

March 16, 2009

IN THE MATTER OF the COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36 as amended

AND IN THE MATTER of a Plan of Compromise or Arrangement of Ivaco Inc. and the Applicants listed in Schedule "A"

March 16/09

Peter F.C. Howard & Alexander D. Rose for Applicant

Order to go in the form attached. The balance of the motion adjourned to a date to be set at a 9:30 am. appointment by counsel for the Applicants after discussions with the MRO.

A. Hon. L.J.T.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD

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