



COURT FILE NUMBER 1703 12327
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA
NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

DOCUMENT ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Stephanie A. Wanke
Oviatt Law
#401, 10408 124 Street
Edmonton, Alberta T5N 1R5
(t) 780.809.2219
(f) 780.669.7215
(e) stephanie.wanke@oviattlaw.com
File No. 37060-00001

I hereby certify this to be a
true copy of the original.

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED:

February 7, 2018

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice S.D. Hillier

LOCATION OF HEARING:

Edmonton, Alberta

UPON the application of Canada North Camps Inc., D.J. Catering Ltd., Campcorp Structures Ltd., Canada North Group Inc., 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1919209 Alberta Ltd. (collectively, the "**Applicants**"); **AND UPON** having read the Tenth Affidavit of Shayne McCracken sworn February 7, 2018, filed, the Confidential Supplement to the Tenth Affidavit of Shayne McCracken sworn February 7, 2018, unfilled (the "**Tenth Confidential Supplement**"), the Eighth Report of the Ernst and Young Inc., in its capacity as Monitor of the Applicants (the "**Monitor**"), dated February 6, 2018, filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, counsel for Weslease Income Growth Fund LP, counsel for Canadian Western Bank and such other counsel as are present, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The terms not otherwise defined herein have the meaning ascribed thereto in the Initial Order.
2. The time for service of the notice of application for this order is hereby abridged to time actually given and service thereof is deemed good and sufficient.

Authorization to enter into Term Sheet

3. The Applicants are authorized to enter into the term sheet attached as Schedule "A" to the Tenth Confidential Supplement which provides the terms for a proposed credit facility (the "Credit Facility"), with such minor amendments as the Applicants and the Monitor may approve.
4. The Applicants shall not enter into financing documents or draw on the Credit Facility without further Order of the Court.

Sealing the Tenth Confidential Supplement

5. The Tenth Confidential Supplement shall be sealed on the Court file until further order of this Court, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*. The Tenth Confidential Supplement shall be kept confidential and shall not form part of the public record.
6. The Clerk of this Honourable Court shall file the Tenth Confidential Supplement in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY CANADA NORTH GROUP INC., et al. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE S.D. HILLIER ON FEBRUARY 7, 2018 UNTIL FURTHER ORDER OF THIS COURT.

"S.D. Hillier"
J.C.Q.B.