Court File No. CV-16-11582-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.	)	MONDAY, THE 19th
	)	
JUSTICE NEWBOULD	)	DAY OF DECEMBER, 2016

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PERFORMANCE SPORTS GROUP LTD., BAUER HOCKEY CORP., BAUER HOCKEY RETAIL CORP., BAUER PERFORMANCE SPORTS UNIFORMS CORP., BPS CANADA INTERMEDIATE CORP., BPS DIAMOND SPORTS CORP., EASTON BASEBALL/SOFTBALL CORP., KBAU HOLDINGS CANADA, INC., PERFORMANCE LACROSSE GROUP CORP., PSG INNOVATION CORP., BAUER HOCKEY RETAIL INC., BAUER HOCKEY, INC., BAUER PERFORMANCE SPORTS UNIFORMS INC., BPS DIAMOND SPORTS INC., BPS US HOLDINGS INC., EASTON BASEBALL/SOFTBALL INC., PERFORMANCE LACROSSE GROUP INC., PSG INNOVATION INC.

(the "**Applicants**")

CLAIMS PROCEDURE ORDER

THIS MOTION, made by the Applicants pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") for an order approving the procedures and bar dates described in the affidavit of Brian J. Fox sworn December 9, 2016 (the "**Fox Affidavit**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Fox Affidavit and the Exhibits thereto and the third report of Ernst & Young Inc. in its capacity as Court-appointed monitor (the "**Monitor**") to the Applicants, and on hearing the submissions of counsel for the Applicants, the Monitor, Sagard Capital Ltd., Fairfax Financial Holdings Limited, and the Official Committee of Unsecured Creditors, no one appearing for any other party although duly served as appears from the affidavit of service of Vlad A. Calina, sworn December 9, 2016, filed,

DEFINITIONS

1. **THIS COURT ORDERS** that for purposes of this Order the following terms shall have the following meanings:

(a) "**ABL Lenders**" means the lenders party to the the credit agreement dated April 15, 2014 in the principal amount of $200 million;

(b) "**Amended Schedules Bar Date**" means the later of: (i) the Claims Bar Date; and (ii) 30 days after the date that a Claimant is served with notice that an Applicant has amended or supplement its Schedules to reduce the undisputed, non-contingent or liquidated amount of its Claim or to change the nature and classification of its Claim;

(c) "**Applicants**" means Performance Sports Group Ltd. ("**PSG**") and the other entities listed on Schedule "A";

(d) "**Business Day**" means a day, other than a Saturday or Sunday, on which banks are generally open for business in Toronto, Ontario;

(e) "**Canadian Filing Date**" means October 31, 2016;

(f) "**CCAA**" means the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;

(g) "**CCAA Proceedings**" means the within proceedings;

(h) "**Chapter 11 Proceedings**" means the proceedings commenced on October 31, 2016 by the Applicants under U.S. Bankruptcy Code in the U.S. Court;

(i) "**Claim**" means any right or claim of any Person against one or more of the Applicants in connection with any indebtedness, liability or obligation of any kind whatsoever of one or more of the Applicants, whether reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, present, future, known or unknown, by guarantee, surety or otherwise, and whether or not such right is executory or anticipatory in nature, including without limitation any claim arising from or caused by the repudiation by an Applicant of any contract, lease or other agreement, whether written or oral, the commission of a tort (intentional or unintentional), any breach of duty (legal, statutory, equitable, fiduciary or otherwise), or any right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any grievance, matter, action, cause or chose in action, whether existing at present or commenced in the future, based in whole or in part on facts which existed on the Canadian Filing Date, together with any other claims of any kind that, if unsecured, would constitute a debt provable in bankruptcy within the meaning of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3;

(j) "**Claimant**" means a Person asserting a Claim;

(k) "**Claims Bar Date**" means February 6, 2017 at 5:00 p.m. (Eastern Time), or such other date as may be ordered by the Court;

(l) "**Claims Notice**" means the document setting out the Claim a Known Claimant has against the company, as determined by the Company with the assistance of the Monitor (and its other professional advisors).;

(m) "**Claims Package**" means the document package which shall include a copy of the Instruction Letter, a Claims Notice, blank Proof of Claim and such other materials as the Applicants consider necessary or appropriate;

(n) "**Claims Procedure**" means the procedures outlined in this order in connection with the assertion of Claims or Restructuring Claims against one or more of the Applicants as set out by subsequent order of this Court and as amended or supplemented by the same;

(o) "**Court**" means the Ontario Superior Court of Justice (Commercial List);

(p) "**Director**" means any Person who is or was, or may be deemed to be or have been, a director of an Applicant;

(q) "**Disclaimed Contract**" means any agreement terminated, repudiated or disclaimed pursuant to either section 365 of the U.S. Bankruptcy Code or section 32 of the CCAA;

(r) "**Government Agency**" means any federal, provincial, state or local government, agency or instrumentality thereof or similar entity, howsoever designated or constituted exercising executive, legislative, judicial, regulatory or administrative functions in Canada, the United States, or elsewhere;

(s) "**Government Claims Bar Date**" means May 1, 2017 at 5:00 p.m. (Eastern Time), or such other date as may be ordered by the Court;

(t) "**Instruction Letter**" means the letter regarding completion of a Proof of Claim, which letter shall be substantially in the form attached hereto as Schedule "C";

