

Clerk's stamp

COURT FILE NUMBER 1801-09188
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE RECEIVERSHIP OF
OPSMOBIL INC., RANCH ENERGY CORPORATION,
1734163 ALBERTA INC., 1859821 ALBERTA INC.,
AIR DALLAIRE LTD., OPSMOBIL GROUP INC.,
OPSMOBIL CONSTRUCTION INC., OPSMOBIL
ENERGY SERVICES INC. and K.L. CAPITAL CORP.

APPLICANT AIRBORNE ENERGY SOLUTIONS INC.
RESPONDENT NABORS DRILLING CANADA LIMITED
DOCUMENT AFFIDAVIT

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

DENTONS CANADA LLP
Bankers Court
15th Floor, 850 - 2nd Street S.W.
Calgary, Alberta T2P 0R8

Attn: Doug Schweitzer
Ph. (403) 268-7018
Fx. (403) 268-3100
File No.: 560499-7

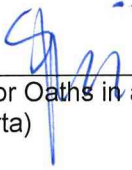
AFFIDAVIT OF ROSIE DONALESSEN
Sworn on August 8, 2018

I, Rosie Donaleshen, of the City of Calgary in the Province of Alberta, SWEAR AND SAY THAT:

1. I am a legal assistant with the law firm of Dentons Canada LLP ("**Dentons**"). Dentons is counsel to Nabors Drilling Canada Limited ("**Nabors**") in connection with this matter. I have personal knowledge of the facts and matters hereinafter deposed to. Where that knowledge is based on information and belief, I have stated the source of that information and verily believe the same to be true.
2. Now shown to me and attached as Exhibit "A" is a copy of a search report from the Corporate Registration System in Alberta for OpsMobil Group Inc. ("**OpsMobil**") dated July 23, 2018.
3. Now shown to me and attached as Exhibit "B" is a copy of a document titled Amended and Restated Promissory Note with an original issue date of April 1, 2013 and amended on November 3, 2015 between Nabors (formerly Nabors Drilling Limited) and Lynn's Helicopter Leasing Ltd. ("**LHL**").
4. Now shown to me and attached as Exhibit "C" is a copy of a document titled Security Agreement made by LHL in favour of Nabors Drilling Limited dated April 1, 2013.

5. Now shown to me and attached as Exhibit "D" is a copy of a Personal Property Registry search in Alberta for the business debtor OpsMobil dated July 23, 2018.
6. Now shown to me and attached as Exhibit "E" is a copy of a document titled Subordination Agreement among LHL, Nabors and Third Eye Capital Corporation dated November 3, 2015.
7. Now shown to me and attached as Exhibit "F" is a copy of the body of an email stated to be from Doug Schweitzer to Robyn Gurofsky dated August 2, 2018.
8. I make this Affidavit in response to an application by Airborne Energy Solutions Inc. scheduled to be heard on August 10, 2018.

SWORN BEFORE ME at Calgary, Alberta, this)
8th day of August, 2018.)



(Commissioner for Oaths in and for the)
Province of Alberta))

PRINT NAME

FRANCEL DIZON
A Commissioner for Oaths
in and for the Province of Alberta
My Commission Expires September 19, 2017



(Signature)

ROSIE DONALESHEN

THIS IS EXHIBIT "A"

REFERRED TO IN THE AFFIDAVIT

OF ROSIE DONALESHEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON

A Commissioner for Oaths
in and for the Province of Alberta

My Commission Expires September 19, 2020

Government of Alberta ■ Corporation/Non-Profit Search

Corporate Registration System

Date of Search: 2018/07/23
Time of Search: 01:35 PM
Search provided by: ELDOR-WAL REGISTRATIONS (1987) LTD

Service Request Number: 29371415
Customer Reference Number:

Corporate Access Number: 2019730114
Legal Entity Name: OPSMOBIL GROUP INC.

Legal Entity Status: Active
Alberta Corporation Type: Named Alberta Corporation
Method of Registration: Amalgamation
Registration Date: 2016/06/01 YYYY/MM/DD

Registered Office:

Street: 1600, 421 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4K9

Records Address:

Street: 1600, 421 - 7TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 4K9

Directors:

Last Name: TOBBER
First Name: RYAN
Street/Box Number: 133 WEST TERRACE POINT
City: COCHRANE

Province: ALBERTA
Postal Code: T4C 1S1

Voting Shareholders:

Legal Entity Name: 1734163 ALBERTA INC.
Corporate Access Number: 2017341633
Street: 1200, 815 8TH AVENUE SW
City: CALGARY
Province: ALBERTA
Postal Code: T2P 3P2
Percent Of Voting Shares: 75.99

Legal Entity Name: AIR DALLAIRE LTD.
Corporate Access Number: 208214684
Street: 10931-123 STREET
City: GRAND PRAIRIE
Province: ALBERTA
Postal Code: T3V 7Z3
Percent Of Voting Shares: 19

Last Name: CLEAR IDEAS INCORPORATED
Street: 150 KING STREET #2308
City: TORONTO
Province: ONTARIO
Postal Code: M5H 1J9
Percent Of Voting Shares: 1.25

Last Name: NORTH AMERICAN BOND COMPANY LIMITED
Street: 150 KING STREET #2308
City: TORONTO
Province: ONTARIO
Postal Code: M5H 1J9
Percent Of Voting Shares: 3.76

Details From Current Articles:

The information in this legal entity table supersedes equivalent electronic attachments

Share Structure: SEE SHARE STRUCTURE SCHEDULE ATTACHED HERETO.

Share Transfers Restrictions: NO SHARES IN THE CAPITAL STOCK OF THE CORPORATION SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS.

Min Number Of Directors: 1

Max Number Of Directors: 10

Business Restricted To: NO RESTRICTIONS.

Business Restricted From: NO RESTRICTIONS.

Other Provisions: NO SECURITIES OF THE CORPORATION, OTHER THAN NON-CONVERTIBLE DEBT SECURITIES, SHALL BE TRANSFERRED TO ANY PERSON WITHOUT THE APPROVAL OF THE BOARD OF DIRECTORS.

Holding Shares In:

Legal Entity Name
OPSMOBIL INC.
K.L. CAPITAL CORP.
OPSMOBIL ENERGY SERVICES INC.
OPSMOBIL CONSTRUCTION INC.
SUNSET RECLAMATION LTD.

Other Information:

Amalgamation Predecessors:

Corporate Access Number	Legal Entity Name
208108076	810807 ALBERTA LTD.
209953553	LYNN'S HELICOPTER LEASING LTD.
206979072	OPSMOBIL GROUP INC.

Last Annual Return Filed:

File Year	Date Filed (YYYY/MM/DD)
2017	2017/06/30

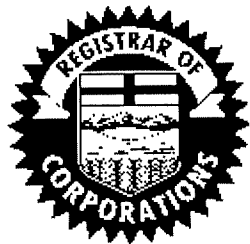
Filing History:

List Date (YYYY/MM/DD)	Type of Filing
2016/06/01	Amalgamate Alberta Corporation
2017/06/30	Enter Annual Returns for Alberta and Extra-Provincial Corp.

Attachments:

Attachment Type	Microfilm Bar Code	Date Recorded (YYYY/MM/DD)
Amalgamation Agreement	10000207114354388	2016/06/01
Statutory Declaration	10000607114354391	2016/06/01
Share Structure	ELECTRONIC	2016/06/01

This is to certify that, as of this date, the above information is an accurate reproduction of data contained within the official records of the Corporate Registry.



THIS IS EXHIBIT "B"

REFERRED TO IN THE AFFIDAVIT

OF ROSIE DONALESHEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON

A Commissioner for Oaths

In and for the Province of Alberta

My Commission Expires September 19, 2020

LYNN'S HELICOPTER LEASING LTD.

**AMENDED AND RESTATED
PROMISSORY NOTE**

Principal Amount: \$8,465,000

Original Note Issue Date: April 1, 2013

Amended and Restated Note Date: November 3, 2015

For value received, the undersigned, LYNN'S HELICOPTER LEASING LTD. (the "**Debtor**"), a corporation incorporated under the laws of Alberta and having its principal offices at 1200, 815 8th Avenue SW, Calgary, Alberta, T2P 3P2, hereby promises unconditionally (subject only to the set-off right described in Section 15(b)) to pay to or to the order of NABORS DRILLING CANADA LIMITED (formerly Nabors Drilling Limited) (the "**Secured Lender**"), the principal amount of EIGHT MILLION FOUR HUNDRED AND SIXTY-FIVE THOUSAND DOLLARS (\$8,465,000) (the "**Principal Amount**") in lawful money of Canada together with interest thereon at the rate, calculated in the manner and payable at the times, specified in this amended and restated promissory note (the "**Note**"). Capitalized terms used in this Note but not defined herein have the meanings given to them in the agreement of purchase and sale dated April 1, 2013 by the Debtor, the Secured Lender, Gemini Helicopters Inc., Nabors N.W.T. Holdings Ltd, Ramshorn Canada Investments Limited, Nabors Canada ULC and Nabors Ryan Holdings ULC (the "**Purchase Agreement**").

1. Interest and Interest Rate

The Principal Amount remaining from time to time unpaid and outstanding shall bear interest, both before and after maturity, default and judgment at a rate per annum equal to EIGHT PERCENT (8%) (the "**Interest Rate**"). Interest will accrue and be calculated annually at the Interest Rate. Interest shall be payable upon the unpaid balance of the Principal Amount outstanding under this Note and any other amounts due and owing hereunder (including for greater certainty, but without limitation, overdue interest) from time to time and will continue to accrue until such amount is paid in full whether or not the Secured Lender demands payment thereof or starts any legal proceeding for recovery thereof or obtains a judgment against the Debtor in respect thereof.

Notwithstanding anything herein to the contrary, in no event shall any interest or rates referred to herein exceed the maximum interest rate permitted by law. If such maximum interest rate would be exceeded by the terms hereof, the rates of interest payable hereunder shall be reduced to the extent necessary so that such rates (together with any other fees which are construed by a court of competent jurisdiction to the interest or in the nature of interest) equal the maximum interest rate permitted by law and any overpayment of interest received by the Secured Lender theretofore shall be applied, forthwith after determination of such overpayment, to pay all then outstanding interest, and thereafter to pay outstanding principal.

2. Payment

The Debtor shall make five (5) equal instalments of ONE MILLION AND FIFTY THOUSAND DOLLARS (\$1,050,000) each on the first day of each of September and March of

each year, during a period commencing on September 1, 2013, and terminating on November 3, 2015 (the "**November 2015 Date**") and three (3) equal instalments of ONE MILLION AND FIFTY THOUSAND DOLLARS (\$1,050,000) each on the first day of each of September and March of each year during a period commencing on the day immediately following the second anniversary of the November 2015 Date, each such instalment to be a blended payment comprising of principal outstanding together with interest, calculated in accordance with this Note. The Debtor shall make a further payment on the third (3rd) anniversary of the November 2015 Date (the "**Maturity Date**") equal to the unpaid balance of the Principal Amount outstanding hereunder, together with all accrued and unpaid interest calculated under this Note and any other amounts due and owing hereunder, such that all obligations under this Note shall have been repaid in full on the Maturity Date.

The Debtor shall make payments to the Secured Lender by certified cheque, or by other means of transferring funds as may be considered appropriate by the Secured Lender, to or to the order of the Secured Lender and addressed to it at Suite 2800, 500 – 4th Avenue SW, Calgary, Alberta T2P 2V6, Attention: President.

3. Prepayment

The Debtor may at any time prior to the Maturity Date, without notice, bonus or penalty prepay to the Secured Lender all or any portion of the unpaid balance of the Principal Amount outstanding hereunder, together with all accrued and unpaid interest calculated under this Note and any other amounts due and owing hereunder to the date of such prepayment.

4. Representations and Warranties

The Debtor hereby represents and warrants with and to the Secured Lender that the Debtor is duly authorized and has the corporate and lawful power and authority to create and issue this Note.

5. Covenants

The Debtor hereby covenants and agrees to provide, or to cause to be provided, the following security (the "**Security**") to the Secured Lender, which will be held by the Secured Lender as security for any and all amounts due and owing under this Note:

- (a) a general security agreement from the Debtor creating a security interest in the Aircraft and Aircraft Documents;
- (b) a general security agreement from OpsMobil Inc. ("**OpsMobil**") creating a security interest in all present and after acquired personal property of OpsMobil;
- (c) a guarantee from OpsMobil in favour of the Secured Lender, guaranteeing all of the liabilities, indebtedness and obligations of the Debtor hereunder (the "**Guarantee**"); and
- (d) a mortgage over each Owned Real Property in favour of the Secured Lender, creating a mortgage and charge against each Owned Real Property.

6. Mandatory Repayment

The Debtor covenants that, subject to and without limiting the provisions of Section 5.2 of the Purchase Agreement, and subject to the terms of the Subordination Agreement (as defined in Section 7 below), if the Debtor sells an Aircraft then an amount equal to the lesser of (a) the balance of the Principal Amount and all interest accrued and unpaid thereon at the applicable time; and (b) the net sale proceeds received by the Debtor for such Aircraft, will be forthwith paid by the Debtor to the Secured Lender in repayment of the Principal Amount, together with all accrued and unpaid interest then due and owing hereunder, and, upon unconditional receipt of such amount subject only to the Secured Lender agreeing to discharge its security interest in such Aircraft, the Secured Lender will discharge or authorize the discharge of its security interest in such Aircraft.

7. Subordination and Postponement

The Secured Lender covenants and agrees to standstill and subordinate the Security as required in accordance with the provisions of Section 2.6(b) of the Purchase Agreement and the provisions of a subordination agreement (the "**Subordination Agreement**") dated November 3, 2015 among Lynn's Helicopter Leasing Ltd., the Secured Lender and Third Eye Capital Corporation.

8. Events of Default

- (a) The occurrence of any one or more of the following events is hereinafter referred to as an "**Event of Default**":
- (i) the Debtor fails to pay any amount due under this Note, whether on account of principal or interest or otherwise, when such amount is due and payable;
 - (ii) any representation or warranty or certification made or deemed to be made by the Debtor or any of its respective directors or officers in this Note or the Security shall prove to have been incorrect in any material respect when made or deemed to be made;
 - (iii) the Debtor fails to perform, observe or comply with Section 10 herein or any negative covenants contained in the Security;
 - (iv) the Debtor permits any sum which has been admitted as due by it, or is not in dispute to be due by it, and which forms or is capable of being made a charge upon any of its property, assets and undertakings in priority to any charge created by any of the Security, to remain unpaid for 30 days after proceedings have been taken to enforce same;
 - (v) the Debtor, without the prior written consent of the Secured Lender, transfers its property, assets or undertaking or any material part thereof to any other Person outside the ordinary course of business;

- (vi) the Debtor fails to perform, observe or comply with any of the covenants contained in Sections 5 or 11 herein or any covenants contained in the Security to which it is a party and such failure remains unremedied for 15 days following written notice thereof by the Secured Lender;
 - (vii) the Debtor (i) becomes insolvent or generally not able to pay its debts as they become due, (ii) admits in writing its inability to pay its debts generally or makes a general assignment for the benefit of creditors, (iii) institutes or has instituted against it any proceeding seeking (x) to adjudicate it a bankrupt or insolvent, (y) liquidation, winding up, reorganization, arrangement, adjustment, protection, relief or composition of it or its debts under any law relating to bankruptcy, insolvency, reorganization or relief of debtors including any plan of compromise or arrangement or other corporate proceeding involving or affecting its creditors, or (z) the entry of an order for relief or the appointment of a receiver, trustee or other similar official for it or for any substantial part of its properties and assets, and in the case of any such proceeding instituted against it (but not instituted by it), either the proceeding remains undismissed or unstayed for a period of 30 days, or any of the actions sought in such proceeding (including the entry of an order for relief against it or the appointment of a receiver, trustee, custodian or other similar official for it or for any substantial part of its properties and assets) occurs, or (iv) takes any corporate action to authorize any of the above actions; or
 - (viii) the Debtor shall cease to carry on in the ordinary course its business or a substantial part thereof.
- (b) If any Event of Default has occurred and is continuing, the Secured Lender may in its discretion, by notice in writing to the Debtor, declare the principal of and interest on this Note and any other amounts payable by the Debtor to the Secured Lender under or in connection with this Note to be immediately due and payable to the Secured Lender, and the Debtor shall pay such amounts forthwith to the Secured Lender together with subsequent interest thereon at the rate borne by this Note from the date of such declaration until payment is received by the Secured Lender. Such payment, when made, shall be deemed to have been made in discharge of the Debtor's obligations hereunder.
- (c) If an Event of Default shall have occurred, the Secured Lender shall have the power to waive any Event of Default hereunder, provided that no delay or omission of the Secured Lender to exercise any right or power accruing upon any Event of Default shall impair any such right or power or shall be construed to be a waiver of any such Event of Default or acquiescence therein and provided further that no act or omission of the Secured Lender shall extend to or be taken in any manner whatsoever to affect any subsequent Event of Default hereunder or the rights resulting therefrom. No waiver of any Event of Default shall be effective unless it is in writing signed by the Secured Lender.

9. Remedies Upon Default

Upon notice that the Principal Amount outstanding hereunder, together with all accrued and unpaid interest calculated under this Note and any other amounts due and owing hereunder are immediately due and payable pursuant to Section 8 hereunder, the Secured Lender, in its sole discretion, may commence such legal action or proceedings as it deems expedient, including, the commencement of enforcement proceedings under this Note or the Security all without any additional notice, presentation, demand, protest, notice of dishonour, entering into of possession of any property or assets, or any other action or notice, all of which are expressly waived by the Debtor.

The rights and remedies of the Secured Lender under this Note and the Security are cumulative and are in addition to, and not in substitution for, any other rights or remedies. Nothing contained in this Note or the Security with respect to the indebtedness or liability of the Debtor to the Secured Lender, nor any act or omission of the Secured Lender with respect to this Note or the Security shall in any way prejudice or affect the rights, remedies and powers of the Secured Lender under the Note and the Security.

10. Successor Corporations

Except as set forth below, the Debtor shall not enter into any transaction (whether by way of reconstruction, reorganization, consolidation, arrangement, amalgamation, merger, transfer, sale, lease or otherwise), whereby all or substantially all of its undertaking, property and assets would become the property of any other Person or, in the case of such amalgamation or merger, of the continuing body corporate resulting therefrom, unless pursuant to such transaction the Note is repaid in full together with all interest owing hereunder to the date of repayment. Notwithstanding the foregoing, the Debtor may, with the prior written consent of the Secured Lender, such consent not to be unreasonably withheld, amalgamate with one or more Affiliate of the Debtor.

11. Permitted Transfer of Assets

With the exception of the Aircraft, Aircraft Documents and NDL's Owned Real Property, the Debtor shall, immediately following the Effective Time, convey all of its right, title and interest in the NDL Assets to the Company. The Secured Lender hereby acknowledges and consents to the foregoing transfer of NDL Assets.

12. No Assignment or Transfer

This Note enures to the benefit of the Secured Lender and its permitted assigns. This Note may be assigned by the Secured Lender subject to the assignee entering into an agreement in form and substance satisfactory to the Debtor, acting reasonably, whereby the assignee agrees to be bound by the terms of the Note and the terms of the Purchase Agreement applicable to the Vendor Take-back Amount (as defined in the Purchase Agreement), including without limitation the Debtor's right of set-off against the Vendor Take-back Amount (as defined in the Purchase Agreement). Upon entering into such agreement, the assignee will be entitled to all of the rights and remedies of the Secured Lender as set forth in this Note or otherwise. The Debtor may not

assign, transfer or delegate any of its rights or obligations under this Note without the prior written consent of the Secured Lender which may be unreasonably withheld.

13. Mutilation, Loss, Theft or Destruction

In case this Note shall be mutilated or be lost, stolen or destroyed, the Debtor, in its discretion, may issue a new Note upon surrender and cancellation of the mutilated Note, or in the case of a lost, stolen or destroyed Note, in lieu of and in substitution for the same, and the substituted Note shall be in the same for herein. In case of loss, theft or destruction, the applicant for a substituted Note shall furnish to the Debtor such evidence of such loss, theft or destruction as shall be satisfactory to the Debtor in its discretion and shall also furnish indemnity satisfactory to them the Debtor in its discretion. The applicant shall pay all expenses incidental to the issuance of any substituted Note.

14. Notice

Any notices, directions or other communications provided for in this Note shall be in writing and given by personal delivery or by facsimile addressed or sent as set out below or to such other address or facsimile number as may from time to time be the subject of a notice:

To the Debtor: 1200, 815 8th Avenue SW
Calgary, Alberta T2P 3P2
Attention: President

To the Secured Lender: Suite 2800, 500 – 4th Avenue SW
Calgary, Alberta T2P 2V6
Attention: President

Any notice, if personally delivered, shall be deemed to have been validly and effectively given and received on the date of such delivery and if sent by facsimile with confirmation of transmission, shall be deemed to have been validly and effectively given and received on the Business Day next following the day it was sent, where Business Day means any day, other than a Saturday, Sunday or a statutory or civic holiday in Calgary, Alberta.

15. General

- (a) The Debtor expressly waives presentment, protest, dishonour, notice of dishonour and non-payment of this Note, and all other notices of any kind in connection with the delivery, acceptance, performance, default or enforcement hereof and hereby consents to any delays, extensions of time, renewals, waivers or modifications that may be granted or consented to by the Secured Lender with respect to the time of payment or any other provision hereof.
- (b) As set forth in the Purchase Agreement, the Debtor has a right of set-off in relation to this Note and the amounts payable hereunder.
- (c) In the event of any inconsistency or conflict between any of the provisions of this Note, the Security and the Purchase Agreement, the provisions of the Purchase

Agreement will prevail; but the omission from the Purchase Agreement of any covenant, agreement, term, or condition contained in this Note or the Security will not be considered to be an inconsistency or conflict.

- (d) No failure or delay by the Secured Lender in exercising any right, power or privilege under this Note shall operate as a waiver thereof, nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. No waiver of any obligation of the Debtor under this Note shall be effective unless it is in writing signed by the Secured Lender.
- (e) In the event that any provision of this Note is determined to be invalid, illegal or unenforceable, in whole or in part, such invalidity, illegality or unenforceability shall attach only to such provision or part thereof and the remaining part of such provision and all other provisions hereof shall remain in full force and effect.
- (f) If the Maturity Date falls on a day which is not a Business Day, such amount payable under this Note on that date shall be payable on the immediately preceding Business Day.
- (g) The records of the Debtor as to any Principal Amount or interest owing hereunder shall, absent manifest error, constitute prima facie evidence of the amount so owing.
- (h) For purposes of the *Interest Act* (Canada), (i) whenever any interest or fee under this Note is calculated using a rate based on a year of 365 days; the rate determined pursuant to such calculation, when expressed as an annual rate, is equivalent to (x) the applicable rate based on a year of 365 days (y) multiplied by the actual number of days in the calendar year in which the period for which such interest or fee is payable ends, and (z) divided by 365.
- (i) The headings of the sections of this Note are inserted for convenience of reference only and shall not be deemed to constitute a part hereof.
- (j) This Note shall be governed by and construed in accordance with the laws of the Province of Alberta and the laws of Canada applicable therein.
- (k) References in this Note to "\$" mean the lawful money of Canada.
- (l) This Note shall enure to the benefit of the Secured Lender and its respective successors and permitted assigns and shall be binding upon the Debtor and its respective successors and permitted assigns.
- (m) This Note may not be amended in any manner without the written agreement of the Secured Lender and the Debtor.

16. Guarantee and Indemnity

Each of OpsMobil, Gemini Helicopters Inc. and 810807 Alberta Ltd. (each a "Guarantor"), in order to induce the Secured Lender to lend monies to the Debtor, the repayment of which is evidenced under this Note, and for other good and valuable consideration, the receipt and sufficiency whereof from the Secured Lender is hereby acknowledged by such Guarantor, makes the following guarantee, indemnity and agreements with and in favour of the Secured Lender:

- (a) Each Guarantor hereby guarantees to the Secured Lender and covenants and agrees with the Secured Lender:
 - (i) to make the due and punctual payment of all moneys, interest and charges expressed to be payable by the Debtor under this Note as required hereunder;
 - (ii) to effect prompt and complete performance of all the terms, covenants, conditions and provisions in this Note contained on the part of the Debtor to be kept, observed and performed hereunder; and
 - (iii) to indemnify and save harmless the Secured Lender from any loss, costs or damages arising out of any failure to pay the aforesaid moneys, interest and charges or the failure to perform any of the terms, covenants, conditions and provisions.
- (b) In the event of a default under this Note, each Guarantor waives any right to require the Secured Lender:
 - (i) to proceed against the Debtor or pursue any rights or remedies with respect to the Note;
 - (ii) to proceed against or exhaust any security of the Debtor held by the Secured Lender; or
 - (iii) to pursue any other remedy whatsoever in the Secured Lender's power.

The Secured Lender shall have the right to enforce this indemnity regardless of the acceptance of additional security from the Debtor and regardless of the release or discharge of the Debtor by the Secured Lender or by others, or by operation of any law.

- (c) Each Guarantor hereby expressly waives notice of the acceptance of this guarantee and indemnity and all notice of non-performance, non-payment or non-observance on the part of the Debtor of the terms, covenants, conditions and provisions of this Note.
- (d) Without limiting the generality of the foregoing, the liability of each Guarantor under this guarantee and indemnity shall not be deemed to have been waived,

released, discharged, impaired or affected by reason of the release or discharge of the Debtor in any receivership, bankruptcy, winding up or other creditors' proceedings or the rejection, disaffirmance or disclaimer of this Note by any party or in any action or proceeding, and shall continue with respect to the periods prior thereto and thereafter.

