

COURT FILE NO. 1703 12327

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF 667402
ALBERTA LTD., 18512398 ALBERTA LTD., 816956 ALBERTA LTD., 1371047
ALBERTA LTD., 1919209 ALBERTA LTD. AND CANADA NORTH GROUP LP
HOLDINGS LTD.

DOCUMENT ORDER

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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3V9

DATE ON WHICH ORDER WAS PRONOUNCED: NOVEMBER 21, 2018

LOCATION OF HEARING: EDMONTON, ALBERTA

JUSTICE WHO MADE THIS ORDER: THE HONOURABLE MISTER JUSTICE
S.D. HILLIER

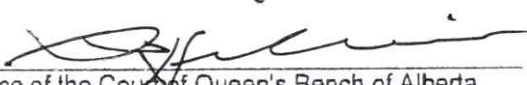
UPON THE request of counsel for Ernst & Young Inc., the Court-appointed Monitor in these proceedings for a case management meeting to address certain issues including, without restriction, timing for the hearing of Applications pertaining to equipment claimed by 726 Modular Finance Ltd. and 726 Remote Accommodations Ltd. (collectively "726") along with other ancillary matters pertaining to small wares; AND UPON NOTING an Application filed November 20, 2018 brought on behalf of 726 for leave to file supplementary Affidavit; AND UPON HEARING the submissions of counsel for the Monitor, counsel for Canadian Western Bank ("CWB"), counsel for 726 appearing in person and by telephone and counsel for Paul and Shayne McCracken; AND UPON NOTING that certain other matters scheduled for December 4 and 5, 2018, notably applications pertaining to priority for municipal taxes, are adjourned indefinitely; **IT IS HEREBY ORDERED AND DIRECTED THAT:**

- 1) 726 may file a supplementary Affidavit and any Application asserting its position in respect of, *inter alia*, entitlement to either ownership and/or priority to the equipment claimed but shall file

I hereby certify this to be a
true copy of the original.
for Clerk of the Court

and serve such supplementary Affidavit and Application no later than 4:00 PM, November 27, 2018.

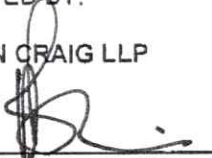
- 2) The questioning of Paul McCracken as a witness and the cross-examination of Barry Roman on the Affidavits sworn by him on behalf of 726 shall commence on December 4, 2018 and continue on December 5, 2018 at such time and place as counsel may agree. The questioning of Paul McCracken shall proceed first with the cross-examination of Barry Roman proceeding thereafter.
- 3) Answer to any undertakings given shall be provided no later than 5:00 PM on December 10, 2018.
- 4) With respect to the filing of Briefs:
 - a) The Monitor's Brief shall be filed and served no later than 4:00 PM, Thursday, December 13, 2018 with leave to file 24 hours later if additional time is needed;
 - b) All other parties' Briefs are to be filed and served no later than 4:00 PM, December 20, 2018;
 - c) If the Monitor considers it necessary to file and serve a Reply Brief, it shall do so no later than 4:00 PM, January 2, 2019.
- 5) This matter shall be set for a hearing over two days before Justice Nielsen on the Commercial List on January 10 and 11, 2019 commencing at 10:00 AM each day. If the parties consider that a second day for hearing is not needed, then counsel for the Monitor is directed to advise Ms. Sharon Hinz of same no later than December 21, 2018.


Justice of the Court of Queen's Bench of Alberta

APPROVED BY:

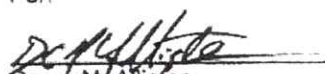
DUNCAN CRAIG LLP

Per:


Darren R. Bieganeck, QC
Counsel for Ernst & Young Inc.

MCALLISTER LLP

Per:

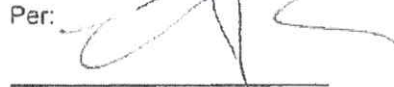

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726 Remote Accommodations Ltd.

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Per: 

Christa Nicholson
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Per: 

Charles Russell, QC
Counsel for Canadian Western Bank

BRYAN & COMPANY LLP

Per:


Sigurd Delblanc
Counsel for Paul & Shayne McCracken

**JENSEN SHAWA SOLOMON
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Per:

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MCLENNAN ROSS LLP

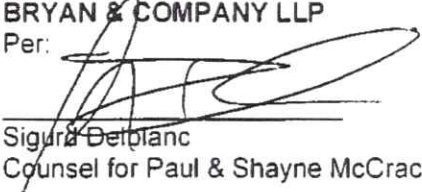
Per:

Charles Russell, QC

Counsel for Canadian Western Bank

BRYAN & COMPANY LLP

Per:



Sigurd Berplanc

Counsel for Paul & Shayne McCracken