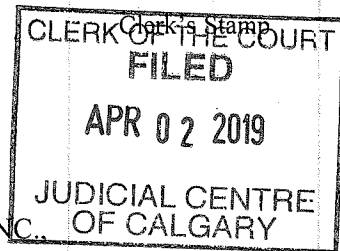


COURT FILE NUMBER 1801-09188
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
APPLICANT THIRD EYE CAPITAL CORPORATION
RESPONDENTS RANCH ENERGY CORPORATION, OPSMOBIL INC.,
1734163 ALBERTA INC., 1859821 ALBERTA INC.,
OPSMOBIL ENERGY SERVICES INC., AIR
DALLAIRE LTD., and K.L. CAPITAL CORP.
DOCUMENT **Application by Receiver for Approval of Sale and
Vesting Order**
ADDRESS FOR SERVICE AND Josef G.A. Krüger, Q.C./Robyn Gurofsky
CONTACT INFORMATION OF Borden Ladner Gervais LLP
1900, 520 3rd Ave. S.W.
PARTY FILING THIS Calgary, AB T2P 0R3
Telephone: (403) 232-9774
Facsimile: (403) 266-1395
DOCUMENT Email: JKruger@blg.com / RGurofsky@blg.com
File No. 413255.63



NOTICE TO ATTACHED SERVICE LIST (SCHEDULE "A")

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the Judge.

To do so, you must be in Court when the application is heard as shown below:

Date April 12, 2019
Time 8:30 a.m.
Where Calgary Courts Centre, 601-5th Street S.W., Calgary, AB
Before Whom The Honourable Madam Justice B.E.C. Romaine

Go to the end of this document to see what else you can do and when you must do it.

Remedy claimed or sought:

1. Ernst & Young Inc. ("EY") is the court-appointed receiver and manager (the "Receiver") over all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "Property") of Ranch Energy Corporation,

OpsMobil Inc., 1734163 Alberta Inc., 1859821 Alberta Inc., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc., Air Dallaire Ltd., and K.L. Capital Corp. (collectively, the “**Debtors**”), pursuant to a receivership order of the Court of Queen’s Bench of Alberta dated July 19, 2018, as amended on August 7, 2018 (the “**Receivership Order**”).

2. In this Application, the Receiver seeks from this Honourable Court an Order substantially in the form attached hereto as **Schedule “B”**, which includes orders:
 - (a) approving the purchase and sale transactions (the “**Transactions**”) between the Receiver and AES contemplated by the Amended AES PSA and the Second AES PSA, as such terms are defined in the Seventh Report of the Receiver dated April 2, 2019 (the “**Seventh Report**”), (the Amended AES PSA and the Second AES PSA are together referred to as the “**Sale Agreements**”);
 - (b) vesting all of the Debtors’ right, title and interest in and to the assets purchased under the Sale Agreements (the “**Purchased Assets**”), and all revenue generated by the Purchased Assets described in the Amended AES PSA from and after November 1, 2017, in the name of AES free and clear of any and all claims;
 - (c) authorizing or directing the Receiver, AES, TEC and any other affected persons, to take further steps, as applicable, to complete the Transactions;
 - (d) granting AES a constructive and/or express trust in respect of all the revenue generated by the Purchased Assets described in the Amended AES PSA from and after November 1, 2017;
 - (e) sealing the Confidential Supplement (the “**Confidential Supplement**”) to the Seventh Report;
 - (f) declaring service of this Application (and supporting materials) to be good and sufficient, and abridging the time for notice of this Application to the time actually given, if necessary; and
 - (g) such further and other relief as counsel may advise and this Honourable Court permit.

Grounds for making this application:

The AES Application

3. On December 14, 2017 OpsMobil Group Inc., among others, (collectively, the “**OpsMobil**”) entered a Purchase and Sale Agreement with AES (the “**Original AES PSA**”).
4. Under the Original AES PSA, OpsMobil agreed to sell, and AES agreed to purchase, certain aircraft assets related to the Debtors’ aerial surveillance and scanning, chemical spraying and local charter business (the “**Initial Aircraft Assets**”).

5. Although the Original AES PSA was executed on December 14, 2017, it was effective as of November 1, 2017, and AES has operated the Initial Aircraft Assets and related business pursuant to a transition services agreement since that time.
6. Under the Original AES PSA, AES was to pay the purchase price in part in cash, and in part through the offset and assumption of indebtedness owed to affiliates of AES.
7. However, the sale transaction contemplated by the Original AES PSA did not close, and the Receivership commenced on July 19, 2018.
8. Thereafter, by way of an amended application filed on August 8, 2018, AES applied to the Court for: an express trust, a constructive trust, specific performance and an approval and vesting order regarding the Initial Aircraft Assets, revenues therefrom and the Original AES PSA (the “**AES Application**”).
9. The Receiver opposed the AES Application since it considered that the offset contemplated by the Original AES PSA constituted a preference and was contrary to insolvency law.
10. On August 10, 2018, the AES Application was adjourned *sine die*.

Settlement of the AES Application and the Transactions

11. Following the adjournment of the AES Application, the Receiver, AES and TEC conducted considerable negotiations to attempt to resolve the AES Application in the most commercially reasonable, timely and cost-effective manner.
12. On or around October 24, 2018, the Receiver, AES and TEC executed a Settlement Agreement. Among other things, the parties agreed under the Settlement Agreement to fully settle the AES Application and other litigation on certain conditions.
13. Ultimately, a dispute arose between the parties with respect to the interpretation of the Settlement Agreement and as a result, the parties were unable to agree upon the terms of definitive documents.
14. Further discussions ensued in the months that followed, and the parties finally reached agreement on the terms of the Transactions in mid to late March. Fully executed copies of the Amended AES PSA and the Second AES PSA were circulated amongst the parties on April 2, 2019.
15. The purchase price for the Transactions will be paid by AES entirely in cash or cash equivalent.

16. The Transactions are, in effect, a going-concern sale of the Debtors' aviation business, and if approved by the Court, will be a sale of substantially all of the assets of the Debtors, excluding the oil and gas business of Ranch Energy Corporation and certain other assets specifically defined as Excluded Assets in the Second AES PSA.
17. In this Application, the Receiver does not seek directions or approval regarding the distribution of the sale proceeds from the Transaction.
18. In the unique circumstances of the Receivership, the Receiver considers that the Transaction and Settlement Agreement should be approved since, among other things:
 - (a) the Initial Aircraft Assets and related business have been operated by AES for several months, both before and during the Receivership, and transitioning the Initial Aircraft Assets back to the Receiver would be costly and time consuming;
 - (b) if the Transaction is not completed, it is likely that the Purchased Assets will be liquidated on a piecemeal basis, which will not be value maximizing;
 - (c) the Receiver has undertaken extensive negotiations with AES and TEC, and has made efforts to obtain the best price for the Purchased Assets in the circumstances;
 - (d) the Transaction is in the best interests of the relevant stakeholders, and will ensure that a significant number of personnel remain employed and that customers receive uninterrupted service;
 - (e) the Transactions are supported by the Debtors' primary secured creditor and fulcrum creditor, TEC, who is the stakeholder most affected by the disposition of the Purchased Assets;
 - (f) the Receiver considers the Transactions to be commercially reasonable in the circumstances; and
 - (g) there is no unfairness arising from the Settlement Agreement or Transaction.

Sealing Order

19. The Confidential Supplement to the Receiver's Seventh Report (and appendices thereto) contain commercially sensitive information of the Debtors. If this information were disseminated, and should the Transactions fail to close, the ability of the Receiver to maximize the value of the Debtors' aviation assets would be significantly prejudiced.

20. A Sealing Order for the Confidential Supplement is the least restrictive and prejudicial alternative to prevent dissemination of the Debtors' commercially sensitive information and prejudice therefrom.
21. It is fair and just in the circumstances to restrict public access to the Confidential Supplement.
22. Such further and other grounds as counsel may advise and this Honourable Court may permit.

Material or evidence to be relied on:

23. The Receiver's Seventh Report, filed.
24. The Confidential Supplement to the Receiver's Seventh Report, filed.
25. The pleadings, affidavits and other materials or reports previously filed in these proceedings, including the Receivership Order, the First and Second Reports of the Receiver filed herein.
26. Such further and other material or evidence as counsel may advise and this Honourable Court permit.

Applicable rules:

27. The Alberta *Rules of Court*, AR 124/2010.
28. The *Bankruptcy and Insolvency General Rules*, CRC, c 368.

Applicable Acts and regulations:

29. The *Bankruptcy and Insolvency Act*, RSC 1985, c B-3.
30. The *Judicature Act*, R.S.A. 2000, c. J-2.
31. Such further and other Acts and regulations as Counsel may advise and this Honourable Court permit.

Any irregularity complained of or objection relied on:

32. None.

How the application is proposed to be heard or considered:

33. In person, before the Honourable Madam Justice B.E.C. Romaine, with some or all of the parties present.

WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

Schedule “A”

Court File No. 1801-09188

In the Matter of the Receivership of Ranch Energy Corporation et al.

SERVICE LIST

GOWLING WLG (CANADA) LLP 1600, 421 - 7 Avenue SW Calgary AB T2P 4K9 Attention: Tom Cumming Email: Tom.cumming@gowlingwlg.com Attention: Caireen E. Hanert Email: caireen.hanert@gowlingwlg.com Attention: Anthony Mersich Tel: 403-298-1931 Email: anthony.mersich@gowlingwlg.com Counsel for Ranch Energy Corporation et al (Debtors)	BLAKE CASSELS & GRAYDON LLP 855 - 2nd Street S.W. Suite 3500, Bankers Hall East Tower Calgary AB T2P 4J8 Attention: Ryan Zahara Tel: 403-260-9628 Email: ryan.zahara@blakes.com Counsel to Predator Oil BC Ltd.
Borden Ladner Gervais LLP Attention: Mr. Josef G. A. Kruger, Q.C. and Ms. Robyn Gurofsky Suite 1900, 520 3rd Ave SW Calgary AB T2P 0R3 Phone: 403-232-9563/403-232-9774 Fax: 403-266-1395 Email: jkruger@blg.com / rgurofsky@blg.com Representing Ernst & Young Inc. in its capacity as Court-appointed Monitor of the Applicants	STIKEMAN ELLIOTT 4300 Bankers Hall West 888 - 3rd Street S.W. Calgary, Alberta T2P 5C5 David Price Ph : 403 266 9093 Email : dprice@stikeman.com Joseph Reynaud Direct : +1 514 397 3019 Email : jreynaud@stikeman.com Guy Martel Email: gmartel@stikeman.com Counsel to Third Eye Capital
JSS Barristers Attention: Christa Nicholson 800, 304 - 8 Avenue SW Calgary, Alberta T2P 1C2 Phone : 403-571-1520 Fax: 403-571-1528 Email: nicholsonc@jssbarristers.ca Mike.Janzen@bcogc.ca Sara.Gregory@bcogc.ca OGCLegalServices@bcogc.ca Liability.Management@bcogc.ca Counsel for the BC Oil and Gas Commission	OFFICE OF THE SUPERINTENDENT OF BANKRUPTCY Standard Life Tower 400, 639 - 5 Avenue SW Calgary AB T2P 0M9 Fax: 403-292-5188

ERNST & YOUNG INC. 215 2 St SW #2200 Calgary, AB T2P 1M4 Attn: Neil Narfason Ph: Email: neil.narfason@ca.ey.com Peter Chisholm Ph: Email: peter.chisholm@ca.ey.com Duncan MacRae Ph: 403-206-5075 Email: Duncan.MacRae@ca.ey.com Monitor	BENNETT JONES LLP Att: Kelsey Meyer 4500 Banker's Hall East 855 2nd St SW Calgary, AB Tel: 403-298-3323 Email: meyerk@bennettjones.com Counsel ECN Aviation Inc.
BURNET, DUCKWORTH & PALMER Att: David LeGeyt 2400, 525 - 8th Avenue S.W. Calgary, AB T2P 1G1 Ph: 403-260-0210 Email: dlegeyt@bdplaw.com Counsel to Airborne Energy Solutions (claimant)	MINISTRY OF FINANCE (ALBERTA) Tax and Revenue Administration Alberta Treasury Board and Finance 9811 - 109 Street Edmonton AB T5K 2L5 Email: TRA.Revenue@gov.ab.ca
AIRBORNE ENERGY SOLUTIONS INC. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	Alberta Justice Attention: Jill Methurst-Tivadar 510-606 4 St. S.W. Calgary, Alberta T2P 1T1 Phone: 403-292-6813 Fax: 403-299-3507 Email: jill.medhurst-tivadar@justice.gc.ca Counsel for CRA
Trican Well Service Ltd. Attention: Mydene Cuevas 2900, 645 - 7th Ave SW Calgary, AB T2P 4G8 T: 403-231-6109 E: mcuevas@trican.ca	ATB FINANCIAL 3RD FLOOR, 217 - 16 AVENUE NW CALGARY, AB T2M 0H5 Tyler Malden TMalden@atb.com Tel: 403-974-5700 Secured Creditor

