

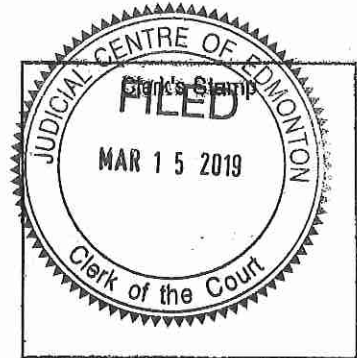
I hereby certify this to be a true copy of the original.

for Clerk of the Court

COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402 ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH GROUP LP HOLDINGS LTD.

DOCUMENT ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
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File #204-196164
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DATE ON WHICH ORDER WAS PROMULGATED: January 11, 2019

LOCATION OF HEARING: Edmonton, Alberta

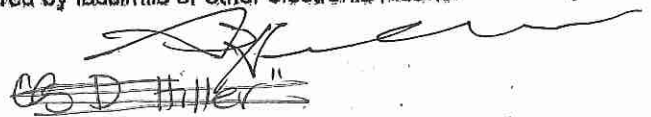
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Mr. Justice S.D. Hillier

UPON THE APPLICATION of 726 Remote Accommodations Ltd., 726 Modular Finance Ltd., and Reliant Asset Management LLC (collectively "726") for an adjournment beyond 10:00 am on January 11, 2019 of the hearing respecting the ownership of, security in and priority to the assets located on the Bonnyville camp, formerly operated by one or more of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd. and Canada North Group LP Holdings Ltd. (collectively the "Applicants"), in order to obtain further evidence from Paul McCracken (the "Further Adjournment Application"); AND UPON NOTING that pursuant to the Order dated November 21, 2018 (the "November Order") a Hearing had been set in these proceedings to occur on January 10-11, 2019 in respect of certain ownership and priority issues involving assets claimed by 726, the Applicants and Canadian Western Bank ("CWB"), amongst other parties; AND UPON HAVING READ the Initial Order dated July 5, 2017, the Order dated September 6, 2018, the November Order, the Amended Application of 726 filed December 20, 2018 (the "726 Application"), the Application filed by CWB on December 12, 2018 (the "CWB Application"), and the other pleadings and proceedings taken in this matter; AND UPON ALLOWING the submissions of Great White Sand Tiger Lodging to be made on January 10, 2019; AND UPON HEARING the submissions of counsel for Ernst & Young Inc. (the "Monitor"), in its capacity as the

Court-appointed Monitor of the Applicants, CWB, Paul McCracken and 726; AND UPON NOTING that in connection with the Order granted on January 10, 2019 (the "January 10 Order"), 726 had collected further answers to the outstanding Undertakings from Barry Roman's Questioning of December 6, 2018 (the "Undertaking Answers"), further answers to Undertakings from Paul McCracken's Questioning of December 4-5, 2018 (the "Dentons' Answers") further evidence from CWB in the form of written interrogatories and answers thereto (the "Written Interrogatories"), and a further Affidavit of Barry Roman sworn January 10, 2019 (the "Third Roman Affidavit"); AND UPON NOTING that counsel for the Monitor was ill and was unable to continue the Monitor's submissions on the afternoon of January 11, 2019; AND UPON NOTING that the parties were unable to complete their submissions in respect of the matters set by the November Order to be heard on January 10 and 11, 2019, and the parties' consent for continuation hearing dates; **IT IS HEREBY ORDERED THAT:**

1. The Further Adjournment Application and 726's Application for leave to file or obtain the following are hereby dismissed:
 - (a) the Third Roman Affidavit, marked as Exhibit "D" for Identification on January 11, 2019; and
 - (b) further evidence from Paul McCracken.
2. Further to the January 10 Order, 726 is hereby given leave to file, and the parties may rely upon, the following, each of which was marked as an Exhibit for Identification by the Court:
 - (a) The Undertaking Answers marked as Exhibit "A" for Identification on January 11, 2019;
 - (b) The Written Interrogatories, dated January 11, 2019, marked as Exhibit "B" for Identification on January 11, 2019; and
 - (c) The Dentons' Answers marked as Exhibit "C" for Identification on January 11, 2019.
3. The matters that were set to be argued before Mr. Justice Hillier on January 10 and 11, 2019 shall be continued and set for further hearing over two days before Mr. Justice Hillier on March 14 and 15, 2019, commencing at 10:00 a.m. each day.
4. 726 is hereby permitted to file and serve a supplemental Brief in respect of the following limited subjects on or before 4:00 p.m. on February 19, 2019:
 - (a) the Bonnyville ownership, security, and priority issues;
 - (b) rectification of the general security agreements of Canada North Camps Inc. (now known as 18512398 Alberta Ltd.) as against the limited partnerships; and
 - (c) relief from forfeiture;(collectively the "Limited Subject Matter").
5. The Monitor, CWB, and any other Interested party are hereby permitted to file and serve a further supplemental reply Brief in respect of the Limited Subject Matter on or before 4:00 p.m. on February 28, 2019.
6. 726 shall not be permitted to file any further evidence in respect of the matters set for further hearing before Mr. Justice Hillier on March 14 and 15, 2019, other than what was permitted by the Court as set forth in paragraph 2 hereto.

7. The issue of costs in relation to all pre-hearing steps and appearances and the parties' appearance and submissions made on January 10 and 11, 2019 may be spoken to and determined at a future date, and are hereby reserved until such future date.
8. This Order may be signed in counterpart, and delivered by facsimile or other electronic means.



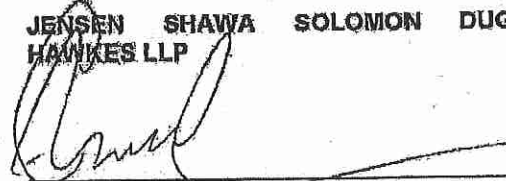
Justice of the Court of Queen's Bench of Alberta

APPROVED AS TO FORM AND CONTENT BY:

DUNCAN CRAIG LLP


Darren R. Bleganek, Q.C./Ryan F.T. Quinlan

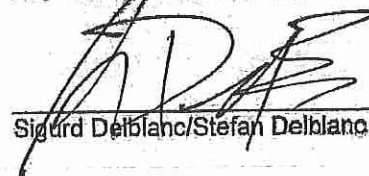
**JENSEN SHAWA SOLOMON DUGUID
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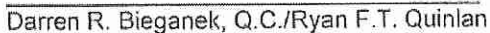
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"S.D. Hallier"

Justice of the Court of Queen's Bench of Alberta

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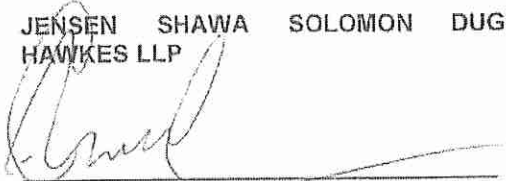
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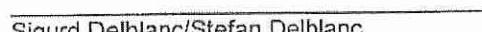
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