

COURT FILE NUMBER

1601-05495

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

NATIONAL BANK OF CANADA

DEFENDANT

MOSAIC ENERGY LTD.

Clerk's Stamp

CLERK OF THE COURT

**FILED**

**JUN 21 2016**

JUDICIAL CENTRE  
OF CALGARY

IN THE MATTER OF THE RECEIVERSHIP  
OF MOSAIC ENERGY LTD.

APPLICANT

ERNST & YOUNG INC. in its capacity as  
Court-appointed Receiver of the current and  
future assets, undertakings and properties of  
MOSAIC ENERGY LTD.

DOCUMENT

**RESTRICTED COURT ACCESS ORDER**

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

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Attention: Howard A. Gorman, Q.C. / Randal S. Van de Mosselaer  
File No.: 01128610-0068

DATE ON WHICH ORDER WAS PRONOUNCED:

June 21, 2016

NAME OF MASTER WHO MADE THIS ORDER:

Madam Justice K.M. Eidsvik

LOCATION OF HEARING:

Calgary, Alberta

**UPON THE APPLICATION** of Ernst & Young Inc., in its capacity as Court-appointed Receiver (the **Receiver**) of the current and future assets, undertakings and properties of Mosaic Energy Inc. (**Mosaic**); **AND UPON** having read the Receivership Order granted by the Honourable Justice P.R. Jeffrey dated April 26, 2016, filed; **AND UPON** having read the First Report of the Receiver dated June 17, 2016, filed (the **First Report**); **AND UPON** having read the Confidential Supplemental Report to the First Report of the Receiver dated June 17, 2016 (the **Confidential Supplemental Report**); **AND UPON** hearing from counsel for the Receiver and any other parties present:

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of the Application filed on June 17, 2016 is hereby validated and deemed good and sufficient and this Application is properly returnable today.

2. The Confidential Supplemental Report to the First Report of the Receiver, dated June 17, 2016, shall be treated as confidential, sealed, and not form part of the public record, and shall be inserted in a sealed envelope which shall be clearly marked "SEALED PURSUANT TO COURT ORDER – NOT TO BE OPENED WITHOUT PRIOR AUTHORITY FROM THE HONOURABLE MADAM JUSTICE K.M. EIDSVIK OR ANY OTHER JUSTICE OF THE COURT OF QUEEN'S BENCH OF ALBERTA".
3. Every person on whom the Confidential Supplemental Report is served shall keep the information contained therein confidential and such information:
  - a. Shall be used only for the purposes of this proceeding and not for any business or other purpose whatsoever;
  - b. Shall not be given, shown, made available, or communicated in any way to anyone other than for the purpose of retaining and instructing counsel with respect to these proceedings only, who shall be bound by the terms of this Order; and
  - c. Shall not be copied or reproduced, except by counsel for the purpose of responding to Mosaic's application or preparing materials for use in these proceedings.
4. The Receiver is at liberty to reapply for further advice and direction as may be necessary to give full force and effect to the terms of this Order.
5. Service of this Order by e-mail, facsimile, courier, regular mail or personal delivery shall constitute good and sufficient service of this Order.

  
J.C.Q.B.A.