

SUPERIOR COURT

(Commercial Division)

CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No: 500-11-048908-152

DATE: April 28, 2020

PRESENT: THE HONOURABLE DANIELLE TURCOTTE, J.S.C.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED:**

STRATECO RESOURCES INC.

Petitioner

-and-

ERNST & YOUNG INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

[1] **CONSIDERING** the Petitioner's Application entitled *Neuvième demande pour prolonger la suspension des procédures* (the "**Application**");

[2] **GIVEN** the provisions of the *Second Amended and Restated Initial Order* granted by this Court in this matter on October 23, 2015 (the "**Second Amended and Restated Initial Order**");

[3] **GIVEN** the Order Extending the Stay of Proceedings dated April 29, 2019;

[4] **CONSIDERING** that unless extended, the Stay Period (as defined in the Second Amended and Restated Initial Order) will expire on April 30, 2020;

[5] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "CCAA");

WHEREFORE, THE COURT:

[6] **GRANTS** the Application;

[7] **DECLARES** that the notices given for the presentation of the Application are proper and sufficient;

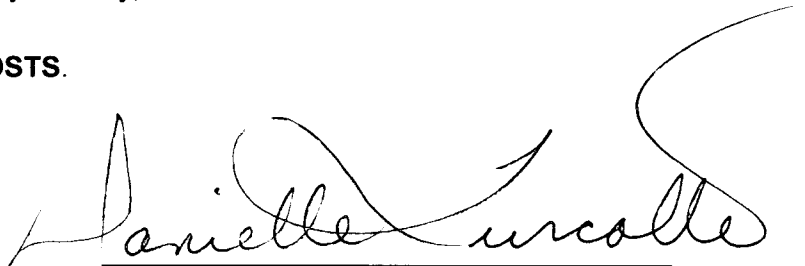
[8] **EXTENDS** the Stay Period (as defined in the Second Amended and Restated Initial Order) until August 31, 2020;

[9] **MAINTAINS** the filing date by the Monitor of the reports regarding the Petitioner required under section 23(1)(d)(ii) of the CCAA at no later than forty-five (45) days after the end of each semester of exercise;

[10] **ORDERS** that Exhibit 1, Exhibit 2 and Exhibit 3 to the Eighteenth Report of the Monitor filed in these proceedings be kept confidential and under seal with the Court;

[11] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the necessity of furnishing any security;

[12] **THE WHOLE, WITHOUT COSTS.**

A handwritten signature in black ink, appearing to read 'Danielle Turcotte', with a large, sweeping flourish extending from the end of the name.

The Honourable Danielle Turcotte, J.S.C.