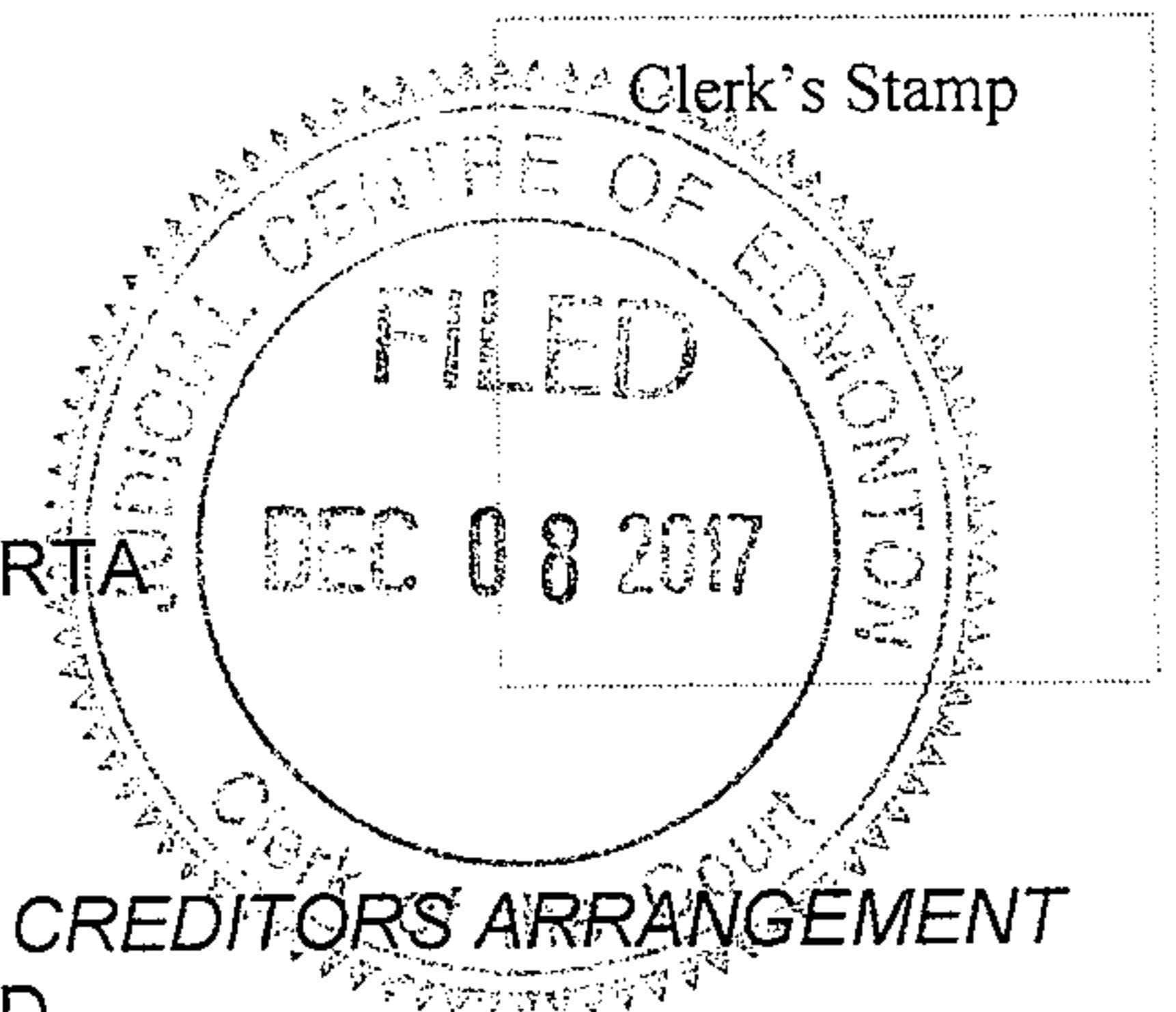


COURT FILE NUMBER 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

DOCUMENT CLAIMS PROCESS ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Stephanie A. Wanke
Oviatt Law
#401, 10408 124 Street
Edmonton, Alberta T5N 1R5
(t) 780.809.2219
(f) 780.669.7215
(e) stephanie.wanke@oviattlaw.com
File No. 37060-00001

I hereby certify this to be a
true copy of the original.
D. Frenchel
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED:

December 6, 2017

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice K.G. Nielsen

LOCATION OF HEARING:

Edmonton, Alberta

UPON the application of Canada North Camps Inc., D.J. Catering Ltd., Campcorp Structures Ltd., Canada North Group Inc., 816956 Alberta Ltd., 1371047 Alberta Ltd. AND 1919209 Alberta Ltd. (the "**Canada North Group**"); **AND UPON** having read the Fifth Report of the Ernst and Young Inc., in its capacity as Monitor of the Applicants (the "**Monitor**"), filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor and such other counsel as are present, **IT IS HEREBY ORDERED AND DECLARED THAT:**

DEFINITIONS AND INTERPRETATION

1. All capitalised terms not otherwise defined in this Claims Process Order shall have the definitions set out in Schedule "A" hereto.
2. All references herein to time shall mean Mountain Time, being the local time in Alberta, Canada, and any reference to an event occurring on a Business Day shall mean prior to 5:00 p.m. on such Business Day unless otherwise indicated herein and any event that occurs on a day that is not a Business Day shall be deemed to occur on the next Business Day.

3. All references to the word "including" shall mean "including, without limitation."
4. All references to the singular herein include the plural, the plural include the singular and any gender includes all genders.

GENERAL PROVISIONS

5. The Claims Process, including the Claims Bar Date and the Restructuring Claims Bar Date is hereby approved.
6. If any Claim arose in a currency other than Canadian dollars, then the Person making the Claim shall complete its Proof of Claim, indicating the amount of the Claim in such currency, rather than in Canadian dollars or any other currency. Where no currency is indicated, the Claim shall be presumed to be in Canadian dollars. The Monitor shall subsequently calculate the amount of such Claim in Canadian Dollars, using the Reuters closing rate on the Commencement Date (as found at <http://www.reuters.com/finance/currencies>).

