



Ernst & Young Inc.
Calgary City Centre
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Calgary AB T2P 1M4

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ey.com

DIRECTOR AND OFFICER PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: IVANHOE ENERGY INC. ("Ivanhoe"), of Calgary, Alberta, debtor
and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of one or more officers and/or directors of Ivanhoe (the "Directors or Officers"), (or that I am _____ (state position or title) of _____ (name of creditor).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the Directors or Officers were, at the date of the bankruptcy, namely the **2nd day of June 2015** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (**Note 1**), after deducting any counterclaims to which the Directors or Officers are entitled. (**The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.**)
4. That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

Claim against the former Directors or Officers of Ivanhoe for the period **ending** February 19, 2015

Claim against the former Directors or Officers of Ivanhoe for the period **beginning** February 20, 2015

Total amount of the claim

Amount (CDN \$)

(Give full particulars of the claim, including the calculations upon which the claim is based, as the case may be).

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the Directors or Officers within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the Directors or Officers in a non-arm's-length manner.

DATED in the city of _____ this _____ day of _____ 2016.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Telecopier no: () _____

E-mail address: _____

Notes and warnings:

1. If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
2. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

INSTRUCTIONS FOR COMPLETING D&O PROOF OF CLAIM FORM

Please check each of the following requirements in order to prepare the attached forms in a complete and accurate manner.

D&O PROOF OF CLAIM

- Give the **complete address, including postal code**, where all notices or correspondence are to be forwarded.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated.
- Please state your name (or representative of the creditor), city of residence and province.
- The signature of a witness is required.
- The claim must be **signed personally by the individual** completing this declaration.
- The D&O claim must be delivered by regular mail, registered mail, personal delivery, e-mailed (in PDF format), courier or facsimile transmission at the following address before **5:00PM (Mountain Time) on Friday, June 17, 2016**.

Ernst & Young Inc.
In its capacity as Trustee of the Estate of Ivanhoe Energy Inc. in bankruptcy
Pacific Centre
700 West Georgia Street, P.O. Box 10101
Vancouver, BC V7Y 1C7 Canada
Attention: Riyandi Tan
Telephone: (604) 899 3587
Fax: (604) 899 3530
E-mail: ivanhoeenergy@ca.ey.com

Paragraph (1)

- If you are completing the declaration for a corporation or another person, your **position or title**.

Paragraph (3)

- A **detailed statement of account** must be attached and must show the date, number and amount of all the invoices, charges, credits or payments.
- A statement of account is not complete if it begins with an amount brought forward.
- The amount of the statement of account **must agree** with the amount claimed on the proof of claim.

Paragraph (4)

- Claims denominated in currencies other than Canadian dollars should be translated into Canadian dollars using the relevant exchange rate per the Bank of Canada as at June 2, 2015 (e.g. USD denominated claim would be translated into CAD at an exchange rate of US\$1.00:CAD\$1.2423).
- A creditor must indicate the category in which his claim falls by inserting the amount of the claim in the appropriate box, and providing in an appendix a full explanation of the basis of the claim.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.
- Creditors should separate claims against Directors and Officers to pre-bankruptcy and post-bankruptcy, if applicable.

Paragraph (5)

- Strike out "are" or "are not" as applicable to you. You would be considered a related person if:
 - you are related by blood or marriage to the Director or Officer.