

COURT
JUDICIAL CENTRE

1703 12327
COURT OF QUEEN'S BENCH OF ALBERTA
EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA
NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD.,
1371047 ALBERTA LTD. and 1919209 ALBERTA LTD.

DOCUMENT

SECOND EXTENSION ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Stephanie A. Wanke
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File No. 37060-00001

I hereby certify this to be a
true copy of the original.
[Signature]
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED:

September 26, 2017

NAME OF JUDGE WHO MADE THIS ORDER:

The Honourable Justice S.D. Hillier

LOCATION OF HEARING:

Edmonton, Alberta

UPON the application of Canada North Camps Inc., D.J. Catering Ltd., Campcorp Structures Ltd., Canada North Group Inc., 816956 Alberta Ltd., 1371047 Alberta Ltd. and 1919209 Alberta Ltd. (the "Applicants"); AND UPON having read the Second Report of the Monitor, Ernst & Young, (the "Monitor") dated September 18, 2017; the Fourth Affidavit of Shayne McCracken sworn September 18, 2017, filed; the Confidential Supplemental to the Fourth Affidavit of Shayne McCracken sworn September 18, 2017, unfiled; the First Report of the R.e.l. Group Inc., the Chief Restructuring Officer (the "CRO") (the "CRO's First Report"), the Affidavit of Service of Colleen Pecknold to be filed; the Initial Order of the Honourable Justice K.G. Nielsen granted July 5, 2017 (the "Initial Order"); and the First Extension Order of the Honourable Justice S.D. Hillier granted July 27, 2017; AND UPON hearing from counsel for the Applicants, counsel for Canadian Western Bank, counsel for Business Development Bank of Canada, counsel for the Monitor, and counsel for National Leasing Group Inc. and ECN Financial Corp., IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this Order and its supporting materials is hereby abridged to time actually given and service thereof is deemed good and sufficient.

STAY OF PROCEEDINGS

2. The Stay Period as referred to and defined in paragraph 13 of the Initial Order is hereby extended up to and including January 31, 2018.

INVESTMENT AND SALES SOLICITATION PROCESS

3. The Applicants are authorized to carry out an investment and sales solicitation process ("ISSP") substantially in accordance with the outline and indicative timeline as described in the CRO's First Report.
4. The Applicants are authorized to engage Peters & Co. Limited on mutually agreeable terms to act as the solicitation agent for the Applicants and to assist the CRO in carrying out the ISSP.
5. The Applicants, working with the CRO and Peters & Co., will develop a framework of procedures for the ISSP (the "ISSP Procedures") on or before October 25, 2017 and provide the ISSP Procedures to the Monitor for review.
6. The Monitor shall circulate the ISSP Procedures and the Monitor's comments on the ISSP Procedures by filing and serving a further Monitor's Report to the Service List, posting a filed copy to the Monitor's website and delivery of a copy to Justice Hillier.
7. The Monitor shall report on key stages of the ISSP as the Monitor deems appropriate, from time to time thereafter and shall respond to reasonable requests of creditors with respect to the status of the ISSP as may be requested from time to time.

SEALING ORDER

8. The Confidential Supplement to the Fourth Affidavit of Shayne McCracken sworn on September 18, 2017 (the "**Sealed Documents**") shall be sealed on the Court file and not form part of the public record, subject to further Order of this Court.
9. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this sealing Order.

10. Any interested party may apply to this Court to unseal the Sealed Documents, or any part thereof, on not less than seven (7) days' notice to the Applicants and the Monitor or upon such other notice, if any, as this Court may order.
11. The Clerk of this Honourable Court shall file the Sealed Documents in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

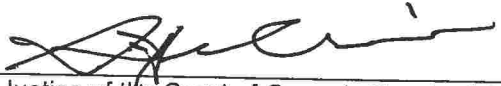
THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY CANADA NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD., 1371047 ALBERTA LTD. and 1919209 ALBERTA LTD. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE ORDER ISSUED BY JUSTICE S.D. HILLIER ON SEPTEMBER 26, 2017.

ORDER TO RETURN PAYMENT

12. ECN Financial Inc. ("ECN") is hereby ordered to return \$12,890.13 to Canada North Camps Inc. within 7 days of the date of this Order, being the amounts debited by ECN Financial Inc. on July 1, 2017 and July 10, 2017.

~~13. ECN is ordered to pay costs in the amount of \$5,000.~~

~~14. ECN is not entitled to any costs with respect to responding to the demand for payment of this amount or in connection with the application for the return of these funds.~~


Justice of the Court of Queen's Bench of Alberta