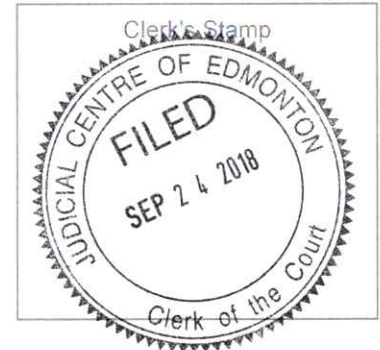


COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402 ALBERTA
LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047 ALBERTA
LTD., 1919209 ALBERTA LTD. AND CANADA NORTH GROUP LP HOLDINGS
LTD.

DOCUMENT ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED: September 21, 2018

LOCATION OF HEARING: Edmonton, Alberta

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Mr. Justice S.D. Hillier

UPON THE APPLICATION of Ernst & Young Inc. (the "Monitor"), in its capacity as the Court-appointed Monitor of 667402 Alberta Ltd., 18512398 Alberta Ltd., 816956 Alberta Ltd., 1371047 Alberta Ltd., 1919209 Alberta Ltd. and Canada North Group LP Holdings Ltd. (collectively the "Applicants") filed September 10, 2018 (the "Application") seeking, amongst other relief, directions in respect of restrictions on relocating or dealing with assets that are the subject of ownership and priority disputes between the Monitor and 726 Remote Accommodations Ltd. ("726") pending the determination of such ownership and priority issues, and directions in respect of the collection and liquidation of the "Small Wares" (as described in the Monitor's Seventeenth Report); AND UPON HAVING READ the Monitor's Eleventh Report, Monitor's Seventeenth Report (the "Report") and the Confidential Supplement to the Report (the "Confidential Supplement"), and the Affidavit of Service; AND UPON HEARING the submissions of counsel for the Monitor and any other affected parties that may be present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

CONTESTED OWNERSHIP AND PRIORITY CLAIMS OF 726 AND THE MONITOR

2. In this Order, the "Contested Camp Assets" shall collectively mean the following:
 - (a) the assets located at the Bonnyville camp formerly operated by one or more of the Applicants (as described in the Monitor's Reports filed in these proceedings) that are set out and identified in Schedule "A" of the Confidential Supplement;
 - (b) the assets located at the Kilometer 147 or Monias camp formerly operated by one or more of the Applicants (as described in the Monitor's Reports filed in these proceedings) that are the subject of any lease agreements (inclusive of all Equipment Schedules to such leases) between Kilometer 147 LP and 726;
 - (c) the assets located at the Wandering River camp formerly operated by one or more of the Applicants (as described in the Monitor's Reports filed in these proceedings) that are the subject of any lease agreements (inclusive of all Equipment Schedules to such leases) between Wandering River Lodge LP (also known as Wandering River Lodge Limited Partnership) and 726; and
 - (d) the assets located at the Peace River camp formerly operated by one or more of the Applicants (as described in the Monitor's Reports filed in these proceedings) that are the subject of any lease agreements (inclusive of all Equipment Schedules to such leases) between Peace River Lodge LP and 726.
3. The Contested Camp Assets shall not be moved or relocated by 726 or the Monitor from their current locations without the express written consent of the other party, or further Order of this Court.
4. The Contested Camp Assets shall not be sold without the express written consent of both 726 and the Monitor, on terms agreeable to both parties, or as otherwise approved or directed by this Court.
5. 726 and the Monitor shall:
 - (a) keep each other apprised of the location of any of the Contested Camp Assets that had been moved from any of the camp locations prior to the date of this Order; and
 - (b) permit each other to have reasonable access to the Contested Camp Assets upon the request of the other party.
6. 726 will maintain reasonable and proper security and insurance over and in respect of any of the Contested Camp Assets that, prior to the date of this Order, it had moved from any of the camp locations into its possession until further Order of this Court.

SMALL WARES ADJOURNMENT

7. The hearing and determination of the relief sought in paragraph 1(c) of the Monitor's Application, in respect of the Small Wares, is hereby adjourned to October 23, 2018 at 10:00 a.m.

SEALING

8. The Confidential Supplement to the Monitor's Seventeenth Report shall be sealed on the Court file until further Order of this Court, notwithstanding Division 4 of Part 6 of the Alberta *Rules of Court*.
9. The Clerk of this Honourable Court shall file the Confidential Supplement to the Monitor's Seventeenth Report in sealed envelopes that set out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY
ERNST & YOUNG INC., IN ITS CAPACITY AS COURT-APPOINTED
MONITOR OF 667402 ALBERTA LTD., ET AL. THE CONFIDENTIAL
MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY
JUSTICE S.D. HILLIER ON SEPTEMBER 21, 2018 UNTIL FURTHER
ORDER OF THIS COURT.

APPROVAL OF REPORTS AND ACTIVITIES

10. The Seventeenth Report of the Monitor and the Confidential Supplement to the Seventeenth Report, and the activities of the Monitor outlined therein, are hereby approved provided, however, that only the Monitor in its personal capacity and only with respect to its own personal liability shall be entitled to rely upon or utilize in any such approval.

"S.D. Hillier"

Justice of the Court of Queen's Bench of Alberta