(u) "**Intercompany Claims**" means any Claim or Restructuring Claim of the Applicants or any other affiliate of PSG against an Applicant or any other affiliate of PSG;

(v) "**Interest**" means any stock in PSG or any warrants, rights to purchase, sell or subscribe to any such stock;

(w) "**Interest Holder**" means any person holding an Interest;

(x) "**Known Claimants**" means Claimants which the books and records of the Applicants disclose were owed money by the Applicants as of the Canadian Filing Date which obligation remains unpaid in whole or in part;

(y) "**Monitor**" means Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the Applicants;

(z) "**Notice to Creditors**" means the notice substantially in the form attached hereto as Schedule "B";

(aa) "**Officer**" means any Person who is or was, or may be deemed to be or have been, an officer of an Applicant;

(bb) "**Person**" means any individual, partnership, firm, joint venture, trust, entity, corporation, body corporate, unincorporated association or organization, trade union, employee or other association, Government Agency, or similar entity, howsoever designated or constituted and any individual or other entity owned or controlled by or which is the agent of any of the foregoing;

(cc) "**Plan**" means any Plan of Compromise or Arrangement filed by one of more of the Applicants pursuant to the CCAA;

(dd) "**Prime Clerk**" means Prime Clerk LLC;

(ee) "**Proof of Claim**" means the form to be completed and filed by a Claimant setting forth its purported Claim or Restructuring Claim, which proof of claim shall be substantially in the form attached hereto as Schedule "D";

(ff) "**Restructuring Claim**" means any right or claim of any Person against one or more of the Applicants arising as a result of or in connection with the repudiation, termination or restructuring by the Applicants of any contract, lease or other agreement after the Canadian Filing Date;

(gg) "**Restructuring Claims Bar Date**" means the later of: (i) the Claims Bar Date (or with respect to a Government Agency, the Government Claims Bar Date); and (ii) with respect to the Chapter 11 Proceedings, 30 days after the entry of a rejection order in the U.S. Court approving the termination of the agreement, and with respect to the CCAA Proceeding, 30 days after the effective date of the disclaimer notice sent by the applicable Applicant in respect of a Disclaimed Contract;

(hh) "**Schedules**" means the schedules and statements prepared from the books and records of the Applicants setting forth, *inter alia*, lists of claims asserted against the Applicants, posted on Prime Clerk's website (https://cases.primeclerk.com/PSG/) and the Monitor's website (www.ey.com/ca/psg);

(ii) "**Term Loan Lenders**" means the lenders party to the term loan credit agreement dated as of April 15, 2014 in the principal amount of $450 million;

(jj) "**UCC**" means the Official Committee of Unsecured Creditors in the Chapter 11 Proceedings;

(kk) "**U.S. Bankruptcy Code**" means Chapter 11 of title 11 of the United States Bankruptcy Code;

(ll) "**U.S. Bar Dates Order**" means the order entered in the Chapter 11 Proceedings (i) establishing bar dates for filing claims and (ii) approving the form and manner of notice thereof;

(mm) "**U.S. Claims Procedure**" means the claims process approved by the U.S. Court to be conducted within the Chapter 11 Proceedings in respect of the Applicants;

(nn) "**U.S. Court**" means the United States Bankruptcy Court for the District of Delaware; and

(oo) "**U.S. Proof of Claim**" means a proof of claim filed in the U.S. Claims Procedure.

NOTICE OF CLAIMS

2. **THIS COURT ORDERS** that the Prime Clerk shall cause a Claims Package to be sent to:

(a) all known holders of Claims or potential Claims, including all entities listed in the Schedules as potentially holding claims;

(b) the office of the United States Trustee for the District of Delaware;

(c) counsel to the UCC;

(d) all parties that have requested notice in the Chapter 11 Proceedings pursuant to U.S. Bankruptcy Rule 2002 as of the date of the entry of the U.S. Bar Dates Order;

(e) all parties that are on the service list or have served notices of appearance in the CCAA Proceedings as of the date of this Order;

(f) all counterparties to executory contracts with, and unexpired leases of, the Applicants;

(g) all parties to litigation with the Applicants;

(h) the District Director of Internal Revenue for the District of Delaware and all other taxing authorities for the jurisdictions (including all Canadian jurisdictions) in which the Applicants conduct business;

(i) all relevant state, provincial and federal attorneys general;

(j) all holders of record of any Interests in any of the Applicants as of the date of the U.S. Bar Date Order, provided, however, Interest Holders who want to assert claims against the Applicants that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file a claim by the applicable Bar Dates, unless another exception identified in this order applies; and

(k) such additional persons and entities as deemed appropriate by the Applicants;

by regular prepaid mail within five Business Days of the date of this Order.

3. **THIS COURT ORDERS** that Prime Clerk shall cause the Notice to Creditors to be placed in *The Globe and Mail* (National Edition), the international edition of the *Wall Street Journal,* the national edition of *USA Today* and *La Presse* (Saturday edition) for one day in each of the two weeks following the date of this Order.

4. **THIS COURT ORDERS** that the Monitor shall cause the Notice to Creditors and the Claims Package to be posted on the Monitor's website (at www.ey.com/ca/psg) within three days of the date of this Order.

5. **THIS COURT ORDERS** that Prime Clerk shall cause a copy of the Claims Package to be sent to any Person requesting such material as soon as practicable.