MONITOR'S ROLE

7. The Monitor, in addition to its prescribed rights, duties, responsibilities and obligations under the CCAA, the Initial Order and any other Orders of the Court in the CCAA Proceeding, is hereby directed and empowered to implement the Claims Process set out herein, including the determination of Claims of Claimants and the referral of any Claim to the Court and to take such other actions and fulfill such other roles as are authorized by this Claims Process Order or incidental thereto.
8. The Monitor is hereby authorised to use reasonable discretion as to the adequacy of compliance with respect to the manner in which forms delivered hereunder are completed and executed and the time in which they are submitted and may, where it is satisfied that a Claim has been adequately proven, waive strict compliance with the requirements of this Claims Process Order, including in respect of the completion, execution and time of delivery of such forms, and may request any further documentation from a Claimant that the Monitor, in consultation with the Canada North Group, may determine is necessary or desirable in order to enable it to determine the validity and/or quantum of a Claim.
9. Notwithstanding any other deadline in this Order, with respect to Canadian Western Bank's ("**CWB**") valuation of its security, CWB shall be entitled to revise its Proofs of Claim and file such revised Proofs of Claim with the Monitor no later than fourteen (14) days prior to any Meeting Date,
10. The Monitor, exercising its reasonable judgement, may schedule an application or applications with the Court on notice to the affected parties to seek approval of a process for the resolution of any dispute in connection with the Intercompany Claims and any other disputes of Claimants, including a process regarding requests for the production of documents or any oral examinations.

NOTICE OF CLAIMS

11. Within five (5) Business Days following the date of this Claims Process Order, the Monitor shall cause a Claims Package to be sent to:
 - (a) Each known Claimant with a Claim as evidenced in the books and records of the Canada North Group as of the Commencement Date in accordance with paragraph 30 of this Claims Process Order; and
 - (b) Each party having provided contact information to the Service List.
12. Within ten (10) Business Days following the date of this Claims Process Order, the Monitor shall cause the Newspaper Notice to be published for one (1) Business Day in the Globe and Mail (National Edition) and the Edmonton Journal.
13. Within five (5) Business Days following the date of this Claims Process Order, the Monitor shall post on the Monitor's Website a copy of this Claims Process Order, a blank Proof of Claim form, the Instruction Letter and a blank Notice of Dispute form.
14. To the extent that any Claimant requests documents relating to the Claims Process prior to the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, or the Monitor becomes aware of any further Claimants, the Monitor shall forthwith cause a Claims Package to be sent to the Claimant, direct the Claimant to the documents posted on the Monitor's Website, or otherwise respond to the request relating to the Claims Process as may be appropriate in the circumstances.
15. Subject to further order of the Court, any Notice of Disclaimer or Resiliation issued by a member of the Canada North Group must be issued by such Canada North Group entity at least thirty (30) days prior to a scheduled Meeting Date, if any, or any adjournment thereof. Any Notice of Disclaimer or Resiliation delivered to a Person after the date of this Claims Process Order shall be accompanied by a Claims Package.

NOTICE SUFFICIENT

16. The forms of Instruction Letter, Proof of Claim, Notice of Revision or Disallowance, Notice of Dispute and Newspaper Notice substantially in the forms attached to this Claims Process Order as Schedules "B", "C", "D", "E", and "F", respectively, are hereby approved. Schedule "G", Canada North Claims Process Key Dates, is also approved. Despite the forgoing, the Monitor, in consultation with the Canada North Group, may, from time to time, make minor changes to such forms as the Monitor, in consultation with the Canada North Group, may consider necessary or desirable and may make such changes to the key dates as are permitted pursuant to the terms hereof.

17. Publication of the Newspaper Notice, the mailing to the known Claimants of a Claims Package in accordance with this Claims Process Order, and completion of the other requirements of this Claims Process Order shall constitute good and sufficient service and delivery of notice of this Claims Process Order, the Claims Bar Date and the Restructuring Claims Bar Date on all Persons who may be entitled to receive notice and who may wish to assert a Claim, and no other notice or service need be given or made and no other document or material need be sent to or served upon any Person in respect of this Claims Process Order.

FILING PROOFS OF CLAIM FOR CLAIMS OTHER THAN RESTRUCTURING CLAIMS

18. Subject to paragraph **21** hereof, any Claimant who wishes to assert a Claim (other than a Restructuring Claim) against any of the members of the Canada North Group and/or any Director and/or Officer shall file a Proof of Claim with the Monitor in the manner set out in paragraph **31** hereof so that the Proof of Claim is received by the Monitor by no later than the Claims Bar Date.
19. Subject to paragraph **21** hereof, any Person who does not file a Proof of Claim as provided for in paragraph **18** hereof so that such Proof of Claim is received by the Monitor on or before the Claims Bar Date, or such later date as the Monitor, in consultation with the Canada North Group, may agree in writing or the Court may otherwise direct, shall:
- (a) be and is hereby forever barred, estopped and enjoined from asserting or enforcing any Claim against any of the Canada North Group entities and/or any of the Directors and/or Officers and all such Claims shall forever be extinguished;
 - (b) not be permitted to vote on any Plan on account of such Claim;
 - (c) not be permitted to participate in any distribution under the Plan on account of such Claim(s); and
 - (d) not be entitled to receive further notice in respect of the Claims Process, these CCAA Proceedings or the Meeting Dates.
20. Notwithstanding anything contained in this Claims Process Order, Unaffected Claims shall not be required to file a Proof of Claim and their claims shall not be extinguished or affected by this Claims Process Order and, for greater certainty, paragraph **19** shall not apply to the Unaffected Claims. Notwithstanding anything to the contrary contained herein, an Unaffected Creditor shall, if so requested by the Monitor, for information purposes only, provide a statement of accounts by the Claims Bar Date, and an updated statement of accounts as may be requested by the Monitor from time to time.

FILING PROOFS OF CLAIM FOR RESTRUCTURING CLAIMS

21. Notwithstanding paragraphs **18** and **19** hereof, any Claimant who wishes to assert a Restructuring Claim against any member of the Canada North Group and/or any Director and/or Officer shall file a Proof of Claim with the Monitor in the manner set out in paragraph **31** hereof so that the Proof of Claim is received by the Monitor no later than the Restructuring Claims Bar Date. All other dates contained herein (other than the Claims Bar Date), shall apply equally to any Restructuring Claims.
22. Any Person that does not file a Proof of Claim in respect of a Restructuring Claim as provided for in paragraph **21** hereof, so that the Proof of Claim is received by the Monitor on or before the Restructuring Claims Bar Date, or such later date as the Monitor, in consultation with the Canada North Group, may agree in writing or the Court may otherwise direct, shall:
- (a) be and is hereby forever barred, estopped and enjoined from asserting or enforcing any Restructuring Claim against any of the Canada North Group entities and/or any of the Directors and/or Officers and all such Restructuring Claims shall be forever extinguished;
 - (b) not be permitted to vote on the Plan on account of such Restructuring Claim(s);
 - (c) not be permitted to participate in any distribution under any Plan on account of such Restructuring Claim(s); and,
 - (d) not be entitled to receive further notice in respect of the Claims Process, these CCAA Proceedings or the Meeting Dates (unless such Person is also a Claimant with a Claim other than such Restructuring Claim entitling such Person to further notice in these proceedings).