- (e) Each Guarantor shall, without limiting the generality of the foregoing, be bound by this guarantee and indemnity in the same manner as though such Guarantor were the Debtor named in this Note.
- (f) All of the terms, agreements and conditions of this guarantee and indemnity shall extend to and be binding upon each Guarantor, its successors and assigns, and shall enure to the benefit of and may be enforced by the Secured Lender.

IN WITNESS WHEREOF the parties have executed this Agreement as of the date first set out above.

DEBTOR:

LYNN'S HELICOPTER LEASING LTD.

Per: _____
Name:
Title:

SECURED LENDER:

NABORS DRILLING CANADA LIMITED

Per: Joe Bruce
Name: JOE BRUCE
Title: DIRECTOR

GUARANTOR:

OPSMOBIL INC.

Per: _____
Name:
Title:

GUARANTOR:

GEMINI HELICOPTERS INC.

Per: _____
Name:
Title:

GUARANTOR:

810807 ALBERTA LTD.

Per: _____
Name:
Title:

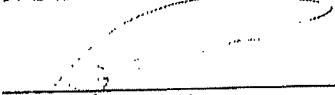
released, discharged, impaired or affected by reason of the release or discharge of the Debtor in any receivership, bankruptcy, winding up or other creditors' proceedings or the rejection, disaffirmance or disclaimer of this Note by any party or in any action or proceeding, and shall continue with respect to the periods prior thereto and thereafter.

- (e) Each Guarantor shall, without limiting the generality of the foregoing, be bound by this guarantee and indemnity in the same manner as though such Guarantor were the Debtor named in this Note.
- (f) All of the terms, agreements and conditions of this guarantee and indemnity shall extend to and be binding upon each Guarantor, its successors and assigns, and shall enure to the benefit of and may be enforced by the Secured Lender.

IN WITNESS WHEREOF the parties have executed this Agreement as of the date first set out above.

DEBTOR:

LYNN'S HELICOPTER LEASING LTD.

Per: 
Name: RYAN TOBBER
Title: DIRECTOR

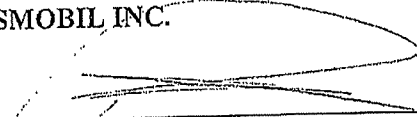
SECURED LENDER:

NABORS DRILLING CANADA LIMITED

Per: 
Name: JOE BRUCE
Title: DIRECTOR

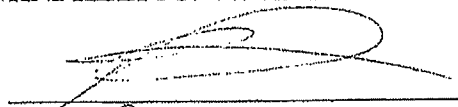
GUARANTOR:

OPSMOBIL INC.

Per: 
Name: RYAN TOBBER
Title: DIRECTOR

GUARANTOR:

GEMINI HELICOPTERS INC.

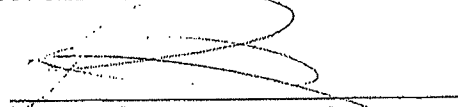
Per: 

Name: RYAN TESSER

Title: DIRECTOR

GUARANTOR:

810807 ALBERTA LTD.

Per: 

Name: RYAN TESSER

Title: DIRECTOR

THIS IS EXHIBIT "C"

REFERRED TO IN THE AFFIDAVIT

OF ROSIE DONALESHEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON

A Commissioner for Oaths
In and for the Province of Alberta

My Commission Expires September 19, 20²⁰

SECURITY AGREEMENT

Security agreement dated as of April 1, 2013 made by LYNN'S HELICOPTER LEASING LTD., (the "Debtor") to and in favour of NABORS DRILLING LIMITED (the "Secured Lender")

RECITALS:

- (a) The Secured Lender and the Debtor, *inter alia*, have entered into the Purchase Agreement.
- (b) Pursuant to the Purchase Agreement, the Secured Lender has agreed to provide a vendor take back loan to the Debtor on the terms and conditions contained in the Promissory Note.
- (c) The Debtor has agreed to execute and deliver this Agreement to and in favour of the Secured Lender as security for the payment and performance of the Debtor's obligations under the Promissory Note.

In consideration of the foregoing and other good and valuable consideration, the receipt and adequacy of which are acknowledged, the Debtor agrees as follows.

ARTICLE 1 INTERPRETATION

Section 1.1 Defined Terms.

As used in this Agreement, the following terms have the following meanings:

"Agreement" means this security agreement.

"Aircraft Object" means any aircraft object, as defined under the Cape Town Convention, forming part of the Collateral.

"Authorization" means, with respect to any Person, any order, permit, approval, consent, waiver, licence or similar authorization of any Governmental Entity having jurisdiction over the Person.

"Cape Town Convention" means collectively the *Convention on International Interests in Mobile Equipment and the Protocol to the Convention on International Interests in Mobile Equipment on Matters Specific to Aircraft Equipment*.

"Collateral" has the meaning specified in Section 2.1.

"Debtor" means Lynn's Helicopter Leasing Ltd., a corporation incorporated and existing under the laws of Alberta, and its successors and permitted assigns.

"Event of Default" has the meaning specified in the Promissory Note.

"Expenses" has the meaning specified in Section 2.2(b).

"Governmental Entity" means (i) any governmental or public department, central bank, court, commission, tribunal, board, bureau, agency or instrumentality, whether international, multinational, national, federal, provincial, state, municipal, local, or other; (ii) any subdivision or authority of any of the above; (iii) any stock exchange; and (iv) any quasi-governmental or private body exercising any regulatory, expropriation or taxing authority under or for the account of any of the above.

"Instruments" means (i) a bill, note or cheque within the meaning of the Bills of Exchange Act (Canada) or any other writing that evidences a right to the payment of money and is of a type that in the ordinary course of business is transferred by delivery with any necessary endorsement or assignment, or (ii) a letter of credit and an advice of credit if the letter or advice states that it must be surrendered upon claiming payment thereunder, or (iii) chattel paper or any other writing that evidences both a monetary obligation and a security interest in or a lease of specific goods, or (iv) documents of title or any other writing that purports to be issued by or addressed to a bailee and purports to cover such goods in the bailee's possession as are identified or fungible portions of an identified mass, and that in the ordinary course of business is treated as establishing that the Person in possession of it is entitled to receive, hold and dispose of the document and the goods it covers, or (v) any document or writing commonly known as an instrument, but excludes investment property.

"Intellectual Property" means domestic and foreign: (i) patents, applications for patents and reissues, divisions, continuations, renewals, extensions and continuations-in-part of patents or patent applications; (ii) proprietary and non-public business information, including inventions (whether patentable or not), invention disclosures, improvements, discoveries, trade secrets, confidential information, know-how, methods, processes, designs, technology, technical data, schematics, formulae and customer lists, and documentation relating to any of the foregoing; (iii) copyrights, copyright registrations and applications for copyright registration; (iv) mask works, mask work registrations and applications for mask work registrations; (v) designs, design registrations, design registration applications and integrated circuit topographies; (vi) trade names, business names, corporate names, domain names, website names and world wide web addresses, common law trade-marks, trade-mark registrations, trade mark applications, trade dress and logos, and the goodwill associated with any of the foregoing; (vii) computer software and programs (both source code and object code form), all proprietary rights in the computer software and programs and all documentation and other materials related to the computer software and programs; and (viii) any other intellectual property and industrial property.

"Laws" means any and all applicable (i) laws, constitutions, treaties, statutes, codes, ordinances, principles of common and civil law and equity, orders, decrees, rules, regulations and municipal by-laws whether domestic, foreign or international, (ii) judicial, arbitral, administrative, ministerial, departmental and regulatory judgments, orders, writs, injunctions, decisions, and awards of any Governmental Entity and (iii) policies, practices and guidelines of any Governmental Entity which,

although not actually having the force or law, are considered by such Governmental Entity as requiring compliance as if having the force of law, in each case binding on or affecting the Person referred to in the context in which the word is used.

"Lien" means (i) any mortgage, charge, pledge, hypothecation, security interest, assignment by way of security, encumbrance, lien (statutory or otherwise), hire purchase agreement, conditional sale agreement, deposit arrangement, title retention agreement or arrangement, or any other assignment, arrangement or condition that in substance secures payment or performance of an obligation, (ii) any trust arrangement, (iii) any arrangement which creates a right of set-off out of the ordinary course of business, or (iv) any agreement to grant any such rights or interests.

"Loan Document" means this Agreement, the Promissory Note and the Security Documents.

"Permitted Liens" has the meaning specified in Section 4.1(h).

"Promissory Note" means the promissory note dated as of April 1, 2013, between the Debtor and the Secured Lender as the same may be amended, modified, extended, renewed, replaced, restated, supplemented or refinanced from time to time and includes any agreement extending the maturity of, refinancing or restructuring all or any portion of, the indebtedness under such agreement or any successor agreements, whether or not with the same Secured Lender.

"Purchase Agreement" means the agreement of purchase and sale dated April 1, 2013 by the Debtor, the Lender, Gemini Helicopters Inc., Nabors N.W.T. Holdings Ltd., Ramshorn Canada Investments Limited, Nabors Canada ULC and Nabors Ryan Holdings ULC.

"Registrable Intellectual Property" means any Intellectual Property in respect of which ownership, title, security interests, charges or encumbrances are capable of registration, recording or notation with any Governmental Entity pursuant to applicable laws.

"Secured Lender" means Nabors Drilling Limited and its successors and assigns.

"Secured Obligations" has the meaning specified in Section 2.2(a).

"Security Documents" at any time means this Agreement and the agreements, documents and instruments described in the Promissory Note and each additional agreement, document and instrument delivered to the Secured Lender as security for the debts, liabilities and obligations owing by the Debtor to the Secured Lender.

"Security Interest" has the meaning specified in Section 2.2.

"Tax Returns" means any and all returns, reports, declarations, elections, notices, forms, designations, filings, and statements (including estimated tax returns and

reports, withholding tax returns and reports, and information returns and reports) filed or required to be filed in respect of Taxes.

"Taxes" means (i) any and all taxes, duties, fees, excises, premiums, assessments, imposts, levies and other charges or assessments of any kind whatsoever imposed by any Governmental Entity, whether computed on a separate, consolidated, unitary, combined or other basis, including those levied on, or measured by, or described with respect to, income, gross receipts, profits, gains, windfalls, capital, capital stock, production, recapture, transfer, land transfer, license, gift, occupation, wealth, environment, net worth, indebtedness, surplus, sales, goods and services, harmonized sales, use, value-added, excise, special assessment, stamp, withholding, business, franchising, real or personal property, health, employee health, payroll, workers' compensation, employment or unemployment, severance, social services, social security, education, utility, surtaxes, customs, import or export, and including all license and registration fees and all employment insurance, health insurance and government pension plan premiums or contributions; (ii) all interest, penalties, fines, additions to tax or other additional amounts imposed by any Governmental Entity on or in respect of amounts of the type described in clause (i) above or this clause (ii); (iii) any liability for the payment of any amounts of the type described in clauses (i) or (ii) as a result of being a member of an affiliated, consolidated, combined or unitary group for any period; and (iv) any liability for the payment of any amounts of the type described in clauses (i) or (ii) as a result of any express or implied obligation to indemnify any other Person or as a result of being a transferee or successor in interest to any party.

Section 1.2 Interpretation.

- (1) Terms defined in the Personal Property Security Act (Alberta) ("PPSA"), the Securities Transfer Act, 2006 (Alberta) ("STA") or the Cape Town Convention and used but not otherwise defined in this Agreement have the same meanings. Capitalized terms used in this Agreement but not defined have the meanings given to them in the Promissory Note.
- (2) Any reference in any Loan Document to Liens permitted by the Promissory Note and any right of the Debtor to create or suffer to exist Liens permitted by the Promissory Note are not intended to and do not and will not subordinate the Security Interest to any such Lien or give priority to any Person over the Secured Lender.
- (3) In this Agreement the words "including", "includes" and "include" mean "including (or includes or include) without limitation". The expressions "Article", "Section" and other subdivision followed by a number mean and refer to the specified Article, Section or other subdivision of this Agreement.
- (4) Any reference in this Agreement to gender includes all genders. Words importing the singular number only include the plural and vice versa.

- (5) The division of this Agreement into Articles, Sections and other subdivisions and the insertion of headings are for convenient reference only and do not affect its interpretation.
- (6) The schedules attached to this Agreement form an integral part of it for all purposes of it.
- (7) Except as otherwise provided in this Agreement, any reference to this Agreement, any Loan Document or Security Document refers to this Agreement or such Loan Document or Security Document as the same may have been or may from time to time be amended, modified, extended, renewed, restated, replaced or supplemented and includes all schedules attached to it. Except as otherwise provided in this Agreement, any reference in this Agreement to a statute refers to such statute and all rules and regulations made under it as the same may have been or may from time to time be amended or re-enacted.

ARTICLE 2 SECURITY

Section 2.1 Grant of Security.

Subject to Section 2.4, the Debtor grants to the Secured Lender, a security interest in, and assigns, mortgages, charges, hypothecates and pledges to the Secured Lender, the assets as outlined in Schedule A (collectively, the "Collateral") including all substitutions and replacements of and increases, additions and, where applicable, accessions to the Collateral; and all proceeds, as defined under the PPSA, in any form derived directly or indirectly from any dealing with all or any part of the Collateral.

Section 2.2 Secured Obligations.

The security interest, assignment, mortgage, charge, hypothecation and pledge granted by this Agreement (collectively, the "Security Interest") secures the payment and performance of:

- (a) all debts, liabilities and obligations, present or future, direct or indirect, absolute or contingent, matured or unmatured, at any time or from time to time due or accruing due and owing by or otherwise payable by the Debtor to the Secured Lender under, in connection with or pursuant to the Loan Documents to which the Debtor is a party and whether incurred by the Debtor alone or jointly with another or others and whether as principal, guarantor or surety and in whatever name or style (collectively, and together with the Expenses, the "Secured Obligations"); and
- (b) except as set out below, all reasonable expenses, costs and charges incurred by or on behalf of the Secured Lender in connection with this Agreement, the Security Interest or the Collateral, including all legal fees, court costs, receiver's or agent's remuneration and other expenses of taking possession of, repairing, protecting, insuring, preparing for disposition, realizing, collecting, selling, transferring, delivering or obtaining payment for the Collateral, and of taking, defending or participating in any action or proceeding in

connection with any of the foregoing matters or otherwise in connection with the Secured Lender's interest in any Collateral, whether or not directly relating to the enforcement of this Agreement or any other Loan Document (collectively, the "Expenses"). Notwithstanding the foregoing, the Secured Lender will be responsible for the expenses (including fees and expenses of legal advisors, accountant and other professional advisors) incurred by it in connection with the preparation, negotiation and settlement of this Agreement, the other Loan Documents and any registration and discharge of its Security Interest.

Section 2.3 Attachment.

- (1) The Debtor acknowledges that (i) value has been given, (ii) it has rights in the Collateral or the power to transfer rights in the Collateral to the Secured Lender (other than after-acquired Collateral), (iii) it has not agreed to postpone the time of attachment of the Security Interest, and (iv) it has received a copy of this Agreement.
- (2) At the request of the Secured Lender, the Debtor will (i) deliver to and deposit with the Secured Lender any promissory note or other Instruments evidencing any amount payable in excess of \$10,000 or evidencing any rights to goods having a value in excess of \$10,000, (ii) cause the transfer of any Instruments to the Secured Lender to be registered wherever such registration may be required or advisable in the opinion of the Secured Lender, (iii) endorse any Instruments to the Secured Lender or in blank or register them in the name of the Secured Lender or its nominee or otherwise as the Secured Lender may direct and (iv) deliver to the Secured Lender any and all consents or other documents that may be necessary to effect the transfer of any Instruments to the Secured Lender or any third party.
- (3) The Debtor will promptly notify the Secured Lender in writing of the acquisition by the Debtor of any Registrable Intellectual Property.

Section 2.4 Scope of Security Interest.

- (1) The Security Interest with respect to trade-marks constitutes a security interest in, and a charge, hypothecation and pledge of, such Collateral in favour of the Secured Lender, but does not constitute an assignment or mortgage of such Collateral to the Secured Lender.
- (2) Until the Security Interest is enforceable, the grant of the Security Interest in the Intellectual Property does not affect in any way the Debtor's rights to commercially exploit the Intellectual Property, defend it, enforce the Debtor's rights in it or with respect to it against third parties in any court or claim and be entitled to receive any damages with respect to any infringement of it.
- (3) The Security Interest does not extend to consumer goods.
- (4) The Security Interest does not extend or apply to the last day of the term of any lease or sublease of real property or any agreement for a lease or sublease of real property, now held or hereafter acquired by the Debtor, but the Debtor will stand possessed of

any such last day upon trust to assign and dispose of it as the Secured Lender may reasonably direct.

Section 2.5 Grant of Licence to Use Intellectual Property.

- (1) At such time as the Secured Lender is lawfully entitled to exercise its rights and remedies under Article 3, the Debtor grants to the Secured Lender an irrevocable, nonexclusive licence (exercisable without payment of royalty or other compensation to the Debtor) to use, assign or sublicense any Intellectual Property in which the Debtor has rights wherever the same may be located, including in such licence access to (i) all media in which any of the licensed items may be recorded or stored, and (ii) all software and computer programs used for compilation or print-out. The license granted under this Section is to enable the Secured Lender to exercise its rights and remedies under Article 3 and for no other purpose.

Section 2.6 Care and Custody of Collateral.

- (1) The Secured Lender has no obligation to keep Collateral in its possession identifiable.
- (2) Without limiting any other rights or remedies under this Agreement, the Secured Lender may, after the Security Interest is enforceable, (i) notify any Person obligated on an Instrument, Security or account to make payments to the Secured Lender, whether or not the Debtor was previously making collections on such accounts, chattel paper, instruments, and (ii) assume control of any proceeds arising from the Collateral.
- (3) The Secured Lender has no obligation to collect dividends, distributions or interest payable on, or exercise any option or right in connection with, any Collateral. The Secured Lender has no obligation to protect or preserve any Collateral from depreciating in value or becoming worthless and is released from all responsibility for any loss of value, whether such Collateral is in the possession of, is a security entitlement of, or is subject to the control of, the Secured Lender, a securities intermediary, the Debtor or any other person.
- (4) Without limiting any other rights or remedies under this Agreement, the Secured Lender may, after the Security Interest is enforceable, sell, transfer, use or otherwise deal with any investment property included in the Collateral over which the Secured Lender has control, on such conditions and in such manner as the Secured Lender in its sole discretion may determine.

Section 2.7 Expenses.

The Debtor is liable for and will pay on demand by the Secured Lender any and all Expenses.

**ARTICLE 3
ENFORCEMENT**

Section 3.1 Enforcement.

The Security Interest becomes and is enforceable against the Debtor upon the occurrence and during the continuance of an Event of Default.

Section 3.2 Remedies.

Whenever the Security Interest is enforceable, the Secured Lender may realize upon the Collateral and enforce the rights of the Secured Lender by:

- (a) entry onto any premises where Collateral consisting of tangible personal property may be located;
- (b) entry into possession of the Collateral by any method permitted by law;
- (c) sale, grant of options to purchase, or lease of all or any part of the Collateral;
- (d) holding, storing and keeping idle or operating all or any part of the Collateral;
- (e) exercising and enforcing all rights and remedies of a holder of the Collateral as if the Secured Lender were the absolute owner thereof (including, if necessary, causing the Collateral to be registered in the name of the Secured Lender or its nominee if not already done);
- (f) collection of any proceeds arising in respect of the Collateral;
- (g) collection, realization or sale of, or other dealing with, accounts;
- (h) license or sublicense, whether on an exclusive or nonexclusive basis, of any Intellectual Property for such term and on such conditions and in such manner as the Secured Lender in its sole judgment determines (taking into account such provisions as may be necessary to protect and preserve such Intellectual Property);
- (i) instruction or order to any issuer or securities intermediary pursuant to any control the Secured Lender has over the Collateral;
- (j) instruction to any bank to transfer all moneys constituting Collateral held by such bank to an account maintained with or by the Secured Lender;
- (k) application of any moneys constituting Collateral or proceeds thereof in accordance with Section 5.11;
- (l) appointment by instrument in writing of a receiver (which term as used in this Agreement includes a receiver and manager) or agent of all or any part of the Collateral and removal or replacement from time to time of any receiver or agent;
- (m) institution of proceedings in any court of competent jurisdiction for the appointment of a receiver of all or any part of the Collateral;

- (n) institution of proceedings in any court of competent jurisdiction for sale or foreclosure of all or any part of the Collateral;
- (o) filing of proofs of claim and other documents to establish claims to the Collateral in any proceeding relating to the Debtor;
- (p) any other remedy or proceeding authorized or permitted under the PPSA or otherwise by law or equity; and
- (q) exercising any of the rights or remedies available to a creditor under the Cape Town Convention in respect of any Aircraft Object, all of which rights and remedies the Debtor agrees are incorporated in this Agreement and deemed to be an integral part hereof.

Section 3.3 Additional Rights.

In addition to the remedies set forth in Section 3.2 and elsewhere in this Agreement, whenever the Security Interest is enforceable, the Secured Lender may:

- (a) require the Debtor, at the Debtor's expense, to assemble the Collateral at a place or places designated by notice in writing and the Debtor agrees to so assemble the Collateral immediately upon receipt of such notice;
- (b) require the Debtor, by notice in writing, to disclose to the Secured Lender the location or locations of the Collateral and the Debtor agrees to promptly make such disclosure when so required;
- (c) repair, process, modify, complete or otherwise deal with the Collateral and prepare for the disposition of the Collateral, whether on the premises of the Debtor or otherwise;
- (d) redeem any prior security interest against any Collateral, procure the transfer of such security interest to itself, or settle and pass the accounts of the prior mortgagee, chargee or encumbrancer (any accounts to be conclusive and binding on Debtor);
- (e) pay any liability secured by any Lien against any Collateral (the Debtor will immediately on demand reimburse the Secured Lender for all such payments);
- (f) carry on all or any part of the business of the Debtor and, to the exclusion of all others including the Debtor, enter upon, occupy and use all or any of the premises, buildings, and other property of or used by the Debtor for such time as the Secured Lender sees fit, free of charge, and the Secured Lender are not liable to the Debtor for any act, omission or negligence in so doing or for any rent, charges, depreciation or damages incurred in connection with or resulting from such action;
- (g) borrow for the purpose of carrying on the business of the Debtor or for the maintenance, preservation or protection of the Collateral and grant a security

interest in the Collateral, whether or not in priority to the Security Interest, to secure repayment;

- (h) commence, continue or defend any judicial or administrative proceedings for the purpose of protecting, seizing, collecting, realizing or obtaining possession or payment of the Collateral, and give good and valid receipts and discharges in respect of the Collateral and compromise or give time for the payment or performance of all or any part of the accounts or any other obligation of any third party to the Debtor; and
- (i) at any public sale, and to the extent permitted by law on any private sale, bid for and purchase any or all of the Collateral offered for sale and upon compliance with the terms of such sale, hold, retain and dispose of such Collateral without any further accountability to the Debtor or any other Person with respect to such holding, retention or disposition, except as required by law. In any such sale to the Secured Lender, the Secured Lender may, for the purpose of making payment for all or any part of the Collateral so purchased, use any claim for Secured Obligations then due and payable to it as a credit against the purchase price.

Section 3.4 Exercise of Remedies.

The remedies under Section 3.2 and Section 3.3 may be exercised from time to time separately or in combination and are in addition to, and not in substitution for, any other rights of the Secured Lender however arising or created. The Secured Lender is not bound to exercise any right or remedy, and the exercise of rights and remedies is without prejudice to the rights of the Secured Lender in respect of the Secured Obligations including the right to claim for any deficiency.

Section 3.5 Receiver's Powers.

- (1) Any receiver appointed by the Secured Lender is vested with the rights and remedies which could have been exercised by the Secured Lender in respect of the Debtor or the Collateral and such other powers and discretions as are granted in the instrument of appointment and any supplemental instruments. The identity of the receiver, its replacement and its remuneration are within the sole and unfettered discretion of the Secured Lender.
- (2) Any receiver appointed by the Secured Lender will act as agent for the Secured Lender for the purposes of taking possession of the Collateral, but otherwise and for all other purposes (except as provided below), as agent for the Debtor. The receiver may sell, lease, or otherwise dispose of Collateral as agent for the Debtor or as agent for the Secured Lender as the Secured Lender may determine in its discretion. The Debtor agrees to ratify and confirm all actions of the receiver acting as agent for the Debtor, and to release and indemnify the receiver in respect of all such actions.
- (3) The Secured Lender, in appointing or refraining from appointing any receiver, does not incur liability to the receiver, the Debtor or otherwise and is not responsible for any misconduct or negligence of such receiver.

Section 3.6 Appointment of Attorney.

