VOTING INFORMATION AND ELECTION FORM FOR BENEFICIAL NOTEHOLDERS

PLEASE NOTE: This Voting Information and Election Form outlines information that Beneficial Noteholders are required to provide to their Participant Holders in order to vote and, if desired, make a Distribution Election. Each Participant Holder will have its own procedures for collecting instructions from Beneficial Noteholders. Beneficial Noteholder must confirm these instructions with their Participant Holder. This form is not a proxy but rather sets out the available instructions a Beneficial Noteholder may give its Participant Holder.

The Voting Instruction and Election Form to be distributed to Beneficial Noteholders in accordance with the order (the "2019 Creditors' Meetings Order") of the Court of Queen's Bench of Alberta (the "Court") made on May 16, 2019 shall include the information substantially as set forth in this Voting and Information Election Form.

Capitalized terms used, but not defined herein, shall have the meanings given to them in the 2019 Creditors' Meetings Order.

Beneficial Noteholders who wish to vote in respect of their Second Lien Deficiency Claim must deliver their voting instructions ("**Voting Instructions**") to their CDS Clearing and Depository Services Inc., ("**CDS**") or The Depository Trust Company ("**DTC**") intermediary institution ("**Participant Holder**") prior to the deadline set by the Participant Holder. Under no circumstances should any person deliver Second Lien Notes or evidences of interests in Second Lien Notes to the Applicant, the Monitor, the Second Lien Trustee, or the Solicitation and Information Agent. Beneficial Noteholders should <u>not</u> deliver a form of Proxy with respect to their Second Lien Deficiency Claim.

Any requests for assistance relating to the procedure for delivering Beneficial Noteholder Voting Instructions may be directed to the Solicitation and Information Agent at the following address:

Kingsdale Advisors
The Exchange Tower
130 King Street West, Suite 2950
P.O. Box 361
Toronto, ON
M5X 1E2

Phone: 416-867-2272
North America Toll Free: 1-888-642-3150
Email: contactus@kingsdaleadvisors.com

Beneficial Noteholders are required to provide their Voting Instructions in each case prior to the Beneficial Noteholder Voting and Election Deadline, being June 17, 2019 (or such earlier date as your Participant Holder may establish).

Voting Instructions

Beneficial Noteholders with Voting Claims equal to or less than $2,000 shall be entitled to make the following election:

☐ Make a Distribution Election, which will be accompanied by a vote **FOR** the approval of the Plan submitted by Master Proxy from your Participant Holder.

*Beneficial Noteholders with Voting Claims equal to or less than $2,000 (and who return voting instructions and identifying information) shall be required to make a Distribution Election and to vote **FOR** the approval of the Plan.*

Beneficial Noteholders with Voting Claims greater than $2,000 shall be entitled to make the following elections. Please select one.

☐ Make a Distribution Election, which will be accompanied by a vote **FOR** the approval of the Plan submitted by Master Proxy from your Participant Holder.

☐ Do not make a Distribution Election, and vote **FOR** the approval of the Plan.

☐ Do not make a Distribution Election, and vote **AGAINST** the approval of the Plan.

☐ Do not make a Distribution Election, and take no voting action.

Distribution Election

If you elect to make a Distribution Election, please complete the following section.

Reference is made to the Plan of Compromise and Arrangement of the Applicant dated May 6, 2019 made pursuant to the *Companies' Creditors Arrangement Act* (Canada) (as may be further amended, restated, varied, modified and/or supplemented from time to time, the "**Plan**").

Capitalized terms used herein and not defined herein have the same meaning given to them in the Plan.

The undersigned is a Beneficial Noteholder and has an Pro Rata Share of the Second Lien Deficiency Claim against the Applicant in excess of $2,000 being, in particular, the amount of $____________________.

Pursuant to Section 5.5(b) of the Plan, the undersigned hereby elects to receive in full and final satisfaction of its Second Lien Deficiency Claim against the Applicant $2,000 and hereby notifies the Applicant and the Monitor of such election.

The undersigned acknowledges that in delivering this election, it will submit a vote in favour of the Plan.

If the undersigned does not make a Distribution Election or identify itself as a Second Lien Noteholder with a total claim less than $2,000, the undersigned will only be entitled to receive its Pro Rata Share of the General Creditor Pool.

The undersigned acknowledges that this election will be final and irrevocable once delivered to the Monitor.

DATED at __________________ this ________ day of __________________, 2019.

BENEFICIAL NOTEHOLDER'S SIGNATURE:

	(Print Legal Name of Affected Creditor)
	(Print Legal Name of Assignee, if applicable)
Signature of Witness	(Signature of the Affected Creditor/Assignee or an Authorized Signing Officer of the General Creditor/Assignee)
Print Name of Witness	(Print Name and Title of Authorized Signing Officer of the Affected Creditor/Assignee, if applicable)
	(Mailing Address of the Affected Creditor/Assignee)
	(Telephone Number and E-mail of the Affected Creditor/Assignee or Authorized Signing Officer of the Affected Creditor/Assignee)