

COURT FILE NUMBER 1703 12327
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA
NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

APPLICANT HER MAJESTY THE QUEEN IN RIGHT OF CANADA, as represented
by THE MINISTER OF NATIONAL REVENUE

RESPONDENTS CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC.,
CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956
ALBERTA LTD., 1371047 ALBERTA LTD., 1919209 ALBERTA LTD.
(the aforesaid companies, collectively, the "**CCAA Parties**"), BUSINESS
DEVELOPMENT BANK OF CANADA, and ERNST & YOUNG in its
capacity as Monitor of the CCAA Parties

DOCUMENT **ORDER**
ADDRESS FOR SERVICE Stephanie A. Wanke
AND CONTACT DLA Piper (Canada) LLP
INFORMATION OF PARTY 1201 Scotia Tower 2
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Edmonton AB T5J 4E5
T 780.429.6822
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File No. 37060-00001

DATE ON WHICH ORDER WAS PRONOUNCED: September 11, 2017

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice J.E. Topolniski

LOCATION OF HEARING: Edmonton, Alberta

UPON the application of Her Majesty the Queen in Right of Canada as represented by the Minister of National Revenue (the "**CRA**"); **AND UPON** having read the Application filed by the CRA July 31, 2017; the Bench Brief on behalf of the CRA filed July 31, 2017; the Bench Brief on behalf of the Respondent, Ernst & Young Inc. in its capacity as Monitor of the CCAA Parties (the "**Monitor**") filed August 3, 2017; the Bench Brief on behalf of the CCAA Parties filed August 3, 2017; the Bench Brief on behalf of Business Development Bank of Canada ("**BDC**") filed August 4, 2017; the Reply Bench Brief on behalf of CRA, filed August 9, 2017; the Affidavit of Albert Laroque, filed August 9, 2017; Additional Submission Letter of the Monitor dated August 9, 2017; the Supplemental Bench Brief on behalf of BDC, filed August 10, 2017;

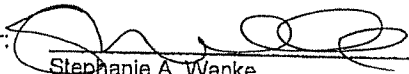
AND UPON hearing from counsel for CRA, BDC, the Monitor, and the CCAA Parties on August 11, 2017,
IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Application to vary the Initial Order granted in these proceedings by the Honourable Justice K.G. Nielsen on July 5, 2017 is dismissed.

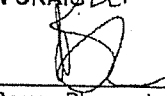
"J. Fraser for J. Topolinski"
Justice of the Court of Queen's Bench of Alberta

CONSENTED TO AS THE ORDER GRANTED:

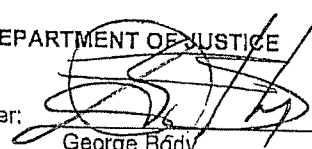
DLA PIPER (CANADA) LLP

Per: 
Stephanie A. Wanke
Counsel for Canada North Group Inc.,
Canada North Camps Inc.,
Campcorp Structures Ltd., D.J. Catering
Ltd., 816956 Alberta Ltd., 1371047
Alberta Ltd. and 1919209 Alberta Ltd.

DUNCAN CRAIG LLP

Per: 
Darren Bleganek, QC
Counsel for Ernst & Young Inc., in
its capacity as Monitor to the CCAA
Parties

DEPARTMENT OF JUSTICE

Per: 
George Bódy
Counsel for Her Majesty The Queen In
Right of Canada, as represented by the
Minister of National Revenue

CASSELS BROCK

Per: 
Jeffrey Oliver
Counsel for Business Development
Bank of Canada

AND UPON hearing from counsel for CRA, BDC, the Monitor, and the CCAA Parties on August 11, 2017,
IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Application to vary the Initial Order granted in these proceedings by the Honourable Justice K.G. Nielsen on July 5, 2017 is dismissed.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO AS THE ORDER GRANTED:

DLA PIPER (CANADA) LLP

DUNCAN CRAIG

Per: _____

Stephanie A. Wanke
Counsel for Canada North Group Inc.,
Canada North Camps Inc.,
Campcorp Structures Ltd., D.J. Catering
Ltd., 816956 Alberta Ltd., 1371047
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Per: _____

Darren Bieganeck, QC
Counsel for Ernst & Young Inc., in
its capacity as Monitor to the CCAA
Parties

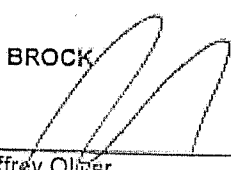
DEPARTMENT OF JUSTICE

CASELS BROCK

Per: _____

George Bódy
Counsel for Her Majesty The Queen In
Right of Canada, as represented by the
Minister of National Revenue

Per: _____


Jeffrey Oliver
Counsel for Business Development
Bank of Canada