Court File No. CV-16-11582-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD., OLD BHR WIND-DOWN CORP., OLD BPSU WIND-DOWN CORP., OLD BPSDS WIND-DOWN CORP., OLD EBS WIND-DOWN CORP., OLD PLG WIND-DOWN CORP., OLD PSGI WIND-DOWN CORP., OLD BHR INC., OLD BH INC., OLD BPSU INC., OLD BPSCI INC., OLD BPSUSH INC., OLD EBS INC., OLD PLG INC., AND OLD PSGI INC.

(Applicants)

MOTION RECORD
(Returnable May 1, 2017)
(Re: Stay Extension and Other Relief)

April 24, 2017

STIKEMAN ELLIOTT LLP
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Lawyers for the Applicants

Court File No. CV-16-11582-00CL

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(Applicants)

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TAB 1

Court File No. CV-16-11582-00CL

ONTARIO
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COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD., OLD BHR WIND-DOWN CORP., OLD BPSU WIND-DOWN CORP., OLD BPSDS WIND-DOWN CORP., OLD EBS WIND-DOWN CORP., OLD PLG WIND-DOWN CORP., OLD PSGI WIND-DOWN CORP., OLD BHR INC., OLD BH INC., OLD BPSU INC., OLD BPSCI INC., OLD BPSUSH INC., OLD EBS INC., OLD PLG INC., AND OLD PSGI INC.

(Applicants)

NOTICE OF MOTION
(Returnable May 1, 2017)
(Re: Stay Extension and Other Relief)

Old PSG Wind-down Ltd. ("**PSG**"), Old BHR Wind-down Corp., Old BPSU Wind-down Corp., Old BPSDS Wind-down Corp., Old EBS Wind-down Corp., Old EBS Wind-down Corp., Old PLG Wind-down Corp., Old PSGI Wind-down Corp., Old BHR Inc., Old BH Inc., Old BPSU Inc., Old BPSCI Inc., Old BPSCI Inc., Old BPSUSH Inc., Old EBS Inc., Old PLG Inc., and Old PSGI Inc. (collectively, the "**Applicants**" or the "**PSG Entities**"), will make a motion to a judge presiding over the Commercial List at 10:00 a.m. on May 1, 2017 at 330 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING:

The motion is to be heard orally.

THE MOTION IS FOR:

1. An Order substantially in the form of the draft Order included at Tab 3 of the Applicants' Motion Record:

(a) extending the Stay Period (referred to in the Initial Order of the Honourable Mr. Justice Newbould dated October 31, 2016, as amended and restated) until August 1, 2017;

(b) suspending the Monitor's obligation to file quarterly reports with this Court (the "**Canadian Court**") pursuant to s. 23(1)(d)(ii) of the CCAA;

(c) suspending any obligation of the Applicants to hold an annual general meeting for the duration of the Stay Period; and

(d) approving the fees and activities of the Monitor; and

2. Such further and other relief as this Canadian Court deems just.

THE GROUNDS FOR THE MOTION ARE:

Background

3. On October 31, 2016, the Applicants sought and obtained an Order (as amended and restated, the "**Initial Order**") of the Canadian Court providing creditor protection under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") to facilitate a going-concern sale transaction for the benefit of the Applicants' stakeholders. On the same date, the PSG Entities also filed for creditor protection (together with the CCAA proceedings, the "**Restructuring Proceedings**") in the United States Bankruptcy Court for the District of Delaware (together with the Canadian Court, the "**Courts**") under Chapter 11 of Title 11 of the U.S. Code;

4. Pursuant to the Initial Order, Ernst & Young Inc. was appointed as monitor (the "**Monitor**") of the Applicants in these CCAA proceedings;

5. On February 6, 2017, after the conclusion of a Court-approved sales process, the Courts issued and entered orders, among other things, naming 9938982 Canada Inc. or its designate as the successful bidder and approving the stalking horse asset purchase agreement dated October 31, 2016, as amended (the "**Asset Purchase Agreement**") and the contemplated sale transaction.

6. Closing of the transaction contemplated under the Asset Purchase Agreement was announced on February 28, 2017 (the "**Closing**").