ADJUDICATION OF CLAIMS

23. The Monitor, in consultation with the Canada North Group, shall review all Proofs of Claim and other Claims Process materials received on or before the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, and shall accept, revise or disallow each Pre-Commencement Claim and each Restructuring Claim, as applicable, as set out therein. If the Monitor, in consultation with the Canada North Group, wishes to revise or disallow a Pre-Commencement Claim or a Restructuring Claim, the Monitor shall, by no later than February 19, 2018 or thirty (30) Business Days after the Restructuring Claims Bar Date, as applicable, send such Claimant a Notice of Revision or Disallowance advising that the Claimant's Claim as set out in its Proof of Claim has been revised or disallowed and the reasons therefore. If the Monitor does not send a Notice of Revision or Disallowance to a Claimant by such date or such other date as may be determined by the Monitor, in consultation with the Canada North Group, and on notice to the Claimant, the Claim set out in the applicable Proof of Claim shall be a Proven Claim for voting and/or distribution purposes. Unless otherwise agreed to by the Monitor, in

consultation with the Canada North Group, or ordered by the Court, all Claims set out in Proofs of Claim that are filed after the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, are deemed to be disallowed and the Monitor need not deliver a Notice of Revision or Disallowance in respect of such Claim.

24. Any Claimant who is sent a Notice of Revision or Disallowance pursuant to paragraph **23** hereof and wishes to dispute such Notice of Revision or Disallowance shall deliver to the Monitor:

- (a) a completed Notice of Dispute ; and
- (b) an application filed with the Court appealing the Notice of Revision or Disallowance (the **"Application"**)

by no later than 5:00 pm Mountain Time the day which is ten (10) Business Days after the date of the applicable Notice of Revision or Disallowance is sent or such other date as may be agreed to by the Monitor. If a Claimant fails to deliver a Notice of Dispute and Application by such date, the Claimant shall be deemed to accept the classification and amount of its Claim as set out in the applicable Notice of Revision or Disallowance and the Claim as set out in the application Notice of Revision or Disallowance, if any, shall be deemed to be a Proven Claim for voting and/or distribution purposes.

25. Upon receipt of a Notice of Dispute and Application, the Monitor, in consultation with the Canada North Group, may attempt to consensually resolve the disputed Claim.

26. If the Monitor, in consultation with the Canada North Group, and the Claimant consensually resolve the disputed Claim, such Claim (as resolved) shall be a Proven Claim.

27. If the disputed Claim cannot be consensually resolved within five (5) Business Days of receipt of the Notice of Dispute and Application, the Monitor, the Canada North Group and the Claimants will forthwith coordinate a date for the hearing or hearings of the Applications, as the circumstances warrant, to determine the Claimant's appeal. On such hearing, the Claimant shall be considered the applicant.

28. Notwithstanding any other provision of this Order, the Monitor may refer any Claim to the Court for adjudication by sending written notice to the Claimant at any time, including, for greater certainty, in lieu of sending a Notice of Revision or Disallowance to any Claimant.

NOTICE OF TRANSFEREES

29. Subject to the terms of the order fixing a Meetings Date and the Plan if, after the Commencement Date, the holder of a Claim transfers or assigns the whole of such Claim to another Person, neither the Monitor nor the Canada North Group shall be obligated to give notice or otherwise deal with the

transferee or assignee of such Claim in respect thereof unless and until actual written notice of such transfer or assignment, together with satisfactory evidence of such transfer or assignment shall have been received and acknowledged by the relevant member of the Canada North Group and the Monitor in writing and the Monitor has acknowledged such transfer through written notice to the transferor and thereafter such transferee or assignee shall for the purposes hereof constitute the "Claimant" in respect of such Claim. Any such transferee or assignee of a Claim shall be bound by any notices given or steps taken in respect of such Claim in accordance with the Claims Process prior to the receipt and acknowledgement by the relevant member of the Canada North Group and the Monitor of the delivery of satisfactory evidence of such transfer or assignment. A transferee or assignee of a Claim takes the Claim subject to any rights of set-off to which a member of the Canada North Group may be entitled with respect to such Claim. For greater certainty, a transferee or assignee of a Claim is not entitled to set-off, apply, merge, consolidate or combine any Claims assigned or transferred to it against or on account or in reduction of any amounts owing by such Person to any of the Canada North Group entities. Reference to a transfer in this Claims Process Order includes a transfer or assignment whether absolute or intended as security.

SERVICES AND NOTICES

30. The Monitor may, unless otherwise specified by this Claims Process Order, serve and deliver the Claims Package, any Notices of Revision or Disallowance, any letters, notices or other documents to a Claimant or any other interested Person by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery, or electronic transmission to such Persons at their respective addresses or contact information as last shown on the records of the Canada North Group entities or set out in such Claimant's Proof of Claim. Any such service and delivery shall be deemed to have been received:

- (a) If sent by ordinary mail, on the third Business Day after mailing within Alberta, the fifth Business Day after mailing within Canada (other than Alberta) and the seventh Business Day after mailing outside of Canada;
- (b) If sent by courier or personal delivery, on the next Business Day following dispatch;
- (c) If delivered by electronic transmission, by 5:00 p.m. (Mountain Time) on a Business Day on such Business Day and if delivered after 5:00 p.m. (Mountain Time) or other than a Business Day, on the following Business Day.

31. Any Proofs of Claim, Notice of Dispute or other notice or communication to be provided or delivered by a Claimant to the Monitor under this Claims Process Order, shall be in writing in substantially the form, if any, provided for in this Claims Process Order and will be sufficiently given only if delivered by prepaid registered mail, courier, personal delivery, facsimile or email addressed to:

Ernst & Young Inc.
Court-appointed Monitor of Canada North Group
EPCOR Tower, 10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, Alberta

Attention: ☐[*]
Email: ☐[*]
Fax: ☐[*]

Any such notice or communication delivered by a Claimant shall be deemed to be received upon actual receipt thereof by the Monitor before 5:00 p.m. (Mountain Time) on a Business Day or, if delivered after 5:00 p.m. (Mountain Time), on the next Business Day.