6. **THIS COURT ORDERS** that, in the event that the Monitor believes that any action taken by an Applicant may give rise to a Restructuring Claim, or the Monitor is advised by any

Person that such Person believes it has a Restructuring Claim, Prime Clerk shall thereafter cause a copy of the Claims Package to be sent to the Claimant.

FILING OF PROOFS OF CLAIM

Claims

7. **THIS COURT ORDERS** that every Claimant disputing the Claim set out in the Claims Notice shall complete a Proof of Claim and deliver that Proof of Claim to Prime Clerk so that it is actually received by no later than the Claims Bar Date (or with respect to a Government Agency, the Government Claims Bar Date).

8. **THIS COURT ORDERS** that, for a Claimant to validly file a Proof of Claim the Claimant must: (i) include a signed original copy of a completed Proof of Claim together with accompanying documents as required to prove the amount claimed; and (ii) upload the Proof of Claim using the electronic interface on the website maintained by Prime Clerk for the Chapter 11 Proceedings or deliver the Proof of Claim to Prime Clerk by courier service, hand delivery or regular mail. A Proof of Claim is deemed to be filed on the date when received by Prime Clerk through one of the approved delivery methods set out herein. A Proof of Claim may not be delivered by facsimile or electronic mail.

9. **THIS COURT ORDERS** that any Claimant asserting a Claim against two or more Applicants must file a separate Proof of Claim with respect to each such Applicant and identify the particular Applicant against which a Claim is asserted. If a Claimant lists more than one Claimant on any one Proof of Claim, the Claim will be deemed to have been asserted only against the first-listed Applicant.

10. **THIS COURT ORDERS** that any Claimant (a) (i) whose Claim or Restructuring Claim is listed on the Schedules; (ii) whose Claim or Restructuring Claim is not listed as contingent, unliquidated or disputed; and (iii) who does not dispute the classification or amount of the Claim or Restructuring Claim as set forth in the Schedules; or (b) whose Claim has previously been allowed by, or paid pursuant to, an order of this Court or the U.S. Court; or (c) who has already filed a signed Proof of Claim against the applicable Applicant(s), in a form substantially similar to the Proof of Claim, with the clerk of the U.S. Court, Prime Clerk, or the Monitor is not

required to deliver a Proof of Claim in respect of such listed Claim or Restructuring Claim by the Claims Bar Date, the Government Claims Bar Date or the Restructuring Claims Bar Date, as applicable.

11. **THIS COURT ORDERS** that, in addition to those Claimants listed in paragraph 10, the following Claimants shall not be required to deliver a Proof of Claim by the Claims Bar Date, the Government Claims Bar Date, or the Restructuring Claims Bar Date, as applicable: (a) any Applicant, affiliated company of the Applicants (as such term is defined in section 3(2) of the CCAA) or any non-debtor affiliate of the Applicants (as such term is defined in section 101(2) of the U.S. Bankruptcy Code); (b) any of the Applicants' current officers, directors or employees having a Claim for indemnification, contribution or reimbursement; (c) the ABL Lenders; and (d) the Term Loan Lenders.

12. **THIS COURT ORDERS** that, subject to paragraph 13, any Claimant (i) whose Claim or Restructuring Claim is not listed on the Schedules; or (ii) whose Claim or Restructuring Claim is listed as contingent, unliquidated or disputed, or (iii) who disputes the amount or classification of the Claim on the Schedules, is required to deliver a Proof of Claim in respect of such Claim or Restructuring Claim by the Claims Bar Date, the Government Claims Bar Date or the Restructuring Claims Bar Date, as applicable, failing which such Claim or Restructuring Claim will be barred in accordance with either paragraph 16 or 20, as applicable.

13. **THIS COURT ORDERS** that if, after the date of this Order, the Schedules are amended or supplemented (in consultation with the Monitor) (a) to reduce the non-contingent, liquidated or undisputed amount of a Claim or Restructuring Claim, (b) to change the nature or characterization of a Claim or Restructuring Claim, or (c) to add a new Claim or Restructuring Claim to the Schedules, the affected Claimant may file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled Claim or Restructuring Claim in accordance with the procedures described herein so that it is received by Prime Clerk on or before the later of (i) the Claims Bar Date, the Government Claims Bar Date or Restructuring Claims Bar Date, or (ii) thirty (30) days after the Claimant is given notice of the applicable amendment or supplement to the Schedules. The Applicants shall cause notice of any such amendment or supplement to be provided to the applicable Claimant and to the Monitor and shall provide the Monitor with revised Schedules for posting on its website.

14. **THIS COURT ORDERS** that to the extent that a Claimant submits a proof of claim to the Monitor by the applicable Bar Date, such proof of claim will be forwarded to Prime Clerk for inclusion on the Applicants' official claims register and shall be deemed timely filed. The Monitor shall forward all copies of proofs of claim received to Prime Clerk (whether or not timely filed) and the Applicants shall cause copies of any U.S. Proofs of Claim against the Applicant(s) filed in accordance with the U.S. Claims Procedure to be made available to the Monitor.

15. **THIS COURT ORDERS** that any Claimant who has complied with the requirements of the U.S. Claims Procedure shall not have its Claim or Restructuring Claim, as applicable, barred and extinguished as a consequence of failing to comply with paragraphs 16 or 20, as applicable.

