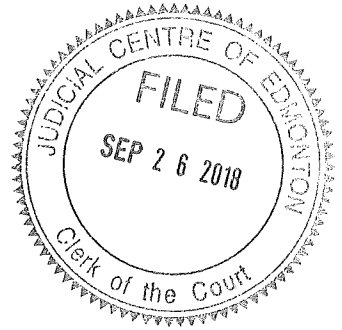


Clerk's stamp:



COURT FILE NUMBER

1703-12327

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF
667402 ALBERTA LTD., 18512398 ALBERTA LTD., 816956
ALBERTA LTD., 1371047 ALBERTA LTD., 1919209 ALBERTA
LTD. and CANADA NORTH GROUP LP HOLDINGS LTD.

APPLICANT

MUNICIPAL DISTRICT OF GREENVIEW #16

DOCUMENT

ORDER – ADVICE AND DIRECTION

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Reynolds, Mirth, Richards & Farmer LLP
Barristers & Solicitors
3200 Manulife Place
10180 - 101 Street
Edmonton, AB T5J 3W8

Lawyer: Shauna N. Finlay
Telephone: (780) 425-9510
Fax: (780) 429-3044
File No: 80699-068-MJM

DATE ON WHICH ORDER PRONOUNCED:

September 6, 2018

LOCATION WHERE ORDER WAS PRONOUNCED:

Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Justice S. D. Hillier

UPON THE APPLICATION of the Municipal District of Greenview No. 16 ("Greenview"); **AND UPON HAVING READ** the Brief of Greenview filed on the 31st of August, 2018; **AND UPON HEARING** from counsel for Greenview, counsel to Aurora Lodging Inc., counsel for the Canadian Western Bank, counsel for the Monitor and such other counsel as were present;

IT IS HEREBY ORDERED AND DIRECTED THAT:

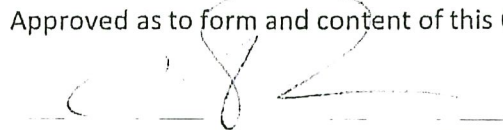
1. On or before October 5, 2018, any secured creditors or parties claiming an ownership interest in the within proceedings, except municipal creditors with respect to unpaid municipal property taxes and arrears, shall file an affidavit (the "October 5th Affidavits") in the within proceedings identifying:
 - i. any and all secured claims with respect to property now or previously owned or operated by all or any of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd., Canada North Group LLP Holdings Ltd. or any prior applicants in these proceedings;
 - ii. any and all ownership claims with respect to property held or operated by all or any of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd., Canada North Group LLP Holdings Ltd. or any prior applicants in these proceedings;
 - iii. the security interest held to secure such claims;
 - iv. the basis of any and all ownership claims;
 - v. the municipality in which the collateral charged by the security interest or the property with respect to which ownership is claimed was located immediately prior to the commencement of these proceedings; and
 - vi. the debt associated with each secured claim or ownership claim.
2. On or before October 26th, 2018, any and all municipal creditors claiming a special lien in any of the security identified in the October 5th Affidavits shall file affidavits identifying:
 - i. the property over which the municipality claims a special lien under s. 348 of the *Municipal Government Act*, R.S.A. 2000, c. M-26, as amended, and any other evidence that would support the municipality's entitlements to the special lien on that property; and
 - ii. the outstanding property taxes and arrears claimed to be secured by the special lien.
3. With respect to the October 23, 2018 hearing currently scheduled before the Honourable K. G. Nielsen, the following filing deadlines shall apply:
 - i. the Monitor's report shall be filed on or before October 11, 2018;

- ii. any application materials shall be filed by the applicant on or before October 12, 2018; and
- iii. any materials filed in response to an application shall be filed on or before October 17, 2018.

for clerk

 J. C. Q. B. A.

Approved as to form and content of this Order:


 Charles P. Russell, Q.C.
 McLennan Ross LLP
 Counsel for Canadian Western Bank


 Steve Rohatyn
 Parlee McLaws LLP
 Counsel for Aurora Lodging

Ryan Quinlan
 Duncan Craig LLP
 Counsel for the Monitor, Ernst & Young

Bryce Lawrence
 Brownlee LLP
 Counsel for Athabasca County & Town of
 Bonnyville

Coralee Mohr
 Witten LLP
 Counsel for Northland Mortgage & Investment
 Corporation

Darcy McAllister
 McAllister LLP
 Counsel for 726 Modular Financing

Terrence M. Warner
 Miller Thomson
 Counsel for National Leasing Group Inc. &
 ECN Capital Corp

Ryan Flewelling
 Regent Law
 Counsel for Great White Sand Tiger Lodging Ltd

- ii. any application materials shall be filed by the applicant on or before October 12, 2018; and
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Counsel for 726 Modular ~~Financing~~ *Finance Canada Ltd.*
and 726 Remote Accommodations, Ltd.

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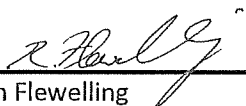
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