32. If during any period which notice or other communications are being given pursuant to this Claims Process Order, a postal strike or postage work stoppage of general application should occur, such notice or other communications sent by ordinary mail and then not received shall not, absent further Order of this Court, be effective, and notices and other communications given hereunder during the course of any such postage strike or work stoppage of general application shall only be effective if given by courier, personal delivery, email, facsimile or posting on the Monitor's Website.
33. In the event this Claims Process Order is later amended by further Order of the Court, the Monitor may post such further Order on the Monitor's Website and serve such further Order on the Service List, and such posting and service shall constitute adequate notice to Claimants of such amended claims procedure.

MISCELLANEOUS

34. Notwithstanding any other provisions of this Claims Process Order, the solicitation by the Monitor of Proofs of Claim, and the filing by any Claimant of any Proof of Claim shall not, for that reason only, grant any Person standing in these CCAA Proceedings or rights under any proposed Plan.
35. Nothing in this Claims Process Order shall constitute or be deemed to constitute an allocation or assignment of Claims or Unaffected Claims by the Canada North Group into particular affected or unaffected classes for the purpose of a Plan.
36. Nothing in this Order shall prejudice the rights and remedies of any Directors, Officers or other Persons under the Directors' Charge, any other Charge or any applicable insurance policy or prevent or bar any Person from seeking recourse against or payment from the Canada North Group's insurance and any Director's or Officer's liability insurance policy or policies that exist to protect or indemnify the Directors, Officers, or other Persons, whether such recourse or payment is sought directly by the Person asserting a Claim or a Directors/Officers Claim from the insurer or derivatively through the Director, Officer or any other Person, including any member of the Canada North Group; provided, however, that nothing in this Order shall create any rights in favour of such Person under any policies

of insurance nor shall anything in this Order limit, remove, modify or alter any defence to such claim available to the insurer pursuant to the provisions of any insurance policy or at law; and further provided that any Claim or Directors/Officers Claim or portion thereof for which the Person receives payment directly from, or confirmation that she is covered by, the Canada North Group's insurance or any Director's or Officer's liability insurance or other liability insurance policy or policies that exist to protect or indemnify the Directors, Officers or other Persons shall not be recoverable as against the Canada North Group or a Director, Officer, or other Person, as applicable.

37. The Claims Bar Date and the Restructuring Claims Bar Date, and the amount and status of every Proven Claim, as determined under the Claims Process, including any determination as to the nature, amount, value, priority or validity of any Claim, including any secured claim, shall continue in full force and effect and be final for all purposes (except as expressly stated in any Notice of Disallowance or Revision or settlement or order of the Court), including in respect of any Plan and voting thereon (unless provided for otherwise in any Order of Court), and, including for any distribution made to Claimants of any of the Canada North Group entities, whether in these CCAA Proceedings or in any of the proceedings authorised by this Court or permitted by statute, including a receivership proceeding or bankruptcy affecting any member of the Canada North Group.
38. Notwithstanding the terms of this Claims Process Order, the Canada North Group and the Monitor may apply to this Court from time to time for advice and directions from this Court with respect to this Claims Process Order, including the Claims Process and the schedules to this Claims Process Order, or for such further Order or Orders as either of them may consider necessary or desirable to amend, supplement or replace this Order, including any schedule to this Order.



J.C.Q.B. R.G. Nielsen
December 7, 2017

Schedule "A"
Definitions

"Business Day" means any day, other than a Saturday, Sunday or holiday, on which banks in Alberta are generally open for business;

"CCAA" means the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended;

"CCAA Charge" means any of the charges granted by the Court in the CCAA Proceedings pursuant to the Initial Order and any further Orders of the Court;

"CCAA Proceedings" means the CCAA proceedings commenced by the Canada North Group, being Court of Queen's Bench Action No. 1703 12327, on the July 5, 2016 pursuant to the Initial Order;

"Claim" means (i) any Pre-Commencement Claim, (ii) any Restructuring Claim; (iii) any Intercompany Claim, or (iv) any Directors/Officers Claim;

"Claimant" means any Person asserting a Claim, and includes, without limitation, the transferee or assignee of a transferred Claim that is recognised in accordance with paragraph 29 of the Claims Process Order, or a trustee, liquidator, receiver, manager or other Person acting on behalf of such Person;

"Claims Bar Date" means January 19, 2018 at 5:00 p.m. (Mountain Time) or such other date as may be ordered by the Court;

"Claims Package" means the document package which includes a copy of (i) this Claims Process Order; (ii) the Instruction Letter, (iii) a blank Proof of Claim, and (v) such other materials as the Monitor, in consultation with the Canada North Group, considers necessary or appropriate;

"Claims Process" means the call for claims to be administered by the Monitor, in consultation with the Canada North Group, pursuant to the terms of this Claims Process Order;

"Claims Process Order" means this Order establishing a claims process;

"Commencement Date" means, with respect to Canada North Group Inc., Canada North Camps Inc., Campcorp Structures Ltd. and D.J. Catering Ltd. **June 26, 2017** and with respect to 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1909209 Alberta Ltd, **July 5, 2017**;

"Court" means the Court of Queen's Bench of Alberta;

"Director" means any Person who is or was, or may be deemed to be or have been, whether by statute, operation of law or otherwise, a director of any one or more members of the Canada North Group;

"Directors/Officers Claim" means any right or claim of any Person against one or more of the Directors and/or Officers that relates to a Pre-Commencement Claim or a Restructuring Claim, however arising, for which the Directors and/or Officers are by statute or otherwise by law liable to pay in their capacity as Directors and/or Officers;

"Dispute Package" means, with respect to any Claim, a copy of the related Proof of Claim, Notice of Revision or Disallowance and Notice of Dispute;

"Initial Order" means the Order of this Honourable Court granted on July 5, 2017 in these CCAA Proceedings, as amended;

"Instruction Letter" means the letter regarding completion of a Proof of Claim, which letter shall be substantially in the form attached hereto as **Schedule "B"**;

"Intercompany Claim" means any Claim of a member of the Canada North Group against another member of the Canada North Group (including for greater certainty any amount secured by one of the CCAA Charges)

"Lien" means any valid and enforceable mortgage, charge, pledge, assignment by way of security, lien, hypothec, security interest, deemed trust or other encumbrance granted or arising pursuant to a written agreement or statute or otherwise created by law;