BRITTANIA INDUSTRIES 2009 INC 6227 - 41 STREET LEDUC, AB T9E 0V7 Phone #: 780 986 5955 Gary Patrick gary.patrick@brittaniaindustries.com Secured Creditor	BULL MOOSE CAPITAL LTD. 500, 505- 8TH AVENUE SW CALGARY, AB T2P 1G2 Current Phone #: 403 234 7204 Fax #: 403 264 7306 Steve Kolber Skolber@bullmoosecapital.ca Secured Creditor
NABORS DRILLING CANADA LIMITED 2800-500 4 Ave SW Calgary, Alberta T2P 2V6 Belinda Ho Belinda.Ho@nabors.com Tel: 403.697.6700 Secured Creditor	ECN AVIATION INC. 181 BAY STREET, SUITE 2830 TORONTO, ON M5J 2T3 Michael Lederman MLederman@ecncapitalcorp.com Tel: 416-646-4710 Secured Creditor
JIM PATTISON INDUSTRIES LTD. 1235 - 73RD AVE S.E. CALGARY, AB T2H2X Ion Lazar Ion.Lazar@jplease.com Tel: D 604.433.4743 Secured Creditor	MERIDIAN ONECAP SUITE 1500, 4710 KINGSWAY BURNABY, BC V5H4M2 Darryl Sherwood Darryl.Sherwood@meridianonecap.ca T. 604-646-2250 Secured Creditor
RILPA ENTERPRISES LTD. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	BIG ROCK HELICOPTERS SALES AND SERVICE INC. 10931 - 123 STREET GRANDE PRAIRIE, AB T8V 7Z3 Roch Dallaire dallaireroch45@gmail.com Tel: 780-876-0097 Secured Creditor

CLASSIC HELICOPTERS LTD. 480 AVIATION WAY NE CALGARY, AB T2E 7G3 Kim Mizera KimM@rilpa.com Tel : 403-275-3035 Secured Creditor	HALFORD & VELENTINE (1991) LTD. O/A VALENTINE VOLVO 11 RICHARD WAY SW CALGARY, AB T3E 7M8 Charlene Vincelette chars@valentinevolvo.com Tel: 403-217-7496 Secured Creditor
BDC (BUSINESS DEVELOPMENT BANK OF CANADA) ONE BENTALL CENTRE 505, BURRARD STREET, SUITE 200, P.O BOX 6 VANCOUVER, BC V7X1M3 Lawrence Lee Lawrence.LEE@bdc.ca T 604-658-2920 Secured Creditor	BRITISH COLUMBIA OIL AND GAS COMMISSION Att: Aaron Welch Email: aaron.welch@goc.bc.ca
1807173 ALBERTA LTD O/A WESTECH ALBERTA 940A 11 AVENUE SW CALGARY, AB T2R0E7 Tel: 403-262-7224 Douglas McCrae dm@gocip.com Secured Creditor	BDC (BUSINESS DEVELOPMENT BANK OF CANADA) ONE BENTALL CENTRE 505, BURRARD STREET, SUITE 200, P.O BOX 6 VANCOUVER, BC V7X1M3 Secured Creditor
CALMONT LEASING LTD 14610 YELLOWHEAD TRAIL EDMONTON, AB T5L3C5 Phone #: 780 454 0491 Fax #: 780 451 5768 Juri Rastovski juri.rastovski@calmont.ca	OpsMobil Attention: Ryan Tobber ryan.tobber@predbc.ca rtobber@ibsmm.ca

Warren Benson Amantea LLP Att: Kimberly Setrakov 1413-2nd Street SW Calgary, Alberta T2R 0W7 Ph: 403-228-8389 Email: ksetrakov@wbalaw.ca Counsel to Sigit Inc., (claimant)	PATCH DRIVE INDUSTRIAL REPAIR LIMITED RR 1 BOX 50 CARIBOU WAY FORT NELSON BC V0C 1R0 office@patchdrive.com Tel : 250-321-2479 BC PPR – Repairer ’s Lien Act
Miller Thomson Att: Cobi Dayan 725 Granville Street Suite 400 Vancouver, BC V7Y 1G5 Ph: 604.643.1213 Email: cdayan@millerthomson.com Counsel to Finning International Inc. – unsecured creditor of OpsMobil Energy Services Inc.	Bishop McKenzie LLP Attention: Mr. Russell N. Avery 2200, 555 - 4th Ave. SW, Calgary, Alberta T2P 3E7 Phone: 403.750.7977 Fax: 403.263.3423 Email: RAvery@bmlp.ca Counsel for Business Development Bank of Canada
CWB National Leasing Attention: Anna Neustaedter, Bankruptcy Designate 1100 Burloak Dr #3000 Burlington, Ontario L7L 6B2 Phone: 204-954-9093 Fax: 866-408-4852 Email: Anna9093@cwbnationalleasing.com Representing CWB National Leasing	PrairieSky Royalty Ltd. Attention: Ms. Heather R. Telasky , Senior Land Compliance Coordinator Suite 1700 350 7th Ave SW Calgary, Alberta T2P 3N9 Phone: 587.293.4040 Fax: 587.293.4001 Email: heather.telasky@prairiesky.com Representing PrairieSky Royalty Ltd.
Canada’s Oil & Natural Gas Producers Attention: Paul Hartzheim T: 403-267-1138 E: Paul.Hartzheim@capp.ca	Robb & Evenson Lawyers Attention: Mr. Calvin C. Robb 506, 933 17th Avenue SW Calgary, Alberta T3T 5R6 Phone: 403.541.1600 Fax: 403.541.1604 Email: crobb@robbevenson.com Representing Cordy Environmental Inc.

Osler Attention: Emily Paplawski/ Randal Van de Mosselaer Suite 2500 450 - 1st St. S.W. Calgary AB T2P 5H1 Tel: 403.260.7071/403.260.7060 Fax: 403.260.7024 Email: epaplawski@osler.com/ rvandemosselaer@osler.com Counsel for Canadian Natural Resources Limited and Canadian Natural Resources, a General Partnership by its Managing Partner	JMP Barristers Attention: Stefanie Kingsbury 300, 444 5Avenue SW Calgary, AB T2P 2T8 Tel: 403.536.5465 Email: skingsbury@jmp-legal.com Counsel for Select Energy System Inc.
Reynolds Mirth Richards & Farmer LLP Attention : Albert X. Lavergne 3200, 10180 101 Street Edmonton, AB T5J 3W8 E: alavergne@rmrf.com	McCarthy Tétrault LLP Attention: Pantelis Kyriakakis Suite 4000 421 - 7th Avenue SW Calgary, AB T2P 4K9 T: 403-260-3536 C: 403-479-5484 E: pkiriakakis@mccarthy.ca Counsel for ATB
Dentons Canada LLP Attention: Doug Schweitzer 15th Floor, 850 - 2nd Street SW Calgary, AB T2P 0R8 T: 403 268 7018 E : doug.schweitzer@dentons.com john.regush@dentons.com Counsel for Nabors Drilling Canada	Field Law Attention: Trevor Batty 400 – 444 7 AVE SW Calgary AB T2P 0X8 T: 403-260-8537 E: tbatty@fieldlaw.com Counsel for Pioneer Engineering
Island Cruising Attention: Larry Meyer #101 - 9776 Fourth Street Sidney BC, V8L 2Z1 T: 250-656-7070 E: larry@islandcruising.com	Wanner Holdings Attention : Kelly Wanner E : krwanner@sasktel.net

Schedule “B”

COURT FILE NUMBER 1801-09188
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

Clerk's Stamp

PLAINTIFF THIRD EYE CAPITAL CORPORATION
DEFENDANT OPSMOBIL INC., RANCH ENERGY CORPORATION, 1734163 ALBERTA INC. 1859821 ALBERTA INC., AIR DALLAIRE LTD., OPSMOBIL GROUP INC., OPSMOBIL CONSTRUCTION INC., OPSMOBIL ENERGY SERVICES INC. and K.L. CAPITAL CORP.

DOCUMENT SALE APPROVAL AND VESTING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Borden Ladner Gervais LLP
Centennial Place
1900, 520 – 3 Avenue SW
Calgary, Alberta T2P 0R3
Lawyer: Robyn Gurofsky
Phone Number: (403) 232-9774
Fax Number: (403) 266-1395
Email address: RGurofsky@blg.com

DATE ON WHICH ORDER WAS PRONOUNCED: April 12, 2019
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice B.E.C. Romaine

UPON THE APPLICATION of Ernst & Young Inc., in its capacity as the court-appointed receiver and manager (the "**Receiver**") of OpsMobil Inc., Ranch Energy Corporation, 1734163 Alberta Inc., 1859821 Alberta Inc., Air Dallaire Ltd., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc., and K.L. Capital Corp. (collectively the "**Debtor**") in these proceedings for an Order approving the sale transaction (the "**Transaction**") between the Receiver and AES contemplated by a Purchase and Sale Agreement dated December 14, 2017, as amended on March 28, 2019 (the "**First Sale Agreement**") and a Purchase and Sale Agreement dated March 28, 2019 (the "**Second Sale Agreement**", together with the First Sale Agreement the "**Sale Agreement**") appended to the Seventh Report of the Receiver dated April 2, 2019 (the "**Seventh Report**"), non redacted portions of which are appended to the Confidential Supplement to the Seventh Report dated April 2, 2019 (the "**Confidential Supplement**"), and vesting in AES the Debtor's right, title and interest in and to the assets described in the Sale Agreement (the "**Purchased Assets**");

AND UPON HAVING READ the Receivership Order dated July 19, 2018 as amended on August 7, 2018 (the "**Receivership Order**"), the Affidavit of Kenneth I. Mizera filed June 29, 2018, Affidavit No. 2 of Kenneth I.

Mizera dated August 3, 2018, Affidavit No. 3 of Kenneth I. Mizera dated September 27, 2018, the Third Affidavit of Mark Horrox dated July 26, 2018, the Fourth Affidavit of Mark Horrox dated August 8, 2018, the Fifth Affidavit of Mark Horrox dated September 28, 2018, the First Report of the Receiver dated August 8, 2018, the Seventh Report, the Confidential Supplement and the Briefs submitted to this Honourable Court by the Receiver, TEC and AES; **AND UPON HEARING** the submissions of counsel for the Receiver, counsel for AES, counsel for TEC, and any other party appearing at this application;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE AND INTERPRETATION

1. The time for service of notice of this Application is abridged to the time actually given and service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application. This hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. Capitalized terms not otherwise defined herein are given the meaning ascribed to them in the Seventh Report of the Receiver.

CONSTRUCTIVE TRUST AND EXPRESS TRUST

3. AES is entitled to and is hereby granted a constructive trust over and in respect of the all revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017.
4. AES is entitled to and is hereby granted an express trust over and in respect of all revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017.
5. The Receiver shall continue to forthwith deposit all revenue generated and received by the Receiver in respect of the Purchased Assets described in the First Sale Agreement from and after November 1, 2017 into OpsMobil Account No. 760-00182687579. Pursuant to paragraph 6 of the Preservation Order granted in Court of Queen's Bench of Alberta Action No. 1801-08383 on June 14, 2018, and notwithstanding any other provision of the Preservation Order, ATB Financial and the Receiver shall forthwith pay to AES all present and future funds deposited into OpsMobil Account No. 760-00182687579.

APPROVAL OF SALE AGREEMENT AND VESTING OF PROPERTY

6. The Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver is hereby authorized and approved, with such minor amendments as the Receiver may deem necessary. The Receiver is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction or for the conveyance of the Purchased Assets to the Purchaser.

7. Upon the filing of a Receiver's certificate substantially in the form set out in **Schedule "A"** hereto (the "**Receiver's Certificate**"), all of the Debtor's right, title and interest in and to the Purchased Assets described in the Sale Agreement including, without limitation, the assets listed on **Schedule "B"** hereto, and all revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017, shall vest absolutely in the name of AES, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, caveats, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing:
- (a) any encumbrances or charges created by the Receivership Order in Action No. 1801-09188 or any order granted in Court of Queen's Bench of Alberta Court File Number 1801-09424;
 - (b) all charges, security interests or claims against the Purchased Assets evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system, including without limitation the International Registry or Transport Canada;
 - (c) those Claims listed on **Schedule "C"** hereto;
- (all of which are collectively referred to as the "**Encumbrances**", which term shall not include the permitted encumbrances, caveats, easements and restrictive covenants listed on **Schedule "D"** (the "**Permitted Encumbrances**")) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged, or amended, as the case may be, as against the Purchased Assets.
8. Upon delivery of the Receiver's Certificate and a certified copy of this Order, together with any applicable registration fees, the appropriate government authorities are hereby authorized, requested and directed to accept delivery of such Receiver's Certificate and certified copy of this Order as though they were originals and to register such transfers, amendments, interest authorizations, discharges, discharge statements or conveyances, as may be required to convey clear title to the Purchased Assets to AES subject only to the Permitted Encumbrances. Without limiting the foregoing, the Registrar of the Personal Property Registry (Alberta) (the "**AB PPR Registrar**") shall and is hereby directed to cancel and discharge and amend those Claims and Encumbrances, if any, other than the Permitted Encumbrances, in accordance with Schedule "C" Part 1 and Schedule "C" Part 2 to this Order.
9. In order to effect the discharges, amendments and transfers described above, this Court directs the AB PPR Registrar to take such steps as are necessary to give effect to the terms of this Order and the Sale Agreement authorized herein. Presentment of this Order and the Receiver's Certificate shall be the sole and sufficient authority of the AB PPR Registrar to make and register the said transfers and amendments, and cancel and discharge, and amend, the registrations of any Claims and Encumbrances against the Purchased Assets.

