
**INSTRUCTION LETTER
FOR THE CLAIMS PROCEDURE FOR
DOMGROUP LTD., 10 TORONTO STREET INC., HOLCAY HOLDINGS LTD., and
021173 N.B. LIMITED a.k.a Willett Foods f/k/a Willett Food Company
(collectively, the “Non-Applicants”)**

CLAIMS PROCESS

By Order of the Honourable Mr. Justice Campbell dated August 27, 2008 (as may be amended from time to time, the “Non-Applicant Claims Order”) the Monitor has been authorized to conduct a claims process for the Non-Applicants to determine all claims against the Non-Applicants (the “Non-Applicant Claims Process”). A copy of the Non-Applicant Claims Order can be obtained from the website of the Monitor Ernst & Young Inc. at www.ey.com/ca/hollinger.

This letter provides general instructions for completing the Proof of Claim form. Capitalized terms not defined within this instruction letter shall have the meaning set out in the Non-Applicant Claims Order. You should review the Non-Applicant Claims Order carefully for all terms defined therein.

The Non-Applicant Claims Process is intended for any Person with a Claim of any kind or nature whatsoever against any or all of the Non-Applicants arising on or prior to August 27, 2008, whether unliquidated, contingent or otherwise.

All notices and inquiries with respect to the Non-Applicant Claims Process should be directed to the Monitor by prepaid registered mail, courier, personal delivery or facsimile transmission at the address below:

Ernst & Young Inc., the Court-
appointed Monitor of the Applicants

By Mail:

P.O. Box 251
Ernst & Young Tower
222 Bay Street, 21st Floor
Toronto, ON M5K 1J7

By Courier:

222 Bay Street, 21st Floor
Ernst & Young Tower
Toronto, ON M5K 1J7

Attention: Christopher Mediratta
Telephone: 1-888-788-9099
Fax: (416) 943-3300

FOR CREDITORS SUBMITTING A PROOF OF CLAIM FORM

If you believe that you have a Claim against any or all of the Non-Applicants you must file a Proof of Claim form with the Monitor. A separate Proof of Claim must be filed for each Non-Applicant against which you believe you have a Claim. All Proofs of Claim for Claims arising prior to August 27, 2008 (the date of the Non-Applicant Claims Order) **must be received by the Monitor on or before 5:00 pm (Eastern Standard Time) on September 30, 2008**, unless the Monitor and the Non-Applicants agree in writing or the Court orders that the Proof of Claim be accepted after that date. All Claims are to be filed in the currency of the transactions.

Additional Proof of Claim forms can be obtained from the Monitor's website at **www.ey.com/ca/hollinger** or by contacting the Monitor at 1-888-788-9099 and by providing the particulars as to your name, address, facsimile number, email address and contact person. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Claim forms.

DATED this 27th day of August 2008.