"Meeting Date" means the date set for the meeting of the Canada North Group's Claimants, to be set by further Order of the Court;

"Monitor" means Ernst & Young Inc., in its capacity as Court-appointed Monitor pursuant to the Initial Order;

"Monitor's Website" means the website located at:
<http://documentcentre.eycan.com/Pages/Main.aspx?SID=1410>;

"Newspaper Notice" means the notice of Claims Process to be published in the newspapers listed in paragraph 12 of this Claims Process Order, calling for any and all Claims of Claimants against the Canada North Group in substantially the form attached hereto as **Schedule "F"**;

"Notice of Disclaimer or Resiliation" means a written notice in any form issued on or after the Commencement Date by a member of the Canada North Group, with the prior consent of the Monitor, advising a Person of the restructuring, disclaimer, resiliation, termination or breach of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, and whether such restructuring, disclaimer, resiliation, termination or breach took place or takes place before or after the date of this Claims Process Order;

"Notice of Dispute" means the notice that may be delivered by a Claimant who has received a Notice of Revision or Disallowance disputing such Notice of Revision or Disallowance, which notice shall be in substantially the form attached hereto as **Schedule "E"**;

"Notice of Revision or Disallowance" means the notice that may be delivered by the Monitor to a Claimant advising that the Monitor has revised or disallowed in whole or in part such Claimant's Claim as set out in its Proof of Claim, which notice shall be substantially in the form attached hereto as **Schedule "D"**;

"Officer" means any Person who was, or may be deemed to be or have been, whether by statute, operation of law or otherwise, an officer of any one or more members of the Canada North Group;

"Person" means any individual, firm, partnership, joint venture, venture capital fund, association, trust, trustee, executor, administrator, legal personal representative, estate, group, body corporate (including a limited liability company and an unlimited liability company), corporation, unincorporated association or organisation, governmental authority, syndicate or other entity, whether or not having legal status;

“Plan” means any plan of compromise or arrangement of the Canada North Group pursuant to the CCAA, or any scheme of distribution by a trustee in bankruptcy of the Canada North Group under the *Bankruptcy and Insolvency Act*.

“Pre-Commencement Claim” means any right or claim of any Person that may be asserted or made in whole or in part against the Canada North Group (or any of them), whether or not asserted or made, in connection with any indebtedness, liability or obligation of any kind whatsoever and any interest accrued thereon or costs payable in respect thereof, in existence on, or which is based on, an agreement, event, fact, act or omission or other matter which occurred, was entered into or relates in whole or in part prior to the Commencement Date, at law or in equity by reason of the commission of a tort (intentional or unintentional), any breach of contract or other agreement (oral or written), any breach of duty (including without limitation, any legal, statutory, equitable or fiduciary duty), any right of ownership or title to property or assets, any other claim on property or assets (including a royalty right or intellectual property right), or right to a trust or deemed trust (statutory, express, implied, resulting, constructive or otherwise) or for any reason whatsoever against any members of the Canada North Group or any of their property or assets, any whether or not any indebtedness, liability or obligation is reduced to judgment, liquidated, un-liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, present, future, known or unknown, by guarantee, surety or otherwise and whether or not any right or claim is executive or anticipatory in nature including any right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action whether existing at present or commenced in the future, together with any other rights or claims not referred to above that are or would be claims provable in bankruptcy had the Canada North Group (or any of them) become bankrupt on the Commencement Date and, for greater certainty, includes any Tax Claim; provided, however, that “Pre-Commencement Claim” shall not include an Unaffected Claim;

“Proof of Claim” means the form to be completed and filed by a Claimant setting forth its proposed Claim, which shall be substantially in the form attached hereto as **Schedule “C”**;

“Proven Claim” means the amount, status and/or validity of the Claim of a Claimant finally determined in accordance with the Claims Process, which shall be final and binding for voting and/or distribution purposes under the Plan or otherwise. A Claim will be “finally determined” and become a Proven Claim in accordance with the Claims Process if:

- i. A Claimant filed a Proof of Claim by the Claims Bar Date or the Restructuring Claims Bar Date, as applicable, and the Monitor has not sent a Notice of Revision or Disallowance by the deadline set out in paragraph **23** of this Claims Process Order;
- ii. The Monitor has sent the Claimant a Notice of Revision or Disallowance in accordance with the Claims Process and the Claimant has not sent a Notice of Dispute and Application in response by the deadline set out in paragraph **24** of this Claims Process Order;
- iii. The Claimant sent a Notice of Dispute and Application by the deadline set out in paragraph **24 of this Claims Process Order** and the Monitor and the Claimant have consensually resolved the disputed Claim; or
- iv. The Court has made a determination with respect to the Claim and no appeal or application for appeal therefrom has been taken or served on either party, or if any appeal(s) or applications for leave to appeal or further appeal have been taken therefrom or served on either party, any (and all) such appeal(s) or application(s) have been dismissed, determined or withdrawn;

"Restructuring Claim" means any right or claim of any Person against the Canada North Group (or any of them) in connection with any indebtedness, liability or obligation of any kind whatsoever owed by the Canada North Group (or any of them) to such Person arising out of the restructuring, disclaimer, resiliation, termination or breach on or after the Commencement Date of any contract, employment agreement, lease or other agreement or arrangement, whether written or oral, and whether such restructuring, disclaimer, resiliation, termination or breach took place or takes place before or after the date of this Claims Process Order; provided, however, that "Restructuring Claim" shall not include an Unaffected Claim;

"Restructuring Claims Bar Date" means the later of (i) the Claims Bar Date; and (ii) 5:00 p.m. (Mountain Time) on the day that is ten (10) Business Days after the date the applicable Notice of Disclaimer or Resiliation is given by the Canada North Group (or any of them) to the Claimant or (iii) such other date as may be ordered by the Court;

"Tax" or "Taxes" means any and all taxes, duties, fees, premiums, assessments, imposts, levies and other charges of any kind whatsoever, including all interest, penalties, fines, additions to tax or other additional amounts in respect thereof, and including those levied on, or measured by, or referred to as, income, gross receipts, profits, capital, transfer, land transfer, sales, goods and services, harmonized sales, use, value-added, excise, stamp, withholding, business, franchising, property, development, occupancy, employer health, payroll, employment, health, social services, education and social security taxes, all surtaxes, all customs duties and import and export taxes, countervail and anti-dumping, all licence, franchise and registration fees and all employment insurance, health insurance and Canada, Quebec and other government pension plan premiums or contributions.

