

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE) WEDNESDAY, THE 29th
)
MR. JUSTICE CAMPBELL) DAY OF AUGUST, 2012

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED



AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE
OR ARRANGEMENT WITH RESPECT TO **HOLLINGER INC.**,
4322525 CANADA INC. and **SUGRA LIMITED**

Applicants

ORDER
(re: Stay Extension to February 28, 2013)

THIS MOTION brought by the Applicants for an Order extending the Stay Period as provided for and defined in the Order of the Honourable Mr. Justice Morawetz dated August 1, 2007 (the “**Initial Order**”), as subsequently extended by Orders and written endorsements of this Honourable Court, to August 31, 2012 and approving the amendments to the DIP Financing provided by Domgroup Ltd. (“**Domgroup**”) to the Applicants pursuant to the Amended Commitment Letter dated August 22, 2012, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Applicants’ Notice of Motion dated August 24, 2012 (the “**Notice of Motion**”), the Affidavit of the Chief Restructuring Officer of the Applicants and the Non-Applicants sworn August 22, 2012 (the “**CRO Affidavit**”) and the Twenty-Fourth Report of Ernst and Young Inc. in its capacity as Court-appointed Monitor of the Applicants (the “**Monitor**”) and on hearing from counsel for the Applicants and the Monitor and such other

counsel as were present and on being advised that the Service List as of August 24, 2012 was served electronically with the Notice of Motion,

Service

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and Motion Record herein be and is hereby abridged such that the motion is properly returnable today and further that service upon any interested party other than those parties served is hereby dispensed with.

Defined Terms

2. **THIS COURT ORDERS** that all capitalized terms not herein defined shall have the meanings set out in the Initial Order.

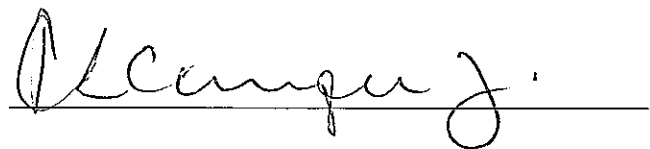
Extension of the Stay Period

3. **THIS COURT ORDERS** that the Stay Period in the Initial Order with respect to the Applicants is hereby extended to and including February 28, 2013.

Dip Financing

4. **THIS COURT ORDERS** that the DIP Financing authorized pursuant to the Order of the Honourable Mr. Justice Campbell dated May 27, 2010 and amended pursuant to the Orders of the Honourable Mr. Justice Campbell dated December 15, 2010 and June 24, 2011 shall be amended to increase the availability thereunder to \$10.2 million pursuant to the amended commitment letter between the Applicants and the Domgroup dated August 22, 2012 appended to the CRO Affidavit as Exhibit "B".

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AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF HOLLINGER INC. 4322525 CANADA INC. AND
SUGRA LIMITED

Court File No.: 07-CL-7120

ONTARIO
SUPERIOR COURT OF JUSTICE

Proceedings commenced at Toronto

ORDER

(re: Stay Extension to February 28, 2013)

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