

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No: 500-11-048908-152

DATE: September 3, 2015

IN THE PRESENCE OF: THE HONOURABLE DANIELLE TURCOTTE, J.S.C.

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED :

STRATECO RESOURCES INC.

Petitioner

And

ERNST & YOUNG INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

[1] **CONSIDERING** the Petitioner's Motion for the issuance of an order extending the stay of proceedings (the "Motion");

[2] **GIVEN** the provisions of the amended and restated initial order granted by this Court in this matter on July 8, 2015 (the "Amended and Restated Initial Order");

[3] **CONSIDERING** that unless extended, the stay period (as defined in the Amended and Restated Initial Order) will expire on September 3, 2015;

[4] **GIVEN** the provisions of the Companies Creditors Arrangement Act, (R.S.C., 1985, c. C-36), as amended;

WHEREFORE, THE COURT :

- [5] **GRANTS** the Motion;
- [6] **EXTENDS** the stay period (as defined in the Amended and Restated Initial Order) until October 1, 2015;
- [7] **ORDERS** the provisional execution of this order, notwithstanding appeal;
- [8] **WITHOUT COSTS.**



DANIELLE TURCOTTE, J.S.C.