"Tax Claim" means any Claim against the Canada North Group (or any of them) for any Taxes in respect of any taxation year or period ending on or prior to the Commencement Date, and in any case where a taxation year or period commences on or prior to the Commencement Date, for any Taxes in respect of or attributable to the portion of that taxation period commencing prior to the Commencement Date and up to and including the Commencement Date. For greater certainty, a Tax Claim shall include, without limitation, any and all Claims of any Taxing Authority in respect of transfer pricing adjustments and any Canadian or non-resident Tax related thereto;

"Taxing Authorities" means Her Majesty the Queen, Her Majesty the Queen in right of Canada, Her Majesty the Queen in right of any province or territory of Canada, the Canada Revenue Agency, any similar revenue or taxing authority of each and every province or territory of Canada and any political subdivision thereof, the Internal Revenue Service and any similar revenue or taxing authority of the federal or state governments of the United States of America and any Canadian or foreign governmental authority and "Taxing Authority" means any one of the Taxing Authorities;

"Unaffected Claim" means, subject to further Order of this Court,

- i. Any right or claim of any Person that may be asserted or made in whole or in part against the Canada North Group (or any of them) in connection with any indebtedness, liability or obligation of any kind which arose in respect of obligations first incurred on or after the Commencement Date (other than Restructuring Claims and Directors/Officers Claims) and any interest thereon, including any obligation of the Canada North Group toward Claimants who have supplied or shall supply services, utilities, goods or materials or who have or shall have advanced funds to the Canada North Group on or after the Commencement Date, but only to the extent of their claims in respect of the supply of such services, utilities, goods, materials or funds on or after the Commencement Date;

- ii. Any claim secured by any CCAA Charge;
- iii. Any claim by Business Development Bank of Canada;
- iv. Any Intercompany Claim; and
- v. That portion of a Claim arising from a cause of action for which the Canada North Group entities are covered by insurance, but only to the extent of such coverage.

Schedule "B"

FORM OF INSTRUCTION LETTER

INSTRUCTION LETTER

FOR THE CLAIMS PROCESS FOR CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD. (collectively, the "Canada North Group")

1. Claims Procedure

By order of the Court of Queen's Bench of Alberta dated December 6, 2017 (as may be amended or restated from time to time, (the "**Claims Process Order**")), in the proceeding commenced by the Canada North Group under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "**CCAA**"), Ernst & Young Inc., in its capacity as the Court-appointed Monitor of the Canada North Group (the "**Monitor**"), has been authorised to conduct a claims process with respect to claims against the Canada North Group entities (the "**Claims Process**"). A copy of the Claims Process may be found on the Monitor's Website at: <http://documentcentre.eycan.com/Pages/Main.aspx?SID=1410>. Capitalised terms used in this letter which are not defined in this letter shall have the meaning ascribed to them in the Claims Process Order.

This letter provides instructions for completing the Proof of Claim. A blank Proof of Claim is included with this letter.

The Claims Process is intended for any Person asserting a Claim (other than an Unaffected Claim) of any kind or nature whatsoever against any of the Canada North Group entities and/or any of their Directors and/or Officers arising before the Commencement Date, and/or any Restructuring Claim arising on or after the Commencement Date as a result of a restructuring, disclaimer, resiliation, termination or breach by any of the Canada North Group entities on or after the Commencement Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, and whether such restructuring, disclaimer, resiliation, termination or breach took place or takes place before or after the date of Claims Process Order.

If you have any questions regarding the Claims Process, please contact the Court-appointed Monitor at the address below.

All enquiries with respect of the Claims Process should be addressed to:

Ernst & Young Inc.
Court-appointed Monitor of Canada North Group
EPCOR Tower, 10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, Alberta

Attention: [*]
Email: [*]
Fax: [*]

2. For Claimants Submitting a Proof of Claim

You are required to file a Proof of Claim, in the form enclosed herewith, and **ensure that it is received by the Monitor by 5:00 p.m. (Mountain Time) on January 19, 2018** (the "**Claims Bar Date**") to avoid the barring and extinguishment of any Claim (other than a Restructuring Claim) that you may have against any of the Canada North Group entities and/or any of their Directors and/or Officers.

To avoid the barring and extinguishment of any Restructuring Claim you may have against any of the Canada North Group entities and/or any of their Directors and/or Officers, you are required to file a Proof of Claim, in the form enclosed herewith, and ensure **that it is received by the Monitor by the later of: (a) the Claims Bar Date; and (b) 5:00 p.m. (Mountain Time) on the day which is ten (10) Business Days after the date of the Notice of Disclaimer or Resiliation** sent to you (the "Restructuring Claims Bar Date").

Additional Proof of Claim forms can be found on the Monitor's website at <http://documentcentre.eycan.com/Pages/Main.aspx?SID=1410> or obtained by contacting the Monitor at the address indicated above and providing particulars as to your name, address, facsimile number and email address.

If you are submitting your Proof of Claim electronically, please submit it in PDF form and ensure that the name of the file is **[legal name of Claimant]poc.pdf**. If you submit your claim electronically and you do **not** receive an email confirming receipt of your Proof of Claim within one (1) business day of submitting the Proof of Claim, your Proof of Claim has **not** been successfully received by the Monitor and you should submit your Proof of Claim using an alternate method.

IF A PROOF OF CLAIM IN RESPECT OF YOUR CLAIM IS NOT RECEIVED BY THE MONITOR BY THE CLAIMS BAR DATE OR THE RESTRUCTURING CLAIMS BAR DATE, AS APPLICABLE:

- A. YOUR CLAIM SHALL BE FOREVER **BARRED** AND **EXTINGUISHED** AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ANY MEMBER OF THE CANADA NORTH GROUP AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS;
- B. YOU SHALL NOT BE PERMITTED TO VOTE ON THE PLAN OR ENTITLED TO ANY FURTHER NOTICE OR DISTRIBUTION UNDER THE PLAN, IF ANY;
- C. YOU SHALL NOT BE ENTITLED TO PARTICIPATE AS A CLAIMANT IN THE CCAA PROCEEDINGS OF ANY MEMBER OF THE CANADA NORTH GROUP.

Schedule "C"

PROOF OF CLAIM

**AGAINST CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and
1919209 ALBERTA LTD. (collectively, the "Canada North Group")**

Please read the enclosed Instruction Letter prior to completing this Proof of Claim. Defined terms not defined within this Proof of Claim form shall have the meaning ascribed thereto in the Claims Process Order dated December 6, 2017, as may be amended or restated from time to time.

