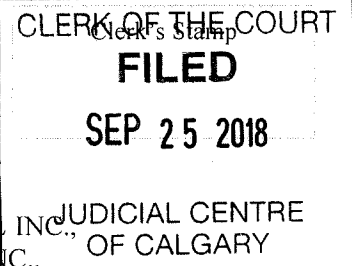


COURT FILE NUMBER 1801-09188
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE Calgary
APPLICANTS THIRD EYE CAPITAL CORPORATION
RESPONDENTS RANCH ENERGY CORPORATION, OPSMOBIL INC.,
1734163 ALBERTA INC., 1859821 ALBERTA INC.,
OPSMOBIL GROUP INC., OPSMOBIL CONSTRUCTION
INC., OPSMOBIL ENERGY SERVICES INC., AIR
DALLAIRE LTD., and K.L. CAPITAL CORP.
DOCUMENT **APPLICATION BY RECEIVER FOR
APPROVAL OF SALE AND INVESTMENT
SOLICITATION PROCESS**
ADDRESS FOR SERVICE AND Josef G.A. Kruger, Q.C./ Robyn Gurofsky
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
CONTACT INFORMATION OF Calgary, AB T2P 0R3
Telephone: (403) 232-9774 / (403) 232-9774
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PARTY FILING THIS Email: JKruger@blg.com/ RGurofsky@blg.com
DOCUMENT File No. 413255.63



NOTICE TO THE ATTACHED SERVICE LIST (SCHEDULE "A")

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the master/judge.

To do so, you must be in Court when the application is heard as shown below:

Date October 2, 2018
Time 10:00 AM
Where Calgary Courts Centre, 601-5th Street S.W., Calgary, AB
Before Whom The Honourable Mr. Justice A.D. Macleod

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. Ernst & Young Inc. (“**EY**”) is the court-appointed receiver and manager (the “**Receiver**”) over all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the “**Property**”), of Ranch Energy Corporation, OpsMobil Inc., 1734163 Alberta Inc., 1859821 Alberta Inc., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc., Air Dallaire Ltd., and K.L. Capital Corp. (collectively, the “**Debtors**”), pursuant to a receivership order of the Court of Queen’s Bench of Alberta dated July 19, 2018 (the “**Receivership Date**”), as amended on August 7, 2018 (the “**Receivership Order**”).
2. In this Application, the Receiver seeks from this Honourable Court:
 - (a) an Order substantially in the form attached hereto as **Schedule “B”**, which seeks, among other things, orders:
 - (i) approving the Receiver’s activities since the Receivership Date as set out in the First Report of the Receiver dated August 8, 2018 (the “**Receiver’s First Report**”) and the Second Report of the Receiver dated September 24, 2018 (the “**Receiver’s Second Report**”);
 - (ii) approving the Sale and Investment Solicitation Process (the “**SISP**”) with respect to the Property, assets or business of Ranch Energy Corporation (“**Ranch**”), which is attached as Appendix “A” to the Receiver’s Second Report;
 - (iii) increasing the Receiver’s borrowings limit to the principal amount of \$7,000,000, and the Receiver’s Borrowings Charge (as described below) in respect of the same; and
 - (b) such further and other relief as Counsel may advise and this Honourable Court permit.

Grounds for making this application:

Background

3. The Receiver was appointed the receiver and manager of the Debtors, pursuant to the Receivership Order. Among other things, the Receivership Order provides that the Receiver is expressly empowered and authorized to:
 - (a) take possession of and exercise control over the Property;
 - (b) market any or all of the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;

- (c) sell, convey, transfer, lease or assign the Property or any part or parts thereof, out of the ordinary course of business, subject to the approval of this Honourable Court for any transactions exceeding \$100,000, or the aggregate of multiple transactions exceeding \$500,000; and
 - (d) engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, to assist the exercise of the Receiver's powers and duties.
- 4. The Debtors' businesses are segregated between natural gas production and processing, and oilfield services. In particular, as is more fully described in the Receiver's Second Report, Ranch has a working interest in, or in some cases, operates, approximately 1,600 oil and gas wells in northeast British Columbia and owns and operates a gas processing plant in the Wildboy district of British Columbia.
- 5. The Receiver understands that Third Eye Capital Corporation ("**TEC**") is the Debtors' primary secured creditor and holds security against all of the present and after-acquired personal and real property of the Debtors. In particular, TEC holds a secured charge or charges over all of the Property of Ranch.

