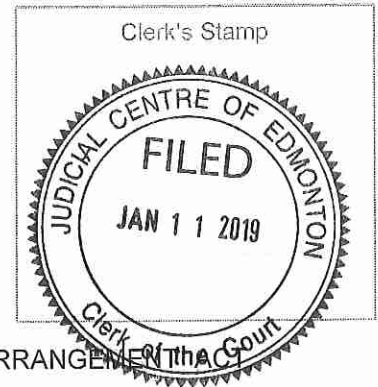


COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402 ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH GROUP LP HOLDINGS LTD.

DOCUMENT **ORDER AMENDING THE ORDER EXTENDING THE STAY OF PROCEEDINGS AND APPROVING AND VESTING TITLE (HML KITCHEN)**

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DATE ON WHICH ORDER WAS PRONOUNCED: January 10, 2019

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice S.D. Hillier

UPON THE APPLICATION of Ernst & Young Inc. (the "Monitor"), in its capacity as the Court-appointed Monitor of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd. and Canada North Group LP Holdings Ltd. (collectively the "Applicants"); AND UPON HAVING READ the Order Extending the Stay of Proceedings and Approving and Vesting Title (HML KITCHEN) dated December 4, 2018 (the "HML Kitchen Vesting Order"), the Twenty-First Report of the Monitor, and the Affidavit of Service; UPON HEARING the submissions of counsel for the Monitor and any other affected parties that may be present; **IT IS HEREBY ORDERED THAT:**

1. Schedule "B" of the HML Kitchen Vesting Order is hereby amended by replacing the entirety of Schedule "B" with the following

Purchased Assets

Asset Description	Serial Numbers
KITCHEN DINER BOOT ROOM	169231250D02N07
KITCHEN DINER	CCSLKD074
KITCHEN DINER	CCSLKD075
KITCHEN DINER	CCSLKS073
KITCHEN	CP424259
KITCHEN STORAGE	FXHMLKA201332001
KITCHEN DINER	FXHMLKA201332002
KITCHEN DINER	FXHMLKA201332003

2. All other terms in the original HML Kitchen Vesting Order shall remain unamended, and in full force and effect.



Justice of the Court of Queen's Bench of Alberta