

SUPERIOR COURT

(Commercial Division)

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

N° 500-11-048908-152

DATE: January 26, 2016

PRESENT: THE HONOURABLE DANIELLE TURCOTTE, J.S.C.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED:**

STRATECO RESOURCES INC.

Petitioner

ERNST & YOUNG INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

[1] **CONSIDERING** the Petitioner's Application entitled *Cinquième demande pour prolonger la suspension des procédures* (the "**Application**");

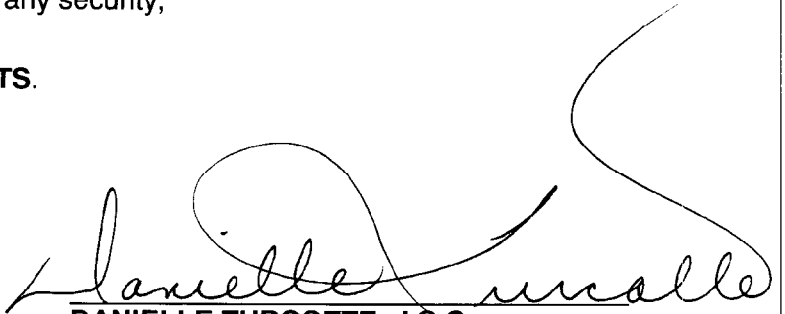
[2] **GIVEN** the provisions of the Second Amended and Restated Initial Order granted by this Court in this matter on October 23, 2015 (the "**Second Amended and Restated Initial Order**");

[3] **CONSIDERING** that unless extended, the Stay Period (as defined in the Second Amended and Restated Initial Order) will expire on January 29, 2016;

[4] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "**CCAA**");

WHEREFORE, THE COURT :

- [5] **GRANTS** the Application;
- [6] **DECLARES** that the notices given for the presentation of the Application are proper and sufficient;
- [7] **EXTENDS** the Stay Period (as defined in the Second Amended and Restated Initial Order) until January 27, 2017;
- [8] **TAKES NOTICE** of the Monitor's offer to continue to file quarterly reports with the Court in accordance with its obligations under article 23(1) (d) (ii) of the CCAA;
- [9] **ORDERS** that Exhibit 1 and Exhibit 2 to the Sixth Report of the Monitor filed in these proceedings be kept confidential and under seal with the Court;
- [10] **ORDERS** the provisional execution of this Order, notwithstanding appeal any appeal and without the necessity of furnishing any security;
- [11] **THE WHOLE, WITHOUT COSTS.**



DANIELLE TURCOTTE, J.S.C.