

PROOF OF CLAIM – SECURED CLAIMS

(See attached for instructions)

IN THE MATTER OF THE CCAA PROCEEDING OF CONNACHER OIL AND GAS LIMITED (the “APPLICANT”)

Regarding the Secured Claim of _____
(referred to in this form as “the Claimant”). (name of Claimant)

All notices or correspondence regarding this Secured Claim are to be forwarded to the Claimant at the following address:

Telephone Number: _____

Facsimile Number: _____

Attention (Contact Person): _____

Email Address: _____

(All future correspondence will be delivered to the designated email address unless the Claimant specifically requests that hard copies be provided)

☐ Please provide hard copies of materials to the address above.

I, _____ (name of the Claimant or representative of the Claimant), of _____ (City, Province or State) do hereby certify that:

4. I am the Claimant;

OR

I am _____ (state position/title) of the Claimant.

5. I have knowledge of all the circumstances connected with the Secured Claim referred to in this form.

The Applicant is indebted to the Claimant in the sum of CDN\$ _____ (insert CDN \$ value of claim) as shown by the statement of account attached hereto and marked Schedule “A” which constitutes a Secured Claim (as defined in the Supplemental Claims Procedure Order).

The nature of this Secured Claim is as follows (check all that apply):

- “ a claim secured by one or more of the charges granted in the Applicant’s CCAA Proceeding
- “ a claim subject to a statutory deemed trust as described in Section 37(2) of the CCAA (inclusive of the statutory deemed trusts described in paragraph 7(a) of the Initial Order) or subject to a statutory lien as described in Section 38(3) of the CCAA
- “ any unpaid goods and service taxes or other applicable sales taxes required to be remitted by the Applicant in connection with the sale of goods and services by the Applicant, but

only where such sales taxes are accrued or collected after May 17, 2016 (the "**Filing Date**") or where such sales taxes were accrued or collected prior to the Filing Date but not required to be remitted until on or after the Filing Date

- .. municipal realty, municipal business or other taxes, assessments or levies of any kind or nature attributable to or in respect of the carrying on of the Applicant's business accrued and unpaid by the Applicant which are required at law to be paid in priority to claims of secured creditors
- .. any accrued and unpaid amounts in respect of claims of employees for amounts equal to the amounts that they would be qualified to receive under paragraph 136(1)(d) of the *Bankruptcy and Insolvency Act* (Canada) if the Applicant became bankrupt on the Filing Date, as well as wages, salaries, commissions or compensation for services rendered after the Filing Date, together with, in the case of travelling salesmen, disbursements properly incurred by those salesmen in and about the Applicant's business during the same period
- .. any other claim that ranks *pari passu* with or senior in priority to the First Lien Indebtedness (as defined in the Supplemental Claims Procedure Order)

The legal basis upon which this Secured Claim, or a portion thereof, ranks *pari passu* with or senior in priority to the First Lien Indebtedness is as follows:

The statement of account must include evidence in support of the Secured Claim.

6. Have you acquired this Secured Claim by assignment? Yes ☐ No ☐
(if yes, attach documents evidencing assignment)

(if yes) Full Legal Name of original creditor(s): _____

DATED this _____ day of _____, 2018

Witness

Per: _____

Print name of Claimant:

*If Claimant is other than an individual, print
name and title of authorized signatory*

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Name: _____

Title: _____