

COURT FILE NUMBER

1703 12327

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

Edmonton



IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF
ARRANGEMENT OF CANADA NORTH
GROUP INC., CANADA NORTH CAMPS INC.,
CAMPCORP STRUCTURES LTD., D.J.
CATERING LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD. and 1919209
ALBERTA LTD.

DOCUMENT

**Monitor's Certificate (Pre-Closing
Transaction)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

DUNCAN CRAIG LLP
Suite 2800, 10060 Jasper Avenue
Edmonton, Alberta T5J 3V9
Attn: Darren R. Bieganeck, QC
Phone: 780.441.4386
Fax: 780.428.9683
Email: dbieganeck@dcllp.com

RECITALS

- A. Pursuant to an Order of the Honourable Justice K.G. Nielsen of the Court of Queen's Bench of Alberta, Judicial District of Edmonton (the "Court") dated July 5, 2017 Ernst & Young Inc. was appointed as the Monitor of CANADA NORTH GROUP INC. ("CNGI"), CANADA NORTH CAMPS INC. ("CNC"), CAMPCORP STRUCTURES LTD. ("CSL"), D.J. CATERING LTD. ("DJ"), 816956 ALBERTA LTD. ("816"), 1371047 ALBERTA LTD. ("137") and 1919209 ALBERTA LTD. ("191") (collectively, the "Debtor").
- B. Pursuant to an Order of the Court dated March 20, 2018, the Court approved the Plan of Arrangement and the Pre-Closing Transactions (the "Pre-Closing Transactions") in anticipation of completing the Camp Transaction (as defined in the Order dated March 20, 2018), and encompassed in a Plan of Arrangement among CNGI, CSL, DJ (the "Plan of Arrangement").

C. Unless otherwise indicated herein, the capitalized terms shall have the meaning set forth in the Plan of Arrangement;

THE MONITOR CERTIFIES the following:

1. The share exchange and asset transfers as contemplated by the Plan of Arrangement have been completed to the satisfaction of the Monitor.
2. This Certificate was delivered by the Monitor at 11:30 am³ on May 2, 2018.

**Ernst & Young Inc., in its capacity
as Monitor of the Debtor and not
in its personal capacity.**

Per; _____

Name: Matthew McCulloch

Title: Senior Vice-President