

PROOF OF CLAIM

(See attached for instructions)

IN THE MATTER OF THE CCAA PROCEEDINGS OF CONNACHER OIL AND GAS LIMITED (the "APPLICANT")

Regarding the claim of _____ (referred to
in this form as "the Claimant"). *(name of Claimant)*

All notices or correspondence regarding this claim to be forwarded to the Claimant at the
following address:

Telephone Number: _____

Facsimile Number: _____

Attention (Contact Person): _____

Email Address: _____

*(All future correspondence will be delivered to the designated email address unless the
Claimant specifically requests that hardcopies be provided)*

☐ Please provide hardcopies of materials to the address above.

I, _____ (name of the Claimant or representative of
the Claimant), of _____ (City, Province or State) do hereby certify
that:

1. I am the Claimant;

OR

I am _____ *(state position/title)* of the Claimant.

2. I have knowledge of all the circumstances connected with the claim referred to in this form.

3. Check box against whom you make this claim.

☐ Connacher Oil and Gas Limited	☐ Directors and Officers
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The Applicant (or the Director or Officer as applicable) was, at May 17, 2016 (or, for
Restructuring Period Claimants, as at the date on which the subject agreement was disclaimed,
restructured, terminated or resiliated), and still is or are indebted to the Claimant in the sum of
CDN\$ _____ *(insert CDN \$ value of claim)* as shown by the statement of account

The statement of account must specify the evidence in support of the claim including the date and location of the delivery of all services and materials. Any claim for interest must be supported by contractual documentation evidencing the entitlement to interest.

- Give full particulars of the security, including the date on which the security was given and the value at which the Claimant assesses the security together with the basis of valuation, and attach a copy of the security documents as Schedule "B".*

- (if yes) Full Legal Name of original creditor(s):

Print name of Claimant:

Title: