IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: June 25, 2015.

Craig A. Gargotta

CRAIG A. GARGOTTA
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	
	§	**CASE NO. 15-50161**
GASFRAC ENERGY SERVICES,	§	**Jointly Administered**
INC., ***et al.*****,**	§	
	§	**Chapter 15**
Debtors in a foreign proceeding.	§	

ORDER GRANTING EXPEDITED JOINT MOTION OF THE MONITOR AND THE DEBTORS FOR ORDER RECOGNIZING AND GIVING FULL FORCE AND EFFECT TO THE SANCTION ORDER OF THE CANADIAN COURT

Upon consideration of the Expedited Joint Motion of the Monitor and the Debtors for Order Recognizing and Giving Full Force and Effect to the Sanction Order of the Canadian Court (the "Motion"),[1] and after due deliberation upon the Motion and all proceedings before the Court in connection with the Motion, the Court finds that (a) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334, and 11 U.S.C. § 1501; (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (P); (c) the relief requested in the Motion is in the best interests of the Debtors' estates, creditors, and other parties in interest;

[1] Capitalized terms utilized but not otherwise defined herein shall be given the meaning ascribed to them in the Motion.

(d) the interests of the Debtors' creditors and other interested parties, including the Debtor, are sufficiently protected; (e) under the circumstances, proper and adequate notice of the Motion and hearing thereon has been given, and no other or further notice is necessary; (f) all timely objections to the Motion are either resolved by this Order or overruled on their merits; and (g) good and sufficient cause exists for granting the relief requested in the Motion. Therefore, it is

ORDERED that the Motion is **GRANTED** in its entirety. It is further

ORDERED that pursuant to Bankruptcy Code §§ 105(a), 1501(a)(1), 1507, 1521(a), 1522(a), 1525(a), the Stay Extension and Sanction Order signed on June 24, 2015 in the Court of Queen's Bench of Alberta, Judicial Center of Calgary (Court File No. 1501-00396) ("**Sanction Order**") is hereby recognized and given full force and effect in the United States, and the Sanction Order is enforceable in accordance with its terms. It is further

ORDERED that the Debtors and the Monitor are hereby authorized and empowered to take such steps and perform such acts as may be necessary or appropriate to implement and effectuate the terms of this Order and the Sanction Order. It is further

ORDERED that the Debtors and the Monitor are hereby authorized and empowered to take such steps and perform such acts as may be necessary or appropriate to implement the Plan in accordance with and subject to its terms and conditions, and enter into, adopt, execute, deliver, complete, implement and consummate all of the steps, compromises, settlements, transactions, assignments, arrangements, reorganizations, distributions, payments, deliveries, allocations, instruments, agreements and releases contemplated by, and subject to the terms and conditions of, the Plan, and all such steps and actions are approved. It is further

ORDERED that, as provided in section 5.2(f) of the Plan and upon the occurrence of the events provided in such section, (i) the U.S. Debtors shall be deemed dissolved and their respective businesses wound-up as contemplated under applicable non-bankruptcy law for dissolved corporations without any further action or notice by (a) the U.S. Debtors, their former or existing shareholders, officers, directors, representatives or employees, or (b) the Monitor as Residual Trustee, (ii) the Monitor as Residual Trustee is authorized on behalf of each of the U.S. Debtors to make, execute, acknowledge and file all necessary or appropriate certificates or other documents with the appropriate governmental unit or agency and take any other action necessary or appropriate to effect such dissolution and wind-up of each of the U.S. Debtors pursuant to the terms of the Trust Agreement and to withdraw each U.S. Debtor from qualification in any state where it is qualified to do business, including without limitation, the execution and filing of certificates of dissolution and the payment of any associated filing fees and state taxes and the filing of any tax returns deemed necessary or appropriate (and the payment of related taxes) on behalf of the U.S. Debtors, and (iii) all applicable regulatory or governmental units or agencies are required to (x) accept any certificates or other documents field by the Monitor as Residual Trustee to further effect such dissolution and/or winding-up and (y) take all further steps necessary or appropriate to allow and effect the prompt dissolution and/or winding-up of the U.S. Debtors. It is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

# # #

Submitted by:

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