SISP for Ranch

- 6. As is more fully set out in the Receiver's Second Report, the Receiver has analyzed and evaluated the Ranch's Property, assets and business, and determined that a SISP in respect of the same is the most commercially reasonable manner by which to maximize value for all of Ranch's stakeholders.
- 7. Accordingly, pursuant to its powers set out in the Receivership Order, the Receiver engaged Animus Capital Partners Inc. ("**Animus**" or the "**Selling Agent**"), which is a merchant bank specializing in the resources industry based in Calgary, Alberta.
- 8. The Receiver has prepared a SISP, attached as Appendix "A" to the Receiver's Second Report, with input from the Selling Agent and TEC.
- 9. The Receiver considers that the form of SISP proposed is fair, reasonable and appropriate in the circumstances. Among other things, the Receiver notes that:
 - (a) TEC, Ranch's senior secured creditor, supports and consents to the SISP;
 - (b) the SISP will require that any Successful Bidder (as defined in the SISP) be compliant with the British Columbia Oil and Gas Commission regulations; and

- (c) proceeds from the SISP will be used to, among other things, pay Ranch's property tax obligations, the Receiver's Borrowings Charge (as described below), and Ranch's creditors (subject to applicable priorities and security).
10. The proposed SISP is expressly or impliedly contemplated by the Receivership Order.

Receiver's Borrowings Charge

11. Pursuant to paragraphs 24 to 28 of the Receivership Order, among other things, the Receiver is empowered to borrow by way of revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$6,000,000 (or such greater amount as this Honourable Court may by further Order authorize). The Receivership Order further provides that the whole of the Property shall be charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the repayment of monies borrowed by the Receiver, including interest and charges thereon.
12. As is more fully set out in the Receiver's Second Report, the principal borrowings limit of \$6,000,000 was based on cash flow analysis conducted by the Receiver at the commencement of the within proceedings, and through to the period of October 31, 2018.
13. Since the Receivership Date, and based on actual receipts and disbursements through to September 21, 2018, the Receiver's refreshed and updated cash flow analysis projects that the Receiver will be required to borrow up to \$7,000,000 through to November 30, 2018, in order to perform its duties in connection with the Receivership.
14. As such, it is fair and reasonable for the Receiver's principal borrowings limit to be increased to \$7,000,000, and for the Receiver's Borrowings Charge to be increased to the same, plus interest and charges thereon.
15. The Receiver's cash flow is nearly exhausted and, without additional borrowings, its ability to perform its duties in the Receivership, including to conduct the SISP contemplated herein, will be impaired.

General

16. Such further and other basis or grounds as Counsel may advise and this Honourable Court may permit.

Material or evidence to be relied on:

- 17. The Receiver's First Report.
- 18. The Receiver's Second Report.
- 19. The pleadings, affidavits and other materials previously filed in these proceedings.
- 20. Such further and other material or evidence as Counsel may advise and this Honourable Court may permit.

Applicable rules:

- 21. The *Alberta Rules of Court*, AR 124/2010.
- 22. The *Bankruptcy and Insolvency General Rules*, CRC, c 368.

Applicable Acts and regulations:

- 23. The *Bankruptcy and Insolvency Act*, RSC 1985, c B-3.
- 24. The *Judicature Act*, R.S.A. 2000, c. J-2.
- 25. Such further and other Acts and regulations as Counsel may advise and this Honourable Court permit.

Any irregularity complained of or objection relied on:

- 26. None.