16. **THIS COURT ORDERS** that, any Claimant who:

(a) is a Known Claimant and does not file a Proof of Claim in respect of a Claim or Restructuring Claim as set forth in the Schedules has been deemed to accept the amount set out in the Claims Notice in accordance with paragraph 10 and shall be forever barred, estopped and enjoined from asserting or enforcing any Claim of a different classification or in excess of the listed amount against any of the Applicants and any such different or greater claim shall be forever extinguished without any further act or notification by the Applicants;

(b) is not a Known Claimant and does not deliver a Proof of Claim in respect of a Claim in accordance with paragraph 12:

(i) shall be forever barred, estopped and enjoined from asserting or enforcing such Claim against any of the Applicants and the Applicants shall not have any liability whatsoever in respect of such Claim and such Claim shall be extinguished without any further act or notification by the Applicants;

(ii) shall not be entitled to participate as a Claimant in these proceedings or receive any further notice in respect of these proceedings, the Claims Procedure or any Plan;

(iii) shall not be entitled to vote on any Plan or receive any distribution from any Plan or otherwise from the Applicants, or the Monitor on behalf of the Applicants, in respect of such Claim; and

17. **THIS COURT ORDERS** that the Applicants shall retain the right to: (a) dispute, or assert offsets of defences against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (c) otherwise amend or supplement the Schedules. If the Applicants subsequently amend or supplement the Schedules, the Applicants shall give notice of any amended Schedules to the holders of claims affected thereby, including notice of the Amended Schedules Bar Date to file proofs of claim in response to the amended Schedules. Notwithstanding the foregoing, nothing contained herein shall preclude the Applicants from objecting to any claim, whether scheduled or filed, on any grounds.

Restructuring Claims

18. **THIS COURT ORDERS** that every Claimant asserting a Restructuring Claim against an Applicant shall set out its aggregate Restructuring Claim in a Proof of Claim and deliver that Proof of Claim so that it is received by Prime Clerk no later than the Restructuring Claims Bar Date.

19. **THIS COURT ORDERS** that paragraphs 7 to 17 apply to Proofs of Claim delivered in respect of Restructuring Claims with any modification as circumstances require to apply to a Restructuring Claim.

20. **THIS COURT ORDERS** that any Claimant who does not deliver a Proof of Claim in respect of a Restructuring Claim in accordance with paragraph 18 shall be forever barred from asserting such Restructuring Claim against any of the Applicants and such Restructuring Claim shall be forever extinguished and any holder of such Restructuring Claim shall not be entitled to participate as a Claimant in these proceedings or receive any further notice in respect of the CCAA Proceedings, the Claims Procedure or any Plan and shall not be entitled to vote on any Plan or receive any distribution from any Plan or otherwise from the Applicants, or the Monitor on behalf of the Applicants, in respect of such Restructuring Claim.

DETERMINATION OF CLAIMS AND RESTRUCTURING CLAIMS

21. **THIS COURT ORDERS** that the applicable procedures for reviewing and determining Claims or Restructuring Claims shall be established by further Order of the Court. Notice of such procedures shall be provided to the service list in this CCAA proceeding and any Person who has filed a Proof of Claim or U.S. Proof of Claim against the Applicants in accordance with the Claims Procedure or the U.S. Claims Procedure.

GENERAL PROVISIONS

22. **THIS COURT ORDERS** that references to the singular shall include the plural, references to the plural shall include the singular and to any gender shall include the other gender.

23. **THIS COURT ORDERS** that any Claim or Restructuring Claim denominated in any currency other than U.S. dollars shall, for the purposes of this Order, be converted to and shall constitute obligations in U.S. dollars, such calculation to be effected using the Wall Street Journal rate as at the Canadian Filing Date (Canadian dollar claims are to be converted at the rate of CDN $1.3410 = US $ 1.00).

24. **THIS COURT ORDERS** that the Applicants, with the assistance of the Monitor, are hereby authorized to use reasonable discretion as to the adequacy of compliance with respect to the manner in which any forms delivered hereunder are completed and executed, and may waive strict compliance with the requirements of this Claims Procedure Order as to the completion and execution of such forms.

25. **THIS COURT ORDERS** that notwithstanding any other provisions of this Claims Procedure Order, the solicitation by the Applicants or the Monitor of Claims and the filing by any Claimant of any Claims shall not, for that reason only, grant any Person any standing in these proceedings.

26. **THIS COURT ORDERS** that the Monitor, in addition to its prescribed rights and obligations under the CCAA and under the Initial Order, shall assist the Applicants in connection with the matters described herein, and is hereby authorized and directed to take

such other actions and fulfill such other roles as are contemplated by this Order and such other roles in keeping with its position as an officer of this Court.

27. **THIS COURT ORDERS** that nothing set out in this Order be interpreted as limiting the role of the Monitor in any way or otherwise restricting powers of the Monitor in connection with the procedure set out in this or any other or further order of this Court.