10. The Receiver and AES are hereby authorized and directed to take all necessary steps and execute any and all documents to effect any and all discharges and amendments contemplated by this Order, and the registrars and all other persons in control or otherwise supervising such offices of registration or recording shall forthwith remove or discharge all such registrations, including without limitation:
- (a) The Registrar of the International Registry shall forthwith remove and discharge all such registrations in accordance with Schedule "C" Part 3 to this Order; and
 - (b) Transport Canada shall forthwith remove and discharge all such registrations in accordance with Schedule "C" Part 4 to this Order.
11. TEC is ordered and directed to discharge, partially discharge, or amend, as the case may be, any Encumbrances it has registered against the Purchased Assets and execute and deliver to AES a Consent to Surrender of Lease of the Whitecourt Facility.
12. Nabors Drilling Canada Limited is ordered and directed to discharge any Encumbrances it has registered against the Purchased Assets.
13. Upon the delivery of the Receiver's Certificate and a certified copy of this Order, together with any applicable registration fees, the Registrar of Land Titles of Alberta (the "**LTO Registrar**") is hereby authorized, requested, and directed to cancel the following existing Certificates of Title, for those lands and premises legally described as:

Certificate of Title No.	Legal Description
132 094 436	PLAN 0022432 BLOCK 1 LOT 5 EXCEPTING THEREOUT ALL MINES AND MINERALS
072 120 218	PLAN 0721766 BLOCK 4 LOT 1 EXCEPTING THEREOUT ALL MINES AND MINERALS

(the "**Lands**")

- and to issue new Certificates of Title for the Lands in the name of AES, and to register such transfers, discharges, discharge statements of conveyances, as may be required to convey clear title to the Lands to AES, which Certificates of Title shall be subject only to the Permitted Encumbrances, including for clarity only Instrument Nos. 842 136 831, 972 135 294, 792 251 750, 022 059 301 and 072 120 219.
14. Upon the delivery of the Receiver's Certificate, and upon the filing of a certified copy of this Order, together with any applicable registration fees, the LTO Registrar is hereby authorized, requested, and directed to

discharge, or partially discharge, as the case may be, the caveats and mortgages described in Schedule "C" Part 5 to this Order.

15. This Order shall be registered by the LTO Registrar notwithstanding the requirements of section 191(1) of the Land Titles Act, RSA 2000, c.L-7 and notwithstanding that the appeal period in respect of this Order has not elapsed, which appeal period is expressly waived.
16. For the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and from and after the delivery of the Receiver's Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.
17. AES shall, by virtue of the completion of the Transaction, have no liability of any kind whatsoever in respect of any Claims against the Debtor immediately prior to the sale, including without limitation any Claims for amounts or obligations accrued up to the Closing Date on account of any lease, municipal property taxes, or for amounts accrued under Permitted Encumbrances prior to the Closing Date.
18. The Debtor and all persons who claim by, through or under the Debtor in respect of the Purchased Assets or the revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017, save and except for the persons entitled to the benefit of any Permitted Encumbrances, shall stand absolutely barred and foreclosed from all estate, right, title, interest, royalty, rental and equity of redemption of the Purchased Assets or the revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017 and, to the extent that any such persons remains in possession or control of any of the Purchased Assets or the revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017, they shall forthwith deliver possession thereof to AES.
19. AES shall be entitled to enter into and upon, hold and enjoy the Purchased Assets and the revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017 for its own use and benefit without any interference of or by the Debtor, or any person claiming by or through or against the Debtor.
20. Immediately after the closing of the Transaction, the holders of the Permitted Encumbrances shall have no claim whatsoever against the Receiver or the Debtor.
21. The Receiver is to file with the Court a copy of the Receiver's Certificate, forthwith after closing of the Transaction.

22. Notwithstanding:

- (a) The pendency of these proceedings;
- (b) Any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of the Debtor and any bankruptcy order issued pursuant to any such applications; and
- (c) Any assignment in bankruptcy made in respect of the Debtor

the vesting of the Purchased Assets and the revenue generated by the Purchased Assets described in the First Sale Agreement from and after November 1, 2017 in AES pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtor and shall not be void or voidable by creditors of the Debtor, nor shall it constitute nor be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

23. The Receiver, AES and any other interested party, shall be at liberty to apply for further advice, assistance and directions as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Transaction.

SEALING ORDER

24. The Confidential Report shall be sealed on the Court file, kept confidential and not form part of the public record. The Clerk of the Court shall file the Confidential Appendices in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL SUPPLEMENT TO THE RECEIVER' S SEVENTH REPORT, DATED APRIL 2, 2019, FILED IN COURT FILE NO. 1801-09188, WHICH SHALL BE SEALED FOR A PERIOD OF THREE (3) MONTHS FOLLOWING THE DISCHARGE OF THE RECEIVER, PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE JUSTICE B.E.C. ROMAINE DATED APRIL 2, 2019, AND IS NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICLY ACCESSIBLE.

25. The Receiver is empowered and authorized, but not directed, to provide the Confidential Supplement (or any portion thereof, or information contained therein) to any interested party, entity or person that the Receiver considers reasonable in the circumstances, subject to confidentiality arrangements satisfactory to the Receiver.

26. Rule 6.32 is hereby waived.

27. Leave is hereby granted to any person or party affected by this Order to apply to this Honourable Court for a further order modifying or varying the terms of this Order, with such Application to be brought on no less than 7 days' notice to the Receiver and any other affected party pursuant to the Alberta Rules of Court.

MISCELLANEOUS MATTERS

28. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, or elsewhere in the World to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals regulatory and administrative bodies are hereby respectfully requested to make such orders as to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
29. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
30. Service of this Order on any party not attending this application is hereby dispensed with.

J.C. C.Q.B.A.

Schedule "A"

Form of Receiver's Certificate

COURT FILE NUMBER	1801-09188
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	THIRD EYE CAPITAL CORPORATION
DEFENDANT	OPSMOBIL INC., RANCH ENERGY CORPORATION, 1734163 ALBERTA INC. 1859821 ALBERTA INC., AIR DALLAIRE LTD., OPSMOBIL GROUP INC., OPSMOBIL CONSTRUCTION INC., OPSMOBIL ENERGY SERVICES INC. and K.L. CAPITAL CORP.
DOCUMENT	RECEIVER'S CERTIFICATE

Clerk's Stamp

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	Borden Ladner Gervais 1900, 520 - 3 Avenue SW Calgary, Alberta T2P 0R3 Lawyer: Robyn Gurofsky Phone Number: (403) 232-9774 Fax Number: (403) 266-1395 Email address: rgurofsky@blg.com
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RECITALS

- A. Pursuant to an Order of the Honourable Justice B.E.C. Romaine of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated July 19, 2018 and amended on August 7, 2018, Ernst & Young Inc. was appointed as the receiver (the "**Receiver**") of the undertaking, property and assets of OpsMobil Inc., Ranch Energy Corporation, 1734163 Alberta Inc. 1859821 Alberta Inc., Air Dallaire Ltd., OpsMobil Group Inc., OpsMobil Construction Inc., OpsMobil Energy Services Inc. and K.L. Capital Corp. (collectively, the "**Debtor**").
- B. Pursuant to an Order of the Court dated **[Date]**, the Court approved the agreement of purchase and sale made as of December 14, 2017, as amended on March 28, 2019 (the "**First Sale Agreement**") between OpsMobil Group Inc., OpsMobil Inc., and OpsMobil Energy Services Inc. and Airborne Energy Solutions Inc. (the "**Purchaser**"), and also approved the Agreement of Purchase and Sale between the Receiver and the Purchaser dated March 28, 2019 (the "**Second Sale Agreement**"), together with the First Sale Agreement (the "**Sale Agreement**") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon

the filing by the Receiver of this certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and
3. The Transaction has been completed to the satisfaction of the Receiver.
4. This Certificate was delivered by the Receiver at **[Time]** on **[Date]**.

Ernst & Young Inc., in its capacity as Receiver of the undertaking, property and assets of OpsMobil Inc., OpsMobil Group Inc. OpsMobil Energy Services Inc., Ranch Energy Corporation, 1734163 Alberta Inc., 1859821 Alberta Inc., Air Dallaire Ltd., OpsMobil Construction Inc., and K.L. Capital Corp. and not in its personal capacity.

Per:_____

Name:

Title:

Schedule "B"

[See Asset Lists in the Sale Agreement – Asset Lists will be added to final order]

Schedule "C"

Encumbrances to be Amended or Discharged

Schedule "C"

Part 1

PPR Registrations to be Amended

ALBERTA

	Registration Number	Debtors	Secured Party	Authorized Amendments
1.	11042827285, as amended by 14121133817, 15022623495, 15022727608, 15030232656, 15041624934, 15061229822, 15072710353, 15100528998, 15101508157, 15110436215, 15112530613, 15122930118, 16040828939, 16042218995, 16061316049, 17011125687, 17040540022, 17051525174, 18013115249, and 18030924355	GEMINI HELICOPTERS INC. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. LYNN S HELICOPTER LEASING LTD. 810807 ALBERTA LTD. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 1 (Serial Number: CGDHR; Year: 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 17281007 ; Year: 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (iii) Block 13 (Serial Number: CFZGP; Year: 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (iv) Block 14 (Serial Number: 940; Year: 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (v) Block 55 (Serial Number: CFIGL; Year: 2006; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (vi) Block 56 (Serial Number: 17281270; Year: 2006; Make and Model: CESSNA 172R;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC – Aircraft Canada)
			(vii)Block 57 (Serial Number: CGFXS; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(viii) Block 58 (Serial Number: 172S8358; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(ix) Block 59 (Serial Number: CGAEN; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(x) Block 60 (Serial Number: 172S8355; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(xi) Block 63 (Serial Number: CGFYK; Year: 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)
			(xii)Block 64 (Serial Number: U20603350; Year: 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)
			(xiii) Block 65 (Serial Number: CFZHG; Year: 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)
			(xiv) Block 66 (Serial Number: 31753; Year: 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)

	Registration Number	Debtors	Secured Party	Authorized Amendments
2.	11060627795, as amended by 12042318599, 12042418377, 14121136092, 15022623455, 15022727654, 15030232763, 15041624928, 15061229819, 15072710324, 15100528899, 15101508185, 15110436307, 15112530655, 15122930608, 16040828945, 16042219056, 16061316087, 17011125701, 17040540078, 17051525236, 18013115292, and 18030924369	810807 ALBERTA LTD. AIRBORNE ENERGY SOLUTIONS LTD AIR DALLAIRE LTD. OPSMOBIL INC. LYNN S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 9 (Serial Number: CGDHR; Year 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (ii) Block 10 (Serial Number: 17281007; Year 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (iii) Block 21 (Serial Number: CFZGP; Year: 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (iv) Block 22 (Serial Number: 940; Year: 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (v) Block 63 (Serial Number: CFIGL; Year: 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada) (vi) Block 64 (Serial Number: 17281270; Year: 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada) (vii) Block 65 (Serial Number: CGFXS; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada) (viii) Block 66 (Serial Number: 172S8358; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada) (ix) Block 67 (Serial Number: CGAEN; Year: 2000; Make

	Registration Number	Debtors	Secured Party	Authorized Amendments
				and Model: CESSNA 172S; Category: AC – Aircraft Canada (x) Block 68 (Serial Number: 172S8355; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada (xi) Block 71 (Serial Number: CGFYK; Year: 1976; Make and Model: CESSNA U206F Category: AC – Aircraft Canada (xii)Block 72 (Serial Number: U20603350; Year: 1976; Make and Model: CESSNA U206F Category: AC – Aircraft Canada (xiii) Block 73 (Serial Number: CFZHG; Year: 1972; Make and Model: PIPER PA-31 Category: AC – Aircraft Canada (xiv) Block 74 (Serial Number: 31753; Year: 1972; Make and Model: PIPER PA-31 Category: AC – Aircraft Canada
3.	13042923596, as amended by 14121135196 15010921798 15022623535 15022727753 15030232843 15041624963 15061229781 15072710272 15100529145 15101508208 15110436417 15112532149 15122931134 16040830087 16042219108 16061316190 17011125727 17040540053	LYNN'S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. AIRBORNE ENERGY SOLUTIONS LTD. 810807 ALBERTA LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGDHR; Year 2001; Make and Model: CESSNA/172R; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 17281007; Year 2001; Make and Model: CESSNA/172R; Category: AC - Aircraft Canada) (iii) Block 13 (Serial Number: CGZGP; Year 1973; Make and Model:

Registration Number	Debtors	Secured Party	Authorized Amendments
17051525291, 18013115343, and 18030924382	OPSMOBIL CONSTRUCTION INC.		BELL 206B; Category: AC - Aircraft Canada)
	OPSMOBIL ENERGY SERVICES INC.	(iv)	Block 14 (Serial Number: 940; Year 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
	OPSMOBIL GROUP INC.	(v)	Block 55 (Serial Number: CFIGL; Year 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada)
		(vi)	Block 56 (Serial Number: 17281270; Year 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada)
		(vii)	Block 57 (Serial Number: CGFXS; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
		(viii)	Block 58 (Serial Number: 172S8358; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
		(ix)	Block 59 (Serial Number: CGAEN; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
		(x)	Block 60 (Serial Number: 172S8355; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
		(xi)	Block 63 (Serial Number: CGFYK; Year 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xii) Block 64 (Serial Number: U20603350; Year 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)
			(xiii) Block 65 (Serial Number: CFZHG; Year 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)
			(xiv) Block 66 (Serial Number: 31753; Year 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)
4.	13042923928, as amended by 14121134212, 15022623419, 15022727824, 15030232896, 15041624984, 15061229750, 15072710166, 15100529083, 15101508251, 15110436523, 15112532249, 15122931490, 16040830114 16042219182 16061316214 17011125651 17040540117 17051525322, 18013115405, and 18030924400	AIRBORNE ENERGY SOLUTIONS LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. LYNN S HELICOPTER LEASING LTD. 810807 ALBERTA LTD OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT (i) Block 1 (Serial Number: CGDHR; Year 2001; Make and Model: CESSNA/172R; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 17281007; Year 2001; Make and Model: CESSNA/172R; Category: AC - Aircraft Canada) (iii) Block 13 (Serial Number: CFZGP; Year 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (iv) Block 14 (Serial Number: 940; Year 1973; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (v) Block 55 (Serial Number: CFIGL; Year 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(vi) Block 56 (Serial Number: 17281270; Year 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada)
			(vii) Block 57 (Serial Number: CGFXS; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(viii) Block 58 (Serial Number: 172S8358; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(ix) Block 59 (Serial Number: CGAEN; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(x) Block 60 (Serial Number: 172S8355; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada)
			(xi) Block 63 (Serial Number: CGFYK; Year 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)
			(xii) Block 64 (Serial Number: U20603350; Year 1976; Make and Model: CESSNA U206F; Category: AC – Aircraft Canada)
			(xiii) Block 65 (Serial Number: CFZHG; Year 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)

	Registration Number	Debtors	Secured Party	Authorized Amendments
				(xiv) Block 66 (Serial Number: 31753; Year 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada)
5.	15122213884, as amended by 15122222577 and 16061026079	LYNN’S HELICOPTER LEASING LTD. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 15 (Serial Number: CFIGL; Year 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada) (ii) Block 17 (Serial Number: CFZGP; Year 1973; Make and Model: BELL 206B; Category: AC – Aircraft Canada) (iii) Block 18 (Serial Number: CFZHG; Year 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada) (iv) Block 21 (Serial Number: CGAEN; Year 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada) (v) Block 22 (Serial Number: CGDHR; Year: 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (vi) Block 23 (Serial Number: CGFXS; Year: 2000; Make and Model: CESSNA 172S; Category: AC - Aircraft Canada) (vii) Block 24 (Serial Number: CGFYK; Year: 1976; Make and Model: CESSNA U206F; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(viii) Block: 26 (Serial Number: CGJEL; Year: 1968; Make and Model: BELL 206B; Category: AC-Aircraft Canada)
6. 15122214226, as amended by 15122222491 and 16072829152	OPSMOBIL INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 18 (Serial Number: CFIGL; Year: 2006; Make and Model: CESSNA 172R; Category: AC – Aircraft Canada) (ii) Block 20 (Serial Number: CFZGP; Year: 1973; Make and Model: BELL 206B; Category: AC – Aircraft Canada) (iii) Block 21 (Serial Number: CFZHG; Year: 1972; Make and Model: PIPER PA-31; Category: AC – Aircraft Canada) (iv) Block 24 (Serial Number: CGAEN; Year: 2000; Make and Model: CESSNA 172S; Category: AC – Aircraft Canada) (v) Block 25 (Serial Number: CGDHR; Year: 2001; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada) (vi) Block 26 (Serial Number: CGFXS; Year: 2000; Make and Model: CESSNA 172S; Category: AC - Aircraft Canada) (vii) Block 27 (Serial Number: CGFYK; Year: 1976; Make and Model: CESSNA U206F; Category: AC - Aircraft Canada)

	Registration Number	Debtors	Secured Party	Authorized Amendments
				(viii) Block: 29 (Serial Number: CGJEL; Year: 1968; Make and Model: BELL 206B; Category: AC-Aircraft Canada)
7.	13040231957, as amended by 15122933578, 17062928629, and 18032942818	LYNN'S HELICOPTER LEASING LTD. AND OPSMOBIL GROUP INC.	NABORS DRILLING LIMITED NABORS DRILLING CANADA LIMITED	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block: 6 (Serial Number: CFZGP; Year: 1973; Make and Model: BELL 206B; Category: AC-Aircraft Canada) (ii) (Block: 27 (Serial Number: CFIGL; Year: 2006; Make and Model: CESSNA 172R; Category: AC-Aircraft Canada) (iii) Block: 28 (Serial Number: CGFXS; Year: 2000; Make and Model: CESSNA 172S; Category: AC-Aircraft Canada) (iv) Block: 29 (Serial Number: CGAEN; Year: 2000; Make and Model: CESSNA172S; Category: AC-Aircraft Canada) (v) Block: 31 (Serial Number: CGFYK; Year: 1976; Make and Model: CESSNA U206F; Category: AC-Aircraft Canada) (vi) Block: 32 (Serial Number: CFZHG; Year: 1972; Make and Model: Piper Navajo PA-31; Category: AC-Aircraft Canada) (vii) (vii) Block 38 (Serial Number: 940; Year:

Registration Number	Debtors	Secured Party	Authorized Amendments
			1973; Make and Model: BELL 206B;
		(viii)	Block 58 (Serial Number: 1781270; Year: 2006; Make and Model: CESSNA 172R; Category: AC - Aircraft Canada)
		(ix)	Block 59 (Serial Number: 172S8358; Year: 2000; Make and Model: CESSNA 172S; Category: AC - Aircraft Canada)
		(x)	Block 60 (Serial Number: 172S8355; Year: 2000; Make and Model: CESSNA 172S; Category: AC - Aircraft Canada)
		(xi)	Block 61 (Serial Number: U20603350; Year: 1976; Make and Model: CESSNA U206F; Category: AC - Aircraft Canada)
		(xii)	Block 62 (Serial Number: 31753; Year: 1972; Make and Model: PIPER PA-31; Category: AC - Aircraft Canada)
			Amend and delete the following wording for blocks under "Collateral: General":
		(xiii)	Block 5 a. ONE 2006 CESSNA 172R AIRFRAME, BEARING MANUFACTURER 'S SERIAL NUMBER 172-81270 AND CANADIAN

Registration Number	Debtors	Secured Party	Authorized Amendments
			REGISTRATION MARK C-FIGL AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER 'S SERIAL NUMBER L2866351A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.
			b. ONE 2000 CESSNA 172S AIRFRAME, BEARING MANUFACTURER 'S SERIAL NUMBER 172S- 8358 AND CANADIAN REGISTRATION MARK C-GFXS AND ONE FIXED AIRCRAFT ENGINE MANUFACTURED BY LYCOMING BEARING MANUFACTURER 'S SERIAL NUMBER L2751951A WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME.

**Registration
Number**

Debtors

Secured Party

Authorized Amendments

- c. ONE 2000
CESSNA 172S
AIRFRAME,
BEARING
MANUFACTURER
'S SERIAL
NUMBER 172S-
8355 AND
CANADIAN
REGISTRATION
MARK C-GAEN
AND ONE FIXED
AIRCRAFT
ENGINE
MANUFACTURED
BY LYCOMING
BEARING
MANUFACTURER
'S SERIAL
NUMBER
L3015751A
WHETHER OR
NOT INSTALLED
ON SUCH
AIRFRAME, OR
ANY
SUBSTITUTE
AIRCRAFT
ENGINE FROM
TIME TO TIME.

(xiv) Block 9

- a. ONE 1976
CESSNA U206F
AIRFRAME,
BEARING
MANUFACTURER
'S SERIAL
NUMBER U206-
03350 AND
CANADIAN
REGISTRATION
MARK C-GFYK
AND ONE FIXED
AIRCRAFT
ENGINE
MANUFACTURED
BY
CONTINENTAL
BEARING
MANUFACTURER
'S SERIAL

**Registration
Number**

Debtors

Secured Party

Authorized Amendments

NUMBER 832536-
R WHETHER OR
NOT INSTALLED
ON SUCH
AIRFRAME, OR
ANY
SUBSTITUTE
AIRCRAFT
ENGINE FROM
TIME TO TIME.

- b. ONE 1972 PIPER
NAVAJO PA-31
AIRFRAME,
BEARING
MANUFACTURER
'S SERIAL
NUMBER 31-753
AND CANADIAN
REGISTRATION
MARK C-FZHG
AND TWO FIXED
AIRCRAFT
ENGINES
MANUFACTURED
BY LYCOMING
BEARING
MANUFACTURER
'S SERIAL
NUMBERS
L737961A AND
L726061A
WHETHER OR
NOT INSTALLED
ON SUCH
AIRFRAME, OR
ANY
SUBSTITUTE
AIRCRAFT
ENGINE FROM
TIME TO TIME.

(xv) Block 10

- a. ONE 1973 BELL
206B AIRFRAME,
BEARING
MANUFACTURER
'S SERIAL
NUMBER 940
AND CANADIAN
REGISTRATION
MARK C-FZGP

	Registration Number	Debtors	Secured Party	Authorized Amendments
				AND ONE ROTARY AIRCRAFT ENGINE MANUFACTURED BY ROLLS ROYCE BEARING MANUFACTURER 'S SERIAL NUMBER CAE822919 WHETHER OR NOT INSTALLED ON SUCH AIRFRAME, OR ANY SUBSTITUTE AIRCRAFT ENGINE FROM TIME TO TIME
8.	13040428418, as amended by 14121140225 15112530852 16040829084 18032321758	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	(i) Block: 1 (Serial Number: CGJEL; Year 1968 Make/Model: BELL 206B; Category: AC- Aircraft Canada (ii) Block 2: (Serial Number: 116; Year 1968 Make/Model: BELL 206B; Category: AC- Aircraft Canada
9.	11042827285, as amended by 14121133817, 15022623495, 15022727608, 15030232656, 15041624934, 15061229822, 15072710353, 15100528998, 15101508157,	GEMINI HELICOPTERS INC. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 3 (Serial Number: CGREV; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
15110436215, 15112530613, 15122930118, 16040828939 16042218995 16061316049 17011125687 17040540022 17051525174 18013115249, and 18030924355	LYNN'S HELICOPTER LEASING LTD. 810807 ALBERTA LTD. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		(ii) Block 4 (Serial Number: 1039; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (iii) Block 7 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (iv) Block 8 (Serial Number: 150; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (v) Block 9 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (vi) Block 10 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (vii) Block 11 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (viii) Block 12 (Serial Number: 766; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (ix) Block 17 (Serial Number: CGJAG; Year: 1999; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada) (x) Block 18 (Serial Number: 0653; Year: 1999; Make and Model: ROBINSON R44;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xi) Block 19 (Serial Number: CGAEE; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xii) Block 20 (Serial Number: 1208; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xiii) Block 21 (Serial Number: CGAEJ; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xiv) Block 22 (Serial Number: 1202; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xv) Block 23 (Serial Number: CFAJB; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvi) Block 24 (Serial Number: 10322; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvii) Block 25 (Serial Number: CFANE; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xviii) Block 26 (Serial Number: 10360; Year: 2004; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xix) Block 27 (Serial Number: CFD0Z; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xx) Block 28 (Serial Number: 10686; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxi) Block 29 (Serial Number: CFDPA; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxii) Block 30 (Serial Number: 10687; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiii) Block 31 (Serial Number: CFDPI; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiv) Block 32 (Serial Number: 10688; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxv) Block 33 (Serial Number: CFDPN; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxvi) Block 34 (Serial Number: 10698; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvii) Block 35 (Serial Number: CFDQG; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxviii) Block 36 (Serial Number: 10699; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxix) Block 37 (Serial Number: CFEHD; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxx) Block 38 (Serial Number: 10692; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxi) Block 39 (Serial Number: CFHZE; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxii) Block 40 (Serial Number: 11184; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxiii) Block 41 (Serial Number: CFHZI; Year: 2006; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xxxiv) Block 42 (Serial Number: 11185; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxv) Block 43 (Serial Number: CFHZJ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvi) Block 44 (Serial Number: 11186; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvii) Block 45 (Serial Number: CFHZZ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxviii) Block 46 (Serial Number: 11205; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxix) Block 47 (Serial Number: CFHZZ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xl) Block 48 (Serial Number: 11240; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xli)Block 49 (Serial Number: CFHZN; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlii) Block 50 (Serial Number: 11251; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlili) Block 51 (Serial Number: CFVAE; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliv) Block 52 (Serial Number: 10019; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlv) Block 53 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlvi) Block 54 (Serial Number: 10317; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlvii) Block 90 (Serial Number: CFKAR; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlviii) Block 91 (Serial Number: 12265; Year: 2008; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xlix) Block 110 (Serial Number: CGEMK; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(l) Block 111 (Serial Number: 1427; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(li) Block 120 (Serial Number: CG0FX; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(lii) Block 121 (Serial Number: 2195; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(lii)Block 122 (Serial Number: CGRDT; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(liv)Block 123 (Serial Number: 10571; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(lv) Block 128 (Serial Number: CFXDM; Year: 1982; Make and Model: AEROSPATIALE AS 350 BA ; Category: AC - Aircraft Canada)
			(lvi)Block 129 (Serial Number: 1548; Year: 1982; Make and Model: AEROSPATIALE