1. Particulars of Claimant

- a. Please complete the following (Full legal name should be the name of the original Claimant, regardless of whether an assignment of a Claim, or a portion thereof, has occurred) and Full Mailing Address of the Claimant (the Original Claimant, not the Assignee.)

Full Legal Name:	
Full Mailing Address:	
Telephone Number:	
Facsimile Number:	
Email Address:	
Attention (Contact Person):	

- b. Has the Claim been sold, transferred or assigned by the Claimant to another party (an Assignee")

Yes: ☐

No: ☐

2. Particulars of Assignee (if any)

- a. Please complete the following if all or a portion of the Claim has been assigned, insert full legal name of assignee(s) of the Claim. If there is more than one assignee, please attach a separate sheet with the required information:

Full Legal Name of Assignee:	
Full Mailing Address of Assignee:	
Telephone Number of Assignee:	
Facsimile Number of Assignee:	
Email Address of Assignee:	
Attention (Contact Person):	

Proof of Claim

I, _____, (*name of individual Claimant or Representative of corporate Claimant*), of _____ (*City, Province or State*) do hereby certify: that I [
_] am a Claimant; OR

that I [] am a Claimant; OR

[] am _____ (*state position or title*) of _____
_____ (*name of corporate Claimant*) which is a Claimant;

that I have knowledge of all the circumstances connected with the Claim referred to below;

that _____ (*name of applicable Canada North Group entity and/or Directors and/or Officers*) was and still is indebted to the Claimant as follows;

CLAIM (other than a Restructuring Claim):

\$ _____ (*insert value of Claim*)

RESTRUCTURING CLAIM

\$ _____ (*insert value of Claim arising after the Commencement Date resulting from the restructuring, disclaimer, resiliation, termination or breach after the Commencement Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral*);

that the Claimant's Claim and the Claimant's invoices, statements and/or supporting documents attached are denominated in:

[] Canadian Dollars

[] U.S. Dollars

[] Other _____ (*stipulate other currency referenced*)

A. TOTAL CLAIM(S): \$ _____

Nature of Claim:

(*Check and complete appropriate category*)

[] A. UNSECURED CLAIM OF \$ _____. That in respect of this debt, no assets of any of the Canada North Group entities are pledged as security.

[] B. SECURED CLAIM OF \$ _____. That in respect of this debt, assets of _____ (*insert name of applicable Canada North Group entity*) valued at \$ _____ are pledged to me as security, particulars of which are as follows.

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

Particulars of Claims:

Other than as already set out herein, the particulars of the undersigned's total Claim and/or Restructuring Claim are attached.

(Provide all particulars of the claims and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claims, name of any guarantor which has guaranteed the claims, name of any co-obligor or indemnitor, and amount of invoices, particulars of all credits, discounts, etc. claimed, description of the security, if any, granted by the Canada North Group entities to the Claimant and estimated value of such security. Where a claim is advanced against any Directors or Officers, please provide either a reference to a statutory authority for your claim or enclose a draft Notice of Civil Claim.)

Filing of Claims:

This Proof of Claim **must be received by the Monitor by no later than 5:00 p.m. (Mountain Time) on January 19, 2018** (the "Claims Bar Date") unless your claim is a Restructuring Claim.

Proofs of Claim for Restructuring Claims arising after the Commencement Date resulting from a restructuring, disclaimer, resiliation, termination or breach after the Commencement Date of any contract, employment agreement, lease or other agreement, or arrangement of any nature whatsoever, whether written or oral, **must be received by the Monitor by the later of (a) the Claims Bar Date, and (b) by 5:00 p.m. (Mountain Time) on the day which is ten (10) Business Days after the date of the applicable Notice of Disclaimer or Resiliation** (the "Restructuring Claims Bar Date")

Failure to file your proof of claim as directed by the Claims Bar Date or Restructuring Claims Bar Date, as applicable, will result in your claim being forever barred and extinguished and you will be prohibited from making or enforcing a claim against any of the Canada North Group entities and/or any of their Directors and/or Officers.

Ernst & Young Inc.
Court-appointed Monitor of Canada North Group
EPCOR Tower, 10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, Alberta

Attention: ☐ [*]
Email: ☐ [*]
Fax: ☐ [*]

DATED this _____ day of _____, 201__.

Witness:

Per: _____

Print name of Claimant:

If Claimant is not an individual, print name and title of authorised signatory.

Name: _____

Title: _____

Schedule "D"

**NOTICE OF REVISION OR DISALLOWANCE
OF CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956
ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD. (collectively, the "Canada
North Group")**

Full Name of Claimant:

Reference Number:

Pursuant to the order of the Court of Queen's Bench of Alberta dated December 6, 2016, and as may be amended or restated from time to time (the "**Claims Process Order**"), Ernst & Young Inc., in its capacity as Monitor of the Canada North Group, hereby gives you notice that the Canada North Group, in consultation with the Monitor, have reviewed your Proof of Claim and have revised or disallowed your Claim as follows:

	Proof of Claim as Submitted (\$CDN)	Revised Claim as accepted (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)
Total Claim				

Reason for the Revision or Disallowance

If you do not agree with this Notice of Revision or Disallowance, please take note of the following:

If you intend to dispute a Notice of Revision or Disallowance, you must deliver:

- 1. A Notice of Dispute, in the form attached hereto; and**
- 2. A filed application in Court of Queen's Bench Action 1703 12327** appealing the Notice of Revision or Disallowance (the "**Application**")

by prepaid registered mail, personal delivery, email (in PDF format), or courier to the address indicated herein so that such Notice of Dispute and the Application is received by the Monitor by the day that is ten (10) Business Days after the date of this Notice of Revision or Disallowance, or such other date as may be agreed by the Monitor. The form of Notice of Dispute is attached to this Notice.

If you do not deliver a Notice of Dispute and Application by the time specified, the nature and amount of your Claim, if any, shall be as set out in this Notice of Revision or Disallowance for voting and/or distribution purposes.

Address for service of Notices of Dispute:

Ernst & Young Inc.
Court-appointed Monitor of Canada North Group
EPCOR Tower, 10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, Alberta

Attention: ☐*
Email: ☐*
Fax: ☐*

IF YOU FAIL TO TAKE ACTION WITHIN THE PRESCRIBED TIME PERIOD, THIS NOTICE OF REVISION OR DISALLOWANCE WILL BE BINDING UPON YOU.

DATED at _____, _____, _____, this _____
day of _____, 201_

ERNST & YOUNG INC.