28. **THIS COURT ORDERS** that any notice or other communication to be given in connection with this Order by the Applicants or the Monitor to a Claimant, other than the Notice to Creditors to be published as provided in paragraph 2 herein, shall be in writing. Such notice or other communication will be sufficiently given to a Claimant if given by prepaid ordinary mail, by courier, by delivery or by facsimile transmission or electronic mail to the Claimant to such address, facsimile number or e-mail address appearing in the books and records of the Applicants or in any Proof of Claim filed by the Claimant. Any such notice or other communication, (a) if given by prepaid ordinary mail, shall be deemed received on the third (3rd) Business Day after mailing within Ontario, the fifth (5th) Business Day after mailing elsewhere within Canada or to the United States and the tenth (10th) Business Day after mailing internationally; (b) if given by courier or delivery shall be deemed received on the next Business Day following dispatch; (c) if given by facsimile transmission or electronic mail before 5:00 p.m. on a Business Day shall be deemed received on such Business Day; and (d) if given by facsimile transmission or electronic mail after 5:00 p.m. on a Business Day shall be deemed received on the following Business Day.

29. **THIS COURT ORDERS** that in the event that the day on which any notice or communication required to be delivered pursuant to the Claims Procedure is not a Business Day then such notice or communication shall be required to be delivered on the next Business Day.

30. **THIS COURT ORDERS** that if, during any period during which notices or other communication are being given pursuant to this Order a postal strike or postal work stoppage of general application should occur, such notices or other communications then not received or deemed received shall not, absent further Order of this Court, be effective. Notices and other communications given hereunder during the course of any such postal strike or work stoppage

of general application shall only be effective if given by electronic mail, courier, delivery or facsimile transmission in accordance with this Order.

31. **THIS COURT ORDERS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province or territory of Canada (including the assistance of any court in Canada pursuant to Section 17 of the CCAA) and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province and any court or any judicial, regulatory or administrative body of the United States and the states or other subdivisions of the United States and of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this order.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

DEC 19 2016

PER / PAR:

Schedule A

Performance Sports Group Ltd.

Bauer Hockey Corp.

Bauer Hockey Retail Corp.

Bauer Performance Sports Uniforms Corp.

BPS Canada Intermediate Corp.

BPS Diamond Sports Corp.

Easton Baseball/Softball Corp.

KBAU Holdings Canada, Inc.

Performance Lacrosse Group Corp.

PSG Innovation Corp., Bauer Hockey Retail Inc.

Bauer Hockey, Inc.

Bauer Performance Sports Uniforms Inc.

BPS Diamond Sports Inc.

BPS Us Holdings Inc.

Easton Baseball/Softball Inc.

Performance Lacrosse Group Inc.,

PSG Innovation Inc.

Schedule B

Canadian Court File No.: CV-16 11582-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, RSC 1985, C. C-36, AS AMENDED.
AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT OF PERFORMANCE SPORTS GROUP LTD. *ET. AL.*

- and -

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
BPS US Holdings Inc., *et al.*,[1]	)	Case No. 16-12373 (KJC)
Debtors.	)	(Jointly Administered)

NOTICE OF BAR DATES FOR FILING CLAIMS

ANY HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

TO ALL KNOWN CREDITORS OF THE ABOVE-CAPTIONED ENTITIES (COLLECTIVELY, THE "DEBTORS"):

On [__________], 2016, the United States Bankruptcy Court for the District of Delaware and the Ontario Superior Court of Justice (Commercial List) (the "Courts") entered orders (together, the "Bar Date Orders") establishing certain claims bar dates.

[1] The Debtors in these Chapter 11 Cases and Canadian Proceedings, along with the last four digits of each Debtor's federal tax identification number or Canadian equivalent, are as follows: BPS US Holdings Inc. (8341); Bauer Hockey, Inc. (3094); Easton Baseball / Softball Inc. (5670); Bauer Hockey Retail Inc. (6663); Bauer Performance Sports Uniforms Inc. (1095); Performance Lacrosse Group Inc. (4200); BPS Diamond Sports Inc. (5909); PSG Innovation Inc. (9408); Performance Sports Group Ltd. (1514); KBAU Holdings Canada, Inc. (5751); Bauer Hockey Retail Corp. (1899); Easton Baseball / Softball Corp. (4068); PSG Innovation Corp. (2165); Bauer Hockey Corp. (4465); BPS Canada Intermediate Corp. (4633); BPS Diamond Sports Corp. (8049); Bauer Performance Sports Uniforms Corp. (2203); and Performance Lacrosse Group Corp. (1249). The Debtors' headquarters are located at 100 Domain Dr., Exeter, New Hampshire 03833.

Pursuant to the Bar Date Orders, the Courts established February 6, 2017 at 5:00 p.m., Eastern Time as the general bar date (the "General Bar Date") for filing prepetition claims in the Debtors' chapter 11 cases (the "Chapter 11 Cases") and the Canadian Proceedings (the "Canadian Proceeding").

As used in this Notice, the term "entity" includes a person, estate, trust, or governmental unit. In addition, the term "persons" includes an individual, partnership, and corporation, and the term "governmental units" means the United States; State; Commonwealth; District; Territory; municipality; foreign state; department, agency, or instrumentality of the United States (but not a United States trustee while serving as a trustee in a chapter 11 case); a State; a Commonwealth; a District; a Territory; a US or Canadian municipality; a provincial government; the Canadian federal government; a Canadian governmental authority; a foreign state; or other foreign or domestic government , respectively.

As used in this Notice, the term "claim" means, as to or against any of the Debtors: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

As used in this Notice, "prepetition" has the same meaning as the term "pre-filing".

