, 2015 the Debtors instituted proceedings under the Companies’ Creditors Arrangement Act (“**CCAA**”) in the Matter of Gasfrac Energy Services Inc., et. al., in the Court of Queen’s Bench of Alberta, Judicial Centre of Calgary Court File No. 1501-00396 (the “**Canadian Proceedings**”). On January 15, 2015, the Canadian Court granted an Initial Order (the “**Initial Order**”) for relief in the Canadian Proceedings, which appointed EY as the Monitor of the Canadian Proceedings under the Initial Order.

³ On February 2, 2015, the Court entered “Order Granting Monitor’s Expedited Petition For Recognition As Foreign Main Proceeding Pursuant To Sections 1515 And 1517 Of The United States Bankruptcy Code And Related Relief” (“**Recognition Order**”) recognizing the Canadian Proceedings as foreign main proceedings and recognizing the Monitor as a foreign representative pursuant to Section 1517 of the Bankruptcy Code and . 15-50161 Dkt. 46.

⁴ EY was appointed Residual Trustee under a Plan of Compromise and Arrangement approved pursuant to a “Stay Extension and Sanction Order” signed by the Court of Queen’s Bench of Alberta, Judicial Center of Calgary (Court File No. 1501-00396), and approved by this Court in “Order Granting Expedited Joint Motion Of The Monitor And The Debtors For Order Recognizing And Giving Full Force And Effect To The Sanction Order Of The Canadian Court” at Dkt. 140.

Expedited Motion to Close Case with Final Report Pursuant to Fed. R. Bankr. P. 5009(c) (“**Motion**”)⁵ in the above-styled and numbered chapter 15 cases. The Court finds that (a) this Court has jurisdiction pursuant to 28 U.S.C. § 1334 and that this is a core proceeding under 28 U.S.C. § 157(b)(2)(P), (b) notice was proper under Fed. R. Bankr. P. 5009(c) and under principles of due process, (c) no party in interest made any response in opposition to the Motion or, if so, the relief requested in any such response was denied for the reasons stated on the record, (d) the purpose of the Monitor’s appearance in the Court is completed, (e) the case has been fully administered, and (e) the relief requested in the Motion should be granted.. Accordingly,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED in its entirety.
2. The Motion is approved as a Final Report pursuant to Fed. R. Bankr. P. 5009(c).
3. Pursuant to 11 U.S.C. §§ 350(a) and 1517(d), the following jointly administered cases are hereby closed and directed to be closed:

Debtor	Case Number
GASFRAC Energy Services Inc.	15-50161-cag
GASFRAC Services GP Inc.	15-50162-cag
GASFRAC US Holdings Inc.	15-50163-cag
GASFRAC Energy Services Limited Partnership	15-50164-cag
GASFRAC Inc.	15-50166-cag
GASFRAC Energy Services (US) Inc.	15-50167-cag

⁵ Capitalized terms used but not otherwise defined in this order shall have the same meanings ascribed to them in the Motion.

4. This Order is entered without prejudice to the right of the Debtors or Ernst & Young, Inc. as foreign representative, Monitor, or Residual Trustee to seek an order reopening the Chapter 15 Cases under 11 U.S.C. § 350(b).

5. Ernst & Young, Inc., is discharged of its responsibilities as foreign representative, Monitor, and Residual Trustee.

6. This Court shall retain jurisdiction with respect to its prior orders in the Chapter 15 Cases, the enforcement, amendment, or implementation of this Order, or requests for any additional relief in or related to the Chapter 15 Cases.

7. Any orders entered by this Court in the Chapter 15 Cases before this Order shall survive entry of this Order.

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Submitted by:

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