Stay Extension

7. The extension of the Stay Period will allow the Applicants to continue to wind up the Restructuring Proceedings in an efficient manner ;

8. The Monitor supports the extension of the Stay Period to August 1, 2017;

9. The Applicants have acted and continue to act in good faith and with due diligence and no creditor will suffer any material prejudice if the Stay Period is extended;

Quarterly Reporting

10. Under the CCAA, the Monitor is obligated to file a report of Applicants' business and financial affairs not later than 45 days after the day on which each of the Applicants' fiscal quarter ends (the "**Quarterly Reporting**");

11. Following Closing, the Applicants perform limited operational activities beyond the administrative activities necessary to wind up the estates;

12. In view of the limited activities, the Quarterly Reporting provides limited information to the Canadian Court and stakeholders and dispensing with the requirement until further ordered by the Canadian Court will reduce costs incurred by the estates;

Annual General Meetings

13. PSG is a reporting issuer incorporated under British Columbia *Business Corporations Act*;

14. PSG did not hold an annual general meeting in calendar year 2016 and due to the amalgamation of the companies that formed PSG the next annual general meeting is required to be held by August 20, 2018;

15. Suspending PSG's obligation to hold an annual general meeting will provide clarity to the Applicants' stakeholders regarding whether a meeting will be held;

16. Certain financial information and other information pertaining to PSG will continue to be available through the Applicants' court filings and the Monitor's reports;

Monitor's Fees and Activities

17. The Monitor is seeking approval of its fees and the fees of its counsel which have been incurred from October 31, 2016 to March 31, 2017 in respect of their role in the Restructuring Proceedings;

18. The Monitor and its counsel have assisted the Applicants during these Restructuring Proceedings and their activities are detailed in the reports that have been filed in these CCAA proceedings;

19. The fees and activities of the Monitor and its counsel should be approved;

20. The invoices of the Monitor and its counsel contain confidential and privileged information and the unredacted copies of such invoices should be sealed from the public record;

General

21. The provisions of the CCAA, including sections 11, 11.02(2) and 23 thereof, and the inherent and equitable jurisdiction of this Canadian Court;

22. Rules 1.05, 2.03, 3.02, 5.04 and 37 of the Ontario *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, as amended;

23. Section 137(2) of the *Courts of Justice Act*, R.S.O. 1990, c. C.43; and

24. Such further and other grounds as counsel may advise and this Canadian Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The Affidavit of Brian J. Fox sworn April 24, 2017 and the Exhibits attached thereto;

2. The affidavit of Martin Daigneault, to be sworn, and the Exhibits attached thereto;

3. The affidavit of Rachel Bengino, to be sworn, and the Exhibits attached thereto;

4. The affidavit of Ken Coleman, to be sworn, and the Exhibits attached thereto;

5. The Seventh Report of the Monitor dated April 7, 2017 and the Eight Report of the Monitor, to be filed; and

6. Such further and other materials as counsel may advise and this Canadian Court may permit.

April 24, 2017

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-16-11582-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD. ET. AL.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

NOTICE OF MOTION
(RETURNABLE MAY 1, 2017)

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Lawyers for the Applicants

TAB 2

Court File No. CV-16-11582-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED

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(Applicants)

AFFIDAVIT OF BRIAN J. FOX
(Sworn April 24, 2017)

I, BRIAN J. FOX, of the City of Port Washington, in the State of New York, MAKE OATH AND SAY:

1. I am a Managing Director of Alvarez & Marsal North America LLC ("**A&M**") and the Court-appointed Chief Restructuring Officer of Old PSG Wind-down Ltd. ("**PSG**"), Old BHR Wind-down Corp., Old BPSU Wind-down Corp., Old BPSDS Wind-down Corp., Old EBS Wind-down Corp., Old EBS Wind-down Corp., Old PLG Wind-down Corp., Old PSGI Wind-down Corp., Old BHR Inc., Old BH Inc., Old BPSU Inc., Old BPSCI Inc., Old BPSCI Inc., Old BPSUSH Inc., Old EBS Inc., Old PLG Inc., and Old PSGI Inc. (collectively, the "**Applicants**" or the "**PSG Entities**").

2. As a result of my engagement with the Applicants, I have knowledge of the Applicants' former business, operations, properties and finances and as such have knowledge of the matters to which I hereinafter depose.

3. This affidavit is sworn in support of the Applicants' motion seeking an Order:

(a) Extending the Stay Period to August 1, 2017; and

(b) Suspending the Monitor's obligation to file quarterly reports with the Canadian Court pursuant to s. 23(1)(d)(ii) of the CCAA; and

(c) Suspending any obligation of the Applicants to hold an annual general meeting for the duration of the Stay Period (as those terms are defined below).

A. Background

4. The PSG Entities formerly designed, developed, manufactured, marketed and sold performance sports equipment and accessories for ice hockey, roller hockey, lacrosse, baseball and softball, as well as related apparel.