	Registration Number		Debtors	Secured Party	Authorized Amendments
					AS 350 BA ; Category: AC - Aircraft Canada)
10.	11060627795, as amended by 12042318599, 12042418377, 14121136092, 15022623455, 15022727654, 15030232763, 15041624928, 15061229819, 15072710324, 15100528899, 15101508185, 15110436307, 15112530655, 15122930608, 16040828945, 16042219056, 16061316087, 17011125701, 17040540078, 17051525236, 18013115292, and 18030924369	as by	810807 ALBERTA LTD. AIRBORNE ENERGY SOLUTIONS LTD AIR DALLAIRE LTD. OPSMOBIL INC. LYNN'S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGEMK; Year: 2006; Make and Model: AEROSPATIALE/ EUROCOPTER EC120B; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 1427; Year: 2006; Make and Model: AEROSPATIALE/ EUROCOPTER EC120B; Category: AC - Aircraft Canada) (iii) Block 7 (Serial Number: CFKAR; Year: 2008; Make and Model: ROBINSON HELICOPTER R44 R; Category: AC - Aircraft Canada) (iv) Block 8 (Serial Number: 12265; Year: 2008; Make and Model: ROBINSON HELICOPTER R44 R; Category: AC - Aircraft Canada) (v) Block 11 (Serial Number: CGREV; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (vi) Block 12 (Serial Number: 1039; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (vii) Block 15 (Serial Number: CGXAG; Year: 1968; Make

Registration Number	Debtors	Secured Party	Authorized Amendments
			and Model: BELL 206B; Category: AC - Aircraft Canada)
			(viii) Block 16 (Serial Number: 150; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(ix) Block 17 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(x) Block 18 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xi) Block 19 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xii) Block 20 (Serial Number: 766; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xiii) Block 25 (Serial Number: CGJAG; Year: 1999; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xiv) Block 26 (Serial Number: 0653; Year: 1999; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xv) Block 27 (Serial Number: CGAEE; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xvi) Block 28 (Serial Number: 1208; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xvii) Block 29 (Serial Number: CGAEJ; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xviii) Block 30 (Serial Number: 1202; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xix) Block 31 (Serial Number: CFAJB; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xx) Block 32 (Serial Number: 10322; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxi) Block 33 (Serial Number: CFANE; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxii) Block 34 (Serial Number: 10360; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiii) Block 35 (Serial Number: CFD0Z; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxiv) Block 36 (Serial Number: 10686; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxv) Block 37 (Serial Number: CFDPA; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvi) Block 38 (Serial Number: 10687; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvii) Block 39 (Serial Number: CFDPI; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxviii) Block 40 (Serial Number: 10688; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxix) Block 41 (Serial Number: CFDPN; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxx) Block 42 (Serial Number: 10698; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxi) Block 43 (Serial Number: CFDQG; Year: 2005; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xxxii) Block 44 (Serial Number: 10699; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxiii) Block 45 (Serial Number: CFEHD; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxiv) Block 46 (Serial Number: 10692; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxv) Block 47 (Serial Number: CFHZE; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvi) Block 48 (Serial Number: 11184; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvii) Block 49 (Serial Number: CFHZI; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxviii) Block 50 (Serial Number: 11185; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxxix) Block 51 (Serial Number: CFHZJ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xl) Block 52 (Serial Number: 11186; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xli) Block 53 (Serial Number: CFHZK; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlii) Block 54 (Serial Number: 11205; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliii) Block 55 (Serial Number: CFHZL; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliv) Block 56 (Serial Number: 11240; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlv) Block 57 (Serial Number: CFHZN; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlvi) Block 58 (Serial Number: 11251; Year: 2006; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xlvi) Block 59 (Serial Number: CFVAE; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlviii) Block 60 (Serial Number: 10019; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlix) Block 61 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(l) Block 62 (Serial Number: 10317; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(li) Block 99 (Serial Number: CFKAR; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(lii) Block 100 (Serial Number: 12265; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(liii)Block 119 (Serial Number: CGEMK; Year: 2006; Make and Model: AEROSPATIALE/ EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(liv)Block 120 (Serial Number: 1427; Year: 2006; Make and

Registration Number	Debtors	Secured Party	Authorized Amendments
			Model: AEROSPATIALE/ EUROCOPTER EC120B; Category: AC - Aircraft Canada) (lv) Block 129 (Serial Number: CG0FX; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (lvi) Block 130 (Serial Number: 2195; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (lvii) Block 131 (Serial Number: CGRDT; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (lviii) Block 132 (Serial Number: 10571; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (lix) Block 137 (Serial Number: CFXDM; Year: 1982; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) Block 138 (Serial Number: CFXDM; Year: 1982; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
11. 13040231957, as amended by 15122933578 17062928629, and 18032942818	LYNN'S HELICOPTER LEASING LTD. OPSMOBIL GROUP INC.	NABORS DRILLING LIMITED NABORS DRILLING CANADA LIMITED	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGREV; Year: 1978; Make and Model: Aerospatiale AS

Registration Number	Debtors	Secured Party	Authorized Amendments
			350 BA; Category: AC - Aircraft Canada)
			(ii) Block 3 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(iii) Block 4 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(iv) Block 5 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(v) Block 8 (Serial Number: CGJAG; Year: 1999; Make and Model: Robinson R44 CI; Category: AC - Aircraft Canada)
			(vi) Block 9 (Serial Number: CGAEE; Year: 2002; Make and Model: Robinson R44 R; Category: AC - Aircraft Canada)
			(vii) Block 10 (Serial Number: CGAEJ; Year: 2002; Make and Model: Robinson R44 R; Category: AC - Aircraft Canada)
			(viii) Block 11 (Serial Number: CFAJB; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(ix) Block 12 (Serial Number: CFANE; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(x) Block 13 (Serial Number: CFD0Z; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xi) Block 14 (Serial Number: CFDPA; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xii) Block 15 (Serial Number: CFDPI; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xiii) Block 16 (Serial Number: CFDPN; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xiv) Block 17 (Serial Number: CFDQG; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xv) Block 18 (Serial Number: CFEHD; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xvi) Block 19 (Serial Number: CFHZE; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xvii) Block 20 (Serial Number: CFHZI; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xviii) Block 21 (Serial Number: CFHZJ; Year: 2006; Make and Model:

Registration Number	Debtors	Secured Party	Authorized Amendments
			Robinson R44 II; Category: AC - Aircraft Canada)
			(xix) Block 22 (Serial Number: CFHZK; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xx) Block 23 (Serial Number: CFHZL; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxi) Block 24 (Serial Number: CFHZN; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxii) Block 25 (Serial Number: CFVAE; Year: 2002; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxiii) Block 26 (Serial Number: CGZXG; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxiv) Block 33 (Serial Number: 1039; Year: 1978; Make and Model: Aerospatiale AS 350; Category: AC - Aircraft Canada)
			(xxv) Block 35 (Serial Number: 150; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xxvi) Block 36 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxvii) Block 37 (Serial Number: 766; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xxviii) Block 40 (Serial Number: 1208; Year: 2002; Make and Model: Robinson R44 R; Category: AC - Aircraft Canada)
			(xxix) Block 41 (Serial Number: 1202; Year: 2002; Make and Model: Robinson R44 R; Category: AC - Aircraft Canada)
			(xxx) Block 42 (Serial Number: 10322; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxi) Block 43 (Serial Number: 10360; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxii) Block 44 (Serial Number: 10686; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxiii) Block 45 (Serial Number: 10687; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxiv) Block 46 (Serial Number: 10688; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxv) Block 47 (Serial Number: 10698; Year: 2005; Make and Model: Robinson

Registration Number	Debtors	Secured Party	Authorized Amendments
			R44 II; Category: AC - Aircraft Canada)
			(xxxvi) Block 48 (Serial Number: 10699; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxvii) Block 49 (Serial Number: 10692; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxviii) Block 50 (Serial Number: 11184; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxxix) Block 51 (Serial Number: 11185; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xl) Block 52 (Serial Number: 11186; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xli) Block 53 (Serial Number: 11205; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xlii) Block 54 (Serial Number: 11240; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xliii) Block 55 (Serial Number: 11251; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xlv) Block 56 (Serial Number: 10019; Year: 2002; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (xlv) Block 57 (Serial Number: 10317; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
12. 13040427944, amended by 14121139347 15112530693 16040829079 18032321695	as LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 1 (Serial Number: CGREV; Year: 1978; Make and Model: Aerospatiale AS 350 BA; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 1039; Year: 1978; Make and Model: Aerospatiale AS 350 BA; Category: AC - Aircraft Canada)
13. 13040428766, amended by 14121140251 15112530886 16040829119 18032321840	as LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC OPSMOBIL CONSTRUCTION INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 1 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL/206B; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 150; Year: 1968; Make and Model: BELL/206B; Category: AC - Aircraft Canada)

	Registration Number	Debtors	Secured Party	Authorized Amendments
		OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		
14.	13040428957, as amended by 13040512605 14121140263 15112530943 16040829143, and 18032321914	LYNN'S HELICOPTER LEASING LTD. LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 2 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (ii) Block 3 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
15.	13040429111, as amended by 14121140329 15112531007 16040829195 18032322055	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 766; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)

	Registration Number		Debtors	Secured Party	Authorized Amendments
			OPSMOBIL GROUP INC.		
16.	13040430757, as amended by 14121140471 15010820587 15112531147 16040829228, and 18032322176	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGJAG; Year: 1999; Make and Model: ROBINSON/R44-CI; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 653; Year: 1999; Make and Model: ROBINSON R44-CI; Category: AC - Aircraft Canada) (iii) Block 3 (Serial Number: 0653; Year: 1999; Make and Model: ROBINSON R44-CI; Category: AC - Aircraft Canada)
17.	13040432235, as amended by 13040512743 14121140602 15112531257 16040829373, and 18032323908	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 2 (Serial Number: CFANE; Year: 2004; Make and Model: ROBINSON/R44II; Category: AC - Aircraft Canada) Block 3 (Serial Number: 10360; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
18.	13040431198, as amended by 14121140481	as	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS	Delete the following blocks under “Collateral: Serial Number Goods”:

	Registration Number	Debtors	Secured Party	Authorized Amendments
	15112531173 16040829270, and 18032322269	AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	ADMINISTRATIVE AGENT	(i) Block 1 (Serial Number: CGAEE; Year: 2002; Make and Model: ROBINSON/R44 R; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 1208; Year: 2002; Make and Model: ROBINSON R44 R; Category: AC - Aircraft Canada)
19.	13040431499, as amended by 14121140512 15112531201 16040829327, and 18032322428	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGAEJ; Year: 2002; Make and Model: ROBINSON/R44 R; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 1202; Year: 2002; Make and Model: ROBINSON R44 R; Category: AC - Aircraft Canada)
20.	13040431811, as amended by 14121140591 15112531236 16040829365 18032323855	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFAJB; Year: 2004; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10322; Year: 2004; Make and Model: ROBINSON R44

Registration Number	Debtors	Secured Party	Authorized Amendments
	GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		II; Category: AC - Aircraft Canada)
21. 13040433723	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFD0Z; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10686; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)
22. 13040433938, as amended by 14121140697 15110507515 15112531332 16040829435 18032324218	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFDPA; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10687; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

	Registration Number		Debtors	Secured Party	Authorized Amendments
23.	13040434202, and 14121140716 15110507599 15112531368 16040829454 18032324319		OPSMOBIL GROUP INC. LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFDPI; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10688; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
24.	13040434456, as amended by 14121140742 15110507550 15112531389 16040829489 18032324347	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFDPN; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10698; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
25.	13040434679, as amended by 14121140775 15112531408 16040829541 18032324451	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFDQG; Year: 2005; Make and Model: ROBINSON/R44 II;

	Registration Number		Debtors	Secured Party	Authorized Amendments
			AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		Category: AC - Aircraft Canada) Block 2 (Serial Number: 10699; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
26.	13040435008, as amended by 14121140786 15112531438 16040829572 18032324500	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 1 (Serial Number: CFEHD; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10692; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
27.	13040435305, as amended by 14121140802 15112531504 16040829634 18032324595	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under "Collateral: Serial Number Goods": (i) Block 1 (Serial Number: CFHZE; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 11184; Year: 2006; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
28. 13040435720, as amended by 14121140845 15112531527 16040829641 18032324646	OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC. LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Category: AC - Aircraft Canada) Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFHZI; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) Block 2 (Serial Number: 11185; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
29. 13040435988, as amended by 13040512843 14121140855 15112531572 16040829695 18032324738	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 2 (Serial Number: CFHZJ; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 3 (Serial Number: 11186; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)