THE BAR DATES

The Bar Date Orders established the following bar dates for filing claims in these Chapter 11 Cases and the Canadian Proceedings (the collectively, the "Bar Dates"):

a. The General Bar Date. Pursuant to the Bar Date Orders, except as described below, all entities holding claims against the Debtors, whether secured, preferred, unsecured non-priority, unsecured priority claim or otherwise entitled to special treatment under applicable US or Canadian law in connection with the Chapter 11 Cases or the Canadian Proceedings that arose before October 31, 2016 (the "Petition Date") must file proofs of claim by the General Bar Date of February 6, 2017 at 5:00 p.m. Eastern Time. All other administrative claims (such as a claim under section 503(b) of the Bankruptcy Code) must be asserted by separate requests for payment and will not be deemed proper if made by proof of claim.

a. The Governmental Bar Date. Pursuant to the Bar Date Orders, except as described below, all governmental units holding claims (whether secured, preferred, unsecured non-priority, unsecured priority claim or otherwise entitled to special treatment under applicable US or Canadian law in connection with the Chapter 11

Cases or the Canadian Proceedings) against the Debtors that arose before the Petition Date must file proofs of claim by the Governmental Bar Date of May 1, 2017 at 5:00 p.m. Eastern Time.

b. The Rejection Bar Date. Any entity whose claims arise out of the (i) Court approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a plan in the applicable Debtor's case, or (ii) the disclaimer by a Debtor of a contract pursuant to section 32 of the CCAA, must file a proof of claim on or before the later of the applicable deadline (i) the General Bar Date; or (ii) in the Chapter 11 Cases, 30 days after the entry of the order providing for the rejection of such executory contract or unexpired lease in the Chapter 11 Cases; or (iii) in the Canadian Proceeding, 30 days after the effective date of the disclaimer by a Debtor in accordance with section 32 of the CCAA. The later of these dates is referred to in this notice as the "Rejection Bar Date."

c. The Amended Schedules Bar Date. If, subsequent to the mailing date of this notice, a Debtor amends or supplements its Schedules of Assets and Liabilities (the "Schedules") to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a claim against a Debtor reflected therein, any affected entities that dispute such amendments or supplements to the Schedules (such Schedules, the "Amended Schedules") are required to file a proof of claim or amend any previously filed proof of claim in respect of the Amended Schedules claim on or before the later of: (i) the General Bar Date; and (ii) 30 days after the date that notice of the applicable Amended Schedules is served on the claimant. The later of these dates is referred to in this notice as the "Amended Schedule Bar Date."

FILING CLAIMS

1. WHO MUST FILE

Subject to the terms described above for holders of claims subject to the Governmental Bar Date, Rejection Bar Date, and the Amended Schedules Bar Date, the following entities **MUST** file proofs of claim on or before the General Bar Date:

a. any entity (i) whose prepetition claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as any of disputed, contingent, or unliquidated and (ii) that desires to share in any distribution in any of these Chapter 11 Cases or Canadian Proceedings; and

b. any entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount or against an incorrect Debtor and that desires to have its claim allowed in a classification or amount or against a Debtor different from the classification, amount or Debtor identified in the Schedules.

2. WHAT TO FILE

Prepetition Claims

The Debtors are enclosing a proof of claim form (the "Proof of Claim Form") for use in these Chapter 11 Cases or Canadian Proceedings, or you may use another proof of claim form that conforms substantially thereto. If your claim is scheduled by the Debtors, the enclosed Proof of Claim Form also sets forth: (i) the amount of your claim (if any) as scheduled; (ii) the specific Debtor against which the claim is scheduled; (iii) whether your claim is scheduled as disputed, contingent or unliquidated; and (iv) whether your claim is listed as a secured, preferred, unsecured non-priority, unsecured priority claim or otherwise entitled to special treatment under applicable U.S. or Canadian law in connection with the Chapter 11 Cases or the Canadian Proceedings. You will receive a different proof of claim form for each claim scheduled in your name by the Debtors. You may utilize the proof of claim form(s) provided by the Debtors to file your claim. Additional proof of claim forms may be obtained at the following website: https://cases.primeclerk.com/PSG (the "Claim Agent Website") or the website of the court-appointed Monitor in the Canadian Proceeding: www.ey.com/ca/psg (the "Monitor's Website").

3. WHEN AND WHERE TO FILE

Entities must file each Proof of Claim Form so they are received on or before the applicable Bar Dates, (i) via the electronic interface on the website of the Debtors' claims agent, Prime Clerk LLC, https://cases.primeclerk.com/PSG, or (ii) at the following address:

Performance Sports Group Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

Proofs of claim will be deemed filed when **actually received** by Prime Clerk on or before the applicable Bar Date. **Proofs of claim may not be delivered via facsimile or electronic mail transmission**.

Proofs of claim will be collected, docketed and maintained by Prime Clerk for both the Chapter 11 Cases and the Canadian Proceeding. If you want to receive acknowledgement of Prime Clerk's receipt of a proof of claim, you must submit, by the applicable Bar Date and concurrently with submitting your original proof of claim, (i) a copy of the original proof of claim and (ii) a self-addressed, postage prepaid return envelope or follow the instructions on Prime Clerk's website if submitting electronically.

All forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The form must be written in English or French. You should attach to your completed form any documents on which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against multiple Debtors must file a separate proof of claim form with respect to each Debtor. In addition, any entity filing a claim must identify on its proof of claim form the particular Debtor against which the entity asserts its claim. If an entity lists more than one Debtor on any one form, the relevant claims will be treated as filed **only** against the first listed Debtor.