5. On October 31, 2016 (the "**Filing Date**"), in response to a confluence of significant negative events affecting the Applicants' business and leading to a liquidity crisis, the Applicants sought and obtained an Initial Order (as amended and restated, the "**Initial Order**") of this Court (the "**Canadian Court**") providing creditor protection under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**") to facilitate a going-concern sale transaction for the benefit of the Applicants' stakeholders. On the same date, the Applicants also filed for creditor protection (the "**Chapter 11 Proceedings**") in the U.S. Bankruptcy Court for the District of Delaware (the "**U.S. Court**" and together with the Canadian Court, the "**Courts**") under Chapter 11 of Title 11 of the U.S. Code.

6. Pursuant to the Initial Order, Ernst & Young Inc. was appointed as the monitor (the "**Monitor**") of the Applicants in these CCAA proceedings (together with the Chapter 11 Proceedings, the "**Restructuring Proceedings**").

7. An essential component of the Applicants' restructuring was the going concern sale of substantially all of their assets following a comprehensive marketing and sales process. On November 30, 2016, the Courts issued and entered orders approving a sales process (the "**Sales Process**") to be implemented through these Restructuring Proceedings, including bidding procedures governing the Sales Process and a stalking horse asset purchase agreement dated October 31, 2016, as amended (the "**Asset Purchase Agreement**") for the

sale of substantially all of the Applicants' assets to 9938982 Canada Inc. or its designate (in either case, the "**Purchaser**").

8. On February 6, 2017, the Courts issued and entered orders, among other things, naming the Purchaser as the successful bidder in the Sales Process and approving the Asset Purchase Agreement and associated sale transaction, and vesting all of the purchased assets under the Asset Purchase Agreement in the Purchaser free and clear of any security, claims, charges or other restrictions other than permitted encumbrances.

9. Closing of the transaction contemplated under the Asset Purchase Agreement was announced on February 28, 2017 (the "**Closing**").

B. Stay Extension

10. The Initial Order granted a stay of proceedings up to and including November 30, 2016 (the "**Stay Period**"). The Stay Period has since been extended twice and currently expires on May 1, 2017. The Applicants are seeking to extend the Stay Period to August 1, 2017.

11. Since the Closing, the Applicants have engaged in administering the estates with a view to winding up the Restructuring Proceedings in a cost- and time-efficient manner.

12. The Applicants have been addressing post-Closing allocation and reconciliation issues required by the Asset Purchase Agreement. The Applicants also performed a number of post-Closing actions required by the Asset Purchase Agreement, including disclaiming excluded contracts, changing the Applicants' corporate names and generally assisting with transition of the purchased assets, transferred employees and operations to the Purchaser.

13. Additionally, following Closing, the Applicants have been responding to a number of discovery requests made by their court-appointed equity committee and inquires made by other stakeholders regarding the Restructuring Proceedings.

14. The Applicants have conducted a solicitation of claims pursuant to orders of the Courts dated December 19, 2016 (the "**Claims Procedure Orders**") with a general claims bar date of February 6, 2017 and government claims bar date of May 1, 2017. The Claims

Procedure Orders also contained a procedure for soliciting restructuring claims. The Applicants are in the process of soliciting claims of their former employees pursuant to orders of the Courts dated April 10, 2017. The claims bar date for employee claims is May 17, 2017. The Applicants with their advisors have commenced the review of the claims as filed. A number of the claims filed prior to the Closing fall into the category of liabilities assumed by the Purchaser under the Asset Purchase Agreement and as such the number of outstanding claims will be reduced accordingly.

15. During the proposed Stay Period, the Applicants intend to develop and conduct a claims processing protocol to have all claims finally determined for distribution purposes. The Applicants will return to the Courts to outline the nature of the claims processing protocol, including once it is determined if a formal cross border protocol is required.

16. The Applicants also intend to:

(a) Litigate the dispute with the Purchaser regarding the interpretation of whether the liability associated with the lease of real property located in Thousand Oaks, California should have been deducted from the purchase price under Asset Purchase Agreement. The matter is described in the Seventh Report of the Monitor dated April 7, 2017 (the "**Seventh Report**");

(b) Complete the purchase price allocation and post-closing transactional matters with the Purchaser;

(c) Work with the Monitor, their advisors and stakeholders, including the Applicants' equity and unsecured creditors' committees, to determine the nature of the wind up and mechanism to distribute the proceeds from the sale of their assets to their stakeholders, including a potential plan of arrangement. Discussions are ongoing and the Applicants are reviewing their options to ensure the distribution is effected in a cost efficient manner that addresses remaining issues in the Restructuring Proceedings; and

(d) Address any other issues as they arise in the Restructuring Proceedings.