Effective upon the occurrence and during the continuance of an Event of Default, the Debtor hereby irrevocably constitutes and appoints the Secured Lender (and any officer of the Secured Lender) the true and lawful attorney of the Debtor. As the attorney of the Debtor, the Secured Lender has the power to exercise for and in the name of the Debtor with full power of substitution, any of the Debtor's right (including the right of disposal), title and interest in and to the Collateral including the execution, endorsement, delivery and transfer of the Collateral to the Secured Lender, its nominees or transferees, and the Secured Lender and its nominees or transferees are hereby empowered to exercise all rights and powers and to perform all acts of ownership with respect to the Collateral to the same extent as the Debtor might do. This power of attorney is irrevocable, is coupled with an interest, has been given for valuable consideration (the receipt and adequacy of which is acknowledged) and survives, and does not terminate upon, the bankruptcy, dissolution, winding up or insolvency of the Debtor. This power of attorney extends to and is binding upon the Debtor's successors and permitted assigns. The Debtor authorizes the Secured Lender to delegate in writing to another Person any power and authority of the Secured Lender under this power of attorney as may be necessary or desirable in the opinion of the Secured Lender, and to revoke or suspend such delegation.

Section 3.7 Dealing with the Collateral.

- (1) The Secured Lender is not obliged to exhaust its recourse against the Debtor or any other Person or against any other security it may hold in respect of the Secured Obligations before realizing upon or otherwise dealing with the Collateral in such manner as the Secured Lender may consider desirable.
- (2) The Secured Lender may grant extensions or other indulgences, take and give up securities, accept compositions, grant releases and discharges and otherwise deal with the Debtor and with other Persons, sureties or securities as it may see fit without prejudice to the Secured Obligations, the liability of the Debtor or the rights of the Secured Lender in respect of the Collateral.
- (3) Except as otherwise provided by law or this Agreement, the Secured Lender is not (i) liable or accountable for any failure to collect, realize or obtain payment in respect of the Collateral, (ii) bound to institute proceedings for the purpose of collecting, enforcing, realizing or obtaining payment of the Collateral or for the purpose of preserving any rights of any Persons in respect of the Collateral, (iii) responsible for any loss occasioned by any sale or other dealing with the Collateral or by the retention of or failure to sell or otherwise deal with the Collateral, or (iv) bound to protect the Collateral from depreciating in value or becoming worthless.

Section 3.8 Standards of Sale.

Without prejudice to the ability of the Secured Lender to dispose of the Collateral in any manner which is commercially reasonable, the Debtor acknowledges that:

- (a) the Collateral may be disposed of in whole or in part;
- (b) the Collateral may be disposed of by public auction, public tender or private contract, with or without advertising and without any other formality;

- (c) any assignee of such Collateral may be the Secured Lender or a customer of any such Person;
- (d) any sale conducted by the Secured Lender will be at such time and place, on such notice and in accordance with such procedures as the Secured Lender, in its sole discretion, may deem advantageous;
- (e) the Collateral may be disposed of in any manner and on any terms necessary to avoid violation of applicable law (including compliance with such procedures as may restrict the number of prospective bidders and purchasers, require that the prospective bidders and purchasers have certain qualifications, and restrict the prospective bidders and purchasers to Persons who will represent and agree that they are purchasing for their own account for investment and not with a view to the distribution or resale of the Collateral) or in order to obtain any required approval of the disposition (or of the resulting purchase) by any governmental or regulatory authority or official;
- (f) a disposition of the Collateral may be on such terms and conditions as to credit or otherwise as the Secured Lender, in its sole discretion, may deem advantageous; and
- (g) the Secured Lender may establish an upset or reserve bid or price in respect of the Collateral.

Section 3.9 Dealings by Third Parties.

- (1) No Person dealing with the Secured Lender or an agent or receiver is required to determine (i) whether the Security Interest has become enforceable, (ii) whether the powers which such Person is purporting to exercise have become exercisable, (iii) whether any money remains due to the Secured Lender by the Debtor, (iv) the necessity or expediency of the stipulations and conditions subject to which any sale or lease is made, (v) the propriety or regularity of any sale or other dealing by the Secured Lender with the Collateral, or (vi) how any money paid to Secured Lender has been applied.
- (2) Any bona fide purchaser of all or any part of the Collateral from the Secured Lender or any receiver or agent will hold the Collateral absolutely, free from any claim or right of whatever kind, including any equity of redemption, of the Debtor, which it specifically waives (to the fullest extent permitted by law) as against any such purchaser together with all rights of redemption, stay or appraisal which the Debtor has or may have under any rule of law or statute now existing or hereafter adopted.

ARTICLE 4 REPRESENTATIONS, WARRANTIES AND COVENANTS

Section 4.1 Representations and Warranties.

The Debtor represents and warrants, acknowledging and confirming that the Secured Lender is relying on such representations and warranties that:

- (a) **Incorporation and Qualification.** The Debtor is a corporation incorporated and existing under the laws of Alberta and is qualified, licensed or registered to carry on business in all jurisdictions in which such qualification, licensing or registration is necessary or where failure to be qualified would have a material adverse effect on its operations, business, properties or financial condition.
- (b) **Corporate Power.** The Debtor has the corporate power to own, lease and operate its properties and assets and carry on its business and enter into and perform its obligations under each of the Loan Documents.
- (c) **Corporate Authorization.** The execution and delivery of and performance by the Debtor of this Agreement and each of the Loan Documents to which it is a party and the consummation of the transactions contemplated by it have been duly authorized by all necessary corporate action on the part of the Debtor.
- (d) **No Conflict.** The execution and delivery of and performance by the Debtor, and the compliance with the terms of, the Loan Documents.
 - (i) do not and will not (or would not with the giving of notice, the lapse of time or the happening of any other event or condition) constitute or result in a violation or breach of, or conflict with, or allow any other Person to exercise any rights under, any of the terms or provisions of its constating documents or by-laws;
 - (ii) do not and will not (or would not with the giving of notice, the lapse of time or the happening of any other event or condition) constitute or result in a breach or violation of, or conflict with or allow any other Person to exercise any rights under, any of the terms or provisions of any contracts, leases or instruments to which it is a party or pursuant to which any of its assets or property may be affected;
 - (iii) do not and will not (or would not with the giving of notice, the lapse of time or the happening of any other event or condition) result in, require or permit the imposition of any Lien on any of its assets or property;
 - (iv) do not and will not result in a breach of, or cause the termination or revocation of, any Authorization held by it or necessary to the operation of its business; and
 - (v) do not and will not result in the violation of any Law.
- (e) **Required Authorizations.** There is no requirement to make any filing with, give any notice to, or obtain any Authorization of, any Governmental Entity as a condition to the lawful completion of the transactions contemplated by the Loan Documents, except as are in full force and effect, unamended, at the date of this Agreement.

- (f) **Execution and Binding Obligation.** This Agreement and each of the Loan Documents to which the Debtor is a party have been duly executed and delivered by the Debtor and constitute legal, valid and binding agreements of it enforceable against it in accordance with their respective terms subject only to any limitation under applicable laws relating to (i) bankruptcy, winding-up, insolvency, arrangement, fraudulent preference and conveyance, assignment and preference and other laws of general application affecting the enforcement of creditors' rights, and (ii) the discretion that a court may exercise in the granting of equitable remedies such as specific performance and injunction.
- (g) **Authorizations, etc.** The Debtor shall own, hold, possess or lawfully use in the operation of its business, all Authorizations which are necessary for it to conduct its business and own and use its property and assets in compliance with all applicable Laws.
- (h) **Ownership and Use of Property.** Except for the Liens listed in Schedule 4.1(h) (collectively, the "Permitted Liens"), the Debtor owns, with good title, all of the properties and assets that it purports to own, including all the properties and assets reflected as being owned by the Debtor in its books and records.
- (i) **No Default.** The Debtor is not in violation of its constating documents, its by-laws or any shareholders' agreement applicable to it.
- (j) **Continuous Perfection.** Schedule 4.1(j) sets out the Debtor's place of business or, if more than one, the Debtor's chief executive office. Such place of business or chief executive office, as the case may be, has been located at such address for the 60 days immediately preceding the date of this Agreement. Schedule 4.1(j) also sets out the address at which the books and records of the Debtor are located, the address at which senior management of the Debtor are located and conduct their deliberations and make their decisions with respect to the business of the Debtor and the address from which the invoices and accounts of the Debtor are issued. The Collateral will be kept at those locations listed on Schedule 4.1(j), and the Debtor will not remove the Collateral from such locations, without providing at least 30 days prior written notice to the Secured Lender, provided that Collateral may be moved to another location as long as such other location is in a jurisdiction in which the Secured Lender has a valid and perfected first ranking security interest in the Collateral. The Debtor will not change its name in any manner without providing at least 30 days prior written notice to the Secured Lender.
- (k) **Account Debtors.** None of the account debtors in respect of any accounts, chattel paper or intangibles and none of the debtors in respect of any Instruments included in the Collateral is (i) a Governmental Entity, or (ii) in the case of any account in excess of \$100,000, is located outside of Canada or the United States of America.
- (l) **Taxes.**

- (i) The Debtor has filed or caused to be filed with the appropriate Governmental Entity, within the times and in the manner prescribed by applicable Law, all Tax Returns which are required to be filed by or with respect to it. The information contained in such Tax Returns is correct and complete and such Tax Returns reflect accurately all liability for Taxes of the Debtor for the periods covered thereby.
- (ii) The Debtor has paid all Taxes due and payable as reflected on its Tax Returns within the time required by applicable Law, and has paid all assessments and reassessments it has received in respect of Taxes.
- (iii) There are no outstanding agreements, arrangements, waivers or objections extending the statutory period or providing for an extension of time with respect to the assessment or reassessment of Taxes or the filing of any Tax Return by, or any payment of Taxes by, the Debtor.
- (iv) There are no claims, actions, suits, audits, proceedings, investigations or other action pending or threatened against the Debtor in respect of Taxes and, to the knowledge of the Debtor, there is no reason to expect that any such claim, action, suit, audit, proceeding, investigation or other action may be asserted against the Debtor.
- (m) **No Breach of Material Contracts.** The Debtor has performed all of the obligations required to be performed by it and is entitled to all benefits under all material contracts to which it is a party. The Debtor is not alleged to be in default of any material contract. Each of the material contracts is in full force and effect, unamended, and there exists no default or event of default or event, occurrence, condition or act which, with the giving of notice, the lapse of time or the happening of any other event or condition, would become a default or event of default under any material contract or allow any person to exercise any rights under a material contract.
- (n) **Litigation.** There are no (i) actions, suits or proceedings, at law or in equity, by any Person (including the Debtor), (ii) any grievance, arbitration or alternative dispute resolution process, or (iii) administrative or other proceeding by or before (or to the knowledge of the Debtor any investigation by) any Governmental Entity, pending, or, to the knowledge of the Debtor, threatened against or affecting the Debtor, its business or any of its property or assets, and, to the knowledge of the Debtor, there is not valid basis for any such action, complaint, grievance, suit, proceeding, arbitration or investigation by or against the Debtor. The Debtor is not subject to any judgment, order or decree entered in any lawsuit or proceeding nor has the Debtor settled any claim prior to being prosecuted in respect of it. The Debtor is not the plaintiff or complainant in any action, suit or proceeding, grievance, arbitration or alternative dispute resolution process;
- (o) **Disclosure.** There is no fact known to the Debtor which could reasonably be expected to have a material adverse effect on its business, operations,

properties or financial condition and which has not been fully disclosed to the Secured Lender.

Section 4.2 Affirmative Covenants.

The Debtor covenants and agrees, acknowledging and confirming that the Secured Lender is relying on such covenants and agreement, that:

- (a) **Pay Certain Debts.** Subject to the next sentence, the Debtor will punctually pay and discharge every obligation, the failure to pay or discharge of which might result in any Lien or right of distress, forfeiture, termination or sale or any other remedy being enforced against the Collateral and provide to the Secured Lender, when required, evidence of such payment and discharge. If the Debtor gives the Secured Lender the security that it requires, the Debtor may refrain from paying or discharging any obligation, which is being contested in good faith.
- (b) **Corporate Existence.** The Debtor will preserve and maintain its corporate existence and all its rights, licences, powers, privileges, franchises and goodwill.
- (c) **Comply with Agreement.** The Debtor will observe and perform all of its material obligations and under its leases and material contracts.
- (d) **Carry on Business.** The Debtor will carry on and conduct its business in a proper and efficient manner that preserves and protects the Collateral and proceeds from the Collateral including collecting all accounts receivable in the ordinary course of business.
- (e) **Status of Accounts Collateral.** The Debtor will maintain books and records pertaining to the Collateral in such detail, form and scope as the Secured Lender reasonably requires. The Debtor will immediately notify the Secured Lender if any account in excess of \$20,000 arises out of contracts with any Governmental Entity, and execute any instruments and take any steps required by the Secured Lender in order that all moneys due or to become due under the contract are assigned to the Secured Lender and notice of such assignment is given to the Governmental Entity. The Debtor will also immediately notify the Secured Lender if any account in excess of \$20,000 is with an account debtor located outside of Canada or the United States of America.
- (f) **Compliance With Laws.** The Debtor will comply with all applicable Laws.
- (g) **Maintenance of Properties.** The Debtor will make repairs, renewals, replacements, additions and improvements to the Collateral so that the business may be properly and advantageously conducted at all times in accordance with prudent business management practice.
- (h) **Pay Taxes.** The Debtor will pay all Taxes, due and payable as reflected on its Tax Returns within the time required by applicable Law. The Debtor will

pay all assessments and reassessments it has received in respect of Taxes, except for any assessments or reassessments which are being contested in good faith and by proper proceedings and in respect of which the Debtor has established adequate reserves in accordance with generally accepted accounting principles or which are Permitted Liens.

- (i) **Notification of Default.** The Debtor will advise the Secured Lender immediately upon becoming aware of any Event of Default.
- (j) **Security Perfection and Protection of Security Interest.** The Debtor will perform all acts, execute and deliver all agreements, documents and instruments and take such other steps as are requested by the Secured Lender at any time to register, file, signify, publish, perfect, maintain, protect, and enforce the Security Interest including; (i) executing, recording and filing of financing or other statements, and paying all taxes, fees and other charges payable, (ii) placing notations on its books of account to disclose the Security Interest, (iii) delivering acknowledgements, confirmations and subordinations that may be necessary to ensure that the Security Documents constitute a valid and perfected first ranking security interest (subject only to Permitted Encumbrances), (iv) executing and delivering any certificates, endorsements, instructions, agreements, documents and instruments that may be required under the STA, and (v) executing and delivering any consents, confirmations, powers of attorney and other documents and instruments necessary to register any Security Interest in any Aircraft Object in the International Registry of Mobile Assets, Aircraft Equipment within 15 business days of the date hereof. The documents contemplated by this paragraph must be in form and substance satisfactory to the Secured Lender acting reasonably.
- (k) **Insure.** The Debtor will keep the Collateral insured in such amounts as the Secured Lender may reasonably require against loss or damage by fire and such other risks as the Secured Lender may from time to time specify, with insurers approved by the Secured Lender. The Debtor will, on an annual basis, provide the Secured Lender with satisfactory evidence of such insurance and any renewal thereof which will at all times be subject to charging clauses in a form approved by the Secured Lender, and will cause the Secured Lender to be shown as a loss payee under the policy or policies of such insurance subject to the interest of any bank. Evidence satisfactory to the Secured Lender of the renewal of every policy of insurance must be delivered to the Secured Lender at least seven (7) days before their termination. Each policy of insurance must be in form and substance acceptable to the Secured Lender acting reasonably and may not be subject to any co-insurance clause.
- (l) **Furnish Proofs.** Immediately on the happening of any loss or damage, the Debtor will furnish or cause to be furnished at its own expense all necessary proofs and will do all necessary acts to enable the Secured Lender to obtain payment of the insurance monies, which, in the sole discretion of the Secured

Lender, may be applied in reinstating the insured property or be paid to the Debtor or be applied in payment of the Secured Obligations, whether due or not then due, or paid partly in one way and partly in another.

- (m) **Inspection by the Secured Lender.** Upon the occurrence and during the continuation of an Event of Default, the Debtor will allow the Secured Lender and its authorized representatives at any reasonable time to enter the premises of the Debtor in order to inspect the Collateral and the books and records of the Debtor and make copies of them. Upon the occurrence and during the continuation of an Event of Default, the Debtor will also promptly grant the Secured Lender and its authorized representatives access to such other persons as the Secured Lender may deem necessary or desirable for the purposes of inspecting or verifying any matters relating to any part of the Collateral or the books and records of the Debtor.
- (n) **Notice of Litigation and Damage.** The Debtor will promptly give written notice together with a detailed explanation to the Secured Lender of (i) all claims or proceedings pending or threatened against the Debtor which may give rise to uninsured liability in excess of \$20,000 and which may have a material adverse effect on the business or operations of the Debtor, and (ii) all damage to or loss or destruction of any property comprising part of the Collateral which may give rise to an insurance claim in excess of \$50,000.
- (o) **Capital Expenditures.** The Debtor will make all capital expenditures substantially in accordance with the Debtor's Annual Business Plan for the financial year of the Debtor in which the expenditures are made.

Section 4.3 Negative Covenants.

So long as any amount owing under the Promissory Note remains unpaid:

- (a) **Continuous Perfection.** The Debtor will not change the location of any of the items, people or addresses described in Section 4.1(j) without providing at least 30 days prior written notice to the Secured Lender. Save for the use of the aircraft Collateral in the ordinary course of business, the Debtor will not remove the Collateral from the locations listed in Schedule 4.1(j), without providing at least 30 days prior written notice to the Secured Lender. The Debtor will not change its name in any manner without providing at least 30 days prior written notice to the Secured Lender.
- (b) **Encumbrances.** The Debtor will not create or suffer to exist any Liens on the Collateral, except for Permitted Liens and will not grant control over any investment property to any person other than the Secured Lender.
- (c) **Disposal of Assets Generally.** The Debtor will not sell, assign, convey, exchange, lease, release or abandon or otherwise dispose of any Collateral, except for (i) bona fide dispositions of Collateral in the ordinary course of business at fair market value, (ii) Collateral which has no material economic value in the business of the Debtor or is obsolete.

- (d) **Distributions.** Upon the occurrence and during the continuation of an Event of Default, the Debtor will not declare, make, pay or commit to any form of distribution or reduction of the profits of the Debtor or of its capital, including any (i) any dividend (including stock dividends) or other distribution on any present or future shares, (ii) the purchase, redemption or retirement or acquisition any of its shares, or any option, warrant or other right to acquire any such shares, or apply or set apart any of its assets therefor, (iii) bonuses to shareholders, (iv) payment on account of loans made to shareholders of the Debtor, or (v) payment of any bonuses or management fees.
- (e) **Compromise of Accounts.** The Debtor will not compromise or adjust to compromise or adjust any of its accounts receivable (or extend the time for payment thereof) or grant any discounts, allowances or credits, in each case other than in the normal course of business.

ARTICLE 5 GENERAL

Section 5.1 Notices.

Any notices, directions or other communications provided for in this Agreement shall be in writing and given in accordance with the Promissory Note.

Section 5.2 Discharge.

The Security Interest will not be discharged except by a written release or discharge signed by the Secured Lender. The Debtor will be entitled to require that the Secured Lender provide a partial discharge of its Security Interest as set forth in the Purchase Agreement. The Secured Lender will provide a full discharge its Security in the Collateral as set forth in the Purchase Agreement.

Section 5.3 No Merger, Survival of Representations and Warranties.

This Agreement does not operate by way of merger of any of the Secured Obligations and no judgment recovered by the Secured Lender will operate by way of merger of, or in any way affect, the Security Interest, which is in addition to, and not in substitution for, any other security now or hereafter held by the Secured Lender in respect of the Secured Obligations. The representations, warranties and covenants of the Debtor in this Agreement survive the execution and delivery of this Agreement and the Purchase Agreement. Notwithstanding any investigation made by or on behalf of the Secured Lender these covenants, representations and warranties continue in full force and effect.

Section 5.4 Further Assurances.

The Debtor will do all acts and things and execute and deliver, or cause to be executed and delivered, all agreements, documents and instruments that the Secured Lender may reasonably require and take all further steps relating to the Collateral or any other property or assets of the Debtor that the Secured Lender may reasonably require, including as a result of the coming into force of the STA for (i) protecting the Collateral, (ii) perfecting the Security Interest, and (iii) exercising all powers, authorities and discretions

conferred upon the Secured Lender. After the Security Interest becomes enforceable, the Debtor will do all acts and things and execute and deliver all documents and instruments that the Secured Lender may require for facilitating the sale or other disposition of the Collateral in connection with its realization.

Section 5.5 Supplemental Security.

This Agreement is in addition to, without prejudice to and supplemental to all other security now held or which may hereafter be held by the Secured Lender.

Section 5.6 Successors and Assigns.

This Agreement is binding on the Debtor and its successors and permitted assigns, and enures to the benefit of the Secured Lender and its permitted successors and assigns. This Agreement may be assigned by the Secured Lender subject to the assignee entering into an agreement in form and substance satisfactory to the Obligor, acting reasonably, whereby the assignee agrees to be bound by the terms of the Note and the terms of the Purchase Agreement applicable to the Vendor Take-back Amount (as defined in the Purchase Agreement), including without limitation the Debtor's right of set-off against the Vendor Take-back Amount (as defined in the Purchase Agreement). Upon entering into such agreement, the assignee will be entitled to all of the rights and remedies of the Secured Lender as set forth in this Agreement or otherwise. The Obligor may not assign, transfer or delegate any of its rights or obligations under this Agreement without the prior written consent of the Secured Lender which may be unreasonably withheld.

Section 5.7 Amalgamation.

The Debtor acknowledges and agrees that in the event it amalgamates with any other corporation or corporations, it is the intention of the parties that the Security Interest (i) subject to Section 2.4, extends to the Collateral acquired by the amalgamated corporation by operation of law and secures the payment and performance of all debts, liabilities and obligations, present or future, direct or indirect, absolute or contingent, matured or unmatured, at any time or from time to time due or accruing due and owing by or otherwise payable by each of the amalgamating corporations and the amalgamated corporation to the Secured Lender in any currency, however or wherever incurred, and whether incurred alone or jointly with another or others and whether as principal, guarantor or surety and whether incurred prior to, at the time of or subsequent to the amalgamation. The Security Interest remains attached to the Collateral at the time of amalgamation. Upon any such amalgamation, the defined term "Debtor" means, collectively, each of the amalgamating corporations and the amalgamated corporation.

Section 5.8 Severability.

If any court of competent jurisdiction from which no appeal exists or is taken, determines any provision of this Agreement to be illegal, invalid or unenforceable, that provision will be severed from this Agreement and the remaining provisions will remain in full force and effect.

Section 5.9 Amendment.

This Agreement may only be amended, supplemented or otherwise modified by written agreement executed by the Secured Lender and the Debtor.

Section 5.10 Waivers, etc.

- (1) No consent or waiver by the Secured Lender in respect of this Agreement is binding unless made in writing and signed by an authorized officer of the Secured Lender. Any consent or waiver given under this Agreement is effective only in the specific instance and for the specific purpose for which given. No waiver of any of the provisions of this Agreement constitutes a waiver of any other provision.
- (2) A failure or delay on the part of the Secured Lender in exercising a right under this Agreement does not operate as a waiver of, or impair, any right of the Secured Lender however arising. A single or partial exercise of a right on the part of the Secured Lender does not preclude any other or further exercise of that right or the exercise of any other right by the Secured Lender.

Section 5.11 Application of Proceeds of Security.

All monies collected by the Secured Lender upon the enforcement of its rights and remedies under the Security Documents and the Liens created by them including any sale or other disposition of the Collateral, together with all other monies received by the Secured Lender under the Security Documents, will be applied to the Secured Obligations as determined by the Secured Lender acting reasonably. To the extent any other Loan Document requires proceeds of collateral under such Loan Document to be applied in accordance with the provisions of this Agreement, the Secured Lender shall apply such proceeds in accordance with this Section.

Section 5.12 Conflict.

In the event of any conflict between the provisions of this Agreement and the provisions of the Promissory Note which cannot be resolved by both provisions being complied with, the provisions contained in the Promissory Note will prevail to the extent of such conflict. In the event of any conflict between the provisions of this Agreement, the provisions of the Promissory Note and the provisions of the Purchase Agreement which cannot be resolved by all provisions being complied with, the provisions contained in the Purchase Agreement will prevail to the extent of such conflict; but the omission from the Purchase Agreement of any covenant, agreement, term, or condition contained in this Agreement or the Promissory Note will not be considered to be an inconsistency or conflict.

Section 5.13 Governing Law.

- (1) This Agreement will be governed by, interpreted and enforced in accordance with the laws of the Province of Alberta and the federal laws of Canada applicable therein.
- (2) The Debtor irrevocably attorns and submits to the exclusive jurisdiction of any court of competent jurisdiction of the Province of Alberta sitting in Calgary, Alberta in any action or proceeding arising out of or relating to this Agreement and the other Loan Documents to which it is a party. The Debtor irrevocably waives objection to the venue of any action or proceeding in such court or that such court provides an inconvenient forum. Nothing in this Section limits the right of the Secured Lender to bring proceedings against the Debtor in the courts of any other jurisdiction.

- (3) The Debtor hereby irrevocably consents to the service of any and all process in any such action or proceeding by the delivery of copies of such process to the Debtor at the Debtor's address identified in Section 5.1 herein. Nothing in this Section affects the right of the Secured Lender to serve process in any manner permitted by law.

(Page intentionally left blank. Signature page to follow.)

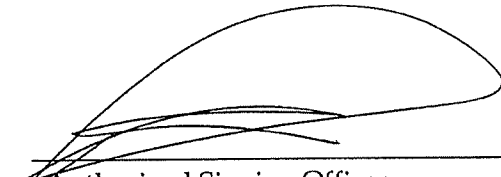
IN WITNESS WHEREOF the parties have executed this Agreement as of the date herein.

