

COURT FILE NO. 1601-06131

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT

**IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
CONNACHER OIL AND GAS LIMITED**

DOCUMENT

RETURN OF PROPERTY ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Cassels Brock & Blackwell LLP
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DATE ON WHICH ORDER WAS PRONOUNCED: July 16, 2019

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice
G.A. Campbell

UPON the application of Connacher Oil and Gas Limited (the "**Applicant**"); **AND UPON** having read the Affidavit of Merle Johnson sworn July 9, 2019; and the pleadings and proceedings herein; **AND UPON** hearing counsel for the Applicant, Ernst & Young Inc., the court-appointed monitor of the Applicant, the First Lien Agent, The Toronto-Dominion Bank ("**TD**") and from any



I hereby certify this to be a true copy of
the original Order
dated this 16 day of July 2019
for Clerk of the Court

other affected parties present before the Court and no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service of Benjamin Goodis sworn July 10, 2019, filed, the Affidavit of Attempted Service of Christopher O'Rourke sworn July 10, filed, and the Affidavit of Service of Christopher O'Rourke sworn July 11, 2019, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND NOTICE

1. Service of this Application and supporting documents is hereby deemed to be good and sufficient, the time for notice is hereby abridged to the time provided, and no other person is required to have been served with notice of this Application.

DECLARATION

2. The sum of \$728,183.99 or such lesser amount as remains in the TD account identified as Account No. 5237438, Transit No. 02532, Institution No. 004, Swift code: TDOMCATTTOR (the "**Account**"), together with interest that has accrued thereon from June 19, 2019 is the Property (as defined in the Initial Order dated May 17, 2016) of the Applicant.

RETURN OF PROPERTY

3. Within 30 days of the date of this Order, TD shall return the Property to the Applicant by bank draft payable to Connacher Oil and Gas Limited at 1040, 640-5th Avenue SW, Calgary, AB, T2P 3G4.

MISCELLANEOUS

4. This Order shall have full force and effect in all provinces and territories of Canada and against all persons against whom it may be enforceable.
5. This Order shall be posted on the Website at www.ey.com/ca/connacheroilandgas and only be required to be served upon the parties on the service list and those parties who appeared at the hearing of the application for this Order.



Justice of the Court of Queen's Bench of Alberta