How the application is proposed to be heard or considered:

- 27. In person, before the Honourable Mr. Justice A.D. Macleod, with some or all of the parties present.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and

serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

Schedule “A”

Service List

Court File No. 1801-09188

In the Matter of the Receivership of Ranch Energy Corporation et al.

SERVICE LIST

(Date August 2, 2018)

GOWLING WLG (CANADA) LLP 1600, 421 - 7 Avenue SW Calgary AB T2P 4K9 Attention: Tom Cumming Email: Tom.cumming@gowlingwlg.com Attention: Caireen E. Hanert Email: caireen.hanert@gowlingwlg.com Attention: Anthony Mersich Tel: 403-298-1931 Email: anthony.mersich@gowlingwlg.com Counsel for Ranch Energy Corporation et al (Debtors)	BLAKE CASSELS & GRAYDON LLP 855 - 2nd Street S.W. Suite 3500, Bankers Hall East Tower Calgary AB T2P 4J8 Attention: Ryan Zahara Tel: 403-260-9628 Email: ryan.zahara@blakes.com Counsel to Predator Oil BC Ltd.
THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT 161 BAY STREET, SUITE 3930 TORONTO, ON M5J 2S1 Primary Secured Creditor	STIKEMAN ELLIOTT 4300 Bankers Hall West 888 - 3rd Street S.W. Calgary, Alberta T2P 5C5 David Price Ph : 403 266 9093 Email : dprice@stikeman.com Joseph Reynaud Direct : +1 514 397 3019 Email : jreynaud@stikeman.com Guy Martel Email: gmartel@stikeman.com Counsel to Third Eye Capital

JSS Barristers Attention: Christa Nicholson 800, 304 - 8 Avenue SW Calgary, Alberta T2P 1C2 Phone : 403-571-1520 Fax: 403-571-1528 Email: nicholsonc@jssbarristers.ca Counsel for the BC Oil and Gas Commission	OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY Standard Life Tower 400, 639 - 5 Avenue SW Calgary AB T2P 0M9 Fax: 403-292-5188
ERNST & YOUNG INC. 215 2 St SW #2200 Calgary, AB T2P 1M4 Attn: Neil Narfassen Ph: Email: neil.narfason@ca.ey.com Peter Chisholm Ph: Email: peter.chisholm@ca.ey.com Duncan MacRae Ph: 403-206-5075 Email: Duncan.MacRae@ca.ey.com Monitor	BENNETT JONES LLP Att: Kelsey Meyer 4500 Banker's Hall East 855 2nd St SW Calgary, AB Tel: 403-298-3323 Email: meyerk@bennettjones.com Counsel ECN Aviation Inc.
BURNET, DUCKWORTH & PALMER Att: David LeGeyt 2400, 525 - 8th Avenue S.W. Calgary, AB T2P 1G1 Ph: 403-260-0210 Email: dlegeyt@bdplaw.com Counsel to Airborne Energy Solutions (claimant)	MINISTRY OF FINANCE (ALBERTA) Tax and Revenue Administration Alberta Treasury Board and Finance 9811 - 109 Street Edmonton AB T5K 2L5 Email: TRA.Revenue@gov.ab.ca
AIRBORNE ENERGY SOLUTIONS INC. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	Alberta Justice Attention: Jill Methurst-Tivadar 510-606 4 St. S.W. Calgary, Alberta T2P 1T1 Phone: 403-292-6813 Fax: 403-299-3507 Email: jill.medhurst-tivadar@justice.gc.ca Counsel for CRA