LYNN'S HELICOPTER LEASING LTD.

Per:

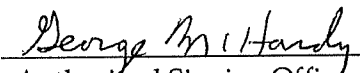

Authorized Signing Officer

Per:

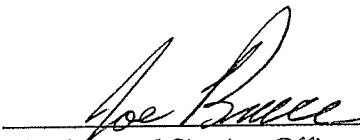

Authorized Signing Officer

NABORS DRILLING LIMITED

Per:


Authorized Signing Officer

Per:


Authorized Signing Officer

SCHEDULE A
DESCRIPTION OF COLLATERAL

1. The 32 fixed wing and rotary aircraft, airframes, helicopters and aircraft engines set forth and described in Schedule B hereto by serial number, name of manufacturer, model designation, manufacturer's serial number and Canadian registration marks (the "Aircraft"), together with all equipment (including rotors), components, appliances, accessories, parts, modules, instruments, avionics, electronics, auxiliary power unit, radios and other items installed in, or attached to, the airframe, helicopters, engines, the propellers, the blades and the auxiliary power units, together with the loose or spare equipment, accessories or parts currently used on, or in connection with, the Aircraft or associated with the Aircraft.
2. All documents, data, manuals, records and recordings relating to the Aircraft including:
 - a. all airframe, engine, propeller, blade and auxiliary power units logbooks, flight, maintenance and operations manuals, weight and balance manuals, drawings, blueprints, wiring and completion diagrams, computerized aircraft maintenance program cards, supplemental type certificate documentation, component overhaul documentation, manufacturer's warranty documentation and records and related maintenance records that are customarily considered a part of the Aircraft; and
 - b. the certificate of airworthiness and certificate of registration issued by Transport Canada in respect of each of the Aircraft.
3. All proceeds, as defined under the PPSA, of any of the foregoing.

**SCHEDULE B
SERIAL NUMBER GOODS**

See Attached

Tail #	Make	Model	Model Year	Airframe Serial #	Engine Manufacturer	Engine Serial Number		Type
C-GREV	Aerospatiale	AS 350 BA	1978	1039	TURBOMECA	4802TEC		Rotary
C-GJEL	Bell	206B	1968	116	ROLLS ROYCE	CAE800538BA		Rotary
C-GXAG	Bell	206B	1968	150	ROLLS ROYCE	CAE821313		Rotary
C-GTEZ	Bell	206B	1971	746	ROLLS ROYCE	CAE834205		Rotary
C-GTQU	Bell	206B	1972	766	ROLLS ROYCE	CAE820798		Rotary
C-FZGP	Bell	206B	1973	940	ROLLS ROYCE	CAE822919		Rotary
C-FHHA	Bell	206L-1	1981	45662	ROLLS ROYCE	CAE890115		Rotary
C-GJAG	Robinson	R44 Cl	1999	653	LYCOMING	L2275540A		Rotary
C-GAEE	Robinson	R44 R	2002	1208	LYCOMING	L2504540A		Rotary
C-GAEJ	Robinson	R44 R	2002	1202	LYCOMING	L2525840A		Rotary
C-FAJB	Robinson	R44 II	2004	10322	LYCOMING	L2924848A		Rotary
C-FANE	Robinson	R44 II	2004	10360	LYCOMING	L2930648A		Rotary
C-FDOZ	Robinson	R44 II	2005	10686	LYCOMING	L2932948A		Rotary
C-FDPA	Robinson	R44 II	2005	10687	LYCOMING	L2882148A		Rotary
C-FDPI	Robinson	R44 II	2005	10688	LYCOMING	L2924448A		Rotary
C-FDPN	Robinson	R44 II	2005	10698	LYCOMING	L3198648E		Rotary
C-FDQG	Robinson	R44 II	2005	10699	LYCOMING	L3001048A		Rotary
C-FEHD	Robinson	R44 II	2005	10692	LYCOMING	L30129448A		Rotary
C-FHZE	Robinson	R44 II	2006	11184	LYCOMING	L3104548A		Rotary
C-FHZI	Robinson	R44 II	2006	11185	LYCOMING	L3104648A		Rotary
C-FHZJ	Robinson	R44 II	2006	11186	LYCOMING	L3120748A		Rotary
C-FHZK	Robinson	R44 II	2006	11205	LYCOMING	L3107248A		Rotary
C-FHZL	Robinson	R44 II	2006	11240	LYCOMING	L3104748A		Rotary
C-FHZN	Robinson	R44 II	2006	11251	LYCOMING	L3121948A		Rotary
C-FVAE	Robinson	R44 II	2002	10019	LYCOMING	L3153948A		Rotary
C-GZXG	Robinson	R44 II	2004	10317	LYCOMING	L3001248A		Rotary
C-FIGL	Cessna	172R	2006	172-81270	LYCOMING	L2866351A		Fixed
C-GFXS	Cessna	172S	2000	172S-8358	LYCOMING	L2751951A		Fixed
C-GAEN	Cessna	172S	2000	172S-8355	LYCOMING	L3015751A		Fixed
C-FARQ	Cessna	208B	1999	208B-0765	PRATT	PCEPC0697		Fixed
C-GFYK	Cessna	U206F	1976	U206-03350	CONTINENTAL	832536-R		Fixed
C-FZHG	Piper Navajo	PA-31	1972	31-753	LYCOMING	Eng 1	Eng 2	Fixed
						L737961A	L726061A	

SCHEDULE Section 4.1(h)
PERMITTED LIENS

Permitted Encumbrances as that term is defined in the Purchase Agreement.

Liens ranking subsequent in priority to the Security Interest which are granted to the lender providing the Debtor with term and/or revolving loan facilities.

SCHEDULE 4.1(j)
LOCATIONS OF COLLATERAL

Chief Executive Office:

10014 99 Street
Suite 510
Grande Prairie, AB
T8V 3N4

Locations of Collateral and Places of Business:

Whitecourt, Alberta
Aircraft Hanger 1
Whitecourt Municipal Airport
Whitecourt, AB

Grande Prairie, Alberta
#102 - 10814 Airport Drive
Grande Prairie, AB

High Level, Alberta
P.O. Box 1738
High Level, AB

Rainbow Lake, Alberta
69 Imperial Drive
Rainbow Lake, AB

Rocky Mountain House, Alberta
Hangar #8, Rocky Mountain House Airport
Rocky Mountain House, AB

Locations of Books and Records:

10014 99 Street
Suite 510
Grande Prairie, AB
T8V 3N4

Locations of Senior Management:

10014 99 Street
Suite 510
Grande Prairie, AB
T8V 3N4

Address from which Invoices and Accounts are sent:

10014 99 Street
Suite 510
Grande Prairie, AB
T8V 3N4

THIS IS EXHIBIT "D"
REFERRED TO IN THE AFFIDAVIT
OF ROSIE DONALESSEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON
A Commissioner for Oaths
In and for the Province of Alberta
My Commission Expires September 19, 20**20**

Search ID#: Z10517345

Transmitting Party

ELDOR-WAL REGISTRATIONS (1987) LTD.

1200, 10123 99 st NW
EDMONTON, AB T5J 3H1

Party Code: 50073881

Phone #: 780 429 5969

Reference #:

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Business Debtor Search For:

OPSMOBIL GROUP INC.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.

Be sure to read the reports carefully.



Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 11042827285

Registration Type: SECURITY AGREEMENT

Registration Date: 2011-Apr-28

Registration Status: Current

Expiry Date: 2026-Apr-28 23:59:59

Exact Match on: Debtor

No: 10

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121133817	Amendment	2014-Dec-11
15022623495	Amendment And Renewal	2015-Feb-26
15022727608	Amendment	2015-Feb-27
15030232656	Amendment	2015-Mar-02
15041624934	Amendment	2015-Apr-16
15061229822	Amendment	2015-Jun-12
15072710353	Amendment	2015-Jul-27
15100528998	Amendment	2015-Oct-05
15101508157	Amendment	2015-Oct-15
15110436215	Amendment	2015-Nov-04
15112530613	Amendment	2015-Nov-25
15122930118	Amendment	2015-Dec-29
16040828939	Amendment	2016-Apr-08
16042218995	Amendment	2016-Apr-22
16061316049	Amendment	2016-Jun-13
17011125687	Amendment	2017-Jan-11
17040540022	Amendment	2017-Apr-05
17051525174	Amendment	2017-May-15
18013115249	Amendment	2018-Jan-31
18030924355	Amendment	2018-Mar-09

Search ID#: Z10517345

Debtor(s)

Block

1 GEMINI HELICOPTERS INC.
101C 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121133817

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121133817

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121133817

Block

5 LYNN S HELICOPTER LEASING LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121133817

Block

6 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121133817

Block

7 D.F. CAPITAL LTD.
3200, 10180 - 101 ST NW
EDMONTON, AB T5J 3W8

Status

Deleted by
15110436215

Block

8 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828939

Block

9 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828939

Block

10 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828939

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DR.
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112530613

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530613

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGDHR	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121133817
2	17281007	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121133817
3	CGREV	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
4	1039	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
5	CGJEL	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924355
6	116	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924355
7	CGXAG	1968	BELL 206B	AC - Aircraft Canada	Current By 14121133817
8	150	1968	BELL 206B	AC - Aircraft Canada	Current By 14121133817
9	CGTEZ	1971	BELL 206B	AC - Aircraft Canada	Current By 14121133817
10	746	1971	BELL 206B	AC - Aircraft Canada	Current By 14121133817
11	CGTQU	1972	BELL 206B	AC - Aircraft Canada	Current By 14121133817
12	766	1972	BELL 206B	AC - Aircraft Canada	Current By 14121133817

Search ID#: Z10517345

13	CFZGP	1973	BELL 206B	AC - Aircraft Canada	Current By 14121133817
14	940	1973	BELL 206B	AC - Aircraft Canada	Current By 14121133817
15	CFHHA	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122930118
16	45662	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122930118
17	CGJAG	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
18	0653	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
19	CGAEE	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
20	1208	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
21	CGAEJ	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
22	1202	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121133817
23	CFAJB	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
24	10322	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
25	CFANE	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
26	10360	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
27	CFD0Z	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
28	10686	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
29	CFDPA	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
30	10687	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
31	CFDPI	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
32	10688	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
33	CFDPN	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817

Search ID#: Z10517345

34	10698	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
35	CFDQG	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
36	10699	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
37	CFEHD	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
38	10692	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
39	CFHZE	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
40	11184	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
41	CFHZI	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
42	11185	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
43	CFHZJ	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
44	11186	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
45	CFHZK	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
46	11205	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
47	CFHZL	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
48	11240	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
49	CFHZN	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
50	11251	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
51	CFVAE	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
52	10019	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
53	CGZXG	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
54	10317	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817

Search ID#: Z10517345

55	CFIGL	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121133817
56	17281270	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121133817
57	CGFXS	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121133817
58	172S8358	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121133817
59	CGAEN	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121133817
60	172S8355	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121133817
61	CFARQ	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121133817
62	208B0765	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121133817
63	CGFYK	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121133817
64	U20603350	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121133817
65	CFZHG	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121133817
66	31753	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121133817
67	CGHCT	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042218995
68	1271	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042218995
69	CFETD	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042218995
70	1025	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042218995
71	CGEMJ	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042218995
72	2064	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042218995
73	CFXLD	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042218995
74	1438	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042218995
75	CFXMJ	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229822

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

76	1436	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229822
77	CFXHP	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121133817
78	3100	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121133817
79	CGEMU	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121133817
80	1057	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121133817
81	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
82	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
83	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508157
84	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508157
85	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
86	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
87	CFHST	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
88	11152	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
89	11100	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316049
90	CFKAR	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
91	12265	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
92	CFNIT	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
93	11740	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
94	CFNJY	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042218995
95	2546	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042218995
96	CFRTB	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

97	12270	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
98	CFRWI	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316049
99	12373	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316049
100	CFSIJ	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
101	10456	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
102	CFXAH	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924355
103	2509	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924355
104	CFXBP	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924355
105	01553	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924355
106	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
107	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
108	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
109	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508157
110	CGEMK	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121133817
111	1427	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121133817
112	CGEMT	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
113	12350	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
114	CGFKX	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125687
115	12917	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125687
116	CGGJS	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525174
117	12254	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525174

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

118	CGN0T	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
119	12156	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540022
120	CG0FX	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
121	2195	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
122	CGRDT	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
123	10571	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
124	CGVYI	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624934
125	1041	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624934
126	CFGBX	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
127	10935	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
128	CFXDM	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
129	1548	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121133817
130	CFBDV	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623495
131	D7099	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623495
132	CFVAR	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623495
133	0076	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623495
134	CFZPS	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
135	11871	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
136	CFZSE	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623495
137	0317	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623495
138	CGEAP	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623495

Search ID#: Z10517345

139	2063	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623495
140	CG0CM	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
141	10472	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121133817
142	CFIJI	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316049
143	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
144	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
145	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115249
146	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115249
147	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
148	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
149	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
150	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
151	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249
152	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115249

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	LF377-	Current
2	ALL PRESENT AND AFTER ACQUIRED PROPERTY	Current
3	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.	Current By 15072710353

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Security interest in D.F. Capital Ltd. is limited to the 1991 AEROSPATIALE AS 350 B-2 Aircraft Mark/Serial Number C-FNJY/2546 and the proceeds thereof.	Deleted By 16042218995

Search ID#: Z10517345

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112530613

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 11060627795

Registration Type: SECURITY AGREEMENT

Registration Date: 2011-Jun-06

Registration Status: Current

Expiry Date: 2026-Jun-06 23:59:59

Exact Match on: Debtor

No: 10

Inexact Match on: Debtor

No: 4

Amendments to Registration

12042318599	Amendment	2012-Apr-23
12042418377	Amendment	2012-Apr-24
14121136092	Amendment	2014-Dec-11
15022623455	Amendment And Renewal	2015-Feb-26
15022727654	Amendment	2015-Feb-27
15030232763	Amendment	2015-Mar-02
15041624928	Amendment	2015-Apr-16
15061229819	Amendment	2015-Jun-12
15072710324	Amendment	2015-Jul-27
15100528899	Amendment	2015-Oct-05
15101508185	Amendment	2015-Oct-15
15110436307	Amendment	2015-Nov-04
15112530655	Amendment	2015-Nov-25
15122930608	Amendment	2015-Dec-29
16040828945	Amendment	2016-Apr-08
16042219056	Amendment	2016-Apr-22
16061316087	Amendment	2016-Jun-13
17011125701	Amendment	2017-Jan-11
17040540078	Amendment	2017-Apr-05
17051525236	Amendment	2017-May-15

Search ID#: Z10517345

18013115292	Amendment	2018-Jan-31
18030924369	Amendment	2018-Mar-09

Debtor(s)

Block

1 810807 ALBERTA LTD.
#101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121136092

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121136092

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121136092

Block

5 LYNN S HELICOPTER LEASING LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121136092

Block

6 GEMINI HELICOPTERS INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121136092

Block

7 D.F. CAPITAL LTD.
3200, 10180 - 101 ST NW
EDMONTON, AB T5J 3W8

Status

Deleted by
15110436307

Block

8 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828945

Search ID#: Z10517345

Block

9 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828945

Block

10 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828945

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DR.
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112530655

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530655

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGEMK	2006	AEROSPATIALE/EUROCOPTAC - Aircraft Canada E		Current
2	1427	2006	AEROSPATIALE/EUROCOPTAF - Aircraft Foreign E		Current
3	CFGBX	2006	ROBINSON HELICOPTER R44 R	AC - Aircraft Canada	Deleted By 12042318599
4	10935	2006	ROBINSON HELICOPTER R44 R	AF - Aircraft Foreign	Deleted By 12042318599
5	CFNIT	2007	ROBINSON HELICOPTER R44 R	AC - Aircraft Canada	Current
6	11740	2007	ROBINSON HELICOPTER R44 R	AF - Aircraft Foreign	Current
7	CFKAR	2008	ROBINSON HELICOPTER R44 R	AC - Aircraft Canada	Current
8	12265	2008	ROBINSON HELICOPTER R44 R	AF - Aircraft Foreign	Current
9	CGDHR	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121136092
10	17281007	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121136092

Search ID#: Z10517345

11	CGREV	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
12	1039	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
13	CGJEL	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924369
14	116	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924369
15	CGXAG	1968	BELL 206B	AC - Aircraft Canada	Current By 14121136092
16	150	1968	BELL 206B	AC - Aircraft Canada	Current By 14121136092
17	CGTEZ	1971	BELL 206B	AC - Aircraft Canada	Current By 14121136092
18	746	1971	BELL 206B	AC - Aircraft Canada	Current By 14121136092
19	CGTQU	1972	BELL 206B	AC - Aircraft Canada	Current By 14121136092
20	766	1972	BELL 206B	AC - Aircraft Canada	Current By 14121136092
21	CFZGP	1973	BELL 206B	AC - Aircraft Canada	Current By 14121136092
22	940	1973	BELL 206B	AC - Aircraft Canada	Current By 14121136092
23	CFHHA	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122930608
24	45662	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122930608
25	CGJAG	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
26	0653	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
27	CGAEE	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
28	1208	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
29	CGAEJ	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
30	1202	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121136092
31	CFAJB	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092

Search ID#: Z10517345

32	10322	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
33	CFANE	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
34	10360	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
35	CFD0Z	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
36	10686	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
37	CFDPA	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
38	10687	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
39	CFDPI	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
40	10688	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
41	CFDPN	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
42	10698	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
43	CFDQG	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
44	10699	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
45	CFEHD	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
46	10692	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
47	CFHZE	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
48	11184	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
49	CFHZI	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
50	11185	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
51	CFHZJ	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
52	11186	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092

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53	CFHZK	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
54	11205	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
55	CFHZL	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
56	11240	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
57	CFHZN	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
58	11251	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
59	CFVAE	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
60	10019	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
61	CGZXG	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
62	10317	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
63	CFIGL	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121136092
64	17281270	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121136092
65	CGFXS	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121136092
66	172S8358	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121136092
67	CGAEN	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121136092
68	172S8355	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121136092
69	CFARQ	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121136092
70	208B0765	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121136092
71	CGFYK	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121136092
72	U20603350	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121136092
73	CFZHG	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121136092

Search ID#: Z10517345

74	31753	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121136092
75	CGHCT	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219056
76	1271	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219056
77	CFETD	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219056
78	1025	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219056
79	CGEMJ	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042219056
80	2064	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042219056
81	CFXLD	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219056
82	1438	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219056
83	CFXMJ	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229819
84	1436	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229819
85	CFXHP	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121136092
86	3100	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121136092
87	CGEMU	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121136092
88	1057	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121136092
89	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
90	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
91	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508185
92	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508185
93	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
94	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185

Search ID#: Z10517345

95	CFHST	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
96	11152	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
97	CFIJI	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316087
98	11100	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316087
99	CFKAR	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
100	12265	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
101	CFNIT	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
102	11740	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
103	CFNJY	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219056
104	2546	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219056
105	CFRTB	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
106	12270	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
107	CFRWI	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316087
108	12373	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316087
109	CFSIJ	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
110	10456	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
111	CFXAH	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924369
112	2509	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924369
113	CFXBP	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924369
114	01553	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924369
115	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185

Search ID#: Z10517345

116	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
117	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
118	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508185
119	CGEMK	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121136092
120	1427	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121136092
121	CGEMT	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
122	12350	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
123	CGFKX	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125701
124	12917	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125701
125	CGGJS	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525236
126	12254	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525236
127	CGN0T	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
128	12156	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540078
129	CG0FX	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
130	2195	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
131	CGRDT	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
132	10571	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
133	CGVYI	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624928
134	1041	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624928
135	CFG BX	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
136	10935	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092

Search ID#: Z10517345

137	CFXDM	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
138	1548	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121136092
139	CFBDV	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623455
140	D7099	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623455
141	CFVAR	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623455
142	0076	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623455
143	CFZPS	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
144	11871	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
145	CFZSE	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623455
146	0317	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623455
147	CGEAP	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623455
148	2063	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623455
149	CG0CM	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
150	10472	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121136092
151	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115292
152	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115292
153	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115292
154	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115292
155	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115292
156	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115292
157	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115292

Search ID#: Z10517345

158	3087	1998	AEROSPATIALE AS 350 BA AC - Aircraft Canada	Deleted By 18013115292
159	CFXEJ	1978	AEROSPATIALE AS 350 BA AC - Aircraft Canada	Deleted By 18013115292
160	1031	1978	AEROSPATIALE AS 350 BA AC - Aircraft Canada	Deleted By 18013115292

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	LF377-	Deleted By 12042318599
2	ALL PRESENT AND AFTER ACQUIRED PROPERTY	Current
3	THE COMPLETE DESCRIPTION OF COLLATERAL SHOULD READ AS -	Current
4	2006 AEROSPATIALE/EUROCOPTER EC120B Serial Number 1427 CGEMK,	Current
5	2006 ROBINSON HELICOPTER R44 RAVEN Serial Number 10935 CFGBX,	Deleted By 12042318599
6	2007 ROBINSON HELICOPTER R44 RAVEN Serial Number 11740 CFNIT,	Current
7	2008 ROBINSON HELICOPTER R44 RAVEN Serial Number 12265 CFKAR.	Current
8	LF377-	Current By 12042418377
9	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.	Current By 15072710324

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Security interest in D.F. Capital Ltd. is limited to the 1991 AEROSPATIALE AS 350 B-2 Aircraft Mark/Serial Number C-FNJY/2546 and the proceeds thereof.	Deleted By 16042219056

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112530655

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040231957

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-02

Registration Status: Current

Expiry Date: 2019-Apr-02 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

15122933578	Amendment	2015-Dec-29
17062928629	Amendment	2017-Jun-29
18032942818	Amendment	2018-Mar-29

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
10014 99 STREET, SUITE 510
GRANDE PRAIRIE, AB T8V 3N4

Current

Block

Status

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Current by
17062928629

Secured Party / Parties

Block

Status

1 NABORS DRILLING LIMITED
500 - 4 AVENUE SW, SUITE 2800
CALGARY, AB T2P 2V6

Current

Block

Status

2 NABORS DRILLING CANADA LIMITED
500 - 4 AVENUE SW, SUITE 2800
CALGARY, AB T2P 2V6

Current by
17062928629

Search ID#: Z10517345

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGREV	1978	Aerospatiale AS 350 BA	AC - Aircraft Canada	Current
2	CGJEL	1968	Bell 206B	AC - Aircraft Canada	Deleted By 18032942818
3	CGXAG	1968	Bell 206B	AC - Aircraft Canada	Current
4	CGTEZ	1971	Bell 206B	AC - Aircraft Canada	Current
5	CGTQU	1972	Bell 206B	AC - Aircraft Canada	Current
6	CFZGP	1973	Bell 206B	AC - Aircraft Canada	Current
7	CFHHA	1981	Bell 206L-1	AC - Aircraft Canada	Deleted By 15122933578
8	CGJAG	1999	Robinson R44 CI	AC - Aircraft Canada	Current
9	CGAEE	2002	Robinson R44 R	AC - Aircraft Canada	Current
10	CGAEJ	2002	Robinson R44 R	AC - Aircraft Canada	Current
11	CFAJB	2004	Robinson R44 II	AC - Aircraft Canada	Current
12	CFANE	2004	Robinson R44 II	AC - Aircraft Canada	Current
13	CFD0Z	2005	Robinson R44 II	AC - Aircraft Canada	Current
14	CFDPA	2005	Robinson R44 II	AC - Aircraft Canada	Current
15	CFDPI	2005	Robinson R44 II	AC - Aircraft Canada	Current
16	CFDPN	2005	Robinson R44 II	AC - Aircraft Canada	Current
17	CFDQG	2005	Robinson R44 II	AC - Aircraft Canada	Current
18	CFEHD	2005	Robinson R44 II	AC - Aircraft Canada	Current
19	CFHZE	2006	Robinson R44 II	AC - Aircraft Canada	Current
20	CFHZI	2006	Robinson R44 II	AC - Aircraft Canada	Current
21	CFHZJ	2006	Robinson R44 II	AC - Aircraft Canada	Current
22	CFHZK	2006	Robinson R44 II	AC - Aircraft Canada	Current
23	CFHZL	2006	Robinson R44 II	AC - Aircraft Canada	Current
24	CFHZN	2006	Robinson R44 II	AC - Aircraft Canada	Current
25	CFVAE	2002	Robinson R44 II	AC - Aircraft Canada	Current
26	CGZXG	2004	Robinson R44 II	AC - Aircraft Canada	Current
27	CFIGL	2006	Cessna 172R	AC - Aircraft Canada	Current
28	CGFXS	2000	Cessna 172S	AC - Aircraft Canada	Current
29	CGAEN	2000	Cessna 172S	AC - Aircraft Canada	Current
30	CFARQ	1999	Cessna 208B	AC - Aircraft Canada	Deleted By 17062928629
31	CGFYK	1976	Cessna U206F	AC - Aircraft Canada	Current