4. ENTITIES NOT REQUIRED TO FILE A CLAIM

The Bar Date Orders further provide that the following entities, whose claims otherwise would be subject to the General Bar Date or the Governmental Bar Date need not file claims in these cases:

a. any entity that already has filed a signed proof of claim against the applicable Debtor(s) in a form substantially similar to the form enclosed herewith and attached to the Motion as **Exhibit B** with: (i) the Clerk of the Bankruptcy Court for the District of Delaware, the Monitor or (iii) the Debtors' claims and noticing agent, Prime Clerk;

b. any entity (i) whose claim against a Debtor is not listed as "disputed", "contingent", or "unliquidated" in the Schedules or Amended Schedules and (ii) agrees with the nature, classification and amount of its claim as identified in the Schedules or Amended Schedules;

c. any entity whose claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Courts;

d. any Debtor or any of their non-debtor affiliates (as such term is defined in section 101(2) of the Bankruptcy Code) or an entity related to any Debtor as such term is defined under section 3(2) of the CCAA, as applicable;

e. any current officer, director or employee of any of the Debtors having a claim against any of the Debtors for indemnification, contribution or reimbursement;

f. the Prepetition ABL Lenders; and

6659225 v1

g. the Prepetition Term Loan Lenders.

NO REQUIREMENT FOR STOCKHOLDERS TO FILE PROOFS OF INTEREST

Any entity holding an interest in the Debtors (an "Interest Holder"), which interest is based exclusively upon the ownership of: (a) common stock in Performance Sports Group Ltd.; or (b) warrants or rights to purchase, sell or subscribe to such stock (any such stock or aforementioned right related thereto being referred to herein as an "Interest"), need not file a proof of claim or proof of interest on or before the General Bar Date on account of such Interest; provided, however, Interest Holders who want to assert claims against the Debtors that arise out of or relate to the ownership or purchase of an Interest, including claims arising out of or relating to the sale, issuance or distribution of the Interest, must file a claim by the applicable Bar Dates, unless another exception identified in this motion applies.

CONSEQUENCES OF FAILURE TO FILE A CLAIM

Entities that fail to properly file a Proof of Claim Form by the applicable Bar Date shall be barred, estopped and enjoined from: (a) asserting any prepetition claim against the Debtors that such entity may possess and that (i) is in an amount that exceeds the amount, if any, that is identified in the Schedules or Amended Schedules on behalf of such entity as undisputed, noncontingent and liquidated or (ii) is of a different nature, classification or priority than any claim identified in the Schedules or Amended Schedules on behalf of such entity (any such claim under this subparagraph (a) being referred to herein as an "Unscheduled Claim"); and (b) voting upon, or receiving distributions under, any plan of reorganization or arrangement in these Chapter 11 Cases or Canadian Proceedings in respect of an Unscheduled Claim.

RESERVATION OF RIGHTS

The Debtors retain the right to: (i) dispute, or assert offsets or defenses against, any filed proofs of claim, or any claim listed or reflected in the Schedules, as to nature, amount, liability, classification or otherwise; (ii) subsequently designate any scheduled claim as disputed, contingent or unliquidated; and (iii) otherwise amend or supplement the Schedules. Notwithstanding the foregoing, nothing contained herein shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any grounds.

[Remainder of this page intentionally left blank]

ADDITIONAL INFORMATION

If you require additional information regarding the filing of a claim, you may contact Prime Clerk at **855-631-5352** or by submitting an inquiry at https://cases.primeclerk.com/PSG. Copies of the Bar Date Order and other information regarding the Debtors' Chapter 11 Cases are available for inspection free of charge on Prime Clerk's website at: https://cases.primeclerk.com/PSG/Home-Index.

Neither Prime Clerk nor the Monitor can advise you how to file, or whether you should file, a claim. You may wish to consult an attorney regarding this matter

Dated: Wilmington, Delaware and
Toronto, Ontario

_______________, 2016

BY ORDER OF THE COURTS

Schedule C

Instructions for Proof of Claim

United States Bankruptcy Court and Ontario Superior Court of Justice (Commercial List) 12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be subject to severe penalties, including monetary fines and/or imprisonment.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added.
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.**
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).*

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at http://cases.primeclerk.com/psg.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.

CCAA: Companies' Creditors Arrangement Act (Canada)

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy, whether secured, preferred, unsecured priority, unsecured nonpriority, or otherwise entitled to special treatment under applicable U.S. or Canadian law. A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy.

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under applicable U.S. or Canadian law. These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages, source deductions, employee wage claims up to prescribed limits, and certain governmental claims entitled to priority by statute.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim: A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist.
Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

BPS US Holdings Inc. Claims Processing Center
c/o Prime Clerk LLC
830 3rd Avenue, 3rd Floor
New York, NY 10022

Do not file these instructions with your form

Schedule D

United States Bankruptcy Court, District of Delaware, Ontario Superior Court of Justice - Court File No. CV-16-11582-OOCL

Fill in this information to identify the case (Select only one Debtor per claim form):

