

COURT FILE NUMBER 1703 12327
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF ARRANGEMENT OF CANADA
NORTH GROUP INC., CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., D.J. CATERING LTD., 816956 ALBERTA LTD. and
1371047 ALBERTA LTD.

DOCUMENT	APPLICATION
ADDRESS FOR SERVICE AND CONTACT	Stephanie A. Wanke Oviatt Law
INFORMATION OF PARTY FILING THIS DOCUMENT	#401, 10408 124 Street Edmonton AB T5N 1R5 T 780.809.2219 F 780.669.7215

NOTICE TO RESPONDENTS

This application is made against you. You are a respondent. You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date: February 27, 2018
Time: 2:00 p.m.
Where: Edmonton Law Courts
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2
Before Whom: The Honourable Justice S.D. Hillier

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. An Order extending the Stay Period as defined in the Initial Order granted in this matter on July 5, 2017 up to and including April 15, 2018.
2. An Order authorizing the CCAA Applicants to file a Plan of Arrangement in these CCAA proceedings.
3. An Order setting a further date for the Applicants to return to Court to set the terms and date of the meeting of the creditors in connection with the Plan of Arrangement.

Grounds for making this application:

4. As set out in earlier applications, the Applicants have been working to obtain a binding financing commitment letter to finalize the terms of their proposed Plan of Arrangement.
5. The Applicants continue to work diligently on securing the necessary financing in order to provide a viable Plan of Arrangement, however, a binding commitment has not yet been secured.
6. Once the Applicants confirm the financing, the Applicants will be in a position to finalize the terms of the Plan of Arrangement.
7. The Stay Period is presently set to expire on March 2, 2018 and the Applicants require a further extension.
8. The Applicants continue to act in good faith and due diligence in advancing their restructuring.
9. No creditor is materially prejudiced by the extension of the Stay Period.
10. Granting the extension and the draw will allow the Applicants to continue operating and will increase value for stakeholders.

Material or evidence to be relied on:

11. The Applicants anticipate being in a position to provide a further update prior to February 27, 2018 by way of an Eleventh Affidavit of Shayne McCracken, to be filed.
12. Ninth Report of the Monitor, to be filed.
13. Such further and other materials as previously filed in this matter as counsel may advise and this Honourable Court permits.

Applicable rules:

14. *Alberta Rules of Court* AR 124/2010, including Rules 1.2, 1.4, 6.1, 6.2 and 11.27.

Applicable Acts and regulations:

15. *Judicature Act*, RSA 2000 c. J-2 , as amended;
16. *Companies' Creditors Arrangement Act*, RSC 1985, c C-36 including ss. 9, 11, 11.02 and 11.2.
17. Such further other provisions and statutes as counsel may advise.

Any irregularity complained of or objection relied on:

18. Abridgement of time for service to the time actually given.

How the application is proposed to be heard or considered:

19. Before Justice S.D. Hillier on the Commercial List

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.