

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT
WITH RESPECT TO HOLLINGER INC., 4322525 CANADA INC. and SUGRA LIMITED

May 21/08

Court File No. 07-CL-7120

ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)

Proceedings commenced at Toronto

*Claim is also
affirmed in principle.
APPLICANTS' COMPENDIUM
VOLUME I OF IV
P.L.C.*

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Having received the notice received
a board from counsel - no one
present opposing I am satisfied
that the multi party settlement reached
be & the same is approved in principle
that is being submitted to counsel for
consent of the note holders, for cataly of
& can be held of the Black interests I
recognize that there are various other matters
to be dealt with in the form of
formal order that will follow.
Following counsel's then counsel will
be - attend in person. May 26/08 for
fixing a time of the form of order.
Counsel for the order the further requested an adjournment that also in
the circumstances deemed for the following reasons. 1) I am satisfied that
the vast majority of note holders are represented with no opposition stated
2) the adjournment has been a long time coming & with great difficulty. The past
if off further in my view should not be provided of being expedient.