



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of: ALBERTA

Division No.: 02 - Calgary

Court No.: 25-1963517

Estate No.: 25-1963517

In the Matter of the Bankruptcy of:
Ivanhoe Energy Inc.

Debtor

ERNST & YOUNG INC.

Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of bankruptcy: June 2, 2015

Meeting of Creditors: June 23, 2015, 13:30
ERNST & YOUNG TOWER
1000, 440-2 AVENUE S.W.,
CALGARY, ALBERTA

Chair: Official Receiver Designated person: Carlos Cabrera

CERTIFICATE OF ASSIGNMENT - Paragraph 50.4(8)(b.1) of the Act

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify, that:

- a notice of intention in respect of the aforementioned debtor was filed under section 50.4 of the Bankruptcy and Insolvency Act;
- the debtor has failed to file a cash-flow statement or a proposal within the provided period following the filing of the notice of intention or within any Court-granted extension and is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 2, 2015

E-File / Dépôt électronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, ALBERTA, T2P 0M9,
877/376-9902

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