- ☐ BPS US Holdings Inc. (Case No. 16-12373)
- ☐ Bauer Hockey, Inc. (Case No. 16-12374)
- ☐ Easton Baseball / Softball Inc. (Case No. 16-12375)
- ☐ Bauer Hockey Retail Inc. (Case No. 16-12376)
- ☐ Bauer Performance Sports Uniforms Inc. (Case No. 16-12377)
- ☐ Performance Lacrosse Group Inc. (Case No. 16-12378)
- ☐ BPS Diamond Sports Inc. (Case No. 16-12379)
- ☐ PSG Innovation Inc. (Case No. 16-12380)
- ☐ Performance Sports Group Ltd. (Case No. 16-12381)
- ☐ KBAU Holdings Canada, Inc. (Case No. 16-12382)
- ☐ Bauer Hockey Retail Corp. (Case No. 16-12383)
- ☐ Easton Baseball / Softball Corp. (Case No. 16-12384)
- ☐ PSG Innovation Corp. (Case No. 16-12385)
- ☐ Bauer Hockey Corp. (Case No. 16-12386)
- ☐ BPS Canada Intermediate Corp. (Case No. 16-12387)
- ☐ BPS Diamond Sports Corp. (Case No. 16-12388)
- ☐ Bauer Performance Sports Uniforms Corp. (Case No. 16-12389)
- ☐ Performance Lacrosse Group Corp. (Case No. 16-12390)

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy/restructuring case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a request for payment of an administrative expense or an expense relating to goods delivered or services rendered after the petition date. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be subject to severe penalties including significant monetary fines and /or imprisonment.

Fill in all the information about the claim as of October 31, 2016.

☐ **The amounts set forth on this claim form are in US Dollars**

☐ **The amounts set forth on this claim form are in Canadian Dollars**

Part 1: Identify the Claim

1. Who is the current creditor?

____
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor ______________________________

2. Has this claim been acquired from someone else?

☐ No
☐ Yes. From whom? ______________________________

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent? (if different)**
Name	Name
Number Street	Number Street
City State/Province ZIP/Postal Code	City State/Province ZIP/Postal Code
Country	Country
Contact phone ______	Contact phone ______
Contact email ______	Contact email ______

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

— —

4. Does this claim amend one already filed?

☐ No
☐ Yes. Claim number on court claims registry (if known) ______ Filed on ______ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No
☐ Yes. Who made the earlier filing? ______________

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**
   - ❑ No
   - ❑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____

7. **How much is the claim and in what currency?**
   $____________________
   - ❑ USD
   - ❑ CDN

   Does this amount include interest or other charges?
   - ❑ No
   - ❑ Yes. Attach statement itemizing interest, fees, expenses, or other charges.

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, credit card, restructuring claim/disclaimed or resiliated contract, etc.

   Attach redacted copies of any documents supporting the claim.

   Limit disclosing information that is entitled to privacy, such as health care information.

   ____

9. **Is all or part of the claim secured?**
   - ❑ No
   - ❑ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ❑ Real estate.
   - ❑ Motor vehicle
   - ❑ Other. Describe: ____________________________

   Basis for perfection: ____________________________

   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   Value of property: $______________

   Amount of the claim that is secured: $______________

   Amount of the claim that is unsecured: $______________ (The sum of the secured and unsecured amounts should match the amount in line 7.)

   Amount necessary to cure any default as of October 31, 2016: $______________

   Annual Interest Rate (when case was filed)_______%
   - ❑ Fixed
   - ❑ Variable

10. **Is this claim based on a lease?**
    - ❑ No
    - ❑ Yes. **Amount necessary to cure any default as of the date of the petition.** $______________

11. **Is this claim subject to a right of setoff?**
    - ❑ No
    - ❑ Yes. Identify the property: ____________________________

12. **Is all or part of the claim entitled to priority or special treatment under US or Canadian law?** A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	☐ No ☐ Yes. *Check one:* **Under U.S. law:**	**Amount entitled to priority**
	☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$__________
	☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$__________
	☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$__________
	☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$__________
	☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. **Under Canadian law:**	$__________
	☐ Wages, salaries, or commissions (up to CDN $2,000) earned within 6 months before the Initial Order, as referred to in section 6(5) CCAA.	$__________
	☐ Amounts due in respect of a registered pension plan as referred to in section 6(6) CCAA.	$__________
	☐ Amounts due to the governments and referred to in section 6(3) CCAA. * Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.	$__________
13. **Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**	☐ No ☐ Yes. **Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.**	$__________

Part 3: Sign Below

The person completing this proof of claim must sign and date it.

Check the appropriate box:

☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent.
☐ I am a guarantor, surety, endorser, or other codebtor.

A person who files a fraudulent claim could be subject to severe penalties including significant monetary fines and/or imprisonment.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date ____________(mm/dd/yyyy)

____
Signature

Print the name of the person who is completing and signing this claim:

Name ________________________________
First name Middle name Last name

Title ________________________________

Company ________________________________
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address ________________________________
Number Street

____
City State/Province ZIP/Postal Code Country

Contact phone ________________ Email ________________

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-16-11582-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PERFORMANCE SPORTS GROUP LTD ET. AL.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

CLAIMS PROCEDURE ORDER

STIKEMAN ELLIOTT LLP
Barristers & Solicitors
5300 Commerce Court West
199 Bay Street
Toronto, Canada M5L 1B9

Peter F.C. Howard LSUC#: 22056F
Tel: (416) 869-5613

Kathryn Esaw LSUC#: 58264F
Tel: (416) 869-5230
Fax: (416) 947-0866

Vlad A. Calina LSUC# 69072W
Tel: (416) 869-5202
Fax: (416) 947-0866

Lawyers for the Applicants