

I hereby certify this to be a true copy of the original.

for Clerk of the Court



COURT FILE NUMBER 1703 12327
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Stephanie A. Wanke
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File No. 37060-00001

DATE ON WHICH ORDER WAS PRONOUNCED: January 29, 2018
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice S.D. Hillier
LOCATION OF HEARING: Edmonton, Alberta

UPON the application of Canada North Camps Inc., D.J. Catering Ltd., Campcorp Structures Ltd., Canada North Group Inc., 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1919209 Alberta Ltd. (collectively, the "**Applicants**"); **AND UPON** having read the Ninth Affidavit of Shayne McCracken sworn January 22, 2018, filed, the Confidential Supplement to the Ninth Affidavit of Shayne McCracken sworn January 22, 2018, unfiled (the "**Ninth Confidential Supplement**"), the Seventh Report of the Ernst and Young Inc., in its capacity as Monitor of the Applicants (the "**Monitor**"), dated January 25, 2018, filed; and the Initial Order of the Honourable Justice K.G. Nielsen granted July 5, 2017 (the "**Initial Order**") **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, counsel for the Business Development Bank of Canada ("**BDC**"), counsel for Canadian Western Bank and such other counsel as are present, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The terms not otherwise defined herein have the meaning ascribed thereto in the Initial Order.
2. The time for service of the notice of application for this order is hereby abridged to time actually given and service thereof is deemed good and sufficient.

Extension of Stay

3. The Stay Period as referred to and defined in paragraph 13 of the Initial Order is hereby extended to and including March 2, 2018.

Authorization for Interim Financing Draw

4. The Applicants are hereby authorized to borrow an amount not exceeding \$3,500,000 on the credit facility provided by BDC, as Interim Lender, pursuant to a letter of offer dated June 29 2017, as amended by letters dated July 12, 2017, July 21, 2017, September 28, 2017 and December 7, 2017.

Sealing the Ninth Confidential Supplement

5. The Ninth Confidential Supplement shall be sealed on the Court file until further order of this Court, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*. The Ninth Confidential Supplement shall be kept confidential and shall not form part of the public record.
6. The Clerk of this Honourable Court shall file the Ninth Confidential Supplement in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY CANADA NORTH GROUP INC., et al. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE S.D. HILLIER ON JANUARY 29, 2018 UNTIL FURTHER ORDER OF THIS COURT.

"Justice S. D. Hillier"
J.C.Q.B.