

Appendix "F"

NOTICE OF DISPUTE

SPYGLASS RESOURCES CORP. ("Spyglass")

Pursuant to the Lien Claims Process Order dated July 6, 2016, we hereby give you notice of our intention to dispute the Notice of Revision or Disallowance bearing Reference # _____ and dated _____, 2016, issued by Ernst & Young Inc. in its capacity as the court-appointed receiver of Spyglass in respect of your lien claim.

NAME OF CLAIMANT: _____

Reviewed Claim as Accepted	Reviewed Claim as Disputed

REASONS FOR THE DISPUTE:

Signature of Individual: _____

Date: _____

Telephone Number: _____

Facsimile: _____

Email Address: _____

Full Mailing Address: _____

THIS FORM AND ANY SUPPORTING DOCUMENTATION TO BE RETURNED BY REGISTERED MAIL, PERSONAL SERVICE, EMAIL (IN PDF FORMAT), FACSIMILE OR COURIER TO THE ADDRESS FOR SERVICE INDICATED HEREIN AND TO BE RECEIVED

BY 5:00 P.M. (MOUNTAIN TIME) ON THE DAY WHICH IS TEN (10) BUSINESS DAYS AFTER THE DATE OF THE NOTICE OF REVISION OR DISALLOWANCE

Address for Service of Notices of Dispute:

Borden Ladner Gervais LLP
Attention: Josef G.A. Kruger, Q.C. / Jessica L. Cameron
Centennial Place, East Tower
1900, 520-3rd Avenue S.W.
Calgary, AB T2P 0R3
Facsimile: (403) 266-1395
Email: jkruger@blg.com/jcameron@blg.com

IF YOU FAIL TO FILE YOUR NOTICE OF DISPUTE WITHIN TEN (10) BUSINESS DAYS AFTER RECEIPT OF THE NOTICE OF REVISION OR DISALLOWANCE, THE VALUE OF YOUR CLAIM WILL BE DEEMED TO BE ACCEPTED AS FINAL AND BINDING AS SET OUT IN THIS NOTICE OF REVISION OR DISALLOWANCE.