	Registration Number		Debtors	Secured Party	Authorized Amendments
30.	13040436132, amended by 14121140863 15112531626 16040829712 18032324755	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFHZK; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 11205; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)
31.	13040436339, amended by 14121140886 15112531655 16040829736, and 18032324834	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFHZL; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 11240; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
32.	13040436574, amended by 14121140917 15112531714 16040829774, and 18032324855	as	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFHZN; Year: 2006; Make and Model: ROBINSON/R44 II;

	Registration Number	Debtors	Secured Party	Authorized Amendments
		810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 11251; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
33.	13040436694, as amended by 14121140929 15112531732 16040829797, and 18032324938	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFVAE; Year: 2002; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10019; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
34.	13040436765, as amended by 14121140935 15112531762 16040829805, and 18032324976	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada) (ii) Block 2 (Serial Number: 10317; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (iii)

	Registration Number		Debtors	Secured Party	Authorized Amendments
			OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.		
35.	13042923596, as amended by 14121135196 15010921798 15022623535 15022727753 15030232843 15041624963 15061229781 15072710272 15100529145 15101508208 15110436417 15112532149 15122931134 16040830087 16042219108 16061316190 17011125727 17040540053 17051525291 18013115343, and 18030924382	as	LYNN'S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. AIRBORNE ENERGY SOLUTIONS LTD. 810807 ALBERTA LTD. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 3 (Serial Number: CGREV; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (ii) Block 4 (Serial Number: 1039; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada) (iii) Block 7 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (iv) Block 8 (Serial Number: 150; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (v) Block 9 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (vi) Block 10 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (i) Block 11 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada) (ii) Block 12 (Serial Number: 766; Year: 1972; Make and

Registration Number	Debtors	Secured Party	Authorized Amendments
			Model: BELL 206B; Category: AC - Aircraft Canada)
			(iii) Block 17 (Serial Number: CGJAG; Year: 1999; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(iv) Block 18 (Serial Number: 0653; Year: 1999; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(v) Block 19 (Serial Number: CGAEE; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(vi) Block 20 (Serial Number: 1208; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(vii)Block 21 (Serial Number: CGAEJ; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(viii) Block 22 (Serial Number: 1202; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(ix) Block 23 (Serial Number: CFAJB; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(x) Block 24 (Serial Number: 10322; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xi) Block 25 (Serial Number: CFANE; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xii) Block 26 (Serial Number: 10360; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xiii) Block 27 (Serial Number: CFD0Z; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xiv) Block 28 (Serial Number: 10686; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xv) Block 29 (Serial Number: CFDPA; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvi) Block 30 (Serial Number: 10687; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvii) Block 31 (Serial Number: CFDPI; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xviii) Block 32 (Serial Number: 10688; Year: 2005; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xix) Block 33 (Serial Number: CFDPN; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xx) Block 34 (Serial Number: 10698; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxi) Block 35 (Serial Number: CFDQG; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxii) Block 36 (Serial Number: 10699; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiii) Block 37 (Serial Number: CFEHD; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiv) Block 38 (Serial Number: 10692; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxv) Block 39 (Serial Number: CFHZE; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxvi) Block 40 (Serial Number: 11184; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvii) Block 41 (Serial Number: CFHZI; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxviii) Block 42 (Serial Number: 11185; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxix) Block 43 (Serial Number: CFHZJ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxx) Block 44 (Serial Number: 11186; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxi) Block 45 (Serial Number: CFHZK; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxii) Block 46 (Serial Number: 11205; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxiii) Block 47 (Serial Number: CFHZL; Year: 2006; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xxxiv) Block 48 (Serial Number: 11240; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxv) Block 49 (Serial Number: CFHZN; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvi) Block 50 (Serial Number: 11251; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvii) Block 51 (Serial Number: CFVAE; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxviii) Block 52 (Serial Number: 10019; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxix) Block 53 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xl) Block 54 (Serial Number: 10317; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xli) Block 91 (Serial Number: CFKAR; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlii) Block 92 (Serial Number: 12265; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliii) Block 111 (Serial Number: CGEMK; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(xliv) Block 112 (Serial Number: 1427; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(xlv) Block 121 (Serial Number: CG0FX; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(xlvi) Block 122 (Serial Number: 2195; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(xlvii) Block 123 (Serial Number: CGRDT; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlviii) Block 124 (Serial Number: 10571; Year: 2004; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xlix) Block 129 (Serial Number: CFXDM; Year: 1982; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(l) Block 130 (Serial Number: 1548; Year: 1982; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
36.	13042923928, as amended by 14121134212, 15022623419, 15022727824, 15030232896, 15041624984, 15061229750, 15072710166, 15100529083, 15101508251, 15110436523, 15112532249, 15122931490, 16040830114, 16042219182, 16061316214, 17011125651, 17040540117, 17051525322, 18013115405, and 18030924400	AIRBORNE ENERGY SOLUTIONS LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. LYNN'S HELICOPTER LEASING LTD. 810807 ALBERTA LTD OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
			Delete the following blocks under "Collateral: Serial Number Goods":
			(i) Block 3 (Serial Number: CGREV; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(ii) Block 4 (Serial Number: 1039; Year: 1978; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(iii) Block 7 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(iv) Block 8 (Serial Number: 150; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(v) Block 9 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(vi) Block 10 (Serial Number: 746; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(vii) Block 11 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(viii) Block 12 (Serial Number: 766; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(ix) Block 17 (Serial Number: CGJAG; Year: 1999; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(x) Block 18 (Serial Number: 0653; Year: 1999; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xi) Block 19 (Serial Number: CGAEE; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xii) Block 20 (Serial Number: 1208; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xiii) Block 21 (Serial Number: CGAEJ; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xiv) Block 22 (Serial Number: 1202; Year: 2002; Make and Model: ROBINSON R44; Category: AC - Aircraft Canada)
			(xv) Block 23 (Serial Number: CFAJB; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvi) Block 24 (Serial Number: 10322; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xvii) Block 25 (Serial Number: CFANE; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xviii) Block 26 (Serial Number: 10360; Year: 2004; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)
			(xix) Block 27 (Serial Number: CFD0Z; Year: 2005; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)
			(xx) Block 28 (Serial Number: 10686; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxi) Block 29 (Serial Number: CFDPA; Year: 2005; Make and Model: ROBINSON/R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xxii) Block 30 (Serial Number: 10687; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiii) Block 31 (Serial Number: CFDPI; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxiv) Block 32 (Serial Number: 10688; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxv) Block 33 (Serial Number: CFDPN; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvi) Block 34 (Serial Number: 10698; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxvii) Block 35 (Serial Number: CFDQG; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxviii) Block 36 (Serial Number: 10699; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xxix) Block 37 (Serial Number: CFEHD; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxx) Block 38 (Serial Number: 10692; Year: 2005; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxi) Block 39 (Serial Number: CFHZE; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxii) Block 40 (Serial Number: 11184; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxiii) Block 41 (Serial Number: CFHZI; Year: 2006; Make and Model: ROBINSON/R44 II; Category: AC - Aircraft Canada)
			(xxxiv) Block 42 (Serial Number: 11185; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxv) Block 43 (Serial Number: CFHZJ; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxvi) Block 44 (Serial Number: 11186; Year: 2006; Make and Model: ROBINSON R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(xxxvii) Block 45 (Serial Number: CFHZK; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxviii) Block 46 (Serial Number: 11205; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xxxix) Block 47 (Serial Number: CFHZL; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xl) Block 48 (Serial Number: 11240; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xli) Block 49 (Serial Number: CFHZN; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xlii) Block 50 (Serial Number: 11251; Year: 2006; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliii) Block 51 (Serial Number: CFVAE; Year: 2002; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(xliv) Block 52 (Serial Number: 10019; Year: 2002;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (xliv) Block 53 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (xlvi) Block 54 (Serial Number: 10317; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (xlvii) Block 91 (Serial Number: CFKAR; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (xlviii) Block 92 (Serial Number: 12265; Year: 2008; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada) (xlix) Block 111 (Serial Number: CGEMK; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada) (l) Block 112 (Serial Number: 1427; Year: 2006; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada) (li) Block 121 (Serial Number: CG0FX; Year: 1989; Make and Model: AEROSPATIALE AS 350

Registration Number	Debtors	Secured Party	Authorized Amendments
			BA; Category: AC - Aircraft Canada)
			(lii) Block 122 (Serial Number: 2195; Year: 1989; Make and Model: AEROSPATIALE AS 350 BA; Category: AC - Aircraft Canada)
			(liii) Block 123 (Serial Number: CGRDT; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(liv) Block 124 (Serial Number: 10571; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
			(lv) Block 129 (Serial Number: CFXDM; Year: 1982; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
			(lvi) Block 130 (Serial Number: 1548; Year: 1982; Make and Model: EUROCOPTER EC120B; Category: AC - Aircraft Canada)
37.	15122213884, as amended by 15122222577, and 16061026079	LYNN'S HELICOPTER LEASING LTD. OPSMOBIL GROUP INC.	THIRD CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
		EYE	Delete the following blocks under "Collateral: Serial Number Goods":
			(i) Block 1 (Serial Number: CFAJB; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(ii) Block 2 (Serial Number: CFANE; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(iii) Block 3 (Serial Number: CFD0Z; Year: 2005; Make

Registration Number	Debtors	Secured Party	Authorized Amendments
			and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(iv) Block 4 (Serial Number: CFDPA; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(v) Block 5 (Serial Number: CFDPI; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(vi) Block 6 (Serial Number: CFDPN; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(vii) Block 7 (Serial Number: CFDQG; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(viii) Block 8 (Serial Number: CFEHD; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(ix) Block 9 (Serial Number: CFHZE; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(x) Block 10 (Serial Number: CFHZI; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xi) Block 11 (Serial Number: CFHZJ; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xii)Block 12 (Serial Number: CFHZK; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada
			(xiii) Block 13 (Serial Number: CFHZL; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada
			(xiv) Block 14 (Serial Number: CFHZN; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada
			(xv)Block 16 (Serial Number: CFVAE; Year: 2002; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada
			(xvi) Block 19 (Serial Number: CFGAEE; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada
			(xvii) Block 20 (Serial Number: CFGAEJ; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada
			(xviii) Block 25 (Serial Number: CFGJAG; Year: 1999; Make and Model: Robinson R44; Category: AC - Aircraft Canada
			(xix) Block 27 (Serial Number: CGRDT; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada
			(xx)Block 28 (Serial Number: CGREV; Year: 1978; Make and Model: Aerospatiale AS

Registration Number	Debtors	Secured Party	Authorized Amendments
			350 BA; Category: AC - Aircraft Canada)
			(xxi) Block 29 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xxii) Block 30 (Serial Number: CGTQU; Year: 1972; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xxiii) Block 31 (Serial Number: CGXAG; Year: 1968; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			Block 32 (Serial Number: CGZXG; Year: 2004; Make and Model: ROBINSON R44 II; Category: AC - Aircraft Canada)
38.	15122213909, as amended by 16040828827, and 16072829164	GEMINI HELICOPTERS INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
			Delete the following blocks under “Collateral: Serial Number Goods”:
			(i) Block 1 (Serial Number: CFXDM; Year: 1982; Make and Model: Eurocopter AS350BA-FX2; Category: AC - Aircraft Canada)
			(ii) Block 2 (Serial Number: CG0FX; Year: 1989; Make and Model: Eurocopter AS350BA-FX2; Category: AC - Aircraft Canada)
39.	15122213958, as amended by 1512222586, and 16061025885	810807 ALBERTA LTD. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
			Delete the following blocks under “Collateral: Serial Number Goods”:
			(i) Block 1 (Serial Number: CFAR; Year: 2008; Make and Model: Robinson R44 II

Registration Number	Debtors	Secured Party	Authorized Amendments
			; Category: AC - Aircraft Canada)
			Block 3 (Serial Number: CGEMK; Year: 2006; Make and Model: Eurocopter EC120B; Category: AC - Aircraft Canada)
40.	15122214226, as amended by 15122222491, and 16072829152	OPSMOBIL INC. THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT	Delete the following blocks under “Collateral: Serial Number Goods”: (i) Block 1 (Serial Number: CFKAR; Year: 2008; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (ii) Block 3 (Serial Number: CGEMK; Year: 2006; Make and Model: Eurocopter EC120B; Category: AC - Aircraft Canada) (iii) Block 4 (Serial Number: CFAJB; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (iv) Block 5 (Serial Number: CFANE; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (v) Block 6 (Serial Number: CFD0Z; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (vi) Block 7 (Serial Number: CFDPA; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada) (vii) Block 8 (Serial Number: CFDPI; Year: 2005; Make and Model: Robinson R44 II;

