

THE QUEEN'S BENCH
Winnipeg Centre

IN THE MATTER OF:

**The Appointment of a Receiver pursuant to
Section 243 of the *Bankruptcy and Insolvency
Act*, R.S.C. 1985 c.B-3, as amended and Section
55 of *The Court of Queen's Bench Act*, C.C.S.M.
c. C280**

BETWEEN:

ROYAL BANK OF CANADA,

Plaintiff,

- and -

**KELLER & SONS FARMING LTD. and
KELLER HOLDINGS LTD.**

Defendants.

CONSENT OF ERNST & YOUNG INC.

FILLMORE RILEY LLP
Barristers, Solicitors and Trade-Mark Agents
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J. MICHAEL J. DOW/DAVID J. KROFT

File No. 180007-785/JMJD

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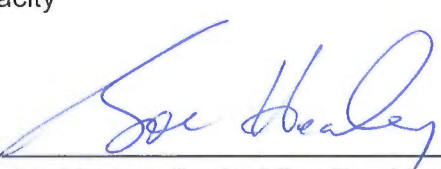
CONSENT OF ERNST & YOUNG INC.

Ernst & Young Inc., hereby consents to its appointment as receiver and manager of all the assets, undertakings and properties of Keller & Sons Farming Ltd. and Keller Holdings Ltd. pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, RSC 1985 c. B-3 and section 55 of *The Court of Queen's Bench Act*, C.C.S.M. c.C280 in the event that this Honourable Court is prepared to so order.

Date: October 2, 2015

ERNST & YOUNG INC., solely in its capacity as
Receiver of the Property, and not in its personal
capacity

Per:


Joe Healey, Senior Vice President