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April Riel
for Clerk of the Court

COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402
ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH
GROUP LP HOLDINGS LTD.

DOCUMENT **ORDER AMENDING PRIOR ORDER LIFTING STAY IN FAVOUR OF
FIRST ISLAND FINANCIAL SERVICES LTD. AND ZENEX CAPITAL
CORPORATION**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File #204-196164
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DATE ON WHICH ORDER WAS PRONOUNCED: July 23, 2018

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Mr. Justice S.D. Hillier

UPON READING the Order Lifting Stay in Favour of First Island Financial Services Ltd. and Zenex Capital Corporation of the Honourable Mr. Justice Nielsen dated April 6, 2018 and filed April 20, 2018 (the "First Island Lifting Stay Order") in respect of the "Farmlands" (as defined in the First Island Lifting Stay Order); AND UPON the Application of Monitor to amend the date to which the Monitor is entitled to utilize the Farmlands from July 31, 2018 to October 31, 2018; AND UPON having read the Sixteenth Report of the Monitor; AND UPON noting the consent of First Island Financial Services Ltd. and Zenex Capital Corporation (collectively "First Island") pursuant to the Agreement reached between the Monitor and First Island, as described in the Sixteenth Report of the Monitor; **IT IS HEREBY ORDERED THAT:**

1. Paragraphs 2(a) and (b) of the First Island Lifting Stay Order are hereby amended by replacing the entirety of Paragraphs 2(a) and (b) with the following:

- (a) The Applicants and the Monitor are at liberty to continue to utilize the Farmlands for storage of the Applicants' equipment, camps and rolling stock, utilization of the repair workshop and the ability of the Monitor to possibly hold an equipment and rolling stock auction and otherwise remain in possession of the Farmlands until October 31, 2018;
 - (b) Until the earlier of October 31, 2018, or such time as the Applicants and the Monitor have caused all equipment, camps, rolling stock and other assets of the Applicants to be removed from the Farmlands, First Island shall not be entitled to unfettered and unsupervised access to the Farmlands and shall only access the Farmlands after making arrangements satisfactory to the Monitor for such access;
2. All other terms in the original First Island Lifting Stay Order shall remain unamended, and in full force and effect.
 3. This Order may be may be consented to by facsimile or electronic transmission.

"S.D. Hillier"

Justice of the Court of Queen's Bench of Alberta

THIS ORDER IS CONSENTED TO BY:

DUNCAN CRAIG LLP

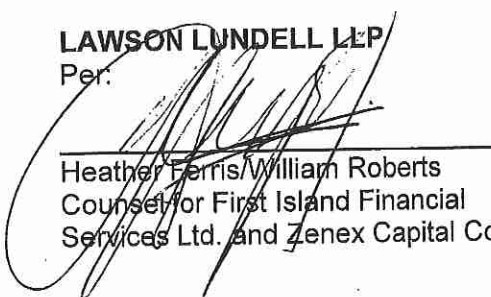
Per:



Ryan F.T. Quinlan
Counsel for the Monitor, Ernst &
Young Inc.

LAWSON LUNDELL LLP

Per:



Heather Ferris/William Roberts
Counsel for First Island Financial
Services Ltd. and Zenex Capital Corporation