17. It is my understanding that the Monitor supports the extension of the Stay Period to August 1, 2017. The extension of the Stay Period will allow the Applicants to continue to wind up the Restructuring Proceedings in an efficient manner as outlined above and report back to the Courts and the Applicants' stakeholders at a later date regarding the proposed manner in which the Restructuring Proceedings are to be concluded.

18. I believe that the Applicants have acted and continue to act in good faith and with due diligence. I do not believe that any creditor will suffer any material prejudice if the Stay Period is extended to August 1, 2017.

C. Quarterly Reporting

19. As described further in the Seventh Report, the Monitor is obligated to file a report of Applicants' business and financial affairs not later than 45 days after the day on which each of the Applicants' fiscal quarter ends, or at a later date if ordered by the court (the "**Quarterly Reporting**").

20. Following Closing, the Applicants no longer have any operations beyond the administrative activities necessary to wind up the estates. In view of the limited activities performed by the Applicants, the Quarterly Reporting is no longer relevant as it will provide limited information to the Canadian Court and stakeholders. The Applicants are seeking to dispense with the Canadian requirement for Quarterly Reporting by the Monitor except as may be ordered by the Court from time to time. Dispensing with the requirement will reduce the administrative tasks that need to be performed by the Applicants and the Monitor, reducing costs incurred by the estates. If the Canadian Court or another interested party believes that Quarterly Reporting would be helpful or beneficial at a later date, reporting by the Monitor may be ordered at such a time.

D. Annual General Meetings

21. PSG is a reporting issuer incorporated under British Columbia *Business Corporations Act* (the "**BCBCA**"). The company's common shares were formerly listed on the New York Stock Exchange and the Toronto Stock until being suspended by both exchanges on October

31, 2016. PSG's common shares were delisted from New York Stock Exchange effective November 28, 2016 and from the Toronto Stock Exchange effective December 8, 2016.

22. Prior to the Restructuring Proceedings, PSG typically held annual general meetings in October of every year. PSG's last annual general meeting was held on October 14, 2015.

23. I am advised by Denise Duifhuis of Stikeman Elliott LLP, British Columbia corporate counsel to the Applicants, that under the BCBCA, PSG was required by to hold an annual general meeting by December 31, 2016 but due to the commencement of the Restructuring Proceedings, no meeting was held. I am also advised that the amalgamation of the companies that formed PSG triggered a new "recognition" date for PSG under the BCBCA, extending the date on which PSG must hold an annual general meeting to August 20, 2018.

24. In order to avoid any uncertainty regarding whether PSG will hold an annual general meeting, the Applicants are seeking an Order suspending any obligation of the Applicants to hold an annual general meeting for the duration of the Stay Period.

25. The Order will provide clarity to the Applicants' stakeholders on the issue. Further, if the Applicants were required to hold an annual general meeting, they would need to prepare various proxy materials which must occur well in advance of any annual general meeting. Preparing such materials could consume substantial resources and impose significant costs on the estates. Due to the limited activities that PSG will undertake for the remainder of the Restructuring Proceedings, there is also limited benefit to stakeholders to hold an annual general meeting.

26. Certain financial information and other information pertaining to PSG will continue to be available through the Applicants' court filings and the Monitor's reports. Shareholders will have continued access to this information and therefore they will not be deprived of access to PSG's financial information if the annual general meetings are suspended for the duration of the Stay Period.

27. This affidavit is sworn in support of a motion seeking an Order (i) extending the Stay Period to August 1, 2017; (ii) suspending the Monitor's obligation to file quarterly reports with the Canadian Court pursuant to s. 23(1)(d)(ii) of the CCAA; and (iii) suspending any

obligation of the Applicants to hold an annual general meeting for the duration of the Stay Period; and for no other or improper purpose.

SWORN BEFORE ME at the City of Houston, State of Texas, on April 24, 2017.	
Cynthia I. Hall	
Commissioner for Taking Affidavits	BRIAN J. FOX

CYNTHIA I. HALL
Notary Public, State of Texas
Comm. Expires 12-20-2018
Notary ID 128473837

NOTARY PUBLIC STATE OF TEXAS

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

Court File No: CV-16-11582-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD. ET. AL.

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding commenced at Toronto

AFFIDAVIT OF BRIAN J. FOX
(SWORN APRIL 24, 2017)

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Lawyers for the Applicants

TAB 3

Court File No. CV-16-11582-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

THE HONOURABLE MR.	)	MONDAY, THE 1st
	)	
JUSTICE NEWBOULD	)	DAY OF MAY, 2017

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD., OLD BHR WIND-DOWN CORP., OLD BPSU WIND-DOWN CORP., OLD BPSDS WIND-DOWN CORP., OLD EBS WIND-DOWN CORP., OLD PLG WIND-DOWN CORP., OLD PSGI WIND-DOWN CORP., OLD BHR INC., OLD BH INC., OLD BPSU INC., OLD BPSCI INC., OLD BPSUSH INC., OLD EBS INC., OLD PLG INC., AND OLD PSGI INC.

