

COURT FILE NUMBER **1501-13786**

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE Calgary

Clerk's Stamp

IN THE MATTER OF AN APPLICATION
UNDER SUBSECTION 243(1) OF THE
BANKRUPTCY AND INSOLVENCY ACT, RSC
1985, C B-3, AS AMENDED

APPLICANT NATIONAL BANK OF CANADA, IN ITS
CAPACITY AS ADMINISTRATIVE AGENT
UNDER THAT CERTAIN AMENDED AND
RESTATED CREDIT AGREEMENT
DATED JUNE 30, 2015, AS AMENDED

RESPONDENTS SPYGLASS RESOURCES CORP., 1196823
ALBERTA LTD., 1288916 ALBERTA LTD.,
1398850 ALBERTA LTD., 15836621
ALBERTA LTD., 1636527 ALBERTA LTD.,
AVENEX ENERGY PARTNERSHIP,
AVENEX REAL ESTATE ACQUISITION
CORP., WESTBROOK MARKETING
LIMITED PARTNERSHIP (formerly
ELBOW RIVER MARKETING LIMITED
PARTNERSHIP), 1159002 ALBERTA LTD.
(formerly ELBOW RIVER MARKETING
CORP.), MEOTA 2000 PARTNERSHIP,
PACE OIL & GAS PARTNERSHIP, PACE
OIL RESOURCES LTD. AND SEAVIEW
ENERGY PARTNERSHIP

DOCUMENT **AFFIDAVIT OF TRUTH OF
PROOF OF CLAIM FORM**

AFFIDAVIT OF _____

Sworn on _____, 2016

I, _____, of _____, the Claimant in the attached Proof of Claim form, MAKE OATH AND SAY THAT:

1. That Spyglass Resources Corp. ("**Spyglass**") is justly and truly indebted to the Claimant for services and/or materials that were furnished to Spyglass in the sum of \$ _____, as stated in the said Proof of Claim form, and that the Claimant is claiming a lien in respect of this indebtedness against certain lands as more particularly set forth in the Proof of Claim form.
2. The facts and details alleged in the said Proof of Claim form are within my own knowledge and are true.

SWORN BEFORE ME at _____,)
 this ____ day of _____, 2016.)

 Commissioner for Oaths in and for Alberta)

 Signature)