SUPERIOR COURT

(Commercial Division)

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No: 500-11-048908-152

DATE: January 20, 2017

PRESENT: THE HONOURABLE DANIELLE TURCOTTE, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED:

STRATECO RESOURCES INC.

Petitioner

ERNST & YOUNG INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

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[1] **CONSIDERING** the Petitioner's Application entitled *Sixième demande pour prolonger la suspension des procédures* (the "**Application**");

[2] **GIVEN** the provisions of the Second Amended and Restated Initial Order granted by this Court in this matter on October 23, 2015 (the "**Second Amended and Restated Initial Order**");

[3] **GIVEN** the Order Extending the Stay of Proceedings dated January 26, 2016;

[4] **CONSIDERING** that unless extended, the Stay Period (as defined in the Second Amended and Restated Initial Order) will expire on January 27, 2017;

[5] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "**CCAA**");

WHEREFORE, THE COURT:

[6] **GRANTS** the Application;

[7] **DECLARES** that the notices given for the presentation of the Application are proper and sufficient;

[8] **EXTENDS** the Stay Period (as defined in the Second Amended and Restated Initial Order) until October 31, 2017;

[9] **TAKES NOTICE** of the Monitor's offer to continue to file quarterly reports with the Court, in accordance with its obligations under article 23(1)(d)(ii) of the CCAA;

[10] **ORDERS** that Exhibit 1, Exhibit 2 and Exhibit 3 to the Tenth Report of the Monitor filed in these proceedings be kept confidential and under seal with the Court;

[11] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the necessity of furnishing any security;

[12] **THE WHOLE, WITHOUT COSTS**.

The Honourable Danielle Turcotte, J.S.C.