In its capacity as Court-appointed Monitor
of Canada North Group Inc., Canada North Camps Inc., Campcorp
Structures Ltd., D.J. Catering Ltd., 816956 Alberta Ltd., 1371047 Alberta
Ltd. And 1919209 Alberta Ltd.

Per: _____
Name: _____
Title: _____

Schedule "E"

**NOTICE OF DISPUTE
OF CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES
LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209
ALBERTA LTD. (collectively, the "Canada North Group")**

Pursuant to the order of the Court of Queen's Bench of Alberta dated December 6, 2017, and as may be amended or restated from time to time (the "**Claims Process Order**"), I/we hereby give you notice of my/our intention to dispute the Notice of Revision or Disallowance bearing Reference Number _____ and dated _____, 201__ issued by Ernst & Young Inc., in its capacity as Monitor of the Canada North Group in respect of my/our Claim.

Full Legal Name of Claimant: _____

	Proof of Claim as Submitted (\$CDN)	Revised Claim as accepted (\$CDN)	Secured (\$CDN)	Unsecured (\$CDN)
Total Claim				

Reasons for Dispute (attach additional sheet and copies of supporting documentation if necessary):

Signature of Individual: _____

Date: _____

(Print name): _____

Telephone number: _____

Facsimile number: _____

Email address: _____

Mailing Address:

This form and supporting documentation is to be returned by prepaid registered mail, personal delivery, email (in PDF format), or courier to the address indicated herein and is to be received by the Monitor by the day that is ten (10) Business Days after the date of the Notice of Revision or Disallowance or such other date as may be agreed to by the Monitor.

Where this Notice of Dispute is being submitted electronically, please submit one PDF file with the file name as follows: **[legal name of Claimant]**pocdispute.pdf. If you submit your Notice of Dispute electronically and you do **not** receive an email confirming receipt of your Notice of Dispute and Application within one (1) business day of submitting the Notice of Dispute and Application, your Notice of Dispute and Application has **not** been successfully received by the Monitor and you should submit your Notice of Dispute and Application using an alternative method.

Address for service of Notices of Dispute:

Ernst & Young Inc.
Court-appointed Monitor of Canada North Group
EPCOR Tower, 10423 - 101 Street, Suite 1400
PO Box 44
Edmonton, Alberta

Attention: ☐*
Email: ☐*
Fax: ☐*

Schedule "F"
FORM OF NEWSPAPER NOTICE

NOTICE TO THE CREDITORS OF CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD. (collectively, the "Canada North Group")

RE: NOTICE OF THE CLAIMS PROCESS FOR THE CANADA NORTH GROUP PURSUANT TO THE COMPANIES' CREDITORS ARRANGEMENT ACT ("CCAA")

This notice is being published pursuant to an order of the Court of Queen's Bench of Alberta dated December 6, 2017 (the "**Claims Process Order**") which approved a claims process for the determination of certain claims against the Canada North Group and/or their Directors and/or Officers. Any capitalized terms used but not defined herein have the meanings ascribed to them in the Claims Process Order.

A copy of the Claims Process Order and other public information concerning the CCAA proceedings can be obtained on the website of Ernst & Young Inc., the Court-Appointed Monitor of the Canada North Group (the "**Monitor**") at <http://documentcentre.eycan.com/Pages/Main.aspx?SID=1410>. Any person who may have a claim against any of the Canada North Group entities and/or any of their Directors and/or Officers should carefully review and comply with the Claims Process Order.

Any person having a Claim against any of the Canada North Group entities and/or any of their Directors and/or Officers arising or relating to the period, with respect to Canada North Group Inc., Canada North Camps Inc., Campcorp Structures Ltd. and D.J. Catering Ltd., prior to **June 26, 2017** and with respect to 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1909209 Alberta Ltd, prior to **July 5, 2017** (collectively, the "**Commencement Date**"), must send a Proof of Claim to the Monitor, **to be received by the Monitor by no later than 5:00 p.m. (Mountain Time) on January 19, 2018** (the "**Claims Bar Date**").

Proofs of Claim for claims arising as a result of a restructuring, disclaimer, resiliation, termination or breach by any of the Canada North Group entities on or after the Commencement Date of any contract, employment agreement, lease or other agreement or arrangement of any nature whatsoever, whether written or oral, **must be received by the Monitor by no later than (a) the Claims Bar Date, and (b) 5:00 p.m. (Mountain Time) on which is ten (10) Business Days after the date of the notice of disclaimer or resiliation sent by the Monitor to such Claimant.**

Claimants requiring more information or who have not received a Proof of Claim form or Claims Package should contact the Monitor by email at [] or visit the Monitor's website at <http://documentcentre.eycan.com/Pages/Main.aspx?SID=1410>.

UNLESS EXPRESSLY PROVIDED IN THE CLAIMS PROCESS ORDER, HOLDERS OF CLAIMS THAT DO NOT FILE PROOFS OF CLAIM WITH THE MONITOR BY THE APPLICABLE DEADLINE SPECIFIED ABOVE SHALL NOT BE ENTITLED TO ANY FURTHER NOTICE OR DISTRIBUTION UNDER A PLAN, IF ANY, OR TO PARTICIPATE AS A CLAIMANT IN THE CCAA PROCEEDINGS OF THE CANADA NORTH GROUP, AND SHALL BE PROHIBITED FROM MAKING OR ENFORCING ANY CLAIM AGAINST ANY OF THE CANADA NORTH GROUP ENTITIES AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS. ADDITIONALLY, ANY CLAIMS SUCH CLAIMANT MAY HAVE AGAINST ANY OF THE CANADA NORTH GROUP ENTITIES AND/OR ANY OF THEIR DIRECTORS AND/OR OFFICERS SHALL BE FOREVER BARRED AND EXTINGUISHED.

Schedule "G"

CANADA NORTH CLAIMS PROCESS KEY DATES

<u>Event</u>	<u>Date</u>
Issuance of the Claims Process Order	December 6, 2017
Monitor to post on its Website a copy of the Claims Process Order, a blank Proof of Claim form, the Instruction Letter and a blank Notice of Dispute form.	By December 13, 2017
Monitor to send Claims Packages to known Claimants	By December 13, 2017
Monitor to have Newspaper Notice published for one Business Day in the Globe and Mail (National Edition) and the Edmonton Journal	By December 20, 2017
Claims Bar Date	January 19, 2017
Monitor to send Notices of Revision or Disallowance in respect of Pre-Commencement Claims	By February 19, 2017