NATIONAL LEASING GROUP INC. 1525 BUFFALO PLACE WINNIPEG, MB R3T 1L9 Phone #: 204 954 9000 Fax #: 204 954 9099 customerservice@cwbnationalleasing.com Secured Creditor	ATB FINANCIAL 3RD FLOOR, 217 - 16 AVENUE NW CALGARY, AB T2M 0H5 Tyler Malden TMalden@atb.com Tel: 403-974-5700 Secured Creditor
BRITTANIA INDUSTRIES 2009 INC 6227 - 41 STREET LEDUC, AB T9E 0V7 Phone #: 780 986 5955 Gary Patrick gary.patrick@brittaniaindustries.com Secured Creditor	BULL MOOSE CAPITAL LTD. 500, 505- 8TH AVENUE SW CALGARY, AB T2P 1G2 Current Phone #: 403 234 7204 Fax #: 403 264 7306 Steve Kolber Skolber@bullmoosecapital.ca Secured Creditor
NABORS DRILLING CANADA LIMITED 2800-500 4 Ave SW Calgary, Alberta T2P 2V6 Belinda Ho Belinda.Ho@nabors.com Tel: 403.697.6700 Secured Creditor	ECN AVIATION INC. 181 BAY STREET, SUITE 2830 TORONTO, ON M5J 2T3 Michael Lederman MLederman@ecncapitalcorp.com Tel: 416-646-4710 Secured Creditor
JIM PATTISON INDUSTRIES LTD. 1235 - 73RD AVE S.E. CALGARY, AB T2H2X Ion Lazar Ion.Lazar@jplease.com Tel: D 604.433.4743 Secured Creditor	MERIDIAN ONECAP SUITE 1500, 4710 KINGSWAY BURNABY, BC V5H4M2 Darryl Sherwood Darryl.Sherwood@meridianonecap.ca T. 604-646-2250 Secured Creditor

RILPA ENTERPRISES LTD. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	BIG ROCK HELICOPTERS SALES AND SERVICE INC. 10931 - 123 STREET GRANDE PRAIRIE, AB T8V 7Z3 Roch Dallaire dallaireroch45@gmail.com Tel: 780-876-0097 Secured Creditor
CLASSIC HELICOPTERS LTD. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	HALFORD & VELENTINE (1991) LTD. O/A VALENTINE VOLVO 11 RICHARD WAY SW CALGARY, AB T3E 7M8 Charlene Vincelette chars@valentinevolvo.com O. 403-217-7496 Secured Creditor
BDC (BUSINESS DEVELOPMENT BANK OF CANADA) ONE BENTALL CENTRE 505, BURRARD STREET, SUITE 200, P.O BOX 6 VANCOUVER, BC V7X1M3 Lawrence Lee Lawrence.LEE@bdc.ca T 604-658-2920 Secured Creditor	BRITISH COLUMBIA OIL AND GAS COMMISSION Att: Aaron Welch Email: aaron.welsh@goc.bc.ca
1807173 ALBERTA LTD O/A WESTECH ALBERTA 940A 11 AVENUE SW CALGARY, AB T2R0E7 Tel: 403-262-7224 Douglas McCrae dm@gocip.com Secured Creditor	BDC (BUSINESS DEVELOPMENT BANK OF CANADA) ONE BENTALL CENTRE 505, BURRARD STREET, SUITE 200, P.O BOX 6 VANCOUVER, BC V7X1M3 Secured Creditor

