

COURT FILE NUMBER 1703 12327
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA
NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

DOCUMENT ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Stephanie A. Wanke
Oviatt Law
#401, 10408 124 Street
Edmonton, Alberta T5N 1R5
(t) 780.809.2219
(f) 780.669.7215
(e) stephanie.wanke@oviattlaw.com
File No. 37060-00001

I hereby certify this to be a
true copy of the original.

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: February 27, 2018
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice S.D. Hillier
LOCATION OF HEARING: Edmonton, Alberta

UPON the application of Canada North Camps Inc., D.J. Catering Ltd., Campcorp Structures Ltd., Canada North Group Inc., 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1919209 Alberta Ltd. (collectively, the "**Applicants**"); **AND UPON** having read the First Affidavit of Paul McCracken sworn February 23, 2018, filed, the Confidential Supplement to the First Affidavit of Paul McCracken sworn February 23, 2018, unfiled (the "**First Confidential Supplement**"), the Ninth Report of Ernst and Young Inc., in its capacity as Monitor of the Applicants (the "**Monitor**"), dated February 23, 2018, filed; the Initial Order of the Honourable Justice K.G. Nielsen granted July 5, 2017 (the "**Initial Order**") and the Order increasing Interim Financing granted December 12, 2017 which directed the Applicants to file a Plan of Compromise and Arrangement on or before February 28, 2018 (the "**December 12, 2017 Order**") and the Claims Process Order granted December 6, 2018 (the "**Claims Process Order**"); **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, counsel for Weslease Income Growth Fund LP, counsel for ECN Financial, counsel for Canadian Western Bank and such other counsel as are present, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The terms not otherwise defined herein have the meaning ascribed thereto in the Initial Order.

2. The time for service of the notice of application for this order is hereby abridged to time actually given and service thereof is deemed good and sufficient.

Extension of Stay

3. The Stay Period as referred to and defined in paragraph 13 of the Initial Order is hereby extended to and including March 23, 2013.

Amendment of the December 12, 2017 Order

4. The December 12, 2017 Order is hereby varied to delete the requirement in paragraph 9 requiring the Applicants to file a Plan of Compromise and Arrangement on or before February 28, 2018.

Claims Process Order

5. Notwithstanding the requirement in paragraph 27 of the Claims Process Order that dates be set for applications appealing of Notices of Revisions or Disallowances (as defined in the Claims Process Order) ("**Applications**") within 5 business days of receipt of the appeals:
 - a. all Applications in respect of unsecured Claims are hereby adjourned indefinitely; and
 - b. the Monitor shall coordinate the setting of dates for those Applications with the applicants if and when there appears to be a distribution for unsecured Claims in this action.

Sealing the First Confidential Supplement

6. The First Confidential Supplement shall be sealed on the Court file until further order of this Court, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*. The First Confidential Supplement shall be kept confidential and shall not form part of the public record.
7. The Clerk of this Honourable Court shall file the First Confidential Supplement in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY CANADA NORTH GROUP INC., et al. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY JUSTICE S.D. HILLIER ON FEBRUARY 27, 2018 UNTIL FURTHER ORDER OF THIS COURT.

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J.C.Q.B.