

**Appendix "A":
Form of Advertisement
Lien Claims Process**

On November 26, 2015, the Alberta Court of Queen's Bench (the "**Court**") granted a receivership order (the "**Receivership Order**") respecting Spyglass Resources Corp., 1196823 Alberta Ltd., 1288916 Alberta Ltd., 1398850 Alberta Ltd., 1583662 Alberta Ltd., 1636527 Alberta Ltd., Avenex Energy Partnership, Avenex Real Estate Acquisition Corp., Westbrook Marketing Limited Partnership (formerly Elbow River Marketing Limited Partnership), 1159002 Alberta Ltd. (formerly Elbow River Marketing Corp.), MEOTA 2000 Partnership, Pace Oil & Gas Partnership, Pace Oil Resources Ltd. and Seaview Energy Partnership (collectively the "**Debtors**"). Pursuant to the Receivership Order, Ernst & Young Inc. was appointed as receiver (the "**Receiver**") of the Debtors.

On July 6, 2016, the Court granted a further order prescribing a process by which the identity and status of all creditors with a lien claim against the Debtors, and the amounts of such lien claims, will be established for purposes of the Receivership Proceedings (the "**Lien Claims Process Order**"). A copy of the Lien Claims Process Order may be viewed at www.ey.com/ca/spyglassresources.

Subject to paragraphs 2(d) and 2(e) of the Lien Claims Process Order, any person having a lien claim against the Debtors must send a Proof of Claim and an Affidavit of Truth of Proof of Claim to the Receiver to be received no later than 5:00 p.m. (Mountain Time) on August 22, 2016 (the "**Claims Bar Date**").

All Proofs of Claim and Affidavits of Truth of Proof of Claim should be delivered by registered mail, personal delivery, courier, email (in PDF format) or facsimile transmission to:

Ernst & Young Inc.
Attention: Jessica Caden
Calgary City Centre
2200-215 2nd Street SW
Calgary AB, T2P 1M4
Email: Jessica.Caden@ca.ey.com
Fax: (403) 206-5075

Copies of the Proof of Claim form and Affidavit of Truth of Proof of Claim form may be downloaded at www.ey.com/ca/spyglassresources.

WARNING: CLAIMS NOT SUBMITTED IN ACCORDANCE WITH THIS PROCEDURE BY THE CLAIMS BAR DATE WILL BE FOREVER BARRED, RELEASED AND EXTINGUISHED.

For further information regarding the Liens Claims Process, please visit the Receiver's website at: www.ey.com/ca/spyglassresources.