(Applicants)

ORDER
(Re: Stay Extension and Other Relief)

THIS MOTION, made by Old PSG Wind-down Ltd. ("**PSG**"), Old BHR Wind-down Corp., Old BPSU Wind-down Corp., Old BPSDS Wind-down Corp., Old EBS Wind-down Corp., Old EBS Wind-down Corp., Old PLG Wind-down Corp., Old PSGI Wind-down Corp., Old BHR Inc., Old BH Inc., Old BPSU Inc., Old BPSCI Inc., Old BPSCI Inc., Old BPSUSH Inc., Old EBS Inc., Old PLG Inc., and Old PSGI Inc. (together, the "**Applicants**") for an order extending the stay of proceedings referred to in the Initial Order of the Honourable Mr. Justice Newbould dated October 31, 2016, as amended and restated, to August 1, 2017 and certain other relief was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Brian J. Fox sworn April 24, 2017, and the Seventh and Eighth Reports of Ernst & Young Inc. dated April 7, 2017 and April ●, 2017, respectively, in its capacity as Monitor of the Applicants (the "**Monitor**"), the affidavit of Martin Daigneault sworn April ●, 2017 (the "**Daigneault Affidavit**"), the affidavit of Rachel Bengino sworn April ●, 2017 (the "**Bengino Affidavit**"), the affidavit of Ken Coleman sworn April ●, 2017 (the "**Coleman Affidavit**") and on hearing the submissions of counsel for the Applicants, the Monitor and those other parties present, no one appearing for any other party although duly served as appears from the affidavit of service of ●, filed.

EXTENSION OF STAY PERIOD

1. **THIS COURT ORDERS** that the Stay Period referred to in the Initial Order of the Honourable Mr. Justice Newbould dated October 31, 2016, as amended and restated, is extended until August 1, 2017.

QUATERLY REPORTING

2. **THIS COURT ORDERS** that any requirement for the Monitor to file reports with this Court regarding the Applicants business and financial affairs pursuant to section 23(1)(d)(ii) of the CCAA is dispensed with pending further order of this Court.

ANNUAL GENERAL MEETINGS

3. **THIS COURT ORDERS** during the Stay Period, PSG shall not be required to hold any meeting of its shareholders save and except for as may be required by further order of this Court.

APPROVAL OF FEES AND ACTIVITIES OF THE MONITOR

4. **THIS COURT ORDERS** that the fees and disbursements of the Monitor for services rendered during the period from October 31, 2016 to March 31, 2017 in the aggregate amount of $1,910,980.12, including HST, QST and GST, are hereby approved.

5. **THIS COURT ORDERS** that the fees and disbursements of the Monitor's Canadian counsel, Thornton Grout Finnigan LLP, for services rendered during the period from October 31, 2016 to March 31, 2017 in the aggregate amount of $562,782.20, including HST, are hereby approved.

6. **THIS COURT ORDERS** rthat the fees and disbursements of the Monitor's U.S. counsel, Allen & Overy LLP, for services rendered during the period from October 31, 2016 to March 31, 2017 in the aggregate amount of US$408,786.35 are hereby approved.

7. **THIS COURT ORDERS** that those unredacted invoices each attached as Confidential Appendix "D" of the Daigneault Affidavit, Confidential Appendix "D" of the Bengino Affidavit, and Confidential Appendix "D" of the Coleman Affidavit are hereby sealed from the public record.

8. **THIS COURT ORDERS** that the activities undertaken and services provided by the Monitor as described in those reports, and the reports themselves, filed with the Court by the Monitor on October 31, 2016, November 28, 2016, December 13, 2016, December 16, 2017, January 5, 2017, January 13, 2017, February 3, 2017, and April 7, 2017 are hereby approved.

GENERAL

9. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicants, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicants and the Monitor and their respective agents in carrying out the terms of this Order.

Court File No: CV-16-11582-00CL

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF PERFORMANCE SPORTS GROUP LTD. ET AL.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

ORDER
(RE: STAY EXTENSION AND OTHER RELIEF)

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AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF OLD PSG WIND-DOWN LTD. ET AL.

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(Re: Stay Extension and Other Relief)
(Returnable May 1, 2017)

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