CALMONT LEASING LTD 14610 YELLOWHEAD TRAIL EDMONTON, AB T5L3C5 Phone #: 780 454 0491 Fax #: 780 451 5768 Juri Rastovski juri.rastovski@calmont.ca	HER MAJESTY THE QUEEN IN THE RIGHT OF THE PROVINCE OF BRITISH COLUMBIA 1802 DOUGLAS STREET VICTORIA BC V8T 4K6 BC PPR – Carbon Tax Act
Warren Benson Amantea LLP Att: Kimberly Setrakov 1413-2nd Street SW Calgary, Alberta T2R 0W7 Ph: 403-228-8389 Email: ksetrakov@wbalaw.ca Counsel to Sigit Inc., (claimant)	PATCH DRIVE INDUSTRIAL REPAIR LIMITED RR 1 BOX 50 CARIBOU WAY FORT NELSON BC V0C 1R0 office@patchdrive.com Tel : 250-321-2479 BC PPR – Repairer 's Lien Act
Miller Thomson Att: Cobi Dayan 725 Granville Street Suite 400 Vancouver, BC V7Y 1G5 Ph: 604.643.1213 Email: cdayan@millerthomson.com Counsel to Finning International Inc. – unsecured creditor of OpsMobil Energy Services Inc.	Bishop McKenzie LLP Attention: Mr. Russell N. Avery 2200, 555 - 4th Ave. SW, Calgary, Alberta T2P 3E7 Phone: 403.750.7977 Fax: 403.263.3423 Email: RAvery@bmlp.ca Counsel for Business Development Bank of Canada
CWB National Leasing Attention: Anna Neustaedter, Bankruptcy Designate 1100 Burloak Dr #3000 Burlington, Ontario L7L 6B2 Phone: 204-954-9093 Fax: 866-408-4852 Email: Anna9093@cwbnationalleasing.com Representing CWB National Leasing	PrairieSky Royalty Ltd. Attention: Ms. Heather R. Telasky , Senior Land Compliance Coodinator Suite 1700 350 7th Ave SW Calgary, Alberta T2P 3N9 Phone: 587.293.4040 Fax: 587.293.4001 Email: heather.telasky@prairiesky.com Representing PrairieSky Royalty Ltd.

Borden Ladner Gervais LLP Attention: Mr. Josef G. A. Kruger, Q.C. and Ms. Robyn Gurofsky Suite 1900, 520 3rd Ave SW Calgary AB T2P 0R3 Phone: 403-232-9563/403-232-9774 Fax: 403-266-1395 Email: jkruger@blg.com / rgurofsky@blg.com Representing Ernst & Young Inc. in its capacity as Court-appointed Monitor of the Applicants	Robb & Evenson Lawyers Attention: Mr. Calvin C. Robb 506, 933 17th Avenue SW Calgary, Alberta T3T 5R6 Phone: 403.541.1600 Fax: 403.541.1604 Email: crobb@robbevenson.com Representing Cordy Environmental Inc.
Osler Attention: Emily Paplawski/ Randal Van de Mosselaer Suite 2500 450 - 1st St. S.W. Calgary AB T2P 5H1 Tel: 403.260.7071/403.260.7060 Fax: 403.260.7024 Email: epaplawski@osler.com / rvandemosselaer@osler.com Counsel for Canadian Natural Resources Limited and Canadian Natural Resources, a General Partnership by its Managing Partner	JMP Barristers Attention: Stefanie Kingsbury 300, 444 5th Avenue SW Calgary, AB T2P 2T8 Tel: 403.536.5465 Email: skingsbury@jmp-legal.com Counsel for Select Energy System Inc.
OpsMobil Attention: Ryan Tobber ryan.tobber@predbc.ca rtobber@ibsmm.ca	McCarthy Tétrault LLP Attention: Pantelis Kyriakakis Suite 4000 421 - 7th Avenue SW Calgary, AB T2P 4K9 T: 403-260-3536 C: 403-479-5484 E: pkyriakakis@mccarthy.ca Counsel for ATB

Dentons Canada LLP Attention: Doug Schweitzer 15th Floor, 850 - 2nd Street SW Calgary, AB T2P 0R8 T: 403 268 7018 E : doug.schweitzer@dentons.com Counsel for Nabors Drilling Canada	Field Law Attention: Trevor Batty 400 – 444 7 AVE SW Calgary AB T2P 0X8 T: 403-260-8537 E: tbatty@fieldlaw.com Counsel for Pioneer Engineering
Trican Well Service Ltd. Attention: Mydene Cuevas 2900, 645 - 7th Ave SW Calgary, AB T2P 4G8 T: 403-231-6109 E: mcuevas@trican.ca	Reynolds Mirth Richards & Farmer LLP Attention : Albert X. Lavergne 3200, 10180 101 Street Edmonton, AB T5J 3W8 E: alavergne@rmrf.com
Canada's Oil & Natural Gas Producers Attention: Paul Hartzheim T: 403-267-1138 E: Paul.Hartzheim@capp.ca	

Schedule “B”

Proposed Form of Order

COURT FILE NUMBER 1801-09188

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS THIRD EYE CAPITAL CORPORATION

RESPONDENTS RANCH ENERGY CORPORATION, OPSMOBIL INC.,
1734163 ALBERTA INC., 1859821 ALBERTA INC.,
OPSMOBIL GROUP INC., OPSMOBIL CONSTRUCTION
INC., OPSMOBIL ENERGY SERVICES INC., AIR
DALLAIRE LTD., and K.L. CAPITAL CORP.

