
PROOF OF CLAIM

FOR CREDITORS OF DOMGROUP LTD., 10 TORONTO STREET INC., HOLCAY HOLDINGS LTD., and 021173 N.B. LIMITED a.k.a. Willett Foods f/k/a Willett Food Company

(EACH A “NON-APPLICANT” AND COLLECTIVELY, THE “NON-APPLICANTS”)

Please read carefully the enclosed Instruction Letter for completing this Proof of Claim form. Capitalized terms not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Order of the Superior Court of Justice (Commercial List) dated August 27, 2008, as may be amended from time to time (the “Non-Applicant Claims Order”). A separate Proof of Claim should be submitted for each Non-Applicant against which you assert a Claim.

1. COMPANY OR DIRECTOR AGAINST WHICH YOU ASSERT A CLAIM:

Check only one company or Director for each Proof of Claim. If you have Claims against more than one company or Director you must file a separate Proof of Claim for each.

- ☐ Domgroup Ltd.
☐ Holcay Holdings Ltd.
☐ 021173 N.B. LIMITED a.k.a. Willett Foods f/k/a Willett Food Company.
☐ 10 Toronto Street Inc.
☐ Director Name of Director: _____

(the “Non-Applicant”).

2. PARTICULARS OF CREDITOR:

- (a) Full Legal Name of Creditor (include trade name, if different):

(the “Creditor”). The full legal name should be the name of the Creditor of the Non-Applicant, notwithstanding whether an assignment of a Claim, or a portion thereof, has occurred prior to or following the date of the Non-Applicant Claims Order.

(b) Full Mailing Address of the Creditor:

The mailing address should be the mailing address of the Creditor and not any assignee.

(c) Other Contact Information of the Creditor:

Telephone Number:

Email Address:

Facsimile Number:

Attention (Contact Person):

(d) Has the claim set out herein been sold, transferred or assigned by the Creditor to another party?

Yes:

No:

3. **PARTICULARS OF ASSIGNEE(S) (IF APPLICABLE)**

If the Claim set out herein has been sold, transferred or assigned, complete the required information set out below. If there is more than one assignee, please attach a separate sheet that contains all of the required information set out below for each assignee.

(a) Full Legal Name of Assignee:

(b) Full Mailing Address of the Assignee:

Other Contact Information of the Assignee:

Telephone Number:

Email Address:

Facsimile Number:

Attention (Contact Person):

4. **PROOF OF CLAIM**

THE UNDERSIGNED HEREBY CERTIFIES AS FOLLOWS:

(a) That I:

am a Creditor of one or more of the Non-Applicants or Director named
above; **OR**

am

(state position or title)

of

(name of Creditor)

- (b) That I have knowledge of all the circumstances connected with the Claim described and set out below;
- (c) The Non-Applicant [or Director named above] was and still is indebted to the Creditor as follows (include all Claims that you assert against the Non-Applicant or Director. Claims should be filed in the currency of the transactions, with reference to the contractual rate of interest, if any, and such currency should be indicated as provided below) in respect of a Claim arising on or prior to August 27, 2008:

_____ \$ _____
(Original Currency)

5. NATURE OF CLAIM

(CHECK AND COMPLETE APPROPRIATE CATEGORY)

Unsecured Claim of _____ \$ _____
(Original Currency and amount)

Secured Claim of _____ \$ _____
(Original Currency and amount)

In respect of this debt, I hold security over the assets of the Non-Applicant valued at _____ \$ _____, the
(Original Currency and amount)
particulars of which security and value are attached to this Proof of Claim form.

(Give full particulars of the security, including the date on which the security was given the value which you ascribe to the assets charged by your security, the basis for such valuation and attach a copy of the security documents evidencing the security.)

6. PARTICULARS OF CLAIM

Other than as already set out herein, the particulars of the undersigned's total Claim against the Non-Applicant or Director are attached on a separate sheet.

Provide all particulars of the Claim and supporting documentation that you feel will assist in the determination of your Claim. At a minimum, you are required to provide the invoice date, invoice number, the amount of each outstanding invoice and the related purchase order number. Further particulars may include the following if applicable: a description of the transaction(s) or agreement(s) giving rise to the Claim; contractual rate of interest (if applicable); name of any guarantor which has guaranteed the Claim; details of all credits, discounts etc claimed; description of the security if any, granted by the affected Non-Applicant to the Creditor, the estimated value of such security and the basis for such valuation.

7. **FILING OF CLAIM**

This Proof of Claim form must be received by the Monitor by no later than **5:00 pm (Eastern Standard Time) on September 30, 2008** by either prepaid registered mail, personal delivery, courier, facsimile transmission at the following address:

Ernst & Young Inc., the Court-
appointed Monitor of the Applicants

By Mail:

P.O. Box 251
Ernst & Young Tower
222 Bay Street, 21st Floor
Toronto, ON M5K 1J7

By Courier:

222 Bay Street, 21st Floor
Ernst & Young Tower
Toronto, ON M5K 1J7

Attention: Christopher Mediratta

Fax: (416) 943-3300

Failure to file your Proof of Claim and any required documentation as directed by 5:00 pm on September 30, 2008 (Eastern Standard Time) will result in your Claim being barred and you will be prohibited from making or enforcing a Claim against the Non-Applicants.

DATED this _____ day of _____, 2008.

Name of creditor: _____

Witness

Per: _____
Name:
Title:
(please print)