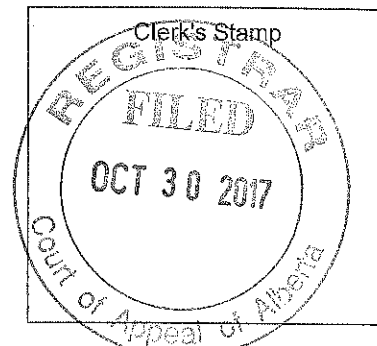


COURT OF APPEAL FILE NUMBER 1703-0237AC

TRIAL COURT FILE NUMBER 1703-12327

COURT COURT OF APPEAL OF
ALBERTA

JUDICIAL CENTRE EDMONTON



IN THE MATTER OF *THE COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985 C. C-36 AS
AMENDED

AND IN THE MATTER OF A PLAN OF
ARRANGEMENT OF CANADA NORTH GROUP INC.,
CANADA NORTH CAMPS INC., CAMPCORP
STRUCTURES LTD., DJ CATERING LTD., 816956
ALBERTA LTD., 1371047 ALBERTA LTD. AND
1919209 ALBERTA LTD.

DOCUMENT

**MEMORANDUM OF LAW ON BEHALF OF THE
MONITOR, ERNST & YOUNG INC.**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

DUNCAN CRAIG LLP
Barristers & Solicitors
2800 Scotia Place
10060 Jasper Avenue
Edmonton, Alberta T5J 3V9

Attention: Darren R. Bieganeck, QC
Telephone: 780.441.4386
Facsimile: 780.969.6381
File No.: 204-196164