DOCUMENT **ORDER APPROVING SALE AND
INVESTMENT SOLICITATION PROCESS**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT Josef G.A. Kruger, Q.C./ Robyn Gurofsky
Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
Calgary, AB T2P 0R3
Telephone: (403) 232-9774 / (403) 232-9774
Facsimile: (403) 266-1395
Email: JKruger@blg.com/ RGurofsky@blg.com
File No. 413255.63

DATE ON WHICH ORDER WAS PRONOUNCED: October 2, 2018

NAME OF JUSTICE WHO MADE THE ORDER: The Honourable Mr. Justice A.D. Macleod

LOCATION OF HEARING: Calgary, Alberta

UPON the application of Ernst & Young Inc. (“**EY**”), in its capacity as the court-appointed receiver and manager (the “**Receiver**”) of Ranch Energy Corporation, OpsMobil Inc., 1734163 Alberta Inc., 1859821 Alberta Inc., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc., Air Dallaire Ltd., and K.L. Capital Corp. (collectively, the “**Debtors**”), and not in its personal capacity; **AND UPON** having read the First Report of the Receiver dated August 8, 2018 (the “**Receiver’s First Report**”), the Second Report of the Receiver dated September 24, 2018 (the “**Receiver’s Second Report**”), the pleadings, affidavits and other documents filed in these proceedings, including the receivership order granted on July 19, 2018 (the “**Receivership Date**”), as amended on August 7, 2018 (the “**Receivership Order**”); **AND UPON** hearing from counsel for the Receiver and counsel for any other interested parties appearing at the hearing of this application:

IT IS HEREBY ORDERED AND DECLARED THAT:

Approval of Sales and Investment Solicitation Process

1. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the sale and investment solicitation process attached hereto as Appendix “A” (“**SISP**”).
2. The SISP is hereby approved, and the Receiver is hereby authorized and directed to implement the SISP and do all things as are reasonably necessary to conduct and give full effect to the SISP and carry out its obligations thereunder, including seeking approval of this Court as soon as reasonably practicable following the selection of a Successful Bidder under the SISP.
3. Neither the Receiver nor the Selling Agent shall have any liability whatsoever to any person or party for any act or omission related to the SISP, except to the extent such act or omission is the result of gross negligence or wilful misconduct of the Receiver or the Selling Agent.

Increase to Receiver’s Borrowings Charge

4. Paragraph 24 of the Receivership Order is hereby amended such that the Receiver shall be authorized to borrow, by way of revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, up to the principal of \$7,000,000 (or such greater amount as this Honourable Court may by further Order authorize).
5. The Receiver’s Borrowings Charge, as contemplated by, and defined in paragraph 24 of the Receivership Order, is hereby increased from \$6,000,000 to \$7,000,000.

Miscellaneous Matters

6. The Receiver’s activities as set out in the Receiver’s First Report and the Receiver’s Second Report are hereby ratified and approved.
7. The time for service of this Application together with all supporting materials is hereby declared to be good and sufficient and no other person is required to have been served with such documents, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.

8. Service of this Order shall be deemed good and sufficient by serving the same on:
 - a) the persons listed on the service list (attached as **Schedule “A”** to the Application); and
 - b) by posting a copy of this Order on the Receiver’s website at: www.ey.com/ca/OpsMobil.
9. No other persons are entitle to be served with a copy of this Order.

Justice of the Court of Queen’s Bench of Alberta