Registration Number	Debtors	Secured Party	Authorized Amendments
			Category: AC - Aircraft Canada)
			(viii) Block 9 (Serial Number: CFDPN; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(ix) Block 10 (Serial Number: CFDQG; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(x) Block 11 (Serial Number: CFEHD; Year: 2005; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xi) Block 12 (Serial Number: CFHZE; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xii) Block 13 (Serial Number: CFHZI; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xiii) Block 14 (Serial Number: CFHZJ; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xiv) Block 15 (Serial Number: CFHZK; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xv) Block 16 (Serial Number: CFHZL; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)

Registration Number	Debtors	Secured Party	Authorized Amendments
			(xvi) Block 17 (Serial Number: CFHZN; Year: 2006; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xvii) Block 19 (Serial Number: CFVAE; Year: 2002; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xviii) Block 22 (Serial Number: CGAEE; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(xix) Block 23 (Serial Number: CGAEJ; Year: 2002; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(xx) Block 28 (Serial Number: CGJAG; Year: 1999; Make and Model: Robinson R44; Category: AC - Aircraft Canada)
			(xxi) Block 30 (Serial Number: CGRDT; Year: 2004; Make and Model: Robinson R44 II; Category: AC - Aircraft Canada)
			(xxii) Block 31 (Serial Number: CGREV; Year: 1978; Make and Model: Aerospatiale AS 350 BA; Category: AC - Aircraft Canada)
			(xxiii) Block 32 (Serial Number: CGTEZ; Year: 1971; Make and Model: BELL 206B; Category: AC - Aircraft Canada)
			(xxiv) Block 33 (Serial Number: CGTQU; Year: 1972; Make and Model:

**Registration
Number**

Debtors

Secured Party

Authorized Amendments

BELL 206B; Category: AC -
Aircraft Canada)

(xxv) Block 34 (Serial
Number: CGXAG; Year:
1968; Make and Model:
BELL 206B; Category: AC -
Aircraft Canada)

(xxvi) Block 35 (Serial
Number: CGZXG; Year:
2004; Make and Model:
ROBINSON R44 II;
Category: AC - Aircraft
Canada)

(xxvii) Block 36 (Serial
Number: CFXDM; Year:
1982; Make and Model:
Eurocopter AS350BA-FX2;
Category: AC - Aircraft
Canada)

(xxviii) Block 37 (Serial
Number: CG0FX; Year:
1989; Make and Model:
Eurocopter AS350BA-FX2;
Category: AC - Aircraft
Canada)

Schedule "C"
Part 2

ALBERTA

PPR Registrations to be Discharged

Registration Number	Debtors	Secured Party
1. 13040436970, as amended by 14121140966 15112531807 16040829877, and 18032325065	LYNN'S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. AIRBORNE ENERGY SOLUTIONS LTD. 810807 ALBERTA LTD. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
2. 13040438008, as amended by 14121219959 15112532117, 16040830073, and 18032332275	LYNN'S HELICOPTER LEASING LTD. GEMINI HELICOPTERS INC. AIR DALLAIRE LTD. OPSMOBIL INC. AIRBORNE ENERGY SOLUTIONS LTD. 810807 ALBERTA LTD. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

	Registration Number	Debtors	Secured Party
3.	13040436897, as amended by 14121140957 15112531774 16040829844, and 18032325054	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
4.	13040437518, as amended by 14121141031 15112531968 16040830016, and 18032332157	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
5.	13040437656, as amended by 14121141053 15112532004 16040830046, and 18032332215	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

Registration Number	Debtors	Secured Party
6. 13040437141, as amended by 14121140993 15112531870 16040829932, and 13040437141	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
7. 13040429493, as amended by 14121140392 15112531049 16040829203, and 18032322093	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	

Registration Number	Debtors	Secured Party
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
8. 13040428418, as amended by 14121140225, 15112530852, 16040829084, and 18032321758	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
9. 13040430757, as amended by 14121140471 15010820587 15112531147 16040829228, and 18032322176	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

	Registration Number	Debtors	Secured Party
		OPSMOBIL GROUP INC.	
10.	13040431198, as amended by 14121140481 15112531173 16040829270, and 18032322269	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
11.	13040431499, as amended by 14121140512 15112531201 16040829327, and 18032322428	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
12.	13040431811, as amended by 14121140591 15112531236	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

	Registration Number	Debtors	Secured Party
	16040829365, and 18032323855	AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	
13.	13040432235, as amended by 13040512743 14121140602 15112531257 16040829373, and 18032323908	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
14.	13040433723, as amended by 14121140678 15112531329 16040829425, and 18032324186	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

Registration Number	Debtors	Secured Party
15. 13040433938, as amended by 14121140697 15110507515 15112531332 16040829435, and 18032324218	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
16. 13040434202, as amended by 14121140716 15110507599 15112531368 16040829454, and 18032324319	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	

Registration Number	Debtors	Secured Party
17. 13040434456, as amended by 14121140742 15110507550 15112531389 16040829489, and 18032324347	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
18. 13040434679, as amended by 14121140775 15112531408 16040829541, and 18032324451	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	

	Registration Number	Debtors	Secured Party
19.	13040435008, as amended by 14121140786 15112531438 16040829572, and 18032324500	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
20.	13040435305, as amended by 14121140802 15112531504 16040829634, and 18032324595	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
21.	13040435720, as amended by 14121140845 15112531527 16040829641, and 18032324646	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

Registration Number	Debtors	Secured Party
22. 13040435988, as amended by 13040512843 14121140855 15112531572 16040829695, and 18032324738	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
23. 13040436132, as amended by 14121140863 15112531626 16040829712, and 18032324755	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	

Registration Number	Debtors	Secured Party
24. 13040436339, as amended by 14121140886 15112531655 16040829736, and 18032324834	OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC. LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC. LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
25. 13040436574, as amended by 14121140917 15112531714 16040829774, and 18032324855	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

	Registration Number	Debtors	Secured Party
		OPSMOBIL GROUP INC.	
26.	13040436694, as amended by 14121140929 15112531732 16040829797, and 18032324938	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
27.	13040436765, as amended by 14121140935 15112531762 16040829805, and 18032324976	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
28.	13040436897, as amended by 14121140957 15112531774	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

	Registration Number	Debtors	Secured Party
	16040829844, and 18032325054	AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	
29.	13040436970, as amended by 14121140966 15112531807 16040829877, and 18032325065	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD. GEMINI HELICOPTERS INC. OPSMOBIL CONSTRUCTION INC. OPSMOBIL ENERGY SERVICES INC. OPSMOBIL GROUP INC.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
30.	13040437141, as amended by 14121140993 15112531870 16040829932, and 18032331286	LYNN'S HELICOPTER LEASING LTD. AIRBORNE ENERGY SOLUTIONS LTD. AIR DALLAIRE LTD. OPSMOBIL INC. 810807 ALBERTA LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT

Registration Number	Debtors	Secured Party
31. 13040437518, as amended by 14121141031 15112531968 16040830016, and 18032332157	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
32. 13040437656, as amended by 14121141053 15112532004 16040830046, and 18032332215	LYNN'S HELICOPTER LEASING LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	AIRBORNE ENERGY SOLUTIONS LTD.	
	AIR DALLAIRE LTD.	
	OPSMOBIL INC.	
	810807 ALBERTA LTD.	
	GEMINI HELICOPTERS INC.	
	OPSMOBIL CONSTRUCTION INC.	

Registration Number	Debtors	Secured Party
33. 13040438008, as amended by 14121219959 15112532117 16040830073, and 18032332275	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
	AIRBORNE ENERGY SOLUTIONS LTD.	THIRD EYE CAPITAL CORPORATION, AS ADMINISTRATIVE AGENT
	GEMINI HELICOPTERS INC.	
	AIR DALLAIRE LTD	
	OPSMOBIL INC	
	LYNN S HELICOPTER LEASING LTD.	
	810807 ALBERTA LTD.	
	OPSMOBIL CONSTRUCTION INC.	
	OPSMOBIL ENERGY SERVICES INC.	
	OPSMOBIL GROUP INC.	
34. 15010730644	OPSMOBIL INC.	ROYNAT INC.

Schedule "C"
Part 3

International Registry Registrations to be Discharged

1. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:44 GMT, under file number 1270339 as to a 100.000000% interest in Manufacturer/Model: PIPER AIRCRAFT, INC. PA-31; Serial Number: 31-753, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
2. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:11 GMT, under file number 1270348 as to a 100.000000% interest in Manufacturer/Model: LYCOMING, TIO-540; Serial Number L7260-61A, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
3. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:14 GMT, under file number 1270349 as to a 100.000000% interest in Manufacturer/Model: LYCOMING, TIO-540; Serial Number L7379-61A, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
4. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:01 GMT, under file number 1270325 as to a 100.000000% interest in Manufacturer/Model BELL HELICOPTER 206B; Serial Number 940, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
5. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:56 GMT, under file number 1270343 as to a 100.000000% interest in Manufacturer/Model: ROLLS ROYCE C20B; Serial Number CAE-822919, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
6. Registration as to an international interest made in the International Registry on August 12, 2013, 19:33:21 GMT, under file number 1019560 as to a 100.000000% interest in Manufacturer/Model: PIPER AIRCRAFT, INC. PA-31; Serial Number 31-753, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which changed its name to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
7. Registration as to an international interest made in the International Registry on August 7, 2013, 21:57:00 GMT, under file number 1018424 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 940, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which changed its name to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
8. Registration as to an international interest made in the International Registry on August 12, 2013, 19:26:41 GMT, under file number 1019552 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B, Serial Number 940, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which changed its name to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
9. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:28 GMT, under file number 1270334 as to a 100.000000% interest in Manufacturer/Model BELL HELICOPTER 206B;

Serial Number 116, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation

10. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:08 GMT, under file number 1270347 as to a 100.000000% interest in Manufacturer/Model: ROLLS ROYCE C20B; Serial Number CAE-800538, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
11. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:17 GMT, under file number 1270350 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER EC120B; Serial Number: 1427, under which the Debtor is 810807 Alberta Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
12. Registration as to an international interest made in the International Registry on August 12, 2013, 19:23:32 GMT, under file number 1019544 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 746, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which name was changed to Nabors Drilling Canada Limited on July 03, 2014
13. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:10 GMT, under file number 1270328 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 746, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
14. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:13 GMT, under file number 1270329 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 746 with the interest subordinated being 1019544 benefiting interest 1270328 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation
15. Registration as to an international interest made in the International Registry on August 12, 2013, 19:25:10 GMT, under file number 1019548 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 766, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which name was changed to Nabors Drilling Canada Limited on July 03, 2014
16. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:16 GMT, under file number 1270330 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 766, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
17. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:19 GMT, under file number 1270331 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 766, with the interest subordinated being 1019548 benefiting interest 1270330 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation
18. Registration as to an international interest made in the International Registry on August 12, 2013, 19:20:17 GMT, under file number 1019532 as to a 100.000000% interest in Manufacturer/Model BELL HELICOPTER 206B; Serial Number 150, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which name was changed to Nabors Drilling Canada Limited on July 03, 2014

19. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:22 GMT, under file number 1270332 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 150, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
20. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:25 GMT, under file number 1270333 as to a 100.000000% interest in Manufacturer/Model: BELL HELICOPTER 206B; Serial Number 150, with the interest subordinated being 1019532 benefiting interest 1270332 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation
21. Registration as to an international interest made in the International Registry on August 16, 2016, 16:34:01 GMT, under file number 1312841 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA-FX2; Serial Number 1548, under which the Debtor is OpsMobil Group Inc. and the Creditor is Third Eye Capital Corporation
22. Registration as to an international interest made in the International Registry on August 16, 2016 16:34:04 GMT, under file number 1312842 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA-FX2; Serial Number 2195, under which the Debtor is OpsMobil Group Inc. and the Creditor is Third Eye Capital Corporation
23. Registration as to an international interest made in the International Registry on July 30, 2013, 20:36:26 GMT, under file number 1014324 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA; Serial Number 1039, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which changed its name to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
24. Registration as to an international interest made in the International Registry on August 12, 2013, 19:16:50 GMT, under file number 1019520 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA; Serial Number 1039, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Limited, which changed its name to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
25. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:34 GMT, under file number 1270336 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA; Serial Number 1039 under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
26. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:37 GMT, under file number 1270337 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA; Serial Number 1039 with the interest subordinated being 1014324 benefiting interest 1270336 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation
27. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:41 GMT, under file number 1270338 as to a 100.000000% interest in Manufacturer/Model: EUROCOPTER AS350BA; Serial Number 1039 with the interest subordinated being 1019520 benefiting interest 1270336 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation
28. Registration as to a subordination made in the International Registry on March 22, 2016, 18:15:53 GMT, under file number 1270342 as to a 100.000000% interest in Manufacturer/Model: TURBOMECA ARRIEL 1B; Serial Number 4802TEC with the interest subordinated being 1019570 benefiting interest 1270341 under which the holder of the subordinated right is Nabors Drilling Canada Limited and the beneficiary is Third Eye Capital Corporation

29. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:02 GMT, under file number 1270345 as to a 100.000000% interest in Manufacturer/Model: ROLLS ROYCE C20B; Serial Number CAE-820798, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
30. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:05 GMT, under file number 1270346 as to a 100.000000% interest in Manufacturer/Model: ROLLS ROYCE C20B; Serial Number CAE-821313, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
31. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:59 GMT, under file number 1270344 as to a 100.000000% interest in Manufacturer/Model: ROLLS ROYCE C20B; Serial Number CAE-834205, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
32. Registration as to an international interest made in the International Registry on August 12, 2013, 19:39:19 GMT, under file number 1019570 as to a 100.000000% interest in Manufacturer/Model: TURBOMECA ARRIEL 1B; Serial Number 4802TEC, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Canada Limited, which name was changed to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
33. Registration as to an international interest made in the International Registry on August 12, 2013, 19:42:07 GMT, under file number 1019576 as to a 100.000000% interest in Manufacturer/Model: TURBOMECA ARRIEL 1B; Serial Number 4802TEC, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Nabors Drilling Canada Limited, which name was changed to Nabors Drilling Canada Limited in the International Registry on July 3, 2014
34. Registration as to an international interest made in the International Registry on March 22, 2016, 18:15:50 GMT, under file number 1270341 as to a 100.000000% interest in Manufacturer/Model: TURBOMECA ARRIEL 1B; Serial Number 4802TEC, under which the Debtor is Lynn's Helicopter Leasing Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation
35. Registration as to an international interest made in the International Registry on March 22, 2016, 18:16:20 GMT, under file number 1270351 as to a 100.000000% interest in Manufacturer/Model: TURBOMECA ARRIUS 2F; Serial Number 34482, under which the Debtor is 810807 Alberta Ltd., which name was changed to OpsMobil Group Inc. in the International Registry on June 10, 2016, and the Creditor is Third Eye Capital Corporation

Schedule "C"
Part 4

IDERA Registrations to be Discharged

1. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GDHR, CESSNA 172 (Model 172R), serial number 17281007, as agreed to and lodged by Transport Canada on March 2, 2016
2. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FIGL, CESSNA 172 (Model 172R), serial number 17281270, as agreed to and lodged by Transport Canada on March 2, 2016
3. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GAEN, CESSNA 172 (Model 172S), serial number 172S8355, as agreed to and lodged by Transport Canada on March 2, 2016
4. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GFXS, CESSNA 172 (Model 172S), serial number 172S8358, as agreed to and lodged by Transport Canada on March 2, 2016
5. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GFYK, CESSNA U206 (Model U206F), serial number U206 03350, as agreed to and lodged by Transport Canada on March 2, 2016
6. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FZHG, PIPER PA 31 (Model PA 31), serial number 31 753, as agreed to and lodged by Transport Canada on March 2, 2016
7. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FZGP, BELL206B (Model 206B), serial number 940, as agreed to and lodged by Transport Canada on March 2, 2016
8. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GEMK, EUROCOPTER (Model EC120B), serial number 1427, as agreed to and lodged by Transport Canada on March 2, 2016
9. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GTEZ, BELL 206B (Model 206B), serial number 746, as agreed to and lodged by Transport Canada on March 2, 2016
10. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GTQU, BELL 206 (Model 206B), serial number 766, as agreed to and lodged by Transport Canada on March 2, 2016
11. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GXAG, BELL 206 (Model 206B), serial number 150, as agreed to and lodged by Transport Canada on March 2, 2016
12. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FXDM, 1982 EUROCOPTER AS350BA-FX2, serial number 1548, as agreed to and lodged by Transport Canada on March 2, 2016

13. Irrevocable De-Registration and Export Request Authorization dated July 1, 2016 with respect to registration mark C-GOFX, 1989 EUROCOPTER AS350BA-FX2, serial number 2195, as agreed to and lodged by Transport Canada on March 2, 2016
14. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GREV, AEROSPATIALE (Model AS 350 BA), serial number 1039, as agreed to and lodged by Transport Canada on March 2, 2016
15. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FKAR, ROBINSON RAVEN II (Model R44 II), serial number 12265, as agreed to and lodged by Transport Canada on March 2, 2016
16. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FAJB, ROBINSON RAVEN II (Model R44 II), serial number 10322, as agreed to and lodged by Transport Canada on March 2, 2016
17. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FANE, ROBINSON RAVEN II (Model R44 II), serial number 10360, as agreed to and lodged by Transport Canada on March 2, 2016
18. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FDOZ, ROBINSON RAVEN II (Model R44 II), serial number 10686, as agreed to and lodged by Transport Canada on March 2, 2016
19. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FDPA, ROBINSON RAVEN II (Model R44 II), serial number 10687, as agreed to and lodged by Transport Canada on March 2, 2016
20. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FDPI, ROBINSON RAVEN II (Model R44 II), serial number 10688, as agreed to and lodged by Transport Canada on March 2, 2016
21. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FDPN, ROBINSON RAVEN II (Model R44 II), serial number 10698, as agreed to and lodged by Transport Canada on March 2, 2016
22. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FDQG, ROBINSON RAVEN II (Model R44 II), serial number 10699, as agreed to and lodged by Transport Canada on March 2, 2016
23. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FEHD, ROBINSON RAVEN II (Model R44 II), serial number 10692, as agreed to and lodged by Transport Canada on March 2, 2016
24. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZE, ROBINSON RAVEN II (Model R44 II), serial number 11184, as agreed to and lodged by Transport Canada on March 2, 2016
25. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZI, ROBINSON RAVEN II (Model R44 II), serial number 11185, as agreed to and lodged by Transport Canada on March 2, 2016
26. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZZ, ROBINSON RAVEN II (Model R44 II), serial number 11186, as agreed to and lodged by Transport Canada on March 2, 2016

27. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZK, ROBINSON RAVEN II (Model R44 II), serial number 11205, as agreed to and lodged by Transport Canada on March 2, 2016
28. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZL, ROBINSON RAVEN II (Model R44 II), serial number 11240, as agreed to and lodged by Transport Canada on March 2, 2016
29. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FHZN, ROBINSON RAVEN II (Model R44 II), serial number 11251, as agreed to and lodged by Transport Canada on March 2, 2016
30. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-FVAE, ROBINSON RAVEN II (Model R44 II), serial number 10019, as agreed to and lodged by Transport Canada on March 2, 2016
31. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GAEE, ROBINSON RAVEN I (Model R44 I), serial number 1208, as agreed to and lodged by Transport Canada on March 2, 2016
32. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GAEJ, ROBINSON R44 (Model R44), serial number 1202, as agreed to and lodged by Transport Canada on March 2, 2016
33. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GZXG, ROBINSON RAVEN II (Model R44 II), serial number 10317, as agreed to and lodged by Transport Canada on March 2, 2016
34. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GRDT, ROBINSON RAVEN II (Model R44 II), serial number 10571, as agreed to and lodged by Transport Canada on March 2, 2016
35. Irrevocable De-Registration and Export Request Authorization dated December 23, 2015 with respect to registration mark C-GJAG, ROBINSON RAVEN CLIPPER (Model R44 Clipper), serial number 0653, as agreed to and lodged by Transport Canada on March 2, 2016

Schedule "C"
Part 5

Alberta Land Titles Registrations to be Discharged or Partially Discharged

1. Partial Discharge of Caveat re: Agreement Charging Land registered April 23, 2013 in favour of Third Eye Capital Corporation as registration number 132 113 506, releasing the following lands:
 - (a) Plan 0022432
Block 2
Lot 3
Excepting thereout all mines and minerals
 - (b) Plan 0022432
Block 2
Lot 4
Excepting thereout all mines and minerals
 - (c) Plan 0022432
Block 3
Lot 2
Excepting thereout all mines and minerals
Area: 0.565 Hectares (1.4 Acres) More or Less
 - (d) Plan 0022432
Block 2
Lot 2
Excepting thereout all mines and minerals
 - (e) FIRST
Meridian 5 Range 7 Township 40
Section 11
Quarter North West
Excepting thereout all mines and minerals and the right to work the same
Area: 64.7 Hectares (160 Acres) More or Less

SECOND
Meridian 5 Range 7
Township 40
Section 11
Quarter South West
Containing 64.750 Hectares (160 Acres) More or Less
Excepting thereout:
Plan 7822976-Road, Containing 0.473 Hectares (1.17 Acres) More or Less
Excepting thereout all mines and minerals and the right to work the same

THIRD
Meridian 5 Range 7
Township 40
Section 11
Quarter South East
Excepting thereout all mines and minerals and the right to work the same
Area: 64.7 Hectares (160 Acres) More or Less
2. Discharge of Caveat re: Agreement Charging Land registered March 23, 2016 in favour of Third Eye Capital Corporation as registration number 162 083 443, releasing the following lands:

- (a) Plan 0022432
Block 2
Lot 3
Excepting thereout all mines and minerals
 - (b) Plan 0022432
Block 2
Lot 4
Excepting thereout all mines and minerals
 - (c) Plan 0022432
Block 3
Lot 2
Excepting thereout all mines and minerals
Area: 0.565 Hectares (1.4 Acres) More or Less
 - (d) Plan 0022432
Block 2
Lot 2
Excepting thereout all mines and minerals
3. Partial Discharge of Mortgage registered April 23, 2013 in favour of Third Eye Capital Corporation as registration number 132 113 504 with respect to the following land:
- (a) Plan 0022432
Block 1
Lot 5
Excepting thereout all Mines and Minerals
4. Partial Discharge of Mortgage registered February 5, 2016 in favour of Third Eye Capital Corporation as registration number 162 040 199 with respect to the following land:
- (a) Plan 0022432
Block 1
Lot 5
Excepting thereout all Mines and Minerals
5. Partial Discharge of Caveat re: Assignment of Rents and Leased registered on February 5, 2016 in favour of Third Eye Capital Corporation as registration number 162 040 200 with respect to the following lands:
- (a) Plan 0022432
Block 1
Lot 5
Excepting thereout all Mines and Minerals

Note:

Postponement of Mort 132094437 to Mort 132113504 registered on May 8, 2013 as registration number 132 130 568 and Postponement of Mort 132094437 to Mort 162040199 and Caveat 162040200 registered on February 24, 2016 as registration number 162 058 307 will automatically be discharged in connection with the above.

6. Discharge of Encumbrance in favour of Woodlands County registered on October 29, 2013 as registration number 132 350 177 with respect to the following land:
- (a) Plan 0022432
Block 1

Lot 5
Excepting thereout all Mines and Minerals

7. Discharge of Mortgage in favour of Nabors Drilling Limited registered on April 8, 2013 as registration number 132 094 437 with respect to the following lands:

(a) Plan 0022432
Block 1
Lot 5
Excepting thereout all Mines and Minerals

8. Discharge of Mortgage registered April 23, 2013 in favour of Third Eye Capital Corporation as registration number 132 113 505 as updated by registration number 162 044 910, releasing the following lands:

(a) Plan 0721766
Block 4
Lot 1
Excepting thereout all mines and minerals
Area: 8.34 Hectares (20.61 Acres) More or Less

9. Discharge of Mortgage registered February 5, 2013 in favour of Third Eye Capital Corporation as updated by registration number 162 040 201, releasing the following lands:

(a) Plan 0721766
Block 4
Lot 1
Excepting thereout all mines and minerals
Area: 8.34 Hectares (20.61 Acres) More or Less

10. Discharge of Caveat re: Assignment of Rents and Leases registered February 5, 2016 in favour of Third Eye Capital Corporation as registration number 162 040 202, releasing the following lands:

(a) Plan 0721766
Block 4
Lot 1
Excepting thereout all mines and minerals
Area: 8.34 Hectares (20.61 Acres) More or Less

11. Discharge of Mortgage registered October 15, 2009 in favour of Business Development Bank of Canada as registration number 092 370 551, releasing the following lands:

(a) Plan 0721766
Block 4
Lot 1
Excepting thereout all mines and minerals
Area: 8.34 Hectares (20.61 Acres) More or Less

Schedule "D"

Permitted Encumbrances

Permitted Encumbrances means only:

- (i) the reservations, limitations, provisions and conditions in any original grants from the crown of any of the lands and statutory exceptions to title;
- (ii) easements, rights of way, servitudes and other similar rights granted in the ordinary course of business to a public utility, municipality or governmental authority with respect to the operations pertaining to the lands;
- (iii) the rights reserved to or vested in any municipality or governmental or other public authority by the terms of any lease, license, grant or permit;
- (iv) Instrument No. 842 136 831;
- (v) Instrument No. 972 135 294;
- (vi) Only the claim by Tumbleweed Leasing Company Inc. ("Tumbleweed") allegedly secured by a lien in the United States as filed by way of Notice of Lien (Repairman's Lien) on November 1, 2018 as No. 12878469 in Salt Lake County, Utah pursuant to Utah Code Ann. 38-2-3 et. seq. in respect of certain six piston Helicopters in the possession of Tumbleweed identified as Canadian Registration Marks C-FDPN, C-FDOZ, C-FHZI, C-FANE, C-FEHD and C-FHZK, but for greater certainty, excludes any other Claims of Tumbleweed.
- (vii) Only the claim of Robinson Helicopter Company ("Robinson") allegedly secured by possessory liens being asserted by Robinson in the United States in respect of certain two piston Helicopters in the possession of Robinson identified as Canadian Registration Marks C-GZXG and C-FDQG, including any warehouseman's liens, garage-keeper's liens and repairman's liens, but for greater certainty, excludes any other Claims of Robinson.