Search ID#: Z10517345

32	CFZHG	1972	Piper Navajo PA-31	AC - Aircraft Canada	Current
33	1039	1978	Aerospatiale AS 350	AC - Aircraft Canada	Current By 17062928629
34	116	1968	Bell 206B	AC - Aircraft Canada	Deleted By 18032942818
35	150	1968	Bell 206B	AC - Aircraft Canada	Current By 17062928629
36	746	1971	Bell 206B	AC - Aircraft Canada	Current By 17062928629
37	766	1972	Bell 206B	AC - Aircraft Canada	Current By 17062928629
38	940	1973	Bell 206B	AC - Aircraft Canada	Current By 17062928629
39	653	1999	Robinson R44 Cl	AC - Aircraft Canada	Current By 17062928629
40	1208	2002	Robinson R44 R	AC - Aircraft Canada	Current By 17062928629
41	1202	2002	Robinson R44 R	AC - Aircraft Canada	Current By 17062928629
42	10322	2004	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
43	10360	2004	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
44	10686	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
45	10687	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
46	10688	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
47	10698	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
48	10699	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
49	10692	2005	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
50	11184	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
51	11185	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
52	11186	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
53	11205	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629

Search ID#: Z10517345

54	11240	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
55	11251	2006	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
56	10019	2002	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
57	10317	2004	Robinson R44 II	AC - Aircraft Canada	Current By 17062928629
58	17281270	2006	Cessna 172R	AC - Aircraft Canada	Current By 17062928629
59	172S8358	2000	Cessna 172S	AC - Aircraft Canada	Current By 17062928629
60	172S8355	2000	Cessna 172S	AC - Aircraft Canada	Current By 17062928629
61	U20603350	1976	Cessna U206F	AC - Aircraft Canada	Current By 17062928629
62	31753	1972	Piper Navajo PA-31	AC - Aircraft Canada	Current By 17062928629

Collateral: General

Block Description

Status

Search ID#: Z10517345

Deleted By
18032942818

1

ONE 1978 AEROSPATIALE AS 350 BA AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 1039 AND CANADIAN REGISTRATION MARK C-GREV AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY TURBOMECA BEARING MANUFACTURER'S SERIAL NUMBER 4802TEC WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 1968 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 116 AND CANADIAN REGISTRATION MARK C-GJEL AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE800538BA WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 1968 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 150 AND CANADIAN REGISTRATION MARK C-GXAG AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE821313 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 1971 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 746 AND CANADIAN REGISTRATION MARK C-GTEZ AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE834205 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 1972 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 766 AND CANADIAN REGISTRATION MARK C-GTQU AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE820798 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 1973 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 940 AND CANADIAN REGISTRATION MARK C-FZGP AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE822919 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

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2

ONE 1981 BELL 206L-1 AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 45662 AND CANADIAN REGISTRATION MARK C-FHHA AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE890115 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Deleted By
15122933578

ONE 1999 ROBINSON R44 CI AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 653 AND CANADIAN REGISTRATION MARK C-GJAG AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2275540A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2002 ROBINSON R44 R AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 1208 AND CANADIAN REGISTRATION MARK C-GAEE AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2504540A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2002 ROBINSON R44 R AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 1202 AND CANADIAN REGISTRATION MARK C-GAEJ AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2525840A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2004 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10322 AND CANADIAN REGISTRATION MARK C-FAJB AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2924848A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2004 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10360 AND CANADIAN REGISTRATION MARK C-FANE AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2930648A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

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3

Current

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10686 AND CANADIAN REGISTRATION MARK C-FDOZ AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2932948A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10687 AND CANADIAN REGISTRATION MARK C-FDPA AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2882148A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10688 AND CANADIAN REGISTRATION MARK C-FDPI AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2924448A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10698 AND CANADIAN REGISTRATION MARK C-FDPN AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3198648E WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10699 AND CANADIAN REGISTRATION MARK C-FDQG AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3001048A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2005 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10692 AND CANADIAN REGISTRATION MARK C-FEHD AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L30129448A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Search ID#: Z10517345

4

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11184 AND CANADIAN REGISTRATION MARK C-FHZE AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3104548A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11185 AND CANADIAN REGISTRATION MARK C-FHZI AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3104648A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11186 AND CANADIAN REGISTRATION MARK C-FHZJ AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3120748A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11205 AND CANADIAN REGISTRATION MARK C-FHZK AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3107248A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11240 AND CANADIAN REGISTRATION MARK C-FHZL AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3104748A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

ONE 2006 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 11251 AND CANADIAN REGISTRATION MARK C-FHZN AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3121948A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Current

Search ID#: Z10517345

- 5 ONE 2002 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10019 AND CANADIAN REGISTRATION MARK C-FVAE AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3153948A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2004 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 10317 AND CANADIAN REGISTRATION MARK C- GZXG AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3001248A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2006 CESSNA 172R AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 172-81270 AND CANADIAN REGISTRATION MARK C-FIGL AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2866351A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2000 CESSNA 172S AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 172S-8358 AND CANADIAN REGISTRATION MARK C-GFXS AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L2751951A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2000 CESSNA 172S AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 172S-8355 AND CANADIAN REGISTRATION MARK C-GAEN AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBER L3015751A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- 6 ONE 1999 CESSNA 208B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 208B-0765 AND CANADIAN REGISTRATION MARK C-FARQ AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY PRATT BEARING MANUFACTURER'S SERIAL NUMBER PCEPC0697 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1976 CESSNA U206F AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER U206-03350 AND CANADIAN REGISTRATION MARK C-GFYK AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY CONTINENTAL BEARING MANUFACTURER'S SERIAL NUMBER 832536-R WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1972 PIPER NAVAJO PA-31 AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 31-753 AND CANADIAN REGISTRATION MARK C-FZHG AND TWO FIXED AIRCRAFT ENGINES MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL NUMBERS L737961A AND L726061A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Current

Deleted By
17062928629

Search ID#: Z10517345

7

ALL EQUIPMENT (INCLUDING ROTORS), COMPONENTS, APPLIANCES, ACCESSORIES, PARTS, MODULES, INSTRUMENTS, AVIONICS, ELECTRONICS, AUXILIARY POWER UNIT, RADIOS AND OTHER ITEMS INSTALLED IN, OR ATTACHED TO, THE AIRFRAME, HELICOPTERS, ENGINES, THE PROPELLERS, THE BLADES AND THE AUXILIARY POWER UNITS, TOGETHER WITH THE LOOSE OR SPARE EQUIPMENT, ACCESSORIES OR PARTS OF WHATEVER NATURE CURRENTLY USED ON, OR IN CONNECTION, OR IN RESPECT OF ANY OF THE FOREGOING COLLATERAL OR ASSOCIATED WITH ANY OF THE FOREGOING COLLATERAL.

ALL DOCUMENTS, DATA, MANUALS, RECORDS AND RECORDINGS RELATING TO ANY OF THE FOREGOING COLLATERAL INCLUDING BUT NOT LIMITED TO: 1) ALL AIRFRAME, ENGINE, PROPELLER, BLADE AND AUXILIARY POWER UNITS LOGBOOKS, FLIGHT, MAINTENANCE AND OPERATIONS MANUALS, WEIGHT AND BALANCE MANUALS, DRAWINGS, BLUEPRINTS, WIRING AND COMPLETION DIAGRAMS, COMPUTERIZED AIRCRAFT MAINTENANCE PROGRAM CARDS, SUPPLEMENTAL TYPE CERTIFICATE DOCUMENTATION, COMPONENT OVERHAUL DOCUMENTATION, MANUFACTURER S WARRANTY DOCUMENTATION AND RECORDS AND RELATED MAINTENANCE RECORDS THAT ARE CUSTOMARILY CONSIDERED A PART OF AN AIRCRAFT; AND 2) ALL CERTIFICATES OF AIRWORTHINESS AND ALL CERTIFICATES OF REGISTRATION ISSUED BY TRANSPORT CANADA IN RESPECT OF ANY OF THE FOREGOING COLLATERAL.

PROCEEDS: GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES IN RESPECT OF ANY OF THE FOREGOING COLLATERAL.

Current

Search ID#: Z10517345

- 8 ONE 1999 ROBINSON R44 CI AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER 653 AND CANADIAN REGISTRATION MARK C-GJAG AND ONE ROTARY
AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S
SERIAL
NUMBER L2275540A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY
SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2002 ROBINSON R44 R AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER
1208 AND CANADIAN REGISTRATION MARK C-GAEE AND ONE ROTARY AIRCRAFT
ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL
NUMBER
L2504540A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE
AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2002 ROBINSON R44 R AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER
1202 AND CANADIAN REGISTRATION MARK C-GAEJ AND ONE ROTARY AIRCRAFT
ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S SERIAL
NUMBER
L2525840A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE
AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2004 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER 10322 AND CANADIAN REGISTRATION MARK C-FAJB AND ONE ROTARY
AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S
SERIAL
NUMBER L2924848A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY
SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 2004 ROBINSON R44 II AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER 10360 AND CANADIAN REGISTRATION MARK C-FANE AND ONE ROTARY
AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S
SERIAL
NUMBER L2930648A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY
SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- 9 ONE 1976 CESSNA U206F AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER U206-03350 AND CANADIAN REGISTRATION MARK C-GFYK AND ONE
FIXED AIRCRAFT ENGINE MANUFACTURED BY CONTINENTAL BEARING
MANUFACTURER'S SERIAL NUMBER 832536-R WHETHER OR NOT INSTALLED ON
SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1972 PIPER NAVAJO PA-31 AIRFRAME, BEARING MANUFACTURER'S SERIAL
NUMBER 31-753 AND CANADIAN REGISTRATION MARK C-FZHG AND TWO FIXED
AIRCRAFT ENGINES MANUFACTURED BY LYCOMING BEARING MANUFACTURER'S
SERIAL NUMBERS L737961A AND L726061A WHETHER OR NOT INSTALLED ON
SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Current By
15122933578

Current By
17062928629

Search ID#: Z10517345

- 10 ONE 1978 AEROSPATIALE AS 350 BA AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 1039 AND CANADIAN REGISTRATION MARK C-GREV AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY TURBOMECA BEARING MANUFACTURER'S SERIAL NUMBER 4802TEC WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1968 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 150 AND CANADIAN REGISTRATION MARK C-GXAG AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE821313 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1971 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 746 AND CANADIAN REGISTRATION MARK C-GTEZ AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE834205 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1972 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 766 AND CANADIAN REGISTRATION MARK C-GTQU AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE820798 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
- ONE 1973 BELL 206B AIRFRAME, BEARING MANUFACTURER'S SERIAL NUMBER 940 AND CANADIAN REGISTRATION MARK C-FZGP AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER'S SERIAL NUMBER CAE822919 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

Current By
18032942818

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040427944

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121139347	Amendment	2014-Dec-11
15112530693	Amendment	2015-Nov-25
16040829079	Amendment	2016-Apr-08
18032321695	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121139347

Block

3 AIR DALLAIRE LTD
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121139347

Block

4

Status

Current by
14121139347

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121139347

Block

6 GEMINI HELICOPTERS INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121139347

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829079

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829079

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829079

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112530693

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530693

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGREV	1978	AEROSPATIALE/AS 350 BA	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	1039	1978	AEROSPATIALE AS 350 BA AC - Aircraft Canada	Current By 14121139347
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112530693

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040428418

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140225	Amendment	2014-Dec-11
15112530852	Amendment	2015-Nov-25
16040829084	Amendment	2016-Apr-08
18032321758	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140225

Block

Status

3 AIR DALLAIRE LTD
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140225

Block

Status

4

Current by
14121140225

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140225

Block

6 GEMINI HELICOPTERS INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140225

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829084

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829084

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829084

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112530852

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530852

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGJEL	1968	BELL/206B	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	116	1968	BELL 206B	AC - Aircraft Canada	Current By 14121140225
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112530852

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040428766

Registration Date: 2013-Apr-04

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140251	Amendment	2014-Dec-11
15112530886	Amendment	2015-Nov-25
16040829119	Amendment	2016-Apr-08
18032321840	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101B, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140251

Block

Status

3 AIR DALLAIRE LTD
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140251

Block

Status

4

Current by
14121140251

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140251

Block

6 GEMINI HELICOPTERS INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140251

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829119

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829119

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829119

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112530886

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530886

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGXAG	1968	BELL/206B	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	150	1968	BELL 206B	AC - Aircraft Canada	Current By 14121140251
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112530886

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040428957

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 10

Inexact Match on: Debtor

No: 5

Amendments to Registration

13040512605	Amendment	2013-Apr-05
14121140263	Amendment	2014-Dec-11
15112530943	Amendment	2015-Nov-25
16040829143	Amendment	2016-Apr-08
18032321914	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101V, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7X5

Deleted by
13040512605

Block

Status

2 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7X5

Current by
13040512605

Block

Status

3 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140263

Block

Status

Search ID#: Z10517345

4 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140263

Block

5 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140263

Block

6 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140263

Block

7 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140263

Block

8 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829143

Block

9 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829143

Block

10 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829143

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112530943

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112530943

Search ID#: Z10517345

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGTEZ	1971	BELL/206B	AC - Aircraft Canada	Deleted By 13040512605
2	CGTEZ	1971	BELL/206B	AC - Aircraft Canada	Current By 13040512605
3	746	1971	BELL 206B	AC - Aircraft Canada	Current By 14121140263

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112530943

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040429111

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140329	Amendment	2014-Dec-11
15112531007	Amendment	2015-Nov-25
16040829195	Amendment	2016-Apr-08
18032322055	Renewal	2018-Mar-23

Debtor(s)

Block

Status

Current

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPIRT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Block

Status

Current by
14121140329

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Block

Status

Current by
14121140329

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

Status

Current by
14121140329

4

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140329

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140329

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829195

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829195

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829195

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531007

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531007

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGTQU	1972	BELL/206B	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	766	1972	BELL 206B	AC - Aircraft Canada	Current By 14121140329
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531007

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040429493

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140392	Amendment	2014-Dec-11
15112531049	Amendment	2015-Nov-25
16040829203	Amendment	2016-Apr-08
18032322093	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140392

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140392

Block

4

Status

Current by
14121140392

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140392

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140392

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829203

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829203

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829203

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531049

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531049

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFZGP	1973	BELL/206B	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	940	1973	BELL 206B	AC - Aircraft Canada	Current By 14121140392
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531049

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040430757

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140471	Amendment	2014-Dec-11
15010820587	Amendment	2015-Jan-08
15112531147	Amendment	2015-Nov-25
16040829228	Amendment	2016-Apr-08
18032322176	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140471

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140471

Block

Status

Search ID#: Z10517345

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140471

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140471

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140471

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829228

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829228

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829228

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531147

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531147

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGJAG	1999	ROBINSON/R44-CI	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	653	1999	ROBINSON R44 CI	AC - Aircraft Canada	Current By 14121140471
3	0653	1999	ROBINSON R44 CI	AC - Aircraft Canada	Current By 15010820587

Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531147

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040431198

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140481	Amendment	2014-Dec-11
15112531173	Amendment	2015-Nov-25
16040829270	Amendment	2016-Apr-08
18032322269	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140481

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140481

Block

Status

4

Current by
14121140481

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140481

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140481

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829270

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829270

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829270

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531173

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531173

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGAEE	2002	ROBINSON/R44 R	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	1208	2002	ROBINSON R44 R	AC - Aircraft Canada	Current By 14121140481
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531173

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040431499

Registration Date: 2013-Apr-04

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140512	Amendment	2014-Dec-11
15112531201	Amendment	2015-Nov-25
16040829327	Amendment	2016-Apr-08
18032322428	Renewal	2018-Mar-23

Debtor(s)

Block

Status

Current

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Block

Status

Current by
14121140512

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Block

Status

Current by
14121140512

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

Status

Current by
14121140512

4

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140512

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140512

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829327

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829327

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829327

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531201

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531201

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGAEJ	2002	ROBINSON/R44 R	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	1202	2002	ROBINSON R44 R	AC - Aircraft Canada	Current By 14121140512
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531201

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040431811

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140591	Amendment	2014-Dec-11
15112531236	Amendment	2015-Nov-25
16040829365	Amendment	2016-Apr-08
18032323855	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140591

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140591

Block

Status

4

Current by
14121140591

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140591

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140591

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829365

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829365

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829365

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531236

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531236

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFAJB	2004	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10322	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140591
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112531236

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040432235

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

13040512743	Amendment	2013-Apr-05
14121140602	Amendment	2014-Dec-11
15112531257	Amendment	2015-Nov-25
16040829373	Amendment	2016-Apr-08
18032323908	Renewal	2018-Mar-23

Debtor(s)

Block

Status

Current

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Block

Status

Current by
14121140602

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Block

Status

Current by
14121140602

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

Status

Search ID#: Z10517345

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140602

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140602

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
G, AB T8V 0X6

Status

Current by
14121140602

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829373

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829373

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829373

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531257

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531257

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFANE	2004	ROBINSON/R44II	AC - Aircraft Canada	Deleted By 13040512743

Search ID#: Z10517345

2	CFANE	2004	ROBINSON/R44 II	AC - Aircraft Canada	Current By 13040512743
3	10360	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140602

Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112531257

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040433723

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140678	Amendment	2014-Dec-11
15112531329	Amendment	2015-Nov-25
16040829425	Amendment	2016-Apr-08
18032324186	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140678

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140678

Block

4

Status

Current by
14121140678

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140678

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140678

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829425

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829425

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829425

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531329

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531329

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFD0Z	2005	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10686	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140678
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531329

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040433938

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

This Registration covers a Trust Indenture

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140697	Amendment	2014-Dec-11
15110507515	Amendment	2015-Nov-05
15112531332	Amendment	2015-Nov-25
16040829435	Amendment	2016-Apr-08
18032324218	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140697

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140697

Search ID#: Z10517345

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140697

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140697

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140697

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829435

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829435

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829435

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531332

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531332

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
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Search ID#: Z10517345

1	CFDPA	2005	ROBINSON/R44 II	AC - Aircraft Canada	Current
2	10687	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140697

Particulars

Block **Additional Information**

1 Notwithstanding that the notation above indicates that this registration covers a Trust Indenture, such notation was inadvertently included at the time this registration was made and it is hereby confirmed that this registration does not cover a Trust Indenture.

Status

Current By
15110507515

Block **Additional Information**

2 The complete address of secured party block 2 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto, Ontario M5J 2S1

Status

Current By
15112531332

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040434202

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

This Registration covers a Trust Indenture

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140716	Amendment	2014-Dec-11
15110507599	Amendment	2015-Nov-05
15112531368	Amendment	2015-Nov-25
16040829454	Amendment	2016-Apr-08
18032324319	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140716

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140716

Search ID#: Z10517345

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140716

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140716

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140716

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829454

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829454

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829454

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531368

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531368

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
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Search ID#: Z10517345

1	CFDPI	2005	ROBINSON/R44 II	AC - Aircraft Canada	Current
2	10688	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140716

Particulars

Block **Additional Information**

Status

1 Notwithstanding that the notation above indicates that this registration covers a Trust Indenture, such notation was inadvertently included at the time this registration was made and it is hereby confirmed that this registration does not cover a Trust Indenture.

Current By
15110507599

Block **Additional Information**

Status

2 The complete address of secured party block 2 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto, Ontario M5J 2S1

Current By
15112531368

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040434456

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

This Registration covers a Trust Indenture

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140742	Amendment	2014-Dec-11
15110507550	Amendment	2015-Nov-05
15112531389	Amendment	2015-Nov-25
16040829489	Amendment	2016-Apr-08
18032324347	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140742

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140742

Search ID#: Z10517345

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140742

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140742

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140742

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829489

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829489

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829489

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531389

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531389

Phone #: 780 538 8150 Fax #: 780 538 8164

Collateral: Serial Number Goods

Search ID#: Z10517345

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFDPN	2005	ROBINSON/R44 II	AC - Aircraft Canada	Current
2	10698	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140742

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Notwithstanding that the notation above indicates that this registration covers a Trust Indenture, such notation was inadvertently included at the time this registration was made and it is hereby confirmed that this registration does not cover a Trust Indenture.	Current By 15110507550

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112531389

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040434679

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140775	Amendment	2014-Dec-11
15112531408	Amendment	2015-Nov-25
16040829541	Amendment	2016-Apr-08
18032324451	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140775

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140775

Block

4

Status

Current by
14121140775

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140775

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140775

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829541

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829541

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829541

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531408

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531408

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFDQG	2005	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10699	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140775
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531408

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040435008	Registration Type: SECURITY AGREEMENT
Registration Date: 2013-Apr-04	Registration Status: Current
	Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor	No: 9
Inexact Match on: Debtor	No: 4

Amendments to Registration

14121140786	Amendment	2014-Dec-11
15112531438	Amendment	2015-Nov-25
16040829572	Amendment	2016-Apr-08
18032324500	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8C 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140786

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140786

Block

Status

4

Current by
14121140786

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140786

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140786

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829572

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829572

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829572

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531438

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531438

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFEHD	2005	ROBINSON/R44 11	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10692	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140786
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112531438

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040435305

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140802	Amendment	2014-Dec-11
15112531504	Amendment	2015-Nov-25
16040829634	Amendment	2016-Apr-08
18032324595	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C-11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140802

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140802

Block

4

Status

Current by
14121140802

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140802

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140802

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829634

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829634

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829634

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531504

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531504

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHZE	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	11184	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140802
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Particulars

Block **Additional Information**

Status

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112531504
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Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040435720

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140845	Amendment	2014-Dec-11
15112531527	Amendment	2015-Nov-25
16040829641	Amendment	2016-Apr-08
18032324646	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140845

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140845

Block

Status

4

Current by
14121140845

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140845

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140845

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829641

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829641

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829641

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531527

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531527

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHZI	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	11185	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140845
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Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112531527

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040435988

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

13040512843	Amendment	2013-Apr-05
14121140855	Amendment	2014-Dec-11
15112531572	Amendment	2015-Nov-25
16040829695	Amendment	2016-Apr-08
18032324738	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140855

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140855

Block

Status

Search ID#: Z10517345

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140855

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140855

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140855

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829695

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829695

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829695

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531572

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531572

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHJZ	2006	ROBINSON/R44 II	AC - Aircraft Canada	Deleted By 13040512843

Search ID#: Z10517345

2	CFHZJ	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current By 13040512843
3	11186	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140855

Particulars

Block **Additional Information**

- | | |
|---|---|
| 1 | The complete address of secured party block 2 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto, Ontario M5J 2S1 |
|---|---|

Status

Current By
15112531572

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436132

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140863	Amendment	2014-Dec-11
15112531626	Amendment	2015-Nov-25
16040829712	Amendment	2016-Apr-08
18032324755	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140863

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140863

Block

Status

4

Current by
14121140863

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140863

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140863

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829712

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829712

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829712

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531626

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531626

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHZK	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	11205	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140863
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531626

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436339	Registration Type: SECURITY AGREEMENT
Registration Date: 2013-Apr-04	Registration Status: Current
	Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor	No: 9
Inexact Match on: Debtor	No: 4

Amendments to Registration

14121140886	Amendment	2014-Dec-11
15112531655	Amendment	2015-Nov-25
16040829736	Amendment	2016-Apr-08
18032324834	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8C 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140886

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140886

Block

4

Status

Current by
14121140886

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140886

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140886

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829736

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829736

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829736

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531655

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531655

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHZL	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	11240	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140886
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531655

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436574

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140917	Amendment	2014-Dec-11
15112531714	Amendment	2015-Nov-25
16040829774	Amendment	2016-Apr-08
18032324855	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140917

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140917

Block

4

Status

Current by
14121140917

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140917

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140917

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829774

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829774

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829774

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531714

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531714

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFHZN	2006	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	11251	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140917
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531714

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436694

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140929	Amendment	2014-Dec-11
15112531732	Amendment	2015-Nov-25
16040829797	Amendment	2016-Apr-08
18032324938	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140929

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140929

Block

4

Status

Current by
14121140929

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140929

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140929

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829797

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829797

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829797

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531732

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531732

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFVAE	2002	RIBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10019	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140929
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Particulars

Block Additional Information

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531732

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436765

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140935	Amendment	2014-Dec-11
15112531762	Amendment	2015-Nov-25
16040829805	Amendment	2016-Apr-08
18032324976	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140935

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140935

Block

4

Status

Current by
14121140935

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140935

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140935

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829805

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829805

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829805

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531762

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531762

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGZXG	2004	ROBINSON/R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	10317	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121140935
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112531762

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436897	Registration Type: SECURITY AGREEMENT
Registration Date: 2013-Apr-04	Registration Status: Current
	Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor	No: 9
Inexact Match on: Debtor	No: 4

Amendments to Registration

14121140957	Amendment	2014-Dec-11
15112531774	Amendment	2015-Nov-25
16040829844	Amendment	2016-Apr-08
18032325054	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140957

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140957

Block

4

Status

Current by
14121140957

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140957

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140957

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829844

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829844

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829844

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531774

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531774

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFIGL	2006	CESSNA/172R	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	17281270	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121140957
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531774

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040436970

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140966	Amendment	2014-Dec-11
15112531807	Amendment	2015-Nov-25
16040829877	Amendment	2016-Apr-08
18032325065	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121140966

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121140966

Block

Status

4

Current by
14121140966

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140966

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140966

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829877

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829877

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829877

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531807

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531807

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGFXS	2000	CESSNA/172S	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	172S8358	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121140966
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
---	---

Status

Current By
15112531807

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040437141

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121140993	Amendment	2014-Dec-11
15112531870	Amendment	2015-Nov-25
16040829932	Amendment	2016-Apr-08
18032331286	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121140993

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140993

Block

4

Status

Current by
14121140993

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140993

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121140993

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829932

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829932

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829932

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112531870

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531870

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGAEN	2000	CESSNA/172S	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	172S8355	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121140993
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531870

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040437331

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121141012	Amendment	2014-Dec-11
15112531916	Amendment	2015-Nov-25
16040829995	Amendment	2016-Apr-08
18032332096	Renewal	2018-Mar-23

Debtor(s)

Block

Status

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Current

Block

Status

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Current by
14121141012

Block

Status

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Current by
14121141012

Block

Status

4

Current by
14121141012

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141012

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141012

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829995

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829995

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040829995

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531916

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531916

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFARQ	1999	CESSNA/208B	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	208B0765	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121141012
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Particulars

<u>Block</u>	<u>Additional Information</u>
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1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112531916

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040437518

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121141031	Amendment	2014-Dec-11
15112531968	Amendment	2015-Nov-25
16040830016	Amendment	2016-Apr-08
18032332157	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8C 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121141031

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141031

Block

4

Status

Current by
14121141031

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141031

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141031

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830016

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830016

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830016

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112531968

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112531968

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGFYK	1976	CESSNA/U206F	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	U20603350	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121141031
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Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112531968

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040437656	Registration Type: SECURITY AGREEMENT
Registration Date: 2013-Apr-04	Registration Status: Current
	Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor	No: 9
Inexact Match on: Debtor	No: 4

Amendments to Registration

14121141053	Amendment	2014-Dec-11
15112532004	Amendment	2015-Nov-25
16040830046	Amendment	2016-Apr-08
18032332215	Renewal	2018-Mar-23

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121141053

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141053

Block

4

Status

Current by
14121141053

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141053

Block

6 GEMINI HELICOPTERS INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121141053

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830046

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830046

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830046

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112532004

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112532004

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFZHG	1972	PIPER NAVAJO/PA31	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	31753	1972	PIPER NAVAJO PA-31	AC - Aircraft Canada	Current By 14121141053
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Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112532004

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13040438008

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-04

Registration Status: Current

Expiry Date: 2023-Apr-04 23:59:59

Exact Match on: Debtor

No: 9

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121219959	Amendment	2014-Dec-12
15112532117	Amendment	2015-Nov-25
16040830073	Amendment	2016-Apr-08
18032332275	Renewal	2018-Mar-23

Debtor(s)

Block

1 AIRBORNE ENERGY SOLUTIONS LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 GEMINI HELICOPTERS INC.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121219959

Block

3 AIR DALLAIRE LTD
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121219959

Block

4

Status

Current by
14121219959

Search ID#: Z10517345

OPSMOBIL INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Block

5 LYNN S HELICOPTER LEASING LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121219959

Block

6 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121219959

Block

7 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830073

Block

8 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830073

Block

9 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830073

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Status

Deleted by
15112532117

Phone #: 780 538 8150 Fax #: 780 538 8164

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112532117

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGDHR	2001	CESSNA/172R	AC - Aircraft Canada	Current

Search ID#: Z10517345

2	17281007	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121219959
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Particulars

Block **Additional Information**

1	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1
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Status

Current By
15112532117

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13042923596

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-29

Registration Status: Current

Expiry Date: 2028-Apr-29 23:59:59

Exact Match on: Debtor

No: 10

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121135196	Amendment	2014-Dec-11
15010921798	Amendment	2015-Jan-09
15022623535	Amendment And Renewal	2015-Feb-26
15022727753	Amendment	2015-Feb-27
15030232843	Amendment	2015-Mar-02
15041624963	Amendment	2015-Apr-16
15061229781	Amendment	2015-Jun-12
15072710272	Amendment	2015-Jul-27
15100529145	Amendment	2015-Oct-05
15101508208	Amendment	2015-Oct-15
15110436417	Amendment	2015-Nov-04
15112532149	Amendment	2015-Nov-25
15122931134	Amendment	2015-Dec-29
16040830087	Amendment	2016-Apr-08
16042219108	Amendment	2016-Apr-22
16061316190	Amendment	2016-Jun-13
17011125727	Amendment	2017-Jan-11
17040540053	Amendment	2017-Apr-05
17051525291	Amendment	2017-May-15
18013115343	Amendment	2018-Jan-31

Search ID#: Z10517345

18030924382

Amendment

2018-Mar-09

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 GEMINI HELICOPTERS INC.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121135196

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121135196

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121135196

Block

5 AIRBORNE ENERGY SOLUTIONS LTD.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121135196

Block

6 810807 ALBERTA LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121135196

Block

7 D.F. CAPITAL LTD.
3200, 10180 - 101 ST NW
EDMONTON, AB T5J 3W8

Status

Deleted by
15110436417

Block

8 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830087

Block

Status

Search ID#: Z10517345

9 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Current by
16040830087

Block

10 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830087

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112532149

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112532149

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGDHR	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121135196
2	17281007	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121135196
3	CGREV	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
4	1039	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
5	CGJEL	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924382
6	116	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924382
7	CGXAG	1968	BELL 206B	AC - Aircraft Canada	Current By 14121135196
8	150	1968	BELL 206B	AC - Aircraft Canada	Current By 14121135196
9	CGTEZ	1971	BELL 206B	AC - Aircraft Canada	Current By 14121135196
10	746	1971	BELL 206B	AC - Aircraft Canada	Current By 14121135196

Search ID#: Z10517345

11	CGTQU	1972	BELL 206B	AC - Aircraft Canada	Current By 14121135196
12	766	1972	BELL 206B	AC - Aircraft Canada	Current By 14121135196
13	CFZGP	1973	BELL 206B	AC - Aircraft Canada	Current By 14121135196
14	940	1973	BELL 206B	AC - Aircraft Canada	Current By 14121135196
15	CFHHA	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122931134
16	45662	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122931134
17	CGJAG	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
18	0653	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
19	CGAEE	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
20	1208	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
21	CGAEJ	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
22	1202	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121135196
23	CFAJB	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
24	10322	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
25	CFANE	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
26	10360	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
27	CFD0Z	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
28	10686	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
29	CFDPA	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
30	10687	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
31	CFDPI	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196

Search ID#: Z10517345

32	10688	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
33	CFDPN	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
34	10698	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
35	CFDQG	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
36	10699	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
37	CFEHD	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
38	10692	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
39	CFHZE	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
40	11184	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
41	CFHZI	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
42	11185	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
43	CFHZJ	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
44	11186	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
45	CFHZK	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
46	11205	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
47	CFHZL	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
48	11240	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
49	CFHZN	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
50	11251	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
51	CFVAE	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
52	10019	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196

Search ID#: Z10517345

53	CGZXG	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
54	10317	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
55	CFIGL	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121135196
56	17281270	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121135196
57	CGFXS	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121135196
58	172S8358	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121135196
59	CGAEN	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121135196
60	172S8355	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121135196
61	CFARQ	1999	CESSNA208B	AC - Aircraft Canada	Current By 14121135196
62	208B0765	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121135196
63	CGFYK	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121135196
64	U20603350	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121135196
65	CFZHG	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121135196
66	31753	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121135196
67	CGHCT	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
68	1271	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
69	CFETD	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
70	1025	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
71	CGEMJ	1988	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
72	2064	1988	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219108
73	CFXLD	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219108

Search ID#: Z10517345

74	1438	1438	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219108
75	CFXMJ	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229781
76	1436	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229781
77	CFXHP	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121135196
78	3100	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121135196
79	CGEMU	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121135196
80	1057	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121135196
81	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
82	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
83	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508208
84	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508208
85	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
86	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
87	CFHST	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
88	11152	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
89	CFIJI	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316190
90	11100	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316190
91	CFKAR	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
92	12265	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
93	CFNIT	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
94	11740	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

95	CFNJY	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219108
96	2546	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219108
97	CFRTB	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
98	12270	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
99	CFRWI	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316190
100	12373	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316190
101	CFSIJ	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
102	10456	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
103	CFXAH	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924382
104	2509	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924382
105	CFXBP	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924382
106	01553	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924382
107	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
108	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
109	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
110	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508208
111	CGEMK	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121135196
112	1427	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121135196
113	CGEMT	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
114	12350	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
115	CGFKX	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125727

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

116	12917	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125727
117	CGGJS	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525291
118	12254	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525291
119	CGN0T	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
120	12156	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540053
121	CG0FX	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
122	2195	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
123	CGRDT	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
124	10571	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
125	CGVYI	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624963
126	1041	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624963
127	CFGBX	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
128	10935	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
129	CFXDM	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
130	1548	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121135196
131	CFBDV	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623535
132	D7099	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623535
133	CFVAR	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623535
134	0076	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623535
135	CFZPS	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
136	11871	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196

Search ID#: Z10517345

137	CFZSE	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623535
138	0317	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623535
139	CGEAP	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623535
140	2063	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623535
141	CG0CM	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
142	10472	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121135196
143	1438	1981	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Current By 15010921798
144	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
145	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
146	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115343
147	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115343
148	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
149	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
150	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
151	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
152	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343
153	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115343

Collateral: General

Block **Description**

Status

Search ID#: Z10517345

- | | | |
|------|---|---------------------------|
| 1 | <p>All its present and future goods and any proceeds therefrom, including, without limiting the generality of the foregoing, all fixtures, building materials, leased goods, plant, machinery, tools and furniture now or hereafter owned or acquired by the Debtor</p> <p>The Debtor hereby mortgages and charges to the Secured Party, and grants the Secured Party a security interest in, all its present and future inventory and any proceeds therefrom, including, without limiting the generality of the foregoing, all raw materials, goods in process, work in progress, materials used or consumed in business, finished goods and packaging material and goods acquired or held for sale or lease or furnished under contracts of rental or service</p> | Current |
|
 | | |
| 2 | <p>ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.</p> | Current By
15072710272 |

Particulars

Block **Additional Information**

Status

- | | | |
|---|--|---------------------------|
| 1 | <p>Security interest in D.F. Capital Ltd. is limited to the 1991 AEROSPATIALE AS 350 B-2 Aircraft Mark/Serial Number C-FNJY/2546 and the proceeds thereof.</p> | Deleted By
16042219108 |
|---|--|---------------------------|

Block **Additional Information**

Status

- | | | |
|---|---|---------------------------|
| 2 | <p>The complete address of secured party block 2 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto, Ontario M5J 2S1</p> | Current By
15112532149 |
|---|---|---------------------------|

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 13042923928

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Apr-29

Registration Status: Current

Expiry Date: 2028-Apr-29 23:59:59

Exact Match on: Debtor

No: 10

Inexact Match on: Debtor

No: 4

Amendments to Registration

14121134212	Amendment	2014-Dec-11
15022623419	Amendment And Renewal	2015-Feb-26
15022727824	Amendment	2015-Feb-27
15030232896	Amendment	2015-Mar-02
15041624984	Amendment	2015-Apr-16
15061229750	Amendment	2015-Jun-12
15072710166	Amendment	2015-Jul-27
15100529083	Amendment	2015-Oct-05
15101508251	Amendment	2015-Oct-15
15110436523	Amendment	2015-Nov-04
15112532249	Amendment	2015-Nov-25
15122931490	Amendment	2015-Dec-29
16040830114	Amendment	2016-Apr-08
16042219182	Amendment	2016-Apr-22
16061316214	Amendment	2016-Jun-13
17011125651	Amendment	2017-Jan-11
17040540117	Amendment	2017-Apr-05
17051525322	Amendment	2017-May-15
18013115405	Amendment	2018-Jan-31
18030924400	Amendment	2018-Mar-09

Search ID#: Z10517345

Debtor(s)

Block

1 AIRBORNE ENERGY SOLUTIONS LTD.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

Status

Current

Block

2 GEMINI HELICOPTERS INC.
3700, 400 THIRD AVENUE SW
CALGARY, AB T2P 4H2

Status

Current by
14121134212

Block

3 AIR DALLAIRE LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121134212

Block

4 OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121134212

Block

5 LYNN S HELICOPTER LEASING LTD.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121134212

Block

6 810807 ALBERTA LTD
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

Status

Current by
14121134212

Block

7 D.F. CAPITAL LTD.
3200, 10180 - 101 ST NW
EDMONTON, AB T5J 3W8

Status

Deleted by
15110436523

Block

8 OPSMOBIL CONSTRUCTION INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830114

Block

9 OPSMOBIL ENERGY SERVICES INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830114

Search ID#: Z10517345

Block

10 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040830114

Secured Party / Parties

Block

1 BANK OF MONTREAL
10705 WEST SIDE DRIVE
GRANDE PRAIRIE, AB T8V 8E6

Phone #: 780 538 8150 Fax #: 780 538 8164

Status

Deleted by
15112532249

Block

2 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current by
15112532249

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CGDHR	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121134212
2	17281007	2001	CESSNA 172R	AC - Aircraft Canada	Current By 14121134212
3	CGREV	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
4	1039	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
5	CGJEL	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924400
6	116	1968	BELL 206B	AC - Aircraft Canada	Deleted By 18030924400
7	CGXAG	1968	BELL 206B	AC - Aircraft Canada	Current By 14121134212
8	150	1968	BELL 206B	AC - Aircraft Canada	Current By 14121134212
9	CGTEZ	1971	BELL 206B	AC - Aircraft Canada	Current By 14121134212
10	746	1971	BELL 206B	AC - Aircraft Canada	Current By 14121134212
11	CGTQU	1972	BELL 206B	AC - Aircraft Canada	Current By 14121134212
12	766	1972	BELL 206B	AC - Aircraft Canada	Current By 14121134212

Search ID#: Z10517345

13	CFZGP	1973	BELL 206B	AC - Aircraft Canada	Current By 14121134212
14	940	1973	BELL 206B	AC - Aircraft Canada	Current By 14121134212
15	CFHHA	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122931490
16	45662	1981	BELL 206L-1	AC - Aircraft Canada	Deleted By 15122931490
17	CGJAG	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
18	0653	1999	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
19	CGAEE	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
20	1208	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
21	CGAEJ	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
22	1202	2002	ROBINSON R44	AC - Aircraft Canada	Current By 14121134212
23	CFAJB	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
24	10322	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
25	CFANE	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
26	10360	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
27	CFD0Z	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
28	10686	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
29	CFDPA	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
30	10687	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
31	CFDPI	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
32	10688	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
33	CFDPN	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212

Search ID#: Z10517345

34	10698	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
35	CFDQG	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
36	10699	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
37	CFEHD	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
38	10692	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
39	CFHZE	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
40	11184	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
41	CFHZI	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
42	11185	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
43	CFHZJ	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
44	11186	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
45	CFHZK	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
46	11205	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
47	CFHZL	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
48	11240	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
49	CFHZN	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
50	11251	2006	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
51	CFVAE	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
52	10019	2002	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
53	CGZXG	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
54	10317	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212

Search ID#: Z10517345

55	CFIGL	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121134212
56	17281270	2006	CESSNA 172R	AC - Aircraft Canada	Current By 14121134212
57	CGFXS	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121134212
58	172S8358	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121134212
59	CGAEN	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121134212
60	172S8355	2000	CESSNA 172S	AC - Aircraft Canada	Current By 14121134212
61	CFARQ	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121134212
62	208B0765	1999	CESSNA 208B	AC - Aircraft Canada	Current By 14121134212
63	CGFYK	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121134212
64	U20603350	1976	CESSNA U206F	AC - Aircraft Canada	Current By 14121134212
65	CFZHG	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121134212
66	31753	1972	PIPER PA-31	AC - Aircraft Canada	Current By 14121134212
67	CGHCT	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219182
68	1271	1980	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219182
69	CFETD	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219182
70	1025	1979	AEROSPATIALE AS 350BA	AC - Aircraft Canada	Deleted By 16042219182
71	CGEMJ	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042219182
72	2064	1988	AEROSPATIALE AS 350B2	AC - Aircraft Canada	Deleted By 16042219182
73	CFXLD	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219182
74	1438	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 16042219182
75	CFXMJ	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229750

Search ID#: Z10517345

76	1436	1981	AEROSPATIALE AS350BA	AC - Aircraft Canada	Deleted By 15061229750
77	CFXHP	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121134212
78	3100	1998	AEROSPATIALE AS350BA	AC - Aircraft Canada	Current By 14121134212
79	CGEMU	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121134212
80	1057	2000	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121134212
81	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
82	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
83	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508251
84	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 15101508251
85	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
86	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
87	CFHST	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
88	11152	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
89	CFIJI	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316214
90	11100	2006	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316214
91	CFKAR	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
92	12265	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
93	CFNIT	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
94	11740	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
95	CFNJY	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219182
96	2546	1991	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 16042219182

**Personal Property Registry
Search Results Report**

Search ID#: Z10517345

97	CFRTB	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
98	12270	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
99	CFRWI	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316214
100	12373	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 16061316214
101	CFSIJ	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
102	10456	2004	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
103	CFXAH	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924400
104	2509	1991	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924400
105	CFXBP	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924400
106	01553	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18030924400
107	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
108	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
109	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
110	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 15101508251
111	CGEMK	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121134212
112	1427	2006	EUROCOPTER EC120B	AC - Aircraft Canada	Current By 14121134212
113	CGEMT	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
114	12350	2008	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
115	CGFKX	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125651
116	12917	2010	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17011125651
117	CGGJS	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525322

Search ID#: Z10517345

118	12254	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17051525322
119	CGN0T	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
120	12156	2008	ROBINSON R44 II	AC - Aircraft Canada	Deleted By 17040540117
121	CG0FX	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
122	2195	1989	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
123	CGRDT	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
124	10571	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
125	CGVYI	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624984
126	1041	1979	AEROSPATIALE AS 350D	AC - Aircraft Canada	Deleted By 15041624984
127	CFGBX	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
128	10935	2005	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
129	CFXDM	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
130	1548	1982	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Current By 14121134212
131	CFBDV	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623419
132	D7099	1973	BEECH P35	AC - Aircraft Canada	Deleted By 15022623419
133	CFVAR	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623419
134	0076	1994	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623419
135	CFZPS	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
136	11871	2007	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
137	CFZSE	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623419
138	0317	1997	ROBINSON R44	AC - Aircraft Canada	Deleted By 15022623419

Search ID#: Z10517345

139	CGEAP	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623419
140	2063	1967	BELL 204B	AC - Aircraft Canada	Deleted By 15022623419
141	CG0CM	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
142	10472	2004	ROBINSON R44 II	AC - Aircraft Canada	Current By 14121134212
143	CFHAK	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
144	1545	1981	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
145	CFHAP	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115405
146	3292	2000	AEROSPATIALE AS 350 B-2	AC - Aircraft Canada	Deleted By 18013115405
147	CFHAU	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
148	2778	1993	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
149	CFXED	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
150	3087	1998	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
151	CFXEJ	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405
152	1031	1978	AEROSPATIALE AS 350 BA	AC - Aircraft Canada	Deleted By 18013115405

Collateral: General

Block **Description**

Status

1	All its present and future goods and any proceeds therefrom, including, without limiting the generality of the foregoing, all fixtures, building materials, leased goods, plant, machinery, tools and furniture now or hereafter owned or acquired by the Debtor The Debtor hereby mortgages and charges to the Secured Party, and grants the Secured Party a security interest in, all its present and future inventory and any proceeds therefrom, including, without limiting the generality of the foregoing, all raw materials, goods in process, work in progress, materials used or consumed in business, finished goods and packaging material and goods acquired or held for sale or lease or furnished under contracts of rental or service	Current
2	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY.	Current By 15072710166

Search ID#: Z10517345

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Security interest in D.F. Capital Ltd. is limited to the 1991 AEROSPATIALE AS 350 B-2 Aircraft Mark/Serial Number C-FNJY/2546 and the proceeds thereof.	Deleted By 16042219182

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	The complete address of secured party block 2 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto, Ontario M5J 2S1	Current By 15112532249

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 14032707875

Registration Type: SECURITY AGREEMENT

Registration Date: 2014-Mar-27

Registration Status: Current

Expiry Date: 2020-Mar-27 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

18050307277

Amendment

2018-May-03

Debtor(s)

Block

1 GEMINI HELICOPTERS INC.
280 - 700 6TH AVENUE SW
CALGARY, AB T2P 0T8

Status

Current

Block

2 OPSMOBIL GROUP INC.
1600, 421 - 7TH AVENUE SW
CALGARY, AB T2P 4K9

Status

Current by
18050307277

Secured Party / Parties

Block

1 ELEMENT FINANCIAL CORPORATION
161 BAY STREET, SUITE 4600
TORONTO, ON M5J 2S1

Status

Current

Block

2 ECN AVIATION INC.
181 BAY STREET, SUITE 2830
TORONTO, ON M5J 2T3

Status

Current by
18050307277

Collateral: Serial Number Goods

Search ID#: Z10517345

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFXHP	1998	Eurocopter AS350BA-FX2	AC - Aircraft Canada	Current
2	3100	1998	Eurocopter AS350BA-FX2	AF - Aircraft Foreign	Current
3	CGEMU	2000	Eurocopter EC120B	AC - Aircraft Canada	Current
4	1057	2000	Eurocopter EC120B	AF - Aircraft Foreign	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	All of the Debtor's present and future right, title and interest in and to the following property: (1) one (1) 1998 Eurocopter model AS350BA-FX2 aircraft bearing manufacturer's serial number 3100 and Canadian registration mark C-FXHP, including one (1) Lycoming (Honeywell) model LTS101-700D2 engine installed on the airframe bearing manufacturer's serial number LE-43005C; and one (1) 2000 Eurocopter model EC120B aircraft bearing manufacturer's serial number 1057 and Canadian registration mark C-GEMU, including one (1) Turbomeca model Arrius 2F engine installed on the airframe bearing manufacturer's serial number 34069; (2) all parts, accessories, appliances, appurtenances, components, furnishings, instruments, modules, navigational and communications equipment and all other goods, tangible, personal property and other equipment of whatever nature that may from time to time be incorporated or installed in or attached to the foregoing airframes, engines or auxiliary power units, as the case may be, and all records, logs, maintenance records, manuals, technical data, training aids, computer software, and other materials relating to the airframes, engines, propellers or auxiliary power units, as the case may be, and any property substituted for any of the foregoing; (3) all Associated Rights (as defined in the Convention on International Interests in Mobile Equipment) related to the collateral described herein; (4) all International Interests (as defined in the Convention on International Interests in Mobile Equipment) related to the collateral described herein;	Current

Search ID#: Z10517345

- | | | |
|---|--|---------|
| 2 | <p>(5) all leases or other contracts pursuant to which the Debtor shall lease or part with possession of such aircraft for compensation (including any time sharing or fractional ownership lease contract), and shall include any interest of the Debtor in any sublease pursuant to which a lessee under a lease shall sublease or otherwise part with possession of such aircraft for compensation and any further subleases and other contracts pursuant to which subsequent sublessors give possession of such an aircraft to the ultimate operator thereof (each, a "Lease") and all rentals and other amounts due under any Lease;</p> <p>(6) all warranties of such aircraft, engines and parts to the extent the same relate to continuing rights of the Debtor in respect of any warranty, indemnity or agreement, express or implied, as to title, workmanship, maintenance, repair, servicing, overhaul or design or patent infringement with respect to aircraft, engines or parts; together in each case with all rights, powers, privileges, options and other benefits of the Debtor thereunder with respect to such aircraft, engines or parts;</p> <p>(7) the benefit of any agreement, right, franchise, licence or permit relating to such aircraft and the operation thereof including, without limitation, a purchase agreement, bill of sale and operating agreement together with the Debtor's rights to receive, either directly or indirectly, from any party or person, any payments due under such agreements;</p> | Current |
| 3 | <p>(8) all other personal property related to such aircraft including, without limitation, any and all accounts, intangibles, contract rights, inventory, equipment, money, drafts, instruments, deposit accounts or other tangible and intangible property; and</p> <p>(9) all proceeds and property in any form derived directly or indirectly from any dealing with any of the items set forth above including, without limitation, "Proceeds" as defined in the Alberta Personal Property Security Act and any insurance proceeds, and Debtor's right to receive such proceeds, and any other property that indemnifies or compensates for such property or undertaking destroyed, damaged, expropriated, stolen or lost and proceeds of proceeds whether of the same type, class or kind as the original proceeds, proceeds in the form of goods, accounts, notes, instruments, securities, money, trade-ins, chattel paper, documents of title, contract rights, rental payments, licences, instruments and general intangibles incorporeal including all substitutions and replacements thereof, and the proceeds thereof, in whatever form, of any sale, charter, lease or disposition thereof and all substitutions and replacements of such items and any increases, additions and accessions thereto.</p> | Current |

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 18051423374

Registration Type: REPORT OF SEIZURE

Registration Date: 2018-May-14

Registration Status: Current

Registration Term: Infinity

Service Area 2

Property has been seized under Security Agreement Registration Number 14032707875.

Amount being seized for is \$1,085,634.29.

Property was seized on 2018-May-11

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2018-May-11	18051423374	\$1,085,634.29

Exact Match on: Debtor

No: 2

Solicitor / Agent

ECN AVIATION INC. C/O BENNETT JONES LLP
4500, BANKERS HALL E., 855 - 2 STREET SW
CALGARY, AB T2P 4K7

Phone #: 403 298 3323

Fax #: 403 265 7219

Civil Enforcement Agent

ALLIED CIVIL ENFORCEMENT AGENCY INC.
#126, 1111 6 AVENUE SW
CALGARY, AB T2P 5M5

Phone #: 403 237 5468

Fax #: 403 263 7313

Debtor(s)

Block

Status

Search ID#: Z10517345

1 GEMINI HELICOPTERS INC.
280 - 700 6TH AVENUE SW
CALGARY, AB T2P 0T8

Current

Block

Status

2 OPSMOBIL GROUP INC.
1600, 421 - 7TH AVENUE SW
CALGARY, AB T2P 4K9

Current

Creditor(s)

Block

Status

1 ELEMENT FINANCIAL CORPORATION
161 BAY STREET, SUITE 4600
TORONTO, ON M5J 2S1

Current

Block

Status

2 ECN AVIATION INC.
181 BAY STREET, SUITE 2830
TORONTO, ON M5J 2T3

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFXHP	1998	Eurocopter/ AS350BA-FX2	AC - Aircraft Canada	Current
2	3100	1998	Eurocopter / AS350BA-FX2	AC - Aircraft Canada	Current
3	CGEMU	2000	Eurocopter EC120B	AC - Aircraft Canada	Current
4	1057	2000	Eurocopter/EC120B	AC - Aircraft Canada	Current

Collateral: General

Block **Description**

1 All parts, accessories, appliances components, instruments modules navigational and communications equipment for both helicopters.

All Flight logs, all records, and maintenance logs all aother manuals and technical data for both helicopters.

Status

Current

Particulars

Block **Additional Information**

1 Flight logs, manuals records were removed on May 11, 2018 and are stored with the CEA (Allied).

Status

Current

Maintenance records will be provided to the agency and will be stored by same.

Search ID#: Z10517345

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	CFXHP (3100) 1998 Eurocopter was seized in Whitecourt Alberta. Flight log removed and Helicopter and parts within (fixed and removed) were left on a Bailee's undertaking	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
3	CGEMU (1057)2000 Helicopter was seized in Grande Prairie Alberta Flight Log removed and helicopter was left on a Bailee's Undertaking.	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
4	All other logs and records were seized and removed from two Calgary Locations 1200, 815 - 8th Avenue SW and 480 Aviation Way NE Calgary, Alberta	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122213884

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Dec-22

Registration Status: Current

Expiry Date: 2020-Dec-22 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

1512222577

Amendment

2015-Dec-22

16061026079

Amendment

2016-Jun-10

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16061026079

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFAJB	2004	Robinson R44 II	AC - Aircraft Canada	Current
2	CFANE	2004	Robinson R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

3	CFD0Z	2005	Robinson R44 II	AC - Aircraft Canada	Current
4	CFDPA	2005	Robinson R44 II	AC - Aircraft Canada	Current
5	CFDPI	2005	Robinson R44 II	AC - Aircraft Canada	Current
6	CFDPN	2005	Robinson R44 II	AC - Aircraft Canada	Current
7	CFDQG	2005	Robinson R44 II	AC - Aircraft Canada	Current
8	CFEHD	2005	Robinson R44 II	AC - Aircraft Canada	Current
9	CFHZE	2006	Robinson R44 II	AC - Aircraft Canada	Current
10	CFHZI	2006	Robinson R44 II	AC - Aircraft Canada	Current
11	CFHZJ	2006	Robinson R44 II	AC - Aircraft Canada	Current
12	CFHZK	2006	Robinson R44 II	AC - Aircraft Canada	Current
13	CFHZL	2006	Robinson R44 II	AC - Aircraft Canada	Current
14	CFHZN	2006	Robinson R44 II	AC - Aircraft Canada	Current
15	CFIGL	2006	Cessna 172R	AC - Aircraft Canada	Current
16	CFVAE	2002	Robinson R44 II	AC - Aircraft Canada	Current
17	CFZGP	1973	Bell 206B	AC - Aircraft Canada	Current
18	CFZHG	1972	Piper PA-31	AC - Aircraft Canada	Current
19	CGAEE	2002	Robinson R44	AC - Aircraft Canada	Current
20	CGAEJ	2002	Robinson R44	AC - Aircraft Canada	Current
21	CGAEN	2000	Cessna 172S	AC - Aircraft Canada	Current
22	CGDHR	2001	Cessna 172R	AC - Aircraft Canada	Current
23	CGFXS	2000	Cessna 172S	AC - Aircraft Canada	Current
24	CGFYK	1976	Cessna U206F	AC - Aircraft Canada	Current
25	CGJAG	1999	Robinson R44	AC - Aircraft Canada	Current
26	CGJEL	1968	Bell 206B	AC - Aircraft Canada	Current
27	CGRDT	2004	Robinson R44 II	AC - Aircraft Canada	Current
28	CGREV	1978	Aerospatiale AS 350 BA	AC - Aircraft Canada	Current
29	CGTEZ	1971	Bell 206B	AC - Aircraft Canada	Current
30	CGTQU	1972	Bell 206B	AC - Aircraft Canada	Current
31	CGXAG	1968	Bell 206B	AC - Aircraft Canada	Current
32	CGZXG	2004	Robinson R44 II	AC - Aircraft Canada	Current

Collateral: General

Block **Description**

1 All present and after-acquired personal property of the debtor.

Status

Deleted By
1512222577

Search ID#: Z10517345

- 2 All present and after-acquired personal property of the debtor, including but not limited to:
(a) the serial number goods described herein, including the airframe and engines in respect thereof, wherever located, and all components, furnishings, equipment or other parts of any kind which may from time to time be incorporated or installed in or attached to such airframes or such engines (collectively, the "Aircraft"); (b) all manuals, documents, data, log books and other records in respect of the Aircraft or any part thereof; (c) all rights to money or other value payable under insurance policies in respect of the Aircraft; and (d) all warranties, representations, service contracts, product support or other agreements of any nature in respect of or that shall apply to the Aircraft or any part thereof from any manufacturer, vendor, contractor or supplier thereof, together with all proceeds derived directly or indirectly from any of the foregoing in any form including goods, documents of title, chattel paper, security, instruments, money, intangibles or any other personal property received when such collateral or proceeds are sold, collected, dealt with or otherwise disposed of.

Current By
1512222577

Particulars

Block **Additional Information**

Status

- 1 The complete address of secured party block 1 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto ON M5J 2S1

Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122213909

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Dec-22

Registration Status: Current

Expiry Date: 2020-Dec-22 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

16040828827

Amendment

2016-Apr-08

16072829164

Amendment

2016-Jul-28

Debtor(s)

Block

1 GEMINI HELICOPTERS INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828827

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFXDM	1982	Eurocopter AS350BA-FX2	AC - Aircraft Canada	Current By 16072829164

Search ID#: Z10517345

2	CG0FX	1989	Eurocopter AS350BA-FX2	AC - Aircraft Canada	Current By 16072829164
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Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	All present and after-acquired personal property of the debtor.	Current
2	All present and after-acquired personal property of the debtor, including but not limited to: (a) the serial number goods described herein, including the airframe and engines in respect thereof, wherever located, and all components, furnishings, equipment or other parts of any kind which may from time to time be incorporated or installed in or attached to such airframes or such engines (collectively, the "Aircraft"); (b) all manuals, documents, data, log books and other records in respect of the Aircraft or any part thereof; (c) all rights to money or other value payable under insurance policies in respect of the Aircraft; and (d) all warranties, representations, service contracts, product support or other agreements of any nature in respect of or that shall apply to the Aircraft or any part thereof from any manufacturer, vendor, contractor or supplier thereof, together with all proceeds derived directly or indirectly from any of the foregoing in any form including goods, documents of title, chattel paper, security, instruments, money, intangibles or any other personal property received when such collateral or proceeds are sold, collected, dealt with or otherwise disposed of.	Current By 16072829164

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 1 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto ON M5J 2S1	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122213958

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Dec-22

Registration Status: Current

Expiry Date: 2020-Dec-22 23:59:59

Exact Match on: Debtor

No: 2

Amendments to Registration

15122222586

Amendment

2015-Dec-22

16061025885

Amendment

2016-Jun-10

Debtor(s)

Block

1 810807 ALBERTA LTD.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16061025885

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CFKAR	2008	Robinson R44 II	AC - Aircraft Canada	Current
2	CFNIT	2007	Robinson R44 II	AC - Aircraft Canada	Current

Search ID#: Z10517345

3	CGEMK	2006	Eurocopter EC120B	AC - Aircraft Canada	Current
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Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	All present and after-acquired personal property of the debtor.	Deleted By 15122222586
2	All present and after-acquired personal property of the debtor, including but not limited to: (a) the serial number goods described herein, including the airframe and engines in respect thereof, wherever located, and all components, furnishings, equipment or other parts of any kind which may from time to time be incorporated or installed in or attached to such airframes or such engines (collectively, the "Aircraft"); (b) all manuals, documents, data, log books and other records in respect of the Aircraft or any part thereof; (c) all rights to money or other value payable under insurance policies in respect of the Aircraft; and (d) all warranties, representations, service contracts, product support or other agreements of any nature in respect of or that shall apply to the Aircraft or any part thereof from any manufacturer, vendor, contractor or supplier thereof, together with all proceeds derived directly or indirectly from any of the foregoing in any form including goods, documents of title, chattel paper, security, instruments, money, intangibles or any other personal property received when such collateral or proceeds are sold, collected, dealt with or otherwise disposed of.	Current By 15122222586

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	The complete address of secured party block 1 is as follows: Brookfield Place, TD Canada Trust Tower 161 Bay Street, Suite 3930 Toronto ON M5J 2S1	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122214354

Registration Type: LAND CHARGE

Registration Date: 2015-Dec-22

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 2

Amendments to Registration

16061026081

Amendment

2016-Jun-10

Debtor(s)

Block

1 LYNN'S HELICOPTER LEASING LTD.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16061026081

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Particulars

Block

Additional Information

1

Status

Current

Search ID#: Z10517345

The complete address of secured party block 1 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto ON M5J 2S1

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122214442

Registration Type: LAND CHARGE

Registration Date: 2015-Dec-22

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 2

Amendments to Registration

16040828837

Amendment

2016-Apr-08

Debtor(s)

Block

1 GEMINI HELICOPTERS INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16040828837

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Particulars

Block

Additional Information

1

Status

Current

Search ID#: Z10517345

The complete address of secured party block 1 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto ON M5J 2S1

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 15122214462

Registration Type: LAND CHARGE

Registration Date: 2015-Dec-22

Registration Status: Current

Registration Term: Infinity

Exact Match on: Debtor

No: 2

Amendments to Registration

16061025915

Amendment

2016-Jun-10

Debtor(s)

Block

1 810807 ALBERTA LTD.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current

Block

2 OPSMOBIL GROUP INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

Status

Current by
16061025915

Secured Party / Parties

Block

1 THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
161 BAY STREET, SUITE 3930
TORONTO, ON M5J 2S1

Status

Current

Particulars

Block **Additional Information**

1

Status

Current

Search ID#: Z10517345

The complete address of secured party block 1 is as follows:
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto ON M5J 2S1

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16053119349

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-May-31

Registration Status: Current

Expiry Date: 2019-May-31 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061612927

Amendment

2017-Jun-16

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Deleted by
17061612927

Block

Status

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Current by
17061612927

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT8W3BT4DEB82739	2013	FORD SUPER DUTY F-350 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071410107

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631352

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631352

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631352

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1C6RR7GT5GS300323	2016	RAM 1500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071411604

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631419

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
V1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631419

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631419

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2C4RDGBG5GR272400	2016	DODGE GRAND CARAVAN	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071414818

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631541

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631541

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631541

Collateral: General

Block

Description

1 DESCRIPTION - KARGO MASTER
YEAR/MAKE/MODEL/MANUFACTURER - UPFITTING

Status

Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071414821

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631518

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631518

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631518

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1C6RR7GT8GS222958	2016	RAM 1500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071423043

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631594

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631594

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631594

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1C6RR7GT9GS341585	2016	RAM 1500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16071424447

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-14

Registration Status: Current

Expiry Date: 2020-Jul-14 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061631680

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061631680

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061631680

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1C6RR7GT9GS216537	2016	RAM 1500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16072709263

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-27

Registration Status: Current

Expiry Date: 2019-Jul-27 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061636665

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061636665

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061636665

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	YV4902RM4F2720159	2015	VOLVO XC60	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16072722767

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-27

Registration Status: Current

Expiry Date: 2019-Jul-27 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061636898

Amendment

2017-Jun-16

Debtor(s)

Block

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Status

Current

Secured Party / Parties

Block

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Status

Deleted by
17061636898

Block

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Status

Current by
17061636898

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	3C6TR5CT6EG133703	2014	RAM 2500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16072723824

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jul-27

Registration Status: Current

Expiry Date: 2019-Jul-27 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061637029

Amendment

2017-Jun-16

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4

Deleted by
17061637029

Block

Status

2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1

Current by
17061637029

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	3C6TR5DT5EG279590	2014	RAM 2500	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 16081225350

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Aug-12

Registration Status: Current

Expiry Date: 2020-Aug-12 23:59:59

Exact Match on: Debtor

No: 1

Amendments to Registration

17061908824

Amendment

2017-Jun-19

Debtor(s)**Block**1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2**Status**

Current

Secured Party / Parties**Block**1 JIM PATTISON LEASE
4937 REGENT STREET
BURNABY, BC V5C4H4**Status**Deleted by
17061908824**Block**2 JIM PATTISON INDUSTRIES LTD.
1235 - 73RD AVE S.E.
CALGARY, AB T2H2X1**Status**Current by
17061908824**Collateral: Serial Number Goods**

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT8W3B69EEB15467	2014	FORD SUPER DUTY F-350 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17040428942

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Apr-04

Registration Status: Current

Expiry Date: 2021-Apr-04 23:59:59

Exact Match on: Debtor

No: 5

Amendments to Registration

18031312731

Amendment

2018-Mar-13

18070500627

Amendment

2018-Jul-05

Debtor(s)

Block

1 PREDATOR OIL BC LTD.
1500 - 250 2ND STREET SW,
CALGARY, AB T2P0C1

Status

Deleted by
18031312731

Block

2 PREDATOR OIL LTD.
1500 - 250 2ND STREET SW,
CALGARY, AB T2P0C1

Status

Deleted by
18031312731

Block

3 OPSMOBIL ENERGY SERVICES INC.
1200-815 8TH AVE SW
CALGARY, AB T2P 3P2

Status

Current by
18031312731

Block

4 RANCH ENERGY CORPORATION
1200-815 8TH AVE SW
CALGARY, AB T2P 3P2

Status

Current by
18031312731

Block

5

Status

Search ID#: Z10517345

OPSMOBIL GROUP INC.
1200-815 8TH AVE SW
CALGARY, AB T2P 3P2

Current by
18031312731

Secured Party / Parties

Block

1 NATIONAL LEASING GROUP INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9

Phone #: 204 954 9000 Fax #: 204 954 9099

Status

Deleted by
18070500627

Block

2 CWB NATIONAL LEASING INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9

Phone #: 204 954 9000 Fax #: 204 954 9099

Status

Current by
18070500627

Collateral: General

Block **Description**

1 ALL PHOTOCOPIERS OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT
NUMBER 2806813, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS
AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS,
ACCESSORIES AND SUBSTITUTIONS.

Status

Current

Particulars

Block **Additional Information**

1 Purchase Money Security Interest.

Status

Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610298

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON INDUSTRIES LTD.
4937 REGENT STREET
BURNABY, BC V5C4H4

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1GKW2PEG7BR381092	2011	GMC YUKON XL	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610395

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2019-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON INDUSTRIES LTD.
4937 REGENT STREET
BURNABY, BC V5C4H4

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B67CEB01373	2012	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610406

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON INDUSTRIES LTD.
4937 REGENT STREET
BURNABY, BC V5C4H4

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B62DEA25255	2013	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610412

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B61DEA28020	2013	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610456

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B6XDEB66025	2013	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610461

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B63DEA28021	2013	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610473

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1 OPSMOBIL GROUP INC.
1200 815 8 TH AVE S W
CALGARY, AB T2P3P2

Current

Secured Party / Parties

Block

Status

1 JIM PATTISON INDUSTRIES LTD.
4937 REGENT STREET
BURNABY, BC V5C4H4

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7X2B68DEB66024	2013	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610586

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTFW1EF6EKD85524	2014	FORD F-150	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610597

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7W2B61FEB41326	2015	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610603

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT7W2B64FEC73612	2015	FORD SUPER DUTY F-250 SRW	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610691

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

<u>Block</u>		<u>Status</u>
1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current

Secured Party / Parties

<u>Block</u>		<u>Status</u>
1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTFW1EF9FFB71976	2015	FORD F-150	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610715

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTFW1EF1FFB49311	2015	FORD F-150	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102610776

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2021-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTFW1EF3FKD72392	2015	FORD F-150	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 17102637517

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-26

Registration Status: Current

Expiry Date: 2020-Oct-26 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTFW1ET8CFB75714	2012	FORD F-150	MV - Motor Vehicle	Current

Search ID#: Z10517345

Business Debtor Search For:

OPSMOBIL GROUP INC.

Search ID #: Z10517345

Date of Search: 2018-Jul-23

Time of Search: 13:44:11

Registration Number: 18041008970

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-10

Registration Status: Current

Expiry Date: 2021-Apr-10 23:59:59

Exact Match on: Debtor

No: 1

Debtor(s)

Block

Status

1	OPSMOBIL GROUP INC. 1200 815 8 TH AVE S W CALGARY, AB T2P3P2	Current
---	--	---------

Secured Party / Parties

Block

Status

1	JIM PATTISON INDUSTRIES LTD. 4937 REGENT STREET BURNABY, BC V5C4H4	Current
---	--	---------

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	4XADAE579F7972558	2015	POLARIS ACE 570 SP	MV - Motor Vehicle	Current

Search ID#: Z10517345

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

Reg. #

OPS MOBIL
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070640446

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
10931 123 STREET
GRANDE PRAIRIE, AB T9V 7Z3

15021023873

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2H 2X1

18070640008

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070640787

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070641346

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

18070643222

Search ID#: Z10517345

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070644192

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070644595

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070644922

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070645443

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPS MOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18070645934

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPS MOBIL INC.
1200, 815 - 8 AVE SW
CALGARY, AB T2P 3P2

18070646102

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPSMOBIL
815 - 8TH AVENUE SW, SUITE 1200
CALGARY, AB T2P 3P2

18061424246

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040438008

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC
1600-421 7 AVE SW
CALGARY, AB T2P 4K9

18062229751

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

11042827285

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

11060627795

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040427944

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040428418

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040428766

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040428957

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040429111

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040429493

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040430757

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040431198

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040431499

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040431811

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040432235

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040433723

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040433938

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040434202

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040434456

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040434679

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040435008

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040435305

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040435720

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040435988

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436132

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436339

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436574

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436694

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436765

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436897

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040436970

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040437141

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040437331

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040437518

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13040437656

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13042923596

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200, 9803-101 AVENUE
GRANDE PRAIRIE, AB T8V 0X6

13042923928

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
101C, 11010 AIRPORT DRIVE
GRANDE PRAIRIE, AB T8V 7Z5

13110535953

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
10913 123 STREET
GRAND PRAIRIE, AB T8V 7Z3

14032707902

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
10913 123 STREET
GRAND PRAIRIE, AB T8V 7Z3

14032707953

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14100121270

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14100725957

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14101410777

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14101411137

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14110418694

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14120223508

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14120224867

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

14123106533

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200 - 9803 101 AVENUE
GRANDE PRAIRIE, AB T8V0X6

15010730644

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15010910971

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15011620794

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15011620879

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15021110694

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15021111067

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15021128925

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15030323508

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15032514362

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15032514488

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15032523263

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15032523486

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15040222162

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15040222532

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15040223033

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15040223073

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15042325132

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15042827409

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15052237887

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15052238093

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15052238211

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15052238363

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

15070319247

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15072322769

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
10014 - 99 STREET, SUITE 510
GRAND PRAIRIE, AB T8V 3N4

15081038221

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
10014 - 99 STREET, SUITE 510
GRAND PRAIRIE, AB T8V 3N4

15081038221

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

15081214125

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

15081214234

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200, 815 8 AVENUE SW
CALGARY, AB T2P 3P2

15081220891

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

15081221045

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

15081221302

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

15101624570

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8TH AVENUE SW
CALGARY, AB T2P 3P2

15101627908

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15102723870

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

15102727957

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

15122214226

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 8TH AVENUE SW
CALGARY, AB T2P 3P2

15122214604

LAND CHARGE

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE S.W.
CALGARY, AB T2P3P2

16011208225

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8TH AVENUE S.W.
CALGARY, AB T2P 3P2

16120211385

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

17051020622

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200, 815 - 8 TH AVENUE SW
CALGARY, AB T2P 3P2

17081832808

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8 AVENUE SW
CALGARY, AB T2P 3P2

17090127372

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE, SW
CALGARY, AB T2P 3P2

17112713886

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815-8 AVE SW
CALGARY, AB T3P 3P2

17122220919

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
200-815 8 AVE SW
CALGARY, AB T2P 3P2

18012323191

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815 - 8 AVENUE SW
CALGARY, AB T2P 3P2

18021413451

SECURITY AGREEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815-8 AVE SW
CALGARY, AB T2P 3P2

18030119148

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE SW
CALGARY, AB T2P3P2

18041035116

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE SW
CALGARY, AB T2P3P2

18050321316

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE SW
CALGARY, AB T2P3P2

18050938367

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200-815 8TH AVE SW
CALGARY, AB T2P3P2

18051020280

GARAGE KEEPERS' LIEN

Debtor Name / Address

Reg. #

OPSMOBIL INC.
1200, 815-8TH AVE SW
CALGARY, AB T2P 3P2

18051113012

WRIT OF ENFORCEMENT

Debtor Name / Address

Reg. #

Search ID#: Z10517345

OPSMOBIL INC.
1200-815 8TH AVE SW
CALGARY, AB T2P3P2

18051836134

GARAGE KEEPERS' LIEN

Debtor Name / Address

OPSMOBIL INC.
1600, 421 - 7 AVENUE SW
CALGARY, AB T2P 4K9

Reg. #

18072007255

WRIT OF ENFORCEMENT

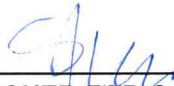
Result Complete

THIS IS EXHIBIT "E"

REFERRED TO IN THE AFFIDAVIT

OF ROSIE DONALESSEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON

A Commissioner for Oaths
in and for the Province of Alberta

My Commission Expires September 19, 2020

SUBORDINATION AGREEMENT

Subordination Agreement dated November 3rd, 2015 among Lynn's Helicopter Leasing Ltd. (together with its successors and assigns, the "**Obligor**"), Nabors Drilling Canada Limited (together with its successors and assigns, the "**Subordinated Party**") and the Agent (as hereinafter defined).

RECITALS:

- (a) Third Eye Capital Corporation, as agent (together with its successors and assigns in such capacity, the "**Agent**") and such Persons as may from time to time be parties to the Credit Agreement as lender (collectively, the "**Lenders**" and together with the Agent, the "**Senior Creditors**") have agreed to make certain credit facilities available to OpsMobil Inc. (the "**Borrower**") upon the terms and conditions contained in a Credit Agreement among, *inter alios*, the Borrower, the Obligor, the Agent and the Lenders dated on or about November 6, 2015 (such credit agreement as it may at any time or from time to time be amended, modified, extended, renewed, replaced, restated, supplemented or refinanced, the "**Credit Agreement**");
- (b) It is a condition of the Senior Creditors in respect of the Credit Agreement that the Subordinated Party agrees to subordinate its claims against, and the security it holds from, the Obligor in favour of the Senior Creditors on the terms set forth below.

In consideration of the foregoing and the mutual agreements contained herein (the receipt and adequacy of which are acknowledged), the parties agree as follows:

ARTICLE 1 INTERPRETATION

Section 1.1 Defined Terms.

As used in this Agreement, the following terms have the following meanings:

"**Agreement**" means this subordination agreement as the same may be amended, modified, replaced, restated or supplemented from time to time.

"**Amended Promissory Note**" means a certain amended promissory note dated on or about November __, 2015, granted in favour of the Subordinated Party by the Obligor, and guaranteed by the Borrower, Gemini Helicopters Inc. and 810807 Alberta Ltd.

"**Business Day**" means any day of the year, other than a Saturday, Sunday or any day on which Canadian chartered banks are closed for business in Toronto, Ontario.

"**Insolvency Law**" means any of the *Bankruptcy and Insolvency Act* (Canada), the *Companies' Creditors Arrangement Act* (Canada), and the *Winding-Up and Restructuring Act* (Canada), each as now and hereafter in effect, and any successors to such statutes

and any other applicable insolvency law or other law of any jurisdiction, domestic or foreign permitting a debtor to obtain a stay of proceedings to enforce, or a compromise or arrangement of, some or all of the claims of its creditors against it, including any such proceeding under applicable corporate law.

"Insolvency Proceedings" means any dissolution, bankruptcy, insolvency, receivership, winding-up, liquidation, assignment for the benefit of creditors, or other similar proceedings in respect of the Borrower or the Obligor (in each case, whether voluntary or involuntary), any proposal or other proceeding seeking a stay of proceedings, reorganization, compromise or arrangement of some or all of the claims of creditors made or commenced by or against the Borrower or the Obligor under any Insolvency Law, or any distribution of assets of the Borrower or the Obligor among its creditors in any manner whatsoever.

"Person" means any natural person, sole proprietorship, partnership, joint venture, trust, unincorporated organization, association, corporation, company, limited liability company, institution, public benefit corporation, investment or other fund, government (whether federal, provincial, county, city, municipal or otherwise, including any instrumentality, division, agency, body or department thereof) or other entity of any nature.

"Senior Credit Documents" means the Credit Agreement, the Senior Security and all other documents executed and delivered to the Senior Creditors, or any of them, by the Borrower or the Obligor (whether alone or with another or others) in connection with the Credit Agreement or any other Senior Credit Document.

"Senior Indebtedness" means all debts, liabilities and obligations, present or future, direct or indirect, contingent or absolute, matured or unmatured, at any time or from time to time due or accruing due and owing by or otherwise payable by the Borrower (whether alone or with another or others and whether as principal or surety) or the Obligor (whether alone or with another or others) to the Senior Creditors, or any of them, to the maximum amount of \$12,000,000.00 plus accrued interest, fees and expenses payable under the Senior Credit Documents, pursuant to the Senior Credit Documents, and includes any extension, renewal, refunding or refinancing of the Senior Indebtedness.

"Senior Security" means all liens, security interests, charges, pledges, hypothecations, mortgages and other encumbrances from time to time granted by the Borrower or the Obligor to the Senior Creditors, or any of them, as security for the Senior Indebtedness, and any arrangements having the effect of any of the foregoing, including any right of set off.

"Subordinated Party Payment" means payment to the Subordinated Party or its designee, no earlier than two years from the date of this Agreement, of principal and interest due under the Amended Promissory Note to the maximum aggregate amount of \$6,000,000.00.

"Subordinated Credit Documents" means, collectively, (i) the Amended Promissory Note, (ii) the Subordinated Security, and (iii) all other documents executed and delivered or to be executed and delivered by the Obligor to the Subordinated Party in connection with the agreement described in clause (i) as agreed by the Obligor and the Subordinated Party.

"Subordinated Indebtedness" means all present and future debts, liabilities and obligations, present or future, direct or indirect, contingent or absolute, matured or unmatured, at any time or from time to time due or accruing due and owing by or otherwise payable by the Obligor to the Subordinated Party however or wherever incurred, and includes any extension, renewal, refunding or refinancing of the Subordinated Indebtedness.

"Subordinated Security" means all liens, security interests, charges, pledges, hypothecations, mortgages and other encumbrances from time to time granted by the Obligor to the Subordinated Party as security for the Subordinated Indebtedness, and any arrangements having the effect of any of the foregoing, including any right of set off.

Section 1.2 Certain Rules of Interpretation.

Any reference in this Agreement to gender shall include all genders and words importing the singular number only shall include the plural and vice versa. The division of this Agreement into Articles and Sections and the insertion of headings are for convenient reference only and are not to affect its interpretation. In this Agreement, the words "including" and "includes" mean "including (or includes) without limitation".

Section 1.3 Currency.

All references in this Agreement to dollars, unless otherwise specifically indicated, are expressed in Canadian dollars.

ARTICLE 2 SUBORDINATION

Section 2.1 Subordination of Indebtedness and Security.

- (1) The Subordinated Indebtedness shall for all purposes be, and at all times remain, inferior, junior, postponed and subordinated to the prior indefeasible repayment in full in cash of the Senior Indebtedness and the termination of the obligations of the Senior Creditors thereunder, in the manner and to the extent provided in this Agreement.
- (2) The Subordinated Security shall for all purposes be, and at all times remain, inferior, junior, postponed and subordinated to the Senior Security and no amounts shall be payable or any action taken under the Subordinated Security except as permitted in this Agreement.

- (3) Without limiting the generality of the foregoing, the subordination of the Subordinated Indebtedness and the Subordinated Security shall prevail in all circumstances and irrespective of:
- (a) the priorities otherwise accorded to the Senior Security and the Subordinated Security under applicable law;
 - (b) the time of creation, granting, execution, delivery, attachment, registration, perfection or enforcement of the Senior Security and the Subordinated Security;
 - (c) that any of the security interests constituted by the Senior Security or the Subordinated Security shall be defective, unperfected or unenforceable for any reason whatsoever;
 - (d) the time of crystallization of any floating charge or floating hypothec constituted by the Senior Security or the Subordinated Security;
 - (e) the provisions of the Senior Credit Documents or the Subordinated Credit Documents;
 - (f) any forbearance whatsoever, whether as to time, performance, or otherwise under, or any release, discharge, loss or alteration in or dealing with, all or any part of the Senior Security or the Subordinated Security;
 - (g) the giving of, or the failure to give, any notice to the Obligor or to any other Person or the time of giving any such notice (including pursuant to this Agreement or otherwise);
 - (h) any invalidity or unenforceability of, or any limitation on, the liability of the Obligor or any other Person;
 - (i) any defence, compensation, set-off or counterclaim which the Obligor or any other Person may have or assert;
 - (j) any Insolvency Proceedings;
 - (k) the date of incurrence of the Senior Indebtedness, the Subordinated Indebtedness, or any portion thereof;
 - (l) any priority granted by any principle of law or any statute; or
 - (m) any other matter whatsoever.

Section 2.2 Subordinated Security.

The Subordinated Party and the Obligor each acknowledges that no Person has guaranteed the repayment of the Subordinated Indebtedness to the Subordinated Party, except as set out in the Amended Promissory Note, and the Subordinated Party has not

been granted any security from the Obligor or any other Person to secure the Subordinated Indebtedness other than the security identified in Schedule "A" hereto. The Subordinated Party covenants in favour of the Agent and the other Senior Creditors that it will not take from the Obligor or any other Person any guarantee of, or additional security for, the payment or performance of obligations in respect of the Subordinated Indebtedness.

Section 2.3 Repayment of Subordinated Indebtedness.

No payments shall be made by the Obligor or received by the Subordinated Party on account of, or in respect of, the Subordinated Indebtedness (whether as principal, interest, fees or otherwise) prior to indefeasible payment in full in cash of the Senior Indebtedness and the termination of the obligations of the Senior Creditors thereunder, other than the Subordinated Party Payment. For greater certainty, the Senior Creditors have agreed to permit payment to the Subordinated Party limited to the amount of the Subordinated Party Payment, irrespective of the total indebtedness outstanding under the Amended Promissory Note.

Section 2.4 Restriction on Enforcement.

The Subordinated Party agrees that it will not and will not be entitled to, prior to the indefeasible payment in full in cash of the Senior Indebtedness and the termination of the obligations of the Senior Creditors thereunder:

- (a) demand payment of, assert its right to accelerate, declare due or take any similar action in respect of the Subordinated Indebtedness;
- (b) appoint a receiver, receiver manager, agent or other person having similar powers, whether by way of a private or court appointment in respect of the Obligor or any asset of the Obligor, petition the Obligor into bankruptcy or initiate any Insolvency Proceeding or similar proceeding in respect of the Obligor; or
- (c) commence or initiate, or authorize to be taken or initiated, any action by way of suit, foreclosure, sale, quit claim or acceptance of a deed in lieu of foreclosure or otherwise take any proceedings to recover or receive payment of any of the Subordinated Indebtedness or realize against any of the assets of the Obligor.

However, notwithstanding the foregoing, the Subordinated Party may (i) file a claim with respect to the Subordinated Indebtedness (and may accelerate the Subordinated Indebtedness for the sole purpose of proving such claim), provided that an Insolvency Proceeding has been commenced by or against the Obligor, or (ii) file any necessary responsive or defensive pleadings in opposition to any motion, claim, adversary proceeding or other pleading made by any Person objecting to or otherwise seeking the disallowance of the claims of the Subordinated Party, in each case, not in contravention of the terms of this Agreement.

Section 2.5 Insolvency Proceedings.

In the event of any Insolvency Proceedings, the Senior Creditors shall be entitled to receive payment of the Senior Indebtedness in full in cash before the Subordinated Party shall be entitled to receive any payment on account of the Subordinated Indebtedness. The Agent, as agent and in trust for the rateable benefit of itself and the other Senior Creditors, shall be entitled to receive, for application in payment of the Senior Indebtedness, any payment or distribution of any kind or character, whether in cash, property or securities, which may be payable or deliverable to the Subordinated Party in respect of the Subordinated Indebtedness. To the extent any payment of Senior Indebtedness is declared to be a fraudulent preference or otherwise preferential, set aside or required to be paid to a trustee, receiver or other similar Person under any Insolvency Law, then if such payment is recoverable by, or paid over to, such trustee, receiver or similar Person, the Senior Indebtedness or part thereof originally intended to be satisfied shall be deemed to be reinstated and outstanding as if such payment had not occurred.

Section 2.6 Payments Received Contrary to Agreement.

All payments or distributions on account of, or in respect of, the Subordinated Indebtedness which are received by the Subordinated Party contrary to this Agreement shall be received in trust for the benefit of the Senior Creditors, shall be segregated from other funds and property held by the Subordinated Party and shall be immediately paid over to the Agent in the same form as received (with any necessary endorsement) to be applied to the payment or repayment of the Senior Indebtedness in accordance with the terms of the Credit Agreement.

Section 2.7 Voting/Classification Matters.

The Subordinated Party acknowledges and agrees that there is no commonality of interest between the Senior Indebtedness and the Subordinated Indebtedness and it will not take any steps to have the Subordinated Indebtedness classified in the same creditor class as the Senior Indebtedness in any Insolvency Proceeding. In any Insolvency Proceeding, the Subordinated Party hereby agrees that the Senior Creditors will have and are hereby granted the authority to and power of attorney to vote any claims that the Subordinated Party has against the Obligor in respect of the Subordinated Indebtedness as the Senior Creditors determine in their sole discretion.

Section 2.8 Preservation of Senior Creditors' Rights.

Neither the Agent nor the other Senior Creditors shall be prejudiced in any way in the right to enforce this Agreement by any act or failure to act on the part of the Obligor or the Subordinated Party. The Agent and the other Senior Creditors may, at any time and from time to time, without any consent of, or notice to, the Subordinated Party and without impairing or releasing the obligations of the Subordinated Party under this Agreement (i) change the manner, place or terms of payment or change or extend the time of payment of, or renew or alter, the Senior Indebtedness (including any change in the rate of interest), or amend in any manner any of the Senior Credit Documents, (ii) sell, exchange, release, perfect, not perfect, alter, renew or otherwise deal with any of the Senior Security, (iii)

release any Person liable in any manner under, or in respect of, any of the Senior Credit Documents, or otherwise settle or compromise any of the Senior Indebtedness, (iv) grant time or other indulgences to the Obligor or any other Person, or exercise, delay in, or refrain from, exercising any rights against the Borrower, the Obligor or any other guarantor of the Senior Indebtedness, or any other Person, or (v) apply any sums from time to time received to the Senior Indebtedness. The Subordinated Party is responsible for acquiring and updating information relating to the financial condition of the Obligor and all circumstances relating to the payment or non-payment of the Subordinated Debt. The Senior Creditors shall not be required to marshal in favour of the Subordinated Party or any other Person the Senior Security or any other securities or any moneys or other assets which the Senior Creditors may be entitled to receive or upon which the Senior Creditors may have a claim.

Section 2.9 No Contest of Senior Security.

The Subordinated Party will not:

- (a) assert in any action, suit or proceeding whatsoever the invalidity, unenforceability or ineffectiveness of this Agreement or any of the Senior Credit Documents; or
- (b) participate in or co-operate with any other party to pursue any such action, suit or proceeding,

it being understood and agreed that, regardless of the validity, effectiveness or enforceability of any Credit Document, as between the Subordinated Party and the Senior Creditors, the Senior Creditors shall have first and prior rights of payment as contemplated in this Agreement.

Section 2.10 Preservation of Subordinated Party's Rights.

Nothing contained in this Agreement shall impair, as between the Obligor and the Subordinated Party, the obligation of the Obligor, which is absolute and unconditional, to pay to the Subordinated Party the Subordinated Indebtedness as and when the same becomes due and payable, all subject to the rights, if any, of the Senior Creditors to receive cash, property or securities otherwise payable or deliverable to the Senior Creditors under this Agreement or otherwise in accordance with the Senior Credit Documents.

**ARTICLE 3
MISCELLANEOUS PROVISIONS**

Section 3.1 Notices, etc.

Any notice, direction or other communication required or permitted to be given under this Agreement shall be in writing and given by delivering it or sending it by facsimile or other similar form of recorded communication addressed, if:

(a) to the Obligor at:

Lynn's Helicopter Leasing Ltd.
1200, 815-8th Ave SW
Calgary, AB T2P 3P2

Attention: Mr. Ryan Tobber

Telephone: 403.930.1702

Facsimile: 780.402.2448

(b) to the Subordinated Party at:

Nabors Drilling Canada Limited
Suite 2800, 500 4th Avenue SW
Calgary, AB T2P 2V6

Attention: Joe Bruce

Telephone: (403) 263-6777

Facsimile: (403) 269-7352

With copy to Nabors Corporate Services, Inc.
515 West Greens Road, Suite 1200
Houston, Texas 77067

Attention: General Counsel

Telephone: (281) 775-8166

Facsimile: (281) 775-4319

(c) to the Agent at:

Third Eye Capital Corporation
Brookfield Place, TD Canada Trust Tower
161 Bay Street, Suite 3930
Toronto ON M5J 2S1

Attention: Arif N. Bhalwani

Telephone: (416) 601-9824

Facsimile: (416) 981-3393

Any such communication shall be deemed to have been validly and effectively given (i) if personally delivered, on the date of such delivery if such date is a Business Day and such delivery was made prior to 4:00 p.m. (Toronto time), otherwise on the next Business Day, and (ii) if transmitted by facsimile or similar means of recorded communication, on the Business Day next following the date of transmission. Any party may change its address for

service from time to time by notice given in accordance with the foregoing and any subsequent notice shall be sent to the party at its changed address.

Section 3.2 No Waiver; Remedies.

No failure on the part of the Senior Creditors to exercise, and no delay in exercising, any right under this Agreement shall operate as a waiver of such right; nor shall any single or partial exercise of any right preclude any other or further exercise of the right or the exercise of any other right. No waiver of any provision of this Agreement nor consent to any departure by the Subordinated Party or the Obligor therefrom shall be effective unless the same is in writing and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which it was given. These remedies are cumulative and not exclusive of any remedies provided by law.

Section 3.3 No Representations, etc.

There are no other representations, collateral agreements or conditions with respect to this Agreement or affecting the Senior Creditors' or the Subordinated Party's liability other than as contained or referred to in this Agreement.

Section 3.4 No Merger, etc.

Neither the taking of any judgment nor the exercise of any power of seizure or sale shall operate to extinguish the liability of the Obligor or the Subordinated Party under this Agreement nor shall the acceptance of any payment or alternate security constitute or create any novation and it is further agreed that the taking of a judgment or judgments under any of the covenants contained in this Agreement shall not operate as a merger of such covenants.

Section 3.5 Obligor Bound.

By executing this Agreement, the Obligor acknowledges its existence and agrees to be bound by its terms. Nothing in this Agreement shall confer or be deemed to confer any right, benefit or advantage on the Obligor. The consent of the Obligor or any affiliate of the Obligor to any amendment of this Agreement shall not be required.

Section 3.6 Further Assurances.

Each of the parties shall execute all such further agreements, instruments, assignments and other documents and shall do all such further acts and things as may reasonably be required from time to time to give full force and effect to this Agreement and the subordination and postponement provided for herein.

Section 3.7 Successors and Assigns.

- (1) This Agreement shall be binding upon the Obligor, the Senior Creditors and the Subordinated Party and their respective successors and assigns, and shall enure to the benefit of the Senior Creditors and the Subordinated Party and their respective successors and assigns. All rights of the Senior Creditors shall be assignable and in

any action brought by an assignee to enforce those rights, the Obligor and the Subordinated Party shall not assert against the assignee any claim or defence which the Obligor and the Subordinated Party now has or hereafter may have against the Senior Creditors.

- (2) Neither the Obligor nor the Subordinated Party shall assign this Agreement or any of the Subordinated Credit Documents unless and until (i) the proposed purchaser, assignee or transferee has executed and delivered, to the satisfaction of the Senior Creditors, an agreement substantially the same as this Agreement, or (ii) any rights arising under such sale, assignment or transfer are otherwise subordinated to the Senior Indebtedness and the Senior Security in a manner satisfactory to the Senior Creditors.

Section 3.8 Severability.

If any provision of this Agreement shall be deemed by any court of competent jurisdiction to be invalid or void, the remaining provisions shall remain in full force and effect.

Section 3.9 Governing Law.

This Agreement shall be governed by and interpreted and enforced in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

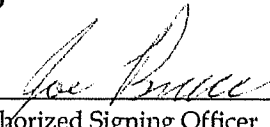
Section 3.10 Counterparts.

This Agreement may be executed in any number of counterparts and all of such counterparts taken together shall be deemed to constitute one and the same instrument.

[signature page follows]

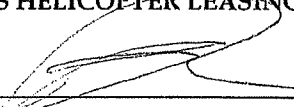
IN WITNESS WHEREOF the parties have executed this Agreement.

**NABORS DRILLING CANADA
LIMITED**

By: 

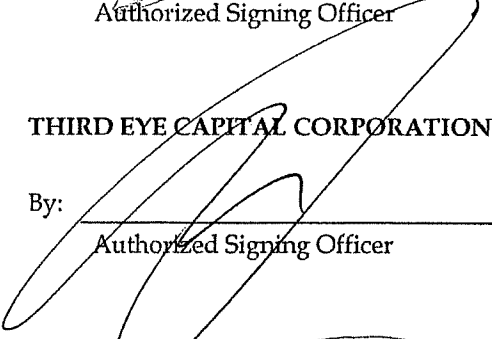
Authorized Signing Officer

LYNN'S HELICOPTER LEASING LTD.

By: 

Authorized Signing Officer

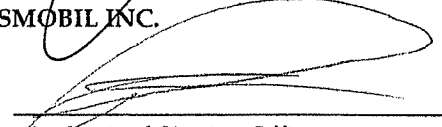
THIRD EYE CAPITAL CORPORATION

By: 

Authorized Signing Officer

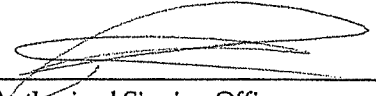
Acknowledged and agreed by:

OPSMOBIL INC.

By: 

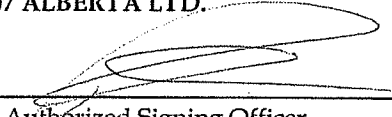
Authorized Signing Officer

GEMINI HELICOPTERS INC.

By: 

Authorized Signing Officer

810807 ALBERTA LTD.

By: 

Authorized Signing Officer

SCHEDULE "A"
Subordinated Security

1. Guarantee dated as of April 1, 2013 made by Airborne Energy Solutions Ltd. ("**Airborne**") in favour of Nabors Drilling Limited ("**Nabors**") in respect of obligations payable by Lynn's Helicopter Leasing Ltd. ("**LHL**") to Nabors.
2. Guarantee dated as of April 1, 2013 made by Gemini Helicopters Inc. ("**Gemini**") to Nabors in respect of the obligations of LHL to Nabors.
3. Security Agreement dated as of April 1, 2013 made by LHL to and in favour of Nabors creating a mortgage and charge of and security interest in certain aircraft collateral described therein, of which the Cessna 208B aircraft with identifying mark C-FARQ (the "**C-FARQ Aircraft**") has been released from such charge.
4. Security Agreement dated as of April 1, 2013 made by Airborne in favour of Nabors creating a mortgage and charge in respect of all of the present and after-acquired property of Airborne.
5. Collateral Demand Mortgage dated as of April 1, 2013 made by LHL in favour of Nabors charging the real property described on Schedule A-1 hereto (collectively, the "**Alberta Property**").
6. Priority Agreement between Bank of Montreal ("**BMO**"), Nabors and LHL, under which security granted to BMO by Airborne in the Alberta Property, all personal property, other than the fixed wing and rotary aircraft described in Schedule A-2 hereto, and any leasehold interest of LHL in real property has been granted priority in respect of the security granted to Nabors by LHL therein.
7. Priority Agreement made effective the 1st day of April, 2013 between BMO, Nabors and Airborne, under which security granted to BMO by Airborne in accounts receivable and inventory of Airborne and any leasehold interest of Airborne in real property has been given priority over the security granted by Airborne to Nabors therein.
8. Promissory Note dated April 1, 2013 in the principal amount of \$8,465,000 granted by LHL to Nabors.

**SCHEDULE A-1
REAL PROPERTY**

PLAN 942345
BLOCK 16
LOT 19
EXCEPTING THEREOUT ALL MINES AND MINERALS

PLAN 8820451
BLOCK 15
LOT 4
EXCEPTING THEREOUT ALL MINES AND MINERALS

PLAN 0022432
BLOCK 1
LOT 5
EXCEPTING THEREOUT ALL MINES AND MINERALS,

SCHEDULE A-2
FIXED WING AND ROTARY AIRCRAFT

SCHEDULE "B"
FIXED WING AND ROTARY AIRCRAFT

Type	Registration	Serial #	Year
Fixed Wing	C-GFXS	172S8358	2000
Fixed Wing	C-GAEN	172S8355	2000
Fixed Wing	C-FIGL	17281270	2006
Fixed Wing	C-GFYK	U206-03350	1976
Fixed Wing	C-FARQ	208B0765	1999
Fixed Wing	C-FZHG	31-753	1972
Fixed Wing	C-GDHR		
Rotary	C-GREV	1039	1978
Rotary	C-GJEL	116	1968
Rotary	C-GXAG	150	1968
Rotary	C-GTEZ	746	1971
Rotary	C-GTQU	766	1972
Rotary	C-FZGP	940	1973
Rotary	C-FHHA	45662	1981
Rotary	C-GJAG	653	1999
Rotary	C-GAEE	1208	2002
Rotary	C-GAEJ	1202	2002
Rotary	C-FAJB	10322	2004
Rotary	C-FANE	10360	2004
Rotary	C-FDOZ	10686	2005
Rotary	C-FDPA	10687	2005
Rotary	C-FDPI	10688	2005
Rotary	C-FDPN	10698	2005
Rotary	C-FDQG	10699	2005
Rotary	C-FEHD	10692	2005
Rotary	C-FHZE	11184	2006
Rotary	C-FHZI	11185	2006
Rotary	C-FHZJ	11186	2006
Rotary	C-FHZK	11205	2006
Rotary	C-FHZL	11240	2006
Rotary	C-FHZN	11251	2006
Rotary	C-FVAE	10019	2002
Rotary	C-GZXG	10317	2004

THIS IS EXHIBIT "F"
REFERRED TO IN THE AFFIDAVIT
OF ROSIE DONALESSEN

Sworn before me this 8th day of August, 2018



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

FRANCEL DIZON
A Commissioner for Oaths
in and for the Province of Alberta
My Commission Expires September 19, 2020

Donaleshen, Rosie

From: Schweitzer, Doug
Sent: August 2, 2018 3:41 PM
To: Gurofsky, Robyn
Subject: RE: OpsMobil - Nabors
Attachments: Executed Subordination Agreement dated November 3 2015 (Nabors TEC Opsm....pdf; Amended and Restated PN.PDF; Nabors Security Agreement.pdf

Robyn,

I've attached the following documents with respect to Nabors Drilling Canada Ltd.'s ("Nabors") secured claim against OpsMobil Group Inc., formerly Lynn's Helicopter Leasing Ltd.: (i) Amended and Restated Promissory Note issued on April 1, 2013 and amended on November 3, 2015 (the "Promissory Note"); (ii) Security Agreement dated April 1, 2013; and (iii) Subordination Agreement entered into by Nabors, OpsMobil Group and Third Eye dated November 3, 2015 (the "Subordination Agreement").

Nabors takes the position that the subordination of its security to Third Eye under the Subordination Agreement has expired in whole or in part. To assist with your analysis of this position, s. 2.3 of the Subordination Agreement clearly sets out that Third Eye has agreed to permit payment of the "Subordinated Party Payment" by OpsMobil Group to Nabors. The term "Subordinated Party Payment" is defined to mean: "payment to [Nabors] or its designee, no earlier than two years from the date of this Agreement, of principal and interest due under the Amended Promissory Note to the maximum aggregate amount of \$6,000,000.00." The two year exclusion under this definition expired on November 3, 2017.

Since Nabors is the senior secured creditor with respect to its collateral for at least the first \$6,000,000 of its claim against OpsMobil Group, it objects to this collateral being subject to the costs and charges of these receivership proceedings.

Accordingly, we request the Receiver's consent to allow Nabors to collect its collateral and enforce its security outside of these proceedings. If the Receiver objects to this request, Nabors intends to file an application seeking such relief.

Nabors will also be filing materials in response to Airborne Energy Solutions Inc.'s ("AES") application scheduled to be heard on August 10th. Our priority claim extends to some of the assets that are the subject of AES's application. Please ensure we are copied with all correspondence related to this application.

Let us know if you would like to discuss the foregoing.

Regards,



Doug Schweitzer
Partner

D +1 403 268 7018
doug.schweitzer@dentons.com
Bio | Website

Dentons Canada LLP
15th Floor, Bankers Court, 850 - 2nd Street SW Calgary, AB T2P 0R8 Canada

Maclay Murray & Spens > Gallo Barrios Pickmann > Muñoz > Cardenas & Cardenas > Lopez Velarde
> Rodyk > Boekel > OPF Partners > 大成 > McKenna Long

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From: Gurofsky, Robyn <RGurofsky@blg.com>
Sent: August 1, 2018 5:19 PM
To: Schweitzer, Doug <doug.schweitzer@dentons.com>
Subject: OpsMobil - Nabors

Hi Doug,

I hope you're doing well. I didn't realize you were on for Nabors and our office sent out the attached letter to them today via courier. We are adding you to the service list. Please have your client gather their security documents and provide copies to us so that we can start our standard security review.

If you have any questions, don't hesitate to let me know.

Regards,

 **Robyn Gurofsky**
Partner
T 403.232.9774 | F 403.266.1395 | RGurofsky@blg.com
Centennial Place, East Tower, 1900, 520 – 3rd Ave S W, Calgary, AB, Canada T2P 0R3

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