



ENTERED
02/01/2017

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	CASE NO. 15-30786
CALMENA ENERGY SERVICES INC.,	§	Jointly Administered
<i>et al.</i> , ¹	§	
	§	Chapter 15

Debtors in a foreign proceeding.

**AGREED ORDER GRANTING RECEIVER'S MOTION TO CLOSE CASE
WITH FINAL REPORT PURSUANT TO FED. R. BANKR. P. 5009(C)**

#52

Ernst & Young, Inc. ("EY"), as the court-appointed Canadian receiver² and authorized foreign representative³ of the above-captioned Debtors (the "**Receiver**") filed *Receiver's Motion to Close Case with Final Report Pursuant to Fed. R. Bankr. P. 5009(c)* ("**Motion**") in the above-styled and numbered chapter 15 cases. The Court finds that (a) this Court has jurisdiction pursuant to 28 U.S.C. § 1334 and that this is a core proceeding under 28 U.S.C. § 157(b)(2)(P), (b) notice was proper under Fed. R. Bankr. P. 5009(c) and under principles of due process, (c) one party in interest (Greens Parkway Municipal Utility District) filed a response in opposition to the Motion, which has been resolved by agreement documented herein, (d) the purpose of the Receiver's appearance in the Court is completed, (e) the case has been fully administered, and (e) the relief requested in the Motion should be granted. Accordingly,

IT IS HEREBY ORDERED THAT:

¹ The Debtors are Calmena Energy Services Inc.; Calmena Energy Services (USA) Corp.; Calmena Drilling Services LLC; and Calmena Drilling Services US LP.

² On January 20, 2015, the Court of Queen's Bench of Alberta (the "**Canadian Court**") in the Judicial Centre of Calgary, Canada, Court File No. 1501-00681 entered the Receivership Order, appointing EY as the Receiver pursuant to the Canadian Bankruptcy and Insolvency Act ("**BIA**").

³ On March 5, 2015, this Court entered "Order Granting Receiver's Petition For Recognition As Foreign Main Proceeding Pursuant To Sections 1515 And 1517 Of The United States Bankruptcy Code And Related Relief" ("**Recognition Order**"). Dkt. 17. The Recognition Order recognized the Canadian BIA proceedings as foreign main proceedings and recognized EY as foreign representative for the Debtors.

1. The Motion is GRANTED in its entirety.

2. The “Order: Settlement Approval & Discharge over U.S. Entities” in the Court of Queen’s Bench of Alberta Court File No. 1501-00681 dated November 23, 2016 and signed by The Honourable Justice C.M. Jones and filed with this Court at Docket Entry 51 is granted comity and given full force and effect in the United States.

3. The Motion, along with the November 14, 2016 “Application by Receiver: Settlement Approval and Discharge over U.S. Entities” (“**Canadian Discharge Application**”), November 14, 2016 “Fifth Report of Ernst & Young Inc., in its Capacity as Court-Appointed Receiver” (“**Fifth Report**”), and November 23, 2016 “Order: Settlement Approval and Discharge over U.S. Entities” (“**Canadian Discharge Order**”) is approved as a Final Report pursuant to Fed. R. Bankr. P. 5009(c).

4. Pursuant to 11 U.S.C. §§ 350(a) and 1517(d), effective December 31, 2016, at 11:59 p.m., the following jointly administered cases are hereby closed and directed to be closed:

Debtor	Case No.
Calmena Energy Services Inc.,	15-30786
Calmena Energy Services (USA) Corp. (fka BlackWatch Energy Service (USA) Corp.)	15-30787
Calmena Drilling Services LLC (fka Pan American Drilling Services LLC)	15-30789
Calmena Drilling Services US LP (fka PanAm Drilling Services LTD.)	15-30790

5. This Order is entered without prejudice to the right of Ernst & Young, Inc. as foreign representative or Receiver to seek an order reopening the Chapter 15 Cases under 11 U.S.C. § 350(b).

6. Ernst & Young, Inc., is discharged of its responsibilities as foreign representative and Receiver effective December 31, 2016, at 11:59 p.m., save and except that Ernst & Young,

10. This Order approves of final distributions by the Receiver of the assets of the Debtors and shall constitute a bar of any party in interest asserting claims against the Debtors' assets or the Receiver.

Signed FEB 01 2017. 2017
UNITED STATES BANKRUPTCY JUDGE

AGREED:

PERDUE, BRANDON, FIELDER, COLLINS
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MUNICIPAL UTILITY DISTRICT**

AGREED:

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