

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE
OR ARRANGEMENT WITH RESPECT TO **HOLLINGER INC.,
4322525 CANADA INC. AND SUGRA LIMITED**

Applicants

NOTICE OF APPEARANCE

TO: ERNST & YOUNG INC.
Court-appointed Monitor of Hollinger Inc,
and others
222 Bay Street
Toronto, Ontario
Canada M5K 1J7

AND TO: LENCZNER SLAGHT ROYCE
SMITH GRIFFIN LLP
Lawyers for the Monitor of Hollinger Inc. and
others
130 Adelaide Street West
Suite 2600
Toronto, Ontario
Canada M5H 3P5

Attention: Christopher Mediratta
Phone: **1-888-788-9099**
Email: christopher.mediratta@ca.ey.com
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Attention: Peter Griffin
Matthew Lerner
Email: pgriffin@litigate.com
mlerner@litigate.com
Fax: (416) 865-9010

I, _____
(insert name)

- ☐ am a Creditor of the Applicants or the Non-Applicants;
- ☐ am an officer of a Creditor.
- ☐ am a current or former Shareholder of Hollinger Inc.;
- ☐ am a Defendant; or
- ☐ am another affected Person;

(please check at least one of the above boxes as applicable)

Under the Order of Mr. Justice Campbell dated November 12, 2010, Persons who wish to appear and be heard on the motion to be scheduled at a 9:30 a.m. Scheduling Hearing on December 6, 2010 (the "Settlement Approval Motion") to approve the settlements described in the Notice sent to such parties (the "Settlements") may do so by filing this Notice of Appearance with the Monitor and Lenczner Slaght Royce Smith Griffin LLP by way of fax/email/regular mail/courier provided that such Notice of Appearance is received by the Monitor and its counsel on or before noon (EST) on December 3, 2010.

I hereby notify the Monitor that: (a) I intend to appear at the Settlement Approval Motion; and (b) I will appear in person or through my own counsel at my own expense at the Settlement Approval Motion and to the extent I wish to appear in any other proceedings relating to the Settlements.

Failure to file a Notice of Appearance with the Monitor and its counsel on or before noon (EST) on December 3, 2010 will result in you being bound by all terms of the Settlement Approval Orders and in you being forever barred and enjoined from objecting to, opposing, disputing in any manner whatsoever, appealing or moving to set aside or vary the Settlements and the Settlement Approval Orders.

Date

Signature

My contact information for service is as follows:

My lawyer's address for service is as follows:

(please insert an email address for service or a street address if you do not have an email address)

(please complete the above information for the lawyer, if any, you have retained to represent you at the Settlement Approval